



CHARLOTTE.

CITY OF CHARLOTTE

**FISCAL YEAR 2007 (July 1, 2006 to June 30, 2007)
HUD PROGRAM YEAR – 2006**

**CONSOLIDATED ANNUAL PERFORMANCE
AND
EVALUATION REPORT
(CAPER)**

Prepared by the City of Charlotte - Neighborhood Development Department
"Improving Charlotte's Neighborhoods and the Lives of the People Who Live in Them"

September 2007

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Executive Summary

The City of Charlotte carries out federal programs administered by the U.S. Department of Housing and Urban Development (HUD). In addition the City uses local funds for community development activities. The Consolidated Annual Performance & Evaluation Report (CAPER) is the document that the City of Charlotte submits to HUD as a performance report for the following programs: HOME Investment Partnership (HOME), Community Development Block Grant (CDBG), American Dream Down payment Initiative (ADDI), Emergency Shelter Grant (ESG), Housing Opportunities for Persons with AIDS/HIV (HOPWA) and Lead Hazard Reduction Program. The funding from these programs is used to provide and promote decent and affordable housing, a suitable living environment, and expanded economic opportunities for Charlotte's citizens.

The City focused most of its efforts on achieving the goals and strategies outlined in the Housing and Neighborhood Development focus area and the Charlotte City Council's Housing Policy. The City also focused on nine targeted revitalization neighborhoods. The Housing Policies, approved by City Council on November 26, 2001 and September 24, 2004, represents the City's housing revitalization strategies for low and moderate-income areas. The City of Charlotte Housing Policy supports the need for safe and decent housing for low and moderate-income households and identifies the following goals:

- Preserves the existing housing stock;
- Expand the supply of low and moderate-income housing; and
- Support family self-sufficiency initiatives.

The City of Charlotte carries out federal programs administered by the U.S. Department of Housing and Urban Development. The Consolidated Annual Performance & Evaluation Report (CAPER) is the document that the City of Charlotte submits to the U.S. Department of Housing and Urban Development (HUD) as a performance report for the following programs:

- Home Investment Partnership Program (HOME)
- Community Development Block Grant Program (CDBG)
- Emergency Shelter Grant Program (ESG)
- Housing Opportunities for Persons with AIDS (HOPWA)
- Lead Hazard Reduction Program

The City of Charlotte Housing Policy embraces the national goals established by the U.S. Department of Housing and Urban Development to provide decent and affordable housing; provide suitable living environment; and expand economic opportunities to benefit low and moderate-income households.

FY2007 Program Achievements

In FY 2007, the City of Charlotte and its partners implemented a number of housing and community development activities in the Charlotte community. The following are a listing of the some of the City's achievements in FY 2007:

- In FY2002 City Council established a goal of 4,500 affordable housing units over 5 years. The City exceeded that goal one year early and has produced 7,027 affordable housing units over the last five years.
- In FY 2007 a total of 1,640 affordable housing units were produced through rehabilitation, new construction, and down payment and mortgage assistance. Funding from federal, local and private resources were utilized to produce the affordable units.
- Through the Housing Trust Fund and other federally/locally funded programs an additional 1,209 affordable units were financed.

- Approximately 939 persons benefited from City sponsored counseling services (homeownership counseling and post – ownership counseling).
- 96 homes were reduced of lead hazards.
- 6,058 persons benefited from the Emergency Shelter Grant (homeless assistance program) and emergency rent and utility assistance programs to prevent homelessness.
- Over 2,761 houses were brought into compliance with the City's minimum housing code.
- Over 1,300 Charlotte citizens received neighborhood-based training.
- The City successfully conducted its 12th Annual Neighborhood Symposium. Over 400 neighborhood residents attended this year's event.

The FY2007 CAPER is organized in eight (8) sections. The Executive Summary, which highlights the City of Charlotte FY2007 accomplishments. **Section 1**, contains the general requirements, which are required by the Housing and Urban Development Department. **Section 2**, describes the use of CDBG funding for FY2007. **Section 3**, illustrates the use of HOME FY2006 funding and monitoring procedures for the program year. **Section 4**, illustrates the FY2007 activities of the Charlotte-Mecklenburg Housing Consortium. **Section 5**, documents the ESG program activities for FY2007. **Section 6**, provides information about the City's HOPWA program. **Section 7**, is the CAPER summary. All appendices stated in this document can be found in **Section 8** of the report.

SECTION ONE

General Requirements

A. ASSESSMENT OF THE ONE-YEAR GOALS AND OBJECTIVES

In FY2007, the City of Charlotte and its partners have made the housing, economic, and community development needs of Charlotte's low and moderate-income population the main focal point for federal and local funded programs.

The City's success in neighborhood revitalization has historically been measured by the number of houses brought into code compliance, increased homeownership in the City Within A City neighborhoods, housing construction and rehabilitation, small business investments along the City's distressed business corridors, and neighborhood capacity building. The FY2007 Action Plan focused on the following housing and community development activities:

1. Decent & Affordable Housing

- Housing Preservation
- Housing Support Activities
- Expansion Of Low & Moderate Income Housing (New Construction)
- Public Housing Initiatives
- Special Needs Housing
- Total Affordable Housing Produced With Federal & Local Funds

2. Economic Development

- Business Development
- Workforce Development

3. Suitable Living Environment

- After School Enrichment Programs
- Public Facilities and Infrastructure Programs
- Neighborhood Capacity Building

The following represents the City's achievements towards its FY2007 and Five-Year targets for providing Decent & Affordable Housing, Economic Development and Suitable Living Environment.

Performance Measurement designations will be included in each summary of achievement table. The Performance Measurement System provides outcome indicators that assisted HUD and its grantees the capability to assemble and analyze the necessary performance information in order to better inform stakeholders, funding agencies, the public about how Federally supported community development program impact the nation's communities.

Performance Measurement Framework

	Outcome 1: Availability/Accessibility	Outcome 2: Affordable	Outcome 3: Sustainability
General Objective SL: Suitable Living Environment	SL-1 Accessibility for the purpose of creating Suitable Living Environments	SL-2 Affordability for the purpose of creating Suitable Living Environments	SL-3 Sustainability for the purpose of creating Suitable Living Environments
General Objective DH: Decent Housing	DH-1 Accessibility for the purpose of providing Decent Housing	DH-2 Affordability for the purpose of providing Decent Housing	DH-3 Sustainability for the purpose of providing Decent Housing
General Objective EO: Economic Opportunity	EO-1 Accessibility for the purpose of creating Economic Opportunities	EO-2 Affordability for the purpose of creating Economic Opportunities	EO-3 Accessibility for the purpose of creating Economic Opportunities

Suitable Living = SL • Decent Housing = DH • Economic Opportunity = EO

B. Decent & Affordable Housing

Under the broad goal of providing *decent & affordable housing*, the City of Charlotte through the FY2007 Annual Action Plan targeted its resources in the following areas: Housing Preservation, Housing Support Activities, Expansion of Low & Moderate Income Housing, Public Housing Initiatives, Special Housing Needs and the Total Affordable Housing Produce with Federal & Local Funds (*Appendix 1, Overview of Federal & Local Activities*). The tables and abstracts on the following pages indicate the achievement data in each area.

Decent & Affordable Housing - Summary of Achievements (Table 1)

Projects	Funding Source	Strategic Measures	Performance Measure	5 - Year Targets	1 - Year Target	FY2007 Actual
Housing Preservation						
Housing Code Enforcement	Local	No. Units in Compliance	DH-3	11,500	2,300	3,689
Nuisance Code Enforcement	Local	No. Units in Compliance	DH-3	165,000	33,000	42,561
Acquisitions	HOME CDBG	No. Parcels	DH-1	100	20	38
Rehabilitation	HOME Local	No. Of Units	DH-2	2,500	500	778
Lead Paint Abatement	Federal	No. Of Units	DH-3	600	120	96
Housing Support Activities						
Housing Counseling	Local	No. Of Persons	DH-1	3,000	600	939
Rental Housing Subsidies	CDBG Local	No. Of Households	DH-2	750	150	50
Homeownership Subsidies	HOME CDBG Local	No. Of Households	DH-2	1,500	300	456
Emergency Utility Payments	Local	No. Of Households	DH-3	4,000	800	406
Emergency Rental Payments	Local	No. Of Households	DH-3	3,500	700	1,128
Expansion Of Low & Moderate Income Housing						
New Construction	CDBG Local	No. Of Units	DH-2	2,500	500	182

Housing Preservation

One Year Achievements

a) Code Enforcement

The City continued its housing code enforcement efforts with an emphasis in nine targeted revitalization neighborhoods – Belmont, Druid Hills, Lakewood, Lincoln Heights, Reid Park, Thomasboro/Hoskins, Washington Heights and Wingate. In FY2007 3,689 houses were inspected, resulting in 2,761 units being brought into compliance with the City's minimum housing code. The City expended \$5,113,765 in local funds for its code enforcement efforts.

In addition to the housing code compliances, the City conducted 42,561 nuisance inspections resulting in 42,732 compliances during the fiscal year.

b) Acquisitions

During FY2007 the City and its partners acquired 38 properties for the development of affordable housing in the City revitalization neighborhoods (Belmont, Wingate and Druid Hills).

The purchase price of the property was \$1,481,000 which was acquired with CDBG and HOME funds.

c) Rehabilitation

Households earning up to 80% of the AMI and whose property is under code enforcement can receive assistance through the City's rehabilitation program. The City also provides funds to the private sector and non-profits to rehabilitate housing. In FY2007, the City and its partners rehabilitated 778 housing units. During this program year the City expended **\$913,475** for housing rehabilitation (\$722,741 CDBG and \$190,733 in Local funds).

d) Lead Hazard Reduction Program

The City's has utilized the Lead Hazard Reduction Program to reduce and/or abate lead hazards in 92 units in FY2007. The program also performed community outreach to educate the public on the hazards of lead paint throughout the City. In FY2007 **\$1,038,463** in federal funds and local funds were spent in the Lead Hazard Reduction Program (\$854,222 federal and \$184,241 local).

Housing Support Activities

One Year Achievements

a) Relocation

The City of Charlotte utilized CDBG and Local funds for housing support services (rental and relocation assistance) for displaced families. In FY2007, a total of 124 households were displaced due to code enforcement or other governmental actions. A total of 75 households were permanently relocated or moved in FY2007. The City expended **\$1,757,697** for its relocation program (\$1,722,739 CDGB funds and \$34,958 in Local funds). The City and Charlotte Housing Authority entered into an agreement in FY2006 whereby the CHA manages the City's relocation program (with the exception of households that are displaced and eligible for URA benefits).

b) Housing Counseling

During FY2007 the City expended **\$419,831** in local funds for housing counseling activities, Pre-Homeownership Counseling, and Post-Ownership Counseling. The primary beneficiaries of these programs are persons earning less than 80% of the area median income. The City utilizes private contractors (*Community Link and Consumer Credit Counseling Services*) to carry out these services, which in FY2007 benefited 939 individuals.

c) Homeownership Subsidies

In FY2007, homeownership opportunities were created for 367 individuals and families through the activities of the City and its partners. The City's most noteworthy homeownership programs are the American Dream Downpayment Initiative (ADDI) and HouseCharlotte, which includes a Police Officers Home Purchase Program. Of the 367 homeownership loans, 222 were through the ADDI program. The City expended **\$3,012,029** for homeownership subsidies (\$551,584 in CDBG funds, \$1,609,742 in HOME funds and \$850,703 in Local funds).

Expansion of the Supply of Low & Moderate Income Housing

One Year Achievements

a) Housing Development

The City of Charlotte, Charlotte Mecklenburg Housing Partnership (CMHP) and Community Development Corporations and private developers constructed new housing to increase the supply of affordable housing. Together the City, CMHP, CDCs and private developers constructed 406 housing units. During FY2007, the City expended **\$12,861,789** to support new construction and acquisition activities (\$1,000,000 in CDBG funds, \$382,160 in HOME funds and \$11,479,630 in Local funds).

b) Public Housing Initiatives

The Charlotte Housing Authority (CHA) is pursuing the creation of additional mixed income developments that provide residents a greater sense of placement within their community and provides CHA financial viability. CHA is building an Asset Management infrastructure to protect and maximize the long-term physical and financial viability of the Authority's physical assets. The CHA has moved to a site based management and maintenance infrastructure that places staff on-site to effectively and efficiently serve its residents.

The following represents CHA HOPE VI activities in FY2007:

- Arbor Glen II – Arbor Glen 50 (50 unit rehabilitation project) currently under construction; projected completion 2007. Arbor Glen Home Ownership (47 unit family/home ownership project) currently under construction; projected completion 2008.
- The Park at Oaklawn – The Park at Oaklawn Community Center was completed in 2007.
- Seigle Point – McAden Park (a 60 unit multi-family rental development) was completed in 2007; Town Homes at Seigle Point (attached single family Home Ownership - 50 town homes) currently under construction (projected construction completion 2008); 940 Brevard (100 unit seniors development) currently under construction (projected construction completion 2008). The CHA is securing financing for the Seigle Point Apartment Homes (a 204 unit multi-family development). In addition, the CHA is negotiating with the Belmont Community Development Corporation to build 10 single-family for sale houses.

The tables below indicate the One Year achievement data for **Public Housing** and One Year Achievements for **HOPWA** and **ESG** programs.

Decent & Affordable Housing - Summary of Achievements (Table 2)

Projects	Funding Source	Strategic Measures	Performance Measure	5 - Year Targets	1 - Year Target	FY2007 Actual
Public Housing Initiatives						
Public Housing Management	Federal	No. Of Units	DH-3	3,252	3,307	2,816*
Section 8 (rental subsidies)	Federal	No. Of Vouchers	DH-1	3,908	3,908	4,250
Hope VI Projects	Federal	No. Of Units	DH-3	330	282	587*
Special Needs Housing						
Housing Opportunities For Person With AIDS (HOPWA)	Federal	No. Of Households	DH-3	2,000	400	333
Emergency Shelter Grant (ESG)	Federal	No. Of Persons	DH-3	4,500	900	6,058

In FY2007 the City of Charlotte expended \$597,000 in HOPWA funds. Since 1999 the City has received over \$4.2 million in HOPWA funds: A total of 333 families & individuals were served in FY2007.

d) Special Needs - Emergency Shelter Grant (ESG)

During the program year, the City expended **\$204,408** in ESG funds for homeless activities. The funds were allocated to four local homeless service providers: Crisis Assistance Ministry, Charlotte Emergency Housing, the Salvation Army and Uptown Shelter. The beneficiaries of this program are homeless men, women and children and intact families for the shelter programs and persons threatened with homelessness for the prevention programs. A total of 6,058 persons were served in FY2007.

Total Housing Production (Federal & Local Funds)

For the reporting period of July 1, 2006 to June 30, 2007, the City of Charlotte and its partners created and preserved affordable housing units as follows:

Housing Production Data Table (Table 3)

Program Type	5 - Year Targets	1 - Year Target	FY2007 # Of Units
Housing Rehabilitation	2,500	500	686
Housing Rehabilitation (Lead Based Paint)	600	120	92
New Construction – Rental/Ownership	2,500	500	406
Homeownership Subsidies*	1,500	302	456
Total Affordable Housing Units	7,100	1,422	1,640

*Homeownership subsidies – Down payment and mortgage assistance
New construction & rehabilitation numbers are based on completed units

In addition to the housing units listed above, in FY2007 the Charlotte City Council approved funding commitments for an additional 661 housing units (new and rehabilitated units). The total of the City commitments was over \$9.7 million and the developments will be funded through the Housing Trust Fund (City bond funds) and federal HOME funds. Construction for these developments will begin in FY2006. The total development cost is over \$33.4 million.

2. Economic Development

The City recognizes that attracting new businesses to the community, supporting existing businesses in the community and developing a trained workforce is vital to the economic health of Charlotte's inner-city neighborhoods. In FY2007 the City expended \$2,219,986 in local funds for operating costs to support the City's economic development goals.

Under the broad goal of providing economic development, the City of Charlotte through the FY2007 Annual Action Plan, targeted its resources in the areas of Business Retention and Growth, Workforce Development, Small Business Development, Business Revitalization and Transit Oriented Development.

The table and narrative abstract below indicate the achievement data in each area.

Economic Development - Summary of Achievements (Table 4)

Projects	Funding Source	Strategic Measures	Performance Measure	5-Year Target	1 – Year Targets	FY2007 Actual
Business Development						
Brownfield, Façade, Infrastructure, Security Grants & loans dollars leveraged	Local	Amount Leveraged	EO-3	N A	\$10 million	\$1,891,263
Neighborhood Retail Projects	Local	No. Of Projects	EO-1	1	1	1
Small Business Support	Local	# of Businesses Supported	EO-3	200	40	37
Other Initiatives						
Business Loans (Equity & SBE Programs)	Local	No. Of Loans	EO-3	215	20	15
Workforce Development						
Mayors Youth Employment Program	Local	No. Of Youth Placements	EO-1	750	150	40

a) Retention & Growth

One Year Achievements

In FY2007, the City visited 158 local businesses through its business outreach and advocacy initiatives. The focus of the City's outreach is to better understand the issues facing local businesses and to market financial and technical assistance programs both offered by the City and available through various agencies in the Greater Charlotte Region. Over half of the business visits were conducted with small businesses (less than 20 employees) with a particular focus on the City's distressed business corridors.

b) Workforce Development

One Year Achievements

FY2007 goals were accomplished through the programs and services provided by the local Workforce Development Board and the Mayor's Youth Employment Program.

- **Workforce Development Board (WDB)**, the WDB's five JobLink Centers are strategically located to serve the entire community, with one focused on the distressed Enterprise Communities in the north cluster areas. The City expended \$5,098,507 in federal dollars for administration and employment and training initiatives for residents throughout the City.
- **Mayor's Youth Employment Program (MYEP)**. IN 2007 MYEP continued building strategic partnerships with community partners that support issues concerning youth development. This year, the program partnered with four community agencies (Right Moves for Youth, Communities In Schools, Steele Creek Youth Network, and Helping Empower Local People), to identify youth within the community to participate in the MYEP. Efforts spearheaded by Charlotte City Mayor and other community leaders created community momentum for issues involving youth employment and workforce development. As a result the program was able to provide over 120 value-added 8-week long internships to youth across the city (up from 40 internships last year). This is a 350+% increase over the FY2006 pilot program.

c) Small Business Development Program

One Year Achievements

The Small Business Development Program seeks to connect small businesses to contracting opportunities with the City of Charlotte and to provide technical training that expands small business skills and competitiveness. The City provides networking and training opportunities to small businesses and also partners with area business organizations such as the CPCC Institute for Entrepreneurship to assist small businesses with operating, start-up and expansion issues. These small businesses include those in disadvantaged communities that provide goods and services to surrounding neighborhoods and also serve as a source of jobs.

d) Business Revitalization & Transit Oriented Development

One Year Achievements

During FY2007, the City budgeted \$2,219,986 of general fund dollars for operating costs in administering economic development activities to include assist business development in targeted CWAC neighborhoods. Some of the city's business development programs include: Equity Loan, Facade Grant, Infrastructure Grant, Security Grant and Brownfield Assessment Grant Programs. The amount expended for these programs was \$1,891,263 for FY2007.

Additionally, the City undertakes market studies to better understand business opportunities and consumer goods and services needed to support neighborhoods. In 2007 the Economic

Development Office completed Segment One of the North Tryon Study as well as Phase One of the Independence Boulevard Study. In the coming year, the City will work on Segment Two of North Tryon and Phase Two of Independence.

The City also partners with the private sector to bring new development to distressed areas. In 2007, CityWest Commons Shopping Center was sold and the proceeds used to pay off a Section 108 HUD loan and \$900,000 in CDBG assistance. The City also continued work on providing retail services in the Belmont Community, held a ULI Panel to explore how to redevelop the declining Eastland Mall, and assisted the Charlotte Mecklenburg Development Corporation (CMDC) with a \$950,000 grant for the acquisition of Belvedere Homes. Belvedere is being rezoned as a business park to attract needed employment to the underserved Rozelles Ferry Road Corridor.

The City also worked on the sale of over 8 acres it had acquired adjacent to the Charlotte Area Transit Systems South Line for a mixed use and mixed income transit oriented development to bring needed services and housing to the transit station area. A developer was selected for the site and the negotiations surrounding details of the development proposal were begun.

Suitable Living Environment

During the program year the City continued to focus on neighborhoods as the key building blocks of the community. The City has continued the Neighborhood Action Plan process for neighborhoods such as: Belmont, Druid Hills, Lakewood, Lincoln Heights, Reid Park, Thomasboro/Hoskins, Washington Heights, and Wingate.

Under the broad goal of providing a *suitable living environment*, the City of Charlotte through the FY2007 Annual Action Plan targeted its resources in the following areas: After-School Enrichment, Infrastructure Improvements, and Neighborhood Capacity Building.

The table and narrative abstract below indicate the achievement data in each area.

Suitable Living Environment Summary of Achievements (Table 5)

Projects	Funding Source	Strategic Measures	Performance Measure	5-Year Target	1-Year Target	FY2007 Actual
After-School Enrichment	CDBG	No. Children Served	SL-1	815	815	1533
Neighborhood Development Action Plan Implementation	Local	No. Of Neighborhood Plans Fully Implemented	SL-3	9	9	9
Neighborhood Action Plan	Local	No. Of New Plans Developed	SL-3	9	2	1
Neighborhood Matching Grants	Local	No. Of Neighborhoods Awarded Grants	SL-3	125	25	16
Neighborhood Capacity Building	Local	No. Of People Trained % Of Capacity Bldg. Success	SL-3	5,000 80%	1,000 80%	1018 99%

a) Public Service and Infrastructure Programs

One Year Achievements

The City expended \$10,534,771 (*local funding*) toward public facilities and infrastructure. The City identified the neighborhoods for comprehensive infrastructure improvements, which was funded through City bond funds.

b) After-School Enrichment

One Year Achievements

In FY2007, 1,438 children were enrolled in After-School Enrichment programs. The City expended \$1,212,914 for the After-School Enrichment Program, (\$832,443 in CDBG funds and \$380,471 in local funding).

c) Neighborhood Capacity

One Year Achievements

The City provided leadership training to 1386 residents from 141 neighborhoods. In FY2007 486 residents attended Community University, which provides leadership and capacity building training and 440 residents attended the 12th Annual Neighborhood Symposium. The Symposium is a City-wide conference of neighborhoods. The theme for FY2007 was "Neighborhoods in Action: Mobilizing, Organizing and Sustaining Success". Workshops were conducted on the following topics:

- Strengthening Neighborhoods through Diversity
- The 3 R's of Neighborhood Organizing
- Neighborhood Advocacy
- Zoning
- Improving Neighborhood Quality of Life
- Gentrification

In addition to the Symposium, the City received a \$225,000 Weed and Seed Initiative Grant. The four elements of the Weed and Seed Strategy are: Law Enforcement, Community Policing, Prevention/Intervention/Treatment and Neighborhood Restoration.

B. Fair Housing and Actions Taken to Deal with Discrimination

Even though discrimination in the private housing market is illegal, the practice still persists. The City of Charlotte's Fair Housing Strategy addresses discrimination in housing through the enforcement of the City and County Fair Housing Ordinances. The Charlotte-Mecklenburg Fair Housing Ordinances prohibit discrimination in housing due to race, color, national origin, religion, gender, familial status, and disability.

Within the City of Charlotte and Mecklenburg County, the Charlotte-Mecklenburg Community Relations Committee (CRC) is responsible for the enforcement of fair housing laws, the mediation/conciliation and the litigation of fair housing complaints. The CRC educates and trains citizens in fair housing law compliance and discrimination prevention. The CRC receives, investigates, and monitors complaints of discrimination in housing and public accommodations.

During FY 2007, the Fair Housing Assistance Program (FHAP) of the Community Relations Committee received for investigation 63 new fair housing complaints and closed a total of 46 complaints for the year. Ten of the 46 complaints closed were carried over from the previous fiscal year.

The basis of the 46 complaints is outlined in the matrix below:

CRC Fair Housing Complaints		
BASIS	NUMBER	PERCENT
Race	23	50
Race and Gender	1	2
National Origin	13	28
National Origin/Race	4	9
Familial Status	1	2
Disability	4	9
Total	46	100%

Of the cases CRC processed during this fiscal year were categorized as follows:

Category of Cases	
No Cause Finding	14
Conciliations	16
Lack of Jurisdiction	2
Waived to HUD	2
Withdrawals	2

C. Affordable Housing Actions for Extremely Low, Low/Moderate Income Renters and Owners

1. Actions Taken and Accomplishments Meeting Worst Case Needs

Through the Relocation Program the City provides rental assistance to subsidize housing for persons who are displaced through government action (*including code enforcement*). Ninety (90%) percent of the City's relocation client households earn less than \$19,000 per year.

The City provides loan funds (*HOME and Local*) for rental housing projects (*including low income housing tax credits*). The income levels generally serve households earning 60% or less of the AMI. The City also funded multi-family developments and special needs housing that serve households earning 60% or less than the area median income with a priority to developments serving 30% of the AMI level.

2. Actions Taken & Accomplishments Serving People With Disabilities

The City works with Programs for Accessible Living (PAL) to meet the needs of disabled persons. In addition, the City provides loan resources to make housing units handicap accessible for individuals with disabilities and other rehabilitation needs.

3. Number of Section 215 Housing Opportunities Created

During FY2007, the City participated in numerous program activities to address the need for Section 215 housing.

Rental Housing: The City provided rental assistance through its relocation program. Ninety percent of the relocation clients earn less than \$19,000 (which is less than 30% of the area median income). In FY 2007, the City assisted 75 clients in finding permanent housing through the program. The rent for relocation clients does not exceed 30% of their annual adjusted gross income.

During the program year the City completed and approved for financing 1,661 rental units (928 new and rehabilitated units completed and 733 new and rehabilitated units financed). The units were funded with CDBG, HOME and City housing bond funds (through the Housing Trust Fund). The financed units will be completed over the next 12-24 months.

The rents for the developments are below the fair market rents for comparable housing units and do not exceed 30% of the annual adjusted household income for families earning 60% or less of the area median income.

In some cases the units serve incomes as low as 24% of the AMI. The long-term affordability of the developments is ensured through deed restrictions.

Affordable Multi-Family Rental Units (Completed and Approved for Financing)

Project	Units	% AMI	City Investment	Total Development	Funding Source
Financed-Council Approved					
New Construction					
Seigle Point	204	≤30% to 60%	\$1,819,579	\$21,362,482	Trust Fund
940 Brevard	100	≤30%	\$270,000	\$11,680,046	CDBG
Kohler Avenue Apartments	48	≤24% to 50%	\$430,000	\$5,215,048	Trust Fund
Cherry Gardens	42	<24% to 50%	\$1,050,000	\$5,338,476	Trust Fund
Live Oak	<u>176</u>	≤30% to 80%	\$1,100,000	\$28,631,700	Trust Fund
Total New -Financed	570		\$4,669,579	\$72,227,752	
Rehabilitation					
McAlpine Terrace	113	≤24% to 55%	\$720,081	\$2,693,787	Trust Fund
Glen Cove	<u>50</u>	≤24% to 55%	<u>\$1,335,375</u>	<u>\$2,670,756</u>	Trust Fund
Total Rehab Financed	163		\$2,055,456	\$5,364,543	
Completed Units - New					
Montgomery Gardens	76	≤30% to 50%	\$1,140,000	\$7,359,934	HOME
Springfield Gardens	86	≤30% to 60%	\$135,000	\$10,523,423	HOME
University Square	90	≤30% to 60%	\$1,600,000	\$8,938,475	Trust Fund
McAden Park	60	≤30% to 60%	\$3,180,421	\$6,361,075	Trust Fund
Nia Point	<u>81</u>	≤30% to 60%	\$1,215,000	\$7,505,692	Trust Fund
Total New Construction	393		\$7,270,421	\$40,688,599	
Completed - Rehabilitation					
Southside Homes IV	44	≤30%	\$942,857	\$1,885,716	Trust Fund
Stonehaven East Apartments	240	≤30% to 80%	\$1,200,000	\$11,905,000	Trust Fund
Cedar Knoll Apartments	24	≤30%	\$392,512	\$797,573	Trust Fund
Mallard Ridge Apartments	26	≤30%	\$392,697	\$795,080	Trust Fund
Leafcrest Apartments	24	≤30%	\$402,733	\$805,733	Trust Fund
Southside Homes III	12	<30%	\$258,497	\$551,971	Trust Fund
Mayfair Apartments	5	60% or Less	\$19,286	\$19,286	Local
Center of Hope	<u>160</u>	≤30% to 80%	\$153,600	\$307,200	Trust Fund
Total Rehabilitation	535		\$3,762,182	\$17,067,559	
Total Rental Units	1,661		\$17,757,638	\$135,348,453	

Homeownership: In addition the above developments, the City's HouseCharlotte program provides down payment assistance to create affordable housing units. The median income thresholds are 110% (local funds), 80% and 60% of the area median income (federal funds). The subsidy is a forgivable, deferred payment loan of up to \$7,500 to \$10,000 depending on the program. Eligible borrowers looking to purchase in the City's targeted revitalization neighborhoods can receive up to \$20,000. The loan is deferred for year 1 through 5 and then forgiven at a rate of 20% per year for years 6 through 10. The affordability is ensured through deed restrictions and resale provisions.

The Charlotte Mecklenburg Housing Partnership (CMHP) also provides mortgage assistance. During the program year, the City and CMHP provided assistance to 81 households. City

programs such as the Selective Rehabilitation, Urgent Repair and Lead Based Paint assisted 132 households. These programs assist households earning 80% or less of the area median income.

In addition, through the City's Housing Trust Fund an additional 72 housing units totaling \$1,093,115 in City investment were approved. These homes will be developed by the Charlotte Mecklenburg Housing Partnership and Habitat for Humanity. The City investment in Habitat homes includes an upgrade package that

D. Continuum of Care Progress to Help Homeless People

Reducing homelessness requires a combination of, (1) helping homeless individuals and families regain self-sufficiency; (2) building the capacities of those who are at risk of becoming homeless; and (3) creating a community environment that enables people to obtain the resources they need, such as affordable housing, living wage employment, and affordable, quality health and child care.

The Continuum of Care is a collaborative, integrated array of people and organizations working together to reduce homelessness. The Continuum of Care progress is facilitated through the Homeless Services Network (HSN). The HSN is a coalition of agencies and organizations delivering services to persons who are homeless or at risk of becoming homeless and those who have a stake in the presentation and reduction of homelessness. The Network is committed to:

- Collaboration and coordination of services, including prevention;
- Advocacy with and for homeless people; and
- Planning and management of responses to needs.

Since 1993, the Homeless Services Network has been the lead organization addressing homelessness in Charlotte and Mecklenburg County. Comprised of representatives from over 70 nonprofit and governmental organizations, the HSN has implemented an inclusive process intended to bring multiple community resources to address the issues of the homeless.

The HSN works to increase community awareness about homelessness, resolve multiple and complex causes of homelessness and communicate activities and roles that community groups can play in preventing and reducing homelessness.

Several community agencies assist with transitional housing, including Florence Crittenton Services, Goodwill Industries, The Relatives, the Salvation Army and the Uptown Shelter. The City also has a transitional housing program through its relocation program. These agencies work to provide independent living skills training, counseling, training and work opportunities for individuals-in-transition.

Supportive housing services are also made available through the City's HOPWA program. The program supportive services are made available through The Havens, House of Mercy and the Hospice of Union County. The United Family Services administers a Shelter Plus Care program. The City's HOPWA program served 333 families and individuals in FY2007.

E. Actions and Accomplishments

1. Meet Underserved Needs

A major initiative to meet underserved needs in the Charlotte community is the funding for the completion and financing for the developments listed below: This includes the completion of the renovations to Center of Hope and Centre Terrace which serve homeless persons and the

renovation of 130 public housing units. During the year the City Council approved and expended \$5.9 million through the Housing Trust Fund to meet underserved needs through development.

Completed - Rehabilitation	Afford. Units	Incomes Served	City Funding	Total Development
Centre Terrace Apartments	28	≤35%	\$394,350	\$812,361
Southside Homes IV	44	≤30%	\$942,857	\$1,885,716
Cedar Knoll Apartments	24	≤30%	\$392,512	\$797,573
Mallard Ridge Apartments	26	≤30%	\$392,697	\$795,080
Leafcrest Apartments	24	≤30%	\$402,733	\$805,733
Southside Homes III	12	<30%	\$258,497	\$551,971
Center of Hope	<u>160</u>	≤30%	\$153,600	\$307,200
Totals	318		\$2,937,246	\$5,955,634

In addition, the City took the following actions to meet the underserved needs:

- In FY2007 the City of Charlotte received an overview of the completed 10-Year Plan to Prevent and End Homelessness – *More Than Shelter!*
- A total of 1,640 affordable housing units were produced through rehabilitation, new construction, down payment and other mortgage assistance. Funding from federal, local and private resources were utilized to produce the affordable units.
- Approximately 939 persons benefited from City sponsored housing counseling services (pre and post homeownership).
- A total of 2,064 persons were served through the emergency utility and rental assistance programs sponsored by the City.
- The City of Charlotte received its fifth Urgent Repair Grant from the North Carolina Housing Finance Agency. The grant serves households earning 50% or less than the area median income, however priority will be given to households earning 30% or less. The funds address emergency home repairs; provide accessibility modifications for elderly and special needs homeowners and other necessary repairs to prevent displacement.

2. Eliminate Barriers to Affordable Housing

In FY2007, the City contracted with Robert Charles Lesser & Co., LLC to provide an assessment of the rental and for-sale housing supply and demand in Mecklenburg County. The City is awaiting the results of the new housing market study.

To address the affordable housing needs, the City of Charlotte implemented the following in FY2007:

Continued funding for the Housing Trust Fund (HTF): The primary focus of the fund is serving households earning 60% or less of the AMI (area median income) with priority to households earning 30% or less of the AMI. The HTF is funded with City bond funds and private resources. In FY2007, City Council approved the Housing Trust Fund Advisory Board's recommended funding allocation as shown below:

Category	FY2007 Funding Allocation	Percent of Funds
Multi-Family Rental – New Construction/Rehabilitation	\$4,301,598	86%
Special Needs Housing	\$720,081	14%
Total	\$5,021,679	100%

***Homeownership development in targeted revitalization neighborhoods*

3. Fill Gaps In Local Institutional Structure

The City has been successful in engaging the Housing Authority, local non-profits, national non-profits, financial institutions and the private sector in the provision of low and moderate-income housing. No gaps are identified in the current institutional structure.

4. Facilitate PHA Participation/Role

The City encourages Public Housing Authority participation through Consolidated Plan development (*roundtable discussions and community forums*), through common relocation clients and teaming to provide families with decent housing, suitable living environments and economic opportunities.

The Charlotte Housing Authority (CHA) has been awarded four *HOPE VI Grants* totaling more than \$121 million for revitalizing public housing communities. These grants have been awarded for the demolition of obsolete public housing developments; the revitalization of sites on which such developments are located; replacement housing that will avoid or lessen concentration of very low-income families; and Section 8 tenant-based assistance for replacement housing and assisting tenants displaced by demolition.

The table below shows the progress of the HOPE VI developments to date.

Charlotte HOPE VI Grant Awards			
Year	Award Amount	Community	Status
1993	\$41.7 million	First Ward Place	Completed
1996	\$24.5 million	Arbor Glen	Under Development
1998	\$34.7 million	Park @ Oaklawn	Under Development
2004	\$20.0 million	Seigle Point	Under Development

Other multi-family rental developments that are under construction or construction completed and associated with the HOPE VI developments include:

Project	Units	Project Type	Construction Status
▪ Stonehaven East (TPAO)	240	Acquisition/Rehabilitation	Completed
▪ Nia Point (AG)	81	Family/New Construction	Completed
▪ Montgomery Gardens (TPAO)	76	Family/New Construction	Completed
▪ Springfield Gardens (AG)	86	Family/New Construction	Completed
▪ Live Oak Seniors (TPAO)	50	Seniors/New Construction	Completion 2008
▪ South Oak Crossing (TPAO)	192	Family/New Construction	Completion 2008
▪ Live Oak Multifamily (FW)	176	Family/New Construction	Completion 2009

Pipeline projects (varying stages of development):

▪ McAlpine Terrace (FW)	113	Acquisition	Start 2007
▪ Glen Cove (FW)	50	Acquisition	Start 2007
▪ Fair Market Square (TPAO)	60	Family/Rehabilitation	Start 2007
▪ Seneca Woods (TPAO)	49	Family/Rehabilitation	Start 2008

The CHA is also undergoing modernization of the following public housing developments:

- Southside Homes Phases III, IV and V
- Leafcrest Apartments
- Cedar Knoll Apartments
- Mallard Ridge Apartments

The projects under construction have a total development cost of over \$14 million.

5. Reduce Lead Based Paint Hazards

In FY1997, the City of Charlotte was awarded its first Lead Based Paint Hazard Control Grant in the amount of \$4,986,800. Under this grant the City targeted 32 urban neighborhoods, which make up the City's designated Enterprise Community. The area has a high concentration of housing built prior to 1959, significant pockets of blighted housing, and elevated blood lead levels found in children screened at a rate of almost double that of the County as a whole. Specific activities include:

- Community Education and Awareness
- Lead Testing and Lead Hazard Reduction
- Blood Screening for Children
- City-wide Outreach
- Training of Low-Income Residents in Targeted Neighborhoods

In 2001, the City was awarded a second grant in the amount of \$3,000,000. The City also received an Outreach Grant in 2003 in the amount of \$288,457 to provide outreach, build community awareness and dispense medical referrals. The program strongly encourages blood testing of children under age six. In October 2004, the City was awarded an additional \$3,000,000, and our current grant award for 2006 for \$3,000,000.

The program is currently working with three contractors for lead hazard reduction and provides contractor training where possible. The City has a contractual relationship with Mecklenburg the Health Department for testing and community outreach.

As of June 30, 2007, 1,333 homes had been reduced of lead hazards, 96 in FY2007.

6. Reduce Poverty

The City has been very involved in assisting individuals in preparing and obtaining employment opportunities. The City has also worked with small businesses primarily in disadvantaged communities to assist in business start-ups and expansions. This provides needed goods and services to these distressed communities and also serves as a source of jobs.

- **Workforce Development Board (WDB)**, the WDB's five JobLink Centers are strategically located to serve the entire community, with one focused on the distressed Enterprise Communities in the north cluster areas. The City expended \$5,098,507 in federal dollars for administration and employment and training initiatives for residents throughout the City.
- **Mayor's Youth Employment Program (MYEP)**, In 2007 MYEP continued building strategic partnerships with community partners that support issues concerning youth development. This year, the program partnered with four community agencies (Right Moves for Youth, Communities In Schools, Steele Creek Youth Network, and Helping Empower Local People), to identify youth within the community to participate in the MYEP. Efforts spearheaded by Charlotte City Mayor and other community leaders created community momentum for issues involving youth employment and workforce development. As a result the program was able

to provide over 120 value-added 8-week long internships to youth across the city (up from 40 internships last year). This is a 350+% increase over the FY2006 pilot program.

- **Business Development** - The City's revitalization strategy for some of the CWAC neighborhoods identifies business opportunities and consumer goods and services to support the neighborhood. The federal funds were used to leverage private investments to bring needed goods and services to these communities. Some of the business development programs include: the City's Equity Loan, Facade Grant, Infrastructure Grant and Security Grant programs.

7. Ensure Compliance with Program & Planning Requirements

In addition to program monitoring, Neighborhood Development's "Compliance Monitoring Unit" conducts ongoing monitoring of all its financial partners to ensure accountability, performance, and compliance with CDBG, HOME, ESG, HOPWA, and other federal, state and local grant requirements. The Compliance Monitoring Unit provides an in-depth review and evaluation on factors that assess: governing board, staff capabilities, fiscal/financial policies and practices, business and operational policies/practices and regulatory/contract compliance. Financial Partners are rated and scored on each factor as Compliant (2.0), Needs Improvement (1.0) or Non-Compliant (0).

Financial partners that receive a Needs Improvement or Non-Compliant have a six (6) to twelve (12) month follow-up conducted. Each financial partner is reviewed approximately every three years. In addition, the overall average score of the financial partner determines the City's response to the review: Business Risk Analysis for continued funding (0 – 1.0), Compliance Unit Intervention (1.0 – 1.5) and Staff Level Technical Assistance (1.5 – 1.99).

In FY2007, the Compliance Monitoring Unit completed six compliance reviews of the City's financial partners. The following financial partners were reviewed/monitored:

Agencies	Funding Source	Overall Compliance Rating	Overall Compliance Score
Bethlehem Center of Charlotte, Inc.	CDBG	Needs Improvement	1.82
Charlotte Emergency Housing, Inc.	ESG	Needs Improvement	1.93
Crisis Assistance Ministry	ESG/Local	Compliant	2.00
Friendship Community Development Corporation, Inc.	Local	Needs Improvement	1.88
Lakewood Community Development Corporation, Inc.	HOME	Needs Improvement	1.63
The Salvation Army – Charlotte Area Command	ESG	Needs Improvement	1.95

*See Appendix 2 Financial Partner Compliance Scorecard

Compliance Review Rating Scale

Non-Compliant: 0.0 - .99 Needs Improvement: 1.00 - 1.99 Compliant: 2.00

F. Leveraging of Public and Private Funds

The City uses other monies in addition to CDBG and HOME funds to accomplish Consolidated Plan objectives.

The table below shows that for every CDBG and HOME dollar spent on these activities, at least **\$10.62** was leveraged from non-federal and private sources.

FY 2007 Leveraging Ratio Summary

Activity	CDBG	HOME	City Funds Non-Federal	Other Non-City Funds	Total Leverage
Housing Rehabilitation	722,741	-	190,733	-	190,733
Housing Development (New Construction & Acquisition)	1,000,000	382,160	11,479,630	35,449,073	46,948,703
Section 108 Loan Guarantee	775,165	-	-	-	-
CHDO Set-Aside Projects	-	901,484	-	-	-
CHDO Administrative Support	-	119,233	142,373	-	142,373
Infrastructure	-	-	10,534,771	-	10,534,771
After-School Enrichment	832,443	-	380,471	-	380,471
Relocation	1,722,739	-	34,958	-	34,958
Planning & Administration	1,103,981	344,040	3,860,859	-	3,860,859
Business Development	132,084	-	1,836,150	-	1,836,150
HOME Consortium	-	550,000	-	-	-
Code Enforcement	-	-	5,113,765	-	5,113,765
Homeless Assistance	-	-	380,000	-	380,000
Housing Counseling	-	-	419,831	-	419,831
Housing Subsidies	551,584	1,609,742	850,703	43,401,024	44,251,727
Totals	6,840,737	3,906,659	35,224,244	78,870,097	114,094,341

Leverage Factor:

Federal Share of Cost	\$10,747,396
Non-Federal Share of Cost	<u>\$114,094,341</u>
Total Cost	\$124,841,737

Federal % of Cost	8.61%
Non-Federal % of Cost	91.39%
Leverage Factor	10.62

G. Summary of Citizen Comments

The City published a public notice in the local newspapers and displayed copies of the CAPER in local libraries for the 15 day public review period. The City did not receive comments from Charlotte citizens. Evidence of the public notice can be found in Appendix 13.

H. Analysis of Successes & Failures and Actions Taken to Improve Programs

Affordable Housing Development

Preservation and expansion of the housing supply

- In November 2006 the citizens of Charlotte approved a \$10 million bond referendum for affordable housing.
- On February 22, 2007, the City Council hosted the "Housing Charlotte 2007" Affordable Housing Forum at the Charlotte Convention Center. The event was organized by the Housing Charlotte 2007 Planning Committee and brought together a cross-section of housing experts and community leaders to identify solutions to address affordable housing. Over 400 people attended the event to hear about national, regional and local housing issues and trends, explore strategies and solutions to affordable housing from across the nation, and engage in dialogue.

- To increase the supply and preserve affordable housing, City Council approved the Housing Trust Fund Advisory Board's FY2007 Funding Allocation for City bond funds. Based on the allocation, requests for proposals are issued to development teams to develop affordable housing.

Category	FY2007 Funding Allocation	Percent of Funds
Multi-Family Rental – New Construction/Rehabilitation	\$4,301,598	86%
Special Needs Housing	\$720,081	14%
Total	\$5,021,679	100%

- In FY2007, the City of Charlotte approved an acquisition grant in the amount of \$350,000 to the Housing Partnership to acquire 10 parcels in the Druid Hills community. Druid Hills is one of the City's targeted revitalization neighborhoods and is part of the Statesville Avenue Corridor Area Plan.
- In FY2007, City Council approved the financing of 1,209 affordable units – 72 homeownership units and 1,137 affordable rental units.
- The City continued to face challenges with two housing developments that were funded in the late 1980s and early 1990s. These projects (Johnston Mill and Mecklenburg Mill apartments) were some of the first tax credit developments financed in the State of North Carolina. The developments have had issues with meeting its monthly mortgage obligations and property management. The City has full control of the mortgage notes for Johnston and Mecklenburg Mill and foreclosed and evacuated the properties in FY2006. In FY2007 the City issued a Request for Proposals to developers to acquire and redevelop mill properties with an emphasis on affordable housing.
- In FY2007 the City received its fifth \$75,000 Urgent Repair Grant from the North Carolina Housing Finance Agency. This program provides for emergency repairs for low and very low-income homeowners.
- In FY2007 the City received a grant in the amount of \$400,000 from the North Carolina Housing Finance Agency to rehabilitate 10 single-family homes in Mecklenburg County. The funds will serve households earning \$19,320 to \$51,300 for a family of four.
- The Housing Partnership received a grant in the amount of \$861,000 to acquire property in the Wingate neighborhood. Wingate is one of the City's targeted revitalization neighborhoods. The acquisition included the Seymour Apartments which is noted as a key to stabilizing the community. The Housing Partnership will demolish the units in FY2008 and begin the development of 15 single-family for sale homes on the site.
- During the program year the City Council approved the updated Analysis of Impediments to Fair Housing Choice report. The document addressed barriers in the community that prevent people from accessing housing and recommends actions for improving housing, making it more affordable and making it fair.
- The revised Citizen Participation Plan was also approved by City Council in FY2007.
- In FY2007 staff began discussions with City Council regarding the revitalization of Double Oaks. Double Oaks is part of the Statesville Road Corridor Plan. It consists of a 60 acre tract and has 576 units in 165 barrack-style buildings. Only two thirds of the units are occupied. The preliminary development plan calls for a 1,000 unit housing development, with 700 market rate units and 300 affordable units along with a retail center, park and recreation amenities. The total development is projected to be in excess of \$120 million.

Neighborhood Services

- The City provided leadership training to 1,386 residents through programs such as the Neighborhood Symposium, Community University and Customized Neighborhood Training.
- The 12th Annual Neighborhood Symposium was held on Saturday, March 31 at the Charlotte Convention Center. Approximately 660 neighborhood leaders and residents, presenters, exhibitors and volunteers attended, representing a 60% increase over last year's participation.

Based on the theme, "*Neighborhoods in Action: Mobilizing, Organizing and Sustaining Success*", special emphasis was placed on bringing community leaders together to network and share ideas. John Barros, Executive Director of the Dudley Street Neighborhood Initiative was the keynote speaker. A record-breaking 45 exhibitors provided resource information for adults and youth.

- In FY2007 the City updated its Quality of Life Study. The study assesses 20 local neighborhood variables representing **Social, Crime, Physical** and **Economic** dimensions. Utilizing statistical analysis, each NSA is classified as **Stable, Transitioning or Challenged**.

Below are the results of the 2006 Quality of Life Study rankings along with a comparison to the two previous studies.

Number of NSAs Rankings	2006 Study	2004 Study	2002 Study	% Change 2002 -2006
Stable	89	92	100	- 11%
Transitioning	60	54	41	+46%
Challenged	24	27	32	-25%

A spatial analysis shows Challenged NSAs, which have decreased, are primarily confined to the inner-city area. The growth of Transitioning NSAs has been in eastern, northern and western portions of the City. Stable NSAs, which have declined slightly, are primarily in the southern and outlying suburban areas.

The Neighborhood Quality of Life Studies help the City direct its resources and investments to areas of need as well as measure the results of its interventions.

SECTION TWO

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)

A. Relationship of Expenditures to Priority Needs

During FY2007 the City of Charlotte expended \$6,840,757 its CDBG funds in the areas of Relocation, Homeowner Rehabilitation, Housing Development (*acquisition & construction*), Public Facilities and Infrastructure, After School Enrichment Programs, Business Development and Planning and Administration.

CDBG Expenditure Summary			
CDBG Program	FY '06 Expenditures	Priority Need	National Objectives
Relocation	\$1,722,739	Decent & Affordable Housing	LMC
Homeowner Rehabilitation	\$722,741	Decent & Affordable Housing	LMH
Housing Development (acquisition & new construction)	\$1,000,000	Decent & Affordable Housing	LMH
Section 108 Guarantee	\$775,165	Decent & Affordable Housing	LMH
Housing Subsidies	\$551,584	Decent & Affordable Housing	LMH
Administration and Planning	\$1,103,981	All	
After School Enrichment Program	\$832,443	Suitable Living Environment	LMC
Business Development	\$132,084	Economic Development	LMJ
Totals	\$6,840,757		

B. Low/Moderate Income Benefit

In accordance with the HUD-approved Consolidated Plan, the City of Charlotte allocated CDBG funds to meet the National Objectives outlined in the chart above.

C. Amendments And Other Changes to Programs

The City pursued all of the resources identified in the Consolidated Action Plan and certified consistency for local applicants for HUD funds. The City did not hinder achieving the Consolidated Plan goals through actions or willful inactions.

D. National Objective Failures

The City did not experience National Objective Failures in FY2007.

E. Actions Taken to Avoid Displacement

The Charlotte Housing Authority manages the City's relocation program (with the exception of URA displacements).

The following steps were taken to minimize permanent displacement of persons from neighborhoods and to mitigate adverse effects of displacement.

- 1) Financial assistance for tenants to become homeowners.
- 2) Assistance with emergency and/or temporary housing when required for displaces.
- 3) Rental and relocation financial assistance
- 4) City funded homeownership, life skills, money management and rental counseling.
- 5) Code Repair Program, which provides grant funds (up to \$5,000) to property owners to make repairs to avoid displacement.
- 6) Landlord/Tenant Mediation program (administered by the Community Relations Committee) is used to assist in the resolution of conflicts arising from property abuse/damage before eviction continues.

F. Compliance with URA

In cases where the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 (URA) applies, the City reviews files and monitors the following areas; all activities subject to adding to the workload (*relocation/acquisition management*), persons displaced and not displaced. Temporary moves, the adequacy of replacement housing, benefits calculation, advisory (*supportive*) services and complaints and/or appeals that may be provided.

G. Jobs Filled With Over Income People

The City of Charlotte did not fill jobs with over income persons. The City works with the Workforce Development Board to consolidate the workforce development system and to assure that low-income individuals also have access to quality work-related training and job placement opportunities.

H. For Limited Clientele Activities

In FY2007 the City conducted Limited Clientele Activities utilizing CDGB funding for the Relocation and the Afterschool Enrichment Programs.

I. Rehabilitation Accomplishments and Costs

The rehabilitation costs and accomplishments and program delivery costs and other funds invested see, (*Appendix 3, CDBG Rehabilitation Accomplishments and Costs*).

J. Neighborhood Revitalization Strategy Area

The U.S. Department of Housing and Urban Development approved the City's amended FY1997 Consolidated Plan to include the CDBG Neighborhood Revitalization Strategy in 1996. The amendment allows the City to take advantage of the CDBG Neighborhood Revitalization Strategy's flexibility by using federal funds to rejuvenate and stabilize urban neighborhoods and business corridors that received the Enterprise Community designation in 1994. The strategy's goal is to stimulate reinvestment in the human and economic capital of Charlotte's urban neighborhoods and to provide for the economic empowerment of their residents.

During FY2007 the City continued to pursue the CDBG Neighborhood Revitalization Strategy as a means of increasing the tools to help stabilize the fragile and threatened urban neighborhoods. Incentives allowed under the strategy will allow the City and its community-based partner's greater flexibility in pursuing economic development, housing and other community revitalization

goals. The City's Revitalization Strategy applies to all 32 neighborhoods within Charlotte's designated Enterprise Community. All of these neighborhoods are located within the census tracts of concentrated low-income households and City Within A City (CWAC) areas.

K. Program Monitoring

The following after school enrichment programs received CDBG funding in FY2007: Greater Enrichment Program, St. Paul Baptist Church Child Development, and Bethlehem Center. Site visits were made throughout the year. Monitoring visits included a student file review, reviewing contract goals and objectives, and classroom visiting.

During the year the City provided CDBG funds (\$1 Million) to the Housing Partnership, Inc. (formerly CMHP). The City and the Housing Partnership continued to meet monthly to discuss project related activities as well as other issues relating to the collaborative relationship.

The City's relocation program is partially funded through the CDBG program (\$1,722,739). A total of \$1,757,697 was spent in FY2007. During the program year the relocation files were monitored for compliance with URA and program guidelines.

The City provides subsidies to the Mecklenburg Mills Apartments, which was partially funded with Section 108 Guarantee funds. In FY2004 the property owner did not meet its financial obligations to the City. As a result, the City (after clearance from HUD) began foreclosure on the property and took possession of the development.

In FY1999, the City also issued a \$3 million Section 108 loan to Hope Haven, Inc. During FY2002, the organization experienced financial difficulties and requested and received partial relief from its loan obligations. For a five-year period Hope Haven will not pay the interest due on its loan to the City. The City continued to monitor and report on the organization's financial situation in FY2007.

L. CDBG Financial Summary Attachments:

- Reconciliation of Cash Balances (see *Appendix 4, Reconciliation of Fund Availability to C.A.P.E.R.*)
- Program Income, Adjustments and Receivables see (*Appendix 4a, HUD Grant Housing & Economic Development Notes Receivable*)

SECTION THREE

HOME INVESTMENT PARTNERSHIP PROGRAM (HOME)

A. Distribution of HOME Funds Among Identified Needs

In FY2007, the City of Charlotte expended HOME funds as follows:

Program Activity	Funding	Need (s)
Housing Development	\$382,160	<ul style="list-style-type: none">• Decent & Affordable Housing• Expand the Supply of Affordable Housing
Planning and Administration	\$344,040	<ul style="list-style-type: none">• Decent and Affordable Housing• Expand the Supply of Affordable Housing
HOME Consortium	\$550,000	<ul style="list-style-type: none">• Decent & Affordable Housing• Expand the Supply of Affordable Housing
CHDO Set-Aside	\$901,484	<ul style="list-style-type: none">• Decent & Affordable Housing• Expand the Supply of Affordable Housing• Suitable Living Environment
CHDO Administration	\$119,233	<ul style="list-style-type: none">• Decent & Affordable Housing• Strengthen Community Based Organizations
Housing Subsidies**	\$1,609,742	<ul style="list-style-type: none">• Decent & Affordable Housing• Expand the Supply of Affordable Housing
Total	\$3,906,659	

** Includes the American Dream Down Payment Initiative (ADDI)

In FY2007 the City used HOME funds along with local monies to provide homeownership subsidies through the HouseCharlotte and ADDI Programs. HOME funds were also used for housing rehabilitation and acquisitions and to fund development through the HOME Consortium.

The City expends HOME funds to support Community Housing Development Organization (CHDO) activities. The CNF provides funding to the CHDOs for project development and operations support. In FY2007 the City committed \$300,000 to the CNF, \$150,000 in HOME funds and \$150,000 in local funds for CHDO administration. The CNF supported five local organizations, the Northwest Corridor CDC, City West CDC, Lakewood CDC, Friendship CDC and the Belmont CDC.

B. HOME Match Report (See, Appendix 15)

C. Contracting Opportunities for M/WBE

In FY2007, the City provided \$1,098,824.88 million in contracting opportunities for minority and women owned businesses through its financial partners.

The following are some of the actions conducted by the City of Charlotte to increase the use of minority-and-women owned businesses for federally funded opportunities:

- Advertised projects in minority publications.
- Notified Minority/Women Businesses of contract opportunities-Requests for Proposals or bid package availability.
- Maintained and updated a list of Minority/Women Businesses.

D. Assessment of Effectiveness of Affirmative Marketing Plans

Fair Housing means that all persons regardless of race, color, religion, sex, disability, familial status, sexual orientation, source of income, or national origin have equal access to housing opportunities. The City of Charlotte through its policies, programs and practices, support and promote this objective and has certified that it will affirmatively further fair housing as a condition of receiving federal funds.

All rental and homebuyer projects with five (5) or more HOME-assisted units are required to submit a Affirmative Fair Housing Marketing Plan that outlines the methods for providing information and attracting eligible persons in the housing market area, (*excepting Section 8 and HOME funded Tenant Based Rental Assistance*).

Recognizing the importance of fair housing practices for Charlotte residents, the City of Charlotte will continue its efforts to ensure that fair housing practices are employed throughout its jurisdiction.

The following provides an outline of the City requirements in ensuring fair housing procedures are in place for the HOME program:

- The City of Charlotte will provide Fair Housing information through Charlotte-Mecklenburg Community Relations Committee (*Fair Housing Program*) and the Neighborhood Development Housing Services Division.
- The City of Charlotte will use the Equal Housing Opportunity logotype or slogan in press releases and other written communication publicizing current and future HOME projects.
- The City of Charlotte will communicate its Affirmative Marketing requirements to potential HOME program participants and funding recipients.
- The City of Charlotte will annually assess the success of owner/investor/non-profit affirmative marketing actions by examining compliance documentation and by comparing applicant and occupier groups with housing market needs.
- Failure to follow these requirements and report to the City of Charlotte annually will result in notification and suggested corrective action. Continued non-compliance will trigger sanctions up to and including disqualification from future participation in HOME funded programs.

E. Program Monitoring

As mentioned in section three (*ensure compliance with program & planning requirements*), the City's Neighborhood Development Key Business ensures that federally funded activities benefit low and moderate income families and that each program is in compliance with HUD guidelines. In FY2007 the following HOME funded activities were monitored: Community Housing Development Organizations (CHDO), HOME Funded Rental Units and Rehabilitation/Replacement Housing.

CDC/CHDO Monitoring

The CDCs are community owned and controlled not-for-profit corporation whose mission is to generally be a catalyst to address identified community needs. The roles that the CDCs play in community development are varied, but include housing development, economic development, and the delivery of social services.

In FY 2007, the following CDCs were active and received funding and technical assistance from City staff: *Belmont, Lakewood, Northwest Corridor CDC, Friendship and City West CDC*. ND staff met with each CDC on a quarterly basis. The table below indicates the end of year production of each CDC.

Activity	Belmont	Lakewood	NW Corridor	City West	Friendship	Total
Single Family Rehab		5		-	1	6
Single Family New	3	5	-	-	-	8
Multi-Family Rehab	-	-	-	-	-	
Multi-Family - New	-	-	-	-	-	
Total Production	3	10			1	14

Below are organizational highlights for FY2007:

Name	FY2007 Contract Status
Belmont CDC	<ol style="list-style-type: none"> 1. Completed a comprehensive acquisition and development strategy to develop twelve (12) new homes within the next 24 months. 2. Developed and sold 3 single-family homes. 3. Acquired 6 vacant lots from the City of Charlotte for development. 4. Working with the Charlotte Housing Authority to develop ten (10) single- family homes as part of the HOPE VI project. 5. Received a revolving line of credit of \$360,000 from a private lender. 6. Approved three (6) qualified buyers for the CDC's Belmont Bungalow Development project. 7. Provided housing counseling to approximately 50 potential buyers. 8. Received funding from Sisters of Mercy for the program assistant position for another two years.
Friendship CDC	<ol style="list-style-type: none"> 1. Opened <i>Great Things</i> resale shop on Beatties Ford Road. 2. Completed the rehab of 1 single family home 3. Provided one apartment for ex offender housing 4. Acquired 7 town homes, 1 duplex and 1 single family home.. 5. Developed a reentry employment program, a summer youth employment program.
Lakewood CDC	<ol style="list-style-type: none"> 1. Completed pre-development activities to demolish 15 structures. 2. Completed negotiations with Habitat for Humanity and Charlotte Mecklenburg Housing Partnership for the construction of 6 new homes. 3. Provided 79 homeownership counseling sessions. 4. Rehabbed five homes in the Lakewood community. 5. Work with the City of Charlotte Code Enforcement section to identify non compliant sub-standard housing. 6. Worked with the Neighborhood Action Planning team to address Quality of Life issues.
City West CDC	<ol style="list-style-type: none"> 1. Advertised for a new Executive Director 2. Contracted with a consultant to provide board training and organizational assessment. 3. Worked with neighborhood residents to identify housing needs and issues.
Northwest CDC	<ol style="list-style-type: none"> 1. 13 persons completed homeownership classes. 2. Purchased a single family house to perform minor rehab work and prepare for rental. 3. Conducted a mortgage fair in April 07. 4. NWCDC conducted 3 gentrification workshops. 5. Sponsored 5 literacy workshops on taxes. 6. Received a front porch grant for \$2,150.00. 7. Developed a listing of vacant lots along the NW corridor.

HOME Funded Rental Units

HUD regulations require annual on-site inspections for rental housing developments consisting of 26 or more units, inspections every three years for developments of 1-4 units and every two years for developments of 5-25 units.

During FY2007, the City monitored the following HOME and locally - funded rental units:

Arbor Glen Phase II & III	Pleasant View Apts. Phase II
Park at Oaklawn	LaSalle @ Lincoln Heights
McCreesh Place	Honeycreek Seniors Apts.
Rosedale Phase II	Rivermere Apts.
Pressley Ridge (Roseland Apartments)	St. Andrews Homes
Sparrow Run Apartments	Sycamore Green

Year-end monitoring activities included property inspections, review of maintenance plans, random tenant file reviews for income verification, tenant re-certification and proper rent payments. No questionable findings were revealed during the review of tenant files. The overall building and grounds were satisfactorily maintained in all units inspected. Letters were sent to the owners regarding minor repairs that are needed based on the City's inspection along with recommendations.

Program File Reviews

Neighborhood Development staff reviewed the Lead Hazard Reduction, Homeowner Rehabilitation and Homebuyer Programs for compliance with each program checklist. File reviews were conducted all three programs to ensure federal guideline compliance.

F. Information About the Use of Program Income *(see Appendix 6, Program Income Receipts and Appendix 6a, Calculations Of Balance Of Un-programmed Funds)*

SECTION FOUR

CHARLOTTE MECKLENBURG REGIONAL HOUSING CONSORTIUM

Charlotte Mecklenburg Regional Consortium

The Charlotte-Mecklenburg Regional Housing Consortium was formed in January 2001. The City of Charlotte (*lead entity*), Mecklenburg County and the towns of Cornelius, Huntersville, Matthews, Mint Hill, and Pineville make up the Consortium's membership.

The Consortium approved two projects in FY2007 both were the acquisition of parcels in the Town of Cornelius. In addition the 15 affordable homeownership units (Poole Place I) were completed in the Town of Cornelius. Construction began for Poole Place II a 46 unit for-sale single family subdivision where Cornelius's Habitat for Humanity is serving as the builder. Construction is also underway for Sunrise Crossing an 18 unit for-sale single family subdivision in the Town of Matthews.

In 2007 the Consortium developed a three-year Capital Needs Assessment that calls for the acquisition of 21 parcels, the rehabilitation of 16 homes, the development of neighborhood plans for 2 communities and funding to upgrade 50 new Habitat homes. The upgrades will improve roof pitches, windows, porches and foundations making the Habitat homes consistent with the other homes in the communities.

SECTION FIVE

EMERGENCY SHELTER GRANTS (ESG)

Emergency Shelter Grants

In FY2007 the City's Emergency Shelter Grant funds were allocated to five local agencies, which provide homeless services: Charlotte Emergency Housing, Crisis Assistance Ministry, Salvation Army, Community Link and the Uptown Men's Shelter. During FY2006, approximately 6,655 persons benefited from the Emergency Shelter Grant.

During the program year, the City expended \$204,408 (*federal funds*) for homeless activities. The funds were allocated to four local homeless service providers: Community Link, Crisis Assistance Ministry, Charlotte Emergency Housing, the Salvation Army and Uptown Shelter. The beneficiaries of this program are homeless men, women and children and intact families for the shelter programs and persons threatened with homelessness for the prevention programs.

The ESG sub-recipients are affiliated with the Homeless Services Network (*HSN*). Each of the four agencies is located in the urban core of the City of Charlotte. The ESG funds are used for operating expenses and/or homeless prevention services. City monies leverage funding from Mecklenburg County and private and foundation donations.

In compliance with ESG and HUD regulations, the City performs a minimum of one monitoring visit each year. The visit includes a detailed file review of the agencies. The City also conducts quarterly desk reviews of all ESG-funded activities by auditing reports and invoices provided by the agencies. In addition, the City conducts mid-year financial partner meetings to discuss the program, challenges, strengths and funding for the upcoming year. See page 10 for ESG achievement data, section d. special needs.

SECTION SIX

HOUSING OPPORTUNITIES FOR PERSONS WITH AIDS/HIV (HOPWA)

Housing Opportunities for Persons with AIDS/HIV

The HOPWA program consists of supportive services, tenant based rental assistance, resource identification, short-term rent, mortgage and utility payments for individuals who have been diagnosed with the HIV/AIDS virus. Individuals served live in Charlotte's Metropolitan Statistical Area (MSA). The City selected the Regional HIV/AIDS Consortium (*the Consortium*) as the project sponsor through a formal selection process. The Consortium serves the Charlotte Metropolitan Statistical Area (MSA), which includes Cabarrus, Gaston, Lincoln, Mecklenburg, Rowan, Union and York Counties.

In compliance with HOPWA and HUD regulations, the City performs a minimum of one monitoring visit each year. The visit includes a detailed file review of the Consortium and its subcontractors. The City also conducts desk reviews of all HOPWA-funded activities by auditing reports and invoices provided by the Consortium. In addition, the City conducts mid-year financial partner meetings to discuss the program, challenges, strengths and funding for the upcoming year. The table below indicates the achievement data in the HOPWA program for FY2007. In FY2007, the City expended \$597,000 in HOPWA funds (see appendix 16, HOPWA charts 1 & 2). See page 10 section b. public housing initiatives, for HOPWA achievement data.

SECTION SEVEN

SUMMARY

The City views neighborhoods as the key building blocks of the community. As such the quality of life in cities is dependent upon the quality of life in a city's neighborhoods. The City of Charlotte is focused on maintaining and improving the quality of life in its neighborhoods. Not just some neighborhoods, but in all neighborhoods.

Low-income areas within communities represent special challenges in neighborhood building. Often these neighborhoods are besieged by physical deterioration, crime, economic and social problems that call for focused resources and coordinated efforts involving the neighborhood residents, private sector, non-profit institutions and government. To meet these challenges the City of Charlotte effectively utilized local resources, Community Development Block Grant, HOME Investment Partnership, American Dream Down Payment Initiative, Emergency Shelter Grant, Housing Opportunity for Persons with AIDS, and Lead Hazard Reduction Program funds.

In FY2007 the City of Charlotte continued the neighborhood building effort to:

"Create sustainable, mixed-income neighborhoods which provide low and moderate-income families with economic opportunities, decent and affordable housing and suitable living environment."

The City's primary strategy to meet its goals is to direct economic, housing and community improvement resources to targeted geographies to develop sustainable neighborhoods and business environments.

SECTION EIGHT

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Appendix 1

**FY2007 Overview of
Federal and Local Funding Activities**

	CDBG	HOME	ESG	HOPWA	LEAD	LOCAL	TOTAL
Unexpended Balance From Prior Years	8,562,220	3,617,139	20,776	575,592	1,026,078	51,883,591	65,685,396
2005 Entitlement Grant	4,774,387	2,631,915	203,732	597,000	2,999,944	-	11,206,978
Proceeds from Section 108 Loan Guarantee	-	-	-	-	-	-	-
Local Match or Contribution	-	642,251	-	-	176,802	46,014,148	46,833,201
Program Income	1,934,766	702,073	-	-	-	-	2,636,840
Prior Period Adjustment	(213,562)	(460,021)	(20,100)	2,481	52,097	(371,789)	(1,010,894)
Total Funds Available	15,057,811	7,133,357	204,408	1,175,073	4,254,921	97,525,950	125,351,520
EXPENDITURES							
Code Enforcement	-	-	-	-	-	5,113,765	5,113,765
Referral & Relocation	1,722,739	-	-	-	-	34,958	1,757,697
Home Owner Rehabilitation	722,741	-	-	-	-	190,733	913,475
Housing Development	1,000,000	382,160	-	-	-	11,479,630	12,861,789
HOME Consortium	-	550,000	-	-	-	-	550,000
Section 8 Loan Guarantee	775,165	-	-	-	-	-	775,165
Housing Counseling	-	-	-	-	-	419,831	419,831
Housing Subsidies	551,584	1,609,742	-	-	-	850,703	3,012,029
CHDO Set Aside	-	901,484	-	-	-	-	901,484
CHDO Administration	-	119,233	-	-	-	142,373	261,606
Administration & Planning	1,103,981	344,040	-	-	-	3,860,859	5,308,880
Housing for Persons with AIDS	-	-	-	507,377	-	-	507,377
Homeless Assistance	-	-	204,408	-	-	380,000	584,408
Public Facilities & Infrastructure	-	-	-	-	-	10,534,771	10,534,771
After School Enrichment Programs	832,443	-	-	-	-	380,471	1,212,914
Job Development	-	-	-	-	-	5,692,426	5,692,426
Business Development	132,084	-	-	-	-	1,836,150	1,968,233
Lead Based Paint	-	-	-	-	1,042,973	-	1,042,973
Total Expenditures	6,840,738	3,906,659	204,408	507,377	1,042,973	40,916,688	53,418,823
Unexpended Balance	8,217,073	3,226,698.06	-	667,696	3,211,948	56,609,281	71,932,697

Program Monitor (s)		Funded Activity		Project Monitor Responsible Staff		Housing Compliance Monitoring Schedule FY - 2007 Schedule											
		Program Monitoring				July	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	March	April	May	June
HOME Monitor Colemon		CDC Review/Recertification		Colemon/Wilson													
		North Carolina Community Development Initiative		Colemon													
		Assisted Rental Housing		Williams													
		Homebuyer Program		Caldwell													
		Homeowner Rehab/Replacement		Caldwell													
HOPWA Monitor Colemon		Regional HIV/AIDS Consortium		Pfeiffer / Clifton													
		Charlotte Emer. Housing		Pfeiffer / Rathod													
		Crisis Assistance Ministry (CAM)		Pfeiffer / Rathod													
		Uptown Men's Shelter		Pfeiffer / Rathod													
		Salvation Army		Pfeiffer / Rathod													
CDBG Monitor Colemon		Charlotte Mecklenburg Housing Partnership (CMHP)		Compliance Unit													
		Charlotte Housing Authority / Relocation		Pfeiffer / Clifton													
		National Objectives Review		Colemon													
		Community Link		Caldwell													
		CCCS		Caldwell													
Innovative Housing Monitor Colemon		Rental Assistance Utility Payments (CAM)		Pfeiffer / Rathod													
		To Be Determine		Biermann													
		Lead Based Paint		Caldwell													
		Project Monitoring															
		Consolidated Plan		Colemon													
Environmental Review Lead Based Paint		CAPER		Colemon													
		CAM		Pfeiffer / Rathod													
		Consumer Credit Counseling		Caldwell													
		Community Link		Caldwell													
		CMHP		Colemon													
Citizen Participation		Reg. HIV/AIDS Consortium		Pfeiffer / Clifton													
		Charlotte Housing Authority		Pfeiffer / Clifton													
		Financial Partner Assessment															
		FY 2007 Consolidated Plan (Jan. - May)															
		Financial Partner Process (Nov. - Jan.)															

Appendix 3

CDBG Rehabilitation Cost FY 2007

Activity	Cost
City of Charlotte Rehabilitation Program Delivery Cost	\$142,622.61
City of Charlotte (0) FY 2007 Completions; (3) SF Underway, (72) MF Units underway	\$308,264.10
Charlotte-Mecklenburg Housing Partnership (1) Single Family Completion, (17) multifamily completion; (30) units underway	\$838,397.20

<u>Activity</u>		
2077	-	\$142,622.51
2077	-	\$327,684.68
2077	-	\$137,618.43
2078	-	\$681,358.19
2078	-	-
		<hr/>
		\$1,289,283.81

Appendix 4
Reconciliation of the Line of Credit and Cash Balances
to the Unexpended Balance of CDBG Funds
Shown on the C.A.P.E.R.

Letter of Credit Balance	B-05-MC-37-0003	954,191.63
Letter of Credit Balance	B-06-MC-37-0003	4,774,387.00
		<u>5,728,578.63</u>

Add: Cash Drawdown for June expense that was wired 7-17-07 that has already been deducted from the LOC Balance above	542,170.85
--	------------

Current Assets:

Cash in CDBG Fund	(1,478,405.61)
Housing Trust Fund (Sale of Land on 7th Street)	1,836,735.58
Funds Available for Hope Haven	125,384.00
Cash in the EDRLF	2,754,634.83
	<u>3,238,348.80</u>

Less: Current Liabilities:

Due to HUD	2120	6902	93,288.78
Vouchers Payable	2110	6911	293,190.10
Accounts Payable	2120	6911	1,800.00
Contracts Payable	2131	6911	193,715.40
Escrow Deposits Payable	2146	6911	106,893.33
Maintenance Reserve Escrow	2147	6911	121,052.60
Unapplied Deposit	2889	6911	0.86
			<u>809,941.07</u>

Less: Reclassify FY05 UDAG Receipt as Non-CDBG Program Income	(359,467.90)
---	--------------

Unappropriated Fund Balance	(122,616.00)
-----------------------------	--------------

Funds Available per General Ledger at 6-30-07	<u><u>8,217,073.31</u></u>
--	----------------------------

Unexpended Balance Per General Ledger as of 6-30-07:

6911 Unencumbered Balance	3,829,829.09
Less: Non-CDBG Income (UDAG Receipt)	(359,467.90)
6911 Program Income in Excess of Estimates-Unappropriated	123,246.49
2010 48101 from Sale of Land on 7th Street	1,836,735.58
6807 Hope Haven Appropriated Fund Balance	125,384.00
6807 Citywest Appropriated Fund Balance	-
6902 ED Revolving Loan Fund Balance	2,661,346.05
	<u>8,217,073.31</u>

**HUD Grant Housing & Economic Development
Notes Receivable
As of June 30, 2007**

Community Development Block Grant Funded Loans:

	Principal Balance	Written Off	# of Loans
Community Development Block Grant	11,222,781.17	863,888.06	594
Economic Development Revolving Loan Fund	-	-	0

HOME Grant Funded Loans:

	Principal Balance	Written Off	# of Loans
HOME Grant	21,314,270.44	69,698.78	1430

Section 108 Funded Loans

	Principal Balance	Written Off	# of Loans
Hope Haven	2,443,486.71	-	1
Mecklenburg Mill	-	1,767,065.15	0
City West Commons Shopping Center	-	-	0
	2,443,486.71	1,767,065.15	1

Appendix 5

Status of HOME Grant Funds As of June 30, 2007

	Appropriation	Expenditures	Encumbrances	Funds Available	Achievements
Acquisition	914.00	914.00	-	-	One loan amendment/refinancing (Wigfall)
House Charlotte Loans	3,238,518.27	1,608,828.06	-	1,629,690.21	222 House Charlotte Second Mortgages
CHDO Administration Support	150,000.00	119,233.26	30,766.74	-	Administration costs for Lakewood, Belmont and Northwest Corridor CDC's
Housing Rehabilitation	589,963.28	382,159.71	3,981.84	203,821.73	Progress payments on Mayfield Terrace and Montgomery Gardens rental projects
Home Administration	345,039.75	344,039.75	1,000.00	-	Contribution to Key Business Administration
Home Consortium	1,492,056.00	550,000.00	270,000.00	672,056.00	Cornelius Poole Place new construction. Funds encumbered for Town of Cornelius and Town of Matthews
CHDO Set Aside	1,274,256.36	901,484.31	75,081.69	297,690.36	Progress payments on CDC projects with Grier Heights Housing Development Corporation, the Belmont CDC and Lakewood CDC
New Construction	42,609.49	-	-	42,609.49	
	<u>7,133,357.15</u>	<u>3,906,659.09</u>	<u>380,830.27</u>	<u>2,845,867.79</u>	

Appendix 6

Program Income Receipts FY07

CDBG Fund:

Rents	-
Principal on Outstanding Loans	850,933.41
Interest on Outstanding Loans	126,424.88
Sale of Land	-
Miscellaneous Income	5,321.87
Late Fees on Outstanding Loans	4,357.11

Total CDBG Program Income in IDIS

987,037.27

HOME Fund:

Principal on Outstanding Loans	566,544.92
Interest on Outstanding Loans	133,096.10
Miscellaneous	100.00

Late Fees on Outstanding Loans

2,332.33

Total HOME Program Income in IDIS

702,073.35

Principal Income on ED Revolving Loans

947,728.90

Program Income in IDIS

2,636,839.52

Interest Income on Outstanding Section 108 Loans:

Mecklenburg Mill Interest & Late Fee Income	-
Hope Haven Principal and Interest Income	-
CityWest Principal and Interest Income	-
	-

Total HUD Related Program Income

2,636,839.52

FY 07	
Projected PI	Collections in Excess of Projections
863,790.78	123,246.49

Projections in Excess of	
Projected PI	Collections
659,953.79	42,119.56

Appendix 6a

**Calculation of Balance of Unprogrammed Funds
As of June 30, 2007**

Amount of Funds available during the reporting period		15,057,811
Add: Income Expected but not yet realized		-
Total Budgeted Amount		<u>15,057,811</u>
<u>Total Budgeted Amount:</u>		
Appropriations per General Ledger 6-30-07	9,829,435	
Hope Haven Appropriated Fund Balance	125,384	
City West Commons Appropriated Fund Balance	349,580	
Housing Trust Fund - Sale of 7th & McDowell	1,836,736	
Economic Development Revolving Loan Fund (Beginning Balance plus program income earned during the fiscal year)	<u>2,793,430</u>	
Total Budgeted Amount		<u>14,934,565</u>
Total Unprogrammed Balance		<u>123,246</u>
Program Income in Excess of Estimates		<u>#REF!</u>

Appendix 7

Program Delivery Cost
All costs charged to CDBG Grant
FY07

<u>Rehabilitation Staff:</u>	FY07	Fringe Cost	Operating Cost	Total Activity Delivery	Percent of Time	Staff Years Allocated
Eric Turon	2,275.68	585.62			100.00%	0.083333333
Jeff Walters	48,558.52	12,493.88			100.00%	1
Sam Robertson	46,833.33	12,050.00			100.00%	1
	<u>97,667.53</u>	<u>25,129.49</u>	<u>19,825.59</u>	<u>142,622.61</u>		<u>2.083333333</u>

Appendix 8

In FY - 2007, the City of Charlotte issued the following Certifications of Consistency with the Consolidated Plan:

Applicant:	Regional HIV/AIDS Consortium
Project Name:	Rental Voucher Program 2
Location of Project:	7510 East Independence Blvd. Suite 105 Charlotte, NC 28227
Name of the Federal Program to Which the Applicant is Applying:	HUD

Applicant:	Johnson C. Smith University
Project Name:	Northwest Corridor Community Economic Development
Location of Project:	Northwest Corridor Neighborhoods
Name of the Federal Program to Which the Applicant is Applying:	HUD/HBCU

Applicant:	Mecklenburg County Community Support Services
Project Name:	Homeless Support Services
Location of Project:	945 N. College Street, 500 Spratt Street, 1210 N. Tryon Street, 601 E. 5 th Street, other community homeless outreach location
Name of the Federal Program to Which the Applicant is Applying:	HUD, Continuum of Care, & SHP-SSO

Applicant:	St. Peter's Home, Inc.
Project Name:	McCreesh Place
Location of Project:	2120 North Davidson Street Charlotte, NC
Name of the Federal Program to Which the Applicant is Applying:	HUD & Continuum of Care

Applicant:	Mecklenburg County Area Mental Health Authority
Project Name:	ACCESS Supportive Services
Location of Project:	1216 North Tryon Street Charlotte, NC 28206
Name of the Federal Program to Which the Applicant is Applying:	HUD Supportive Housing Program

Applicant:	Mecklenburg County Area Mental Health Authority
Project Name:	ACCESS Dual Diagnosis Coordinator
Location of Project:	1216 North Tryon Street Charlotte, NC 28206
Name of the Federal Program to Which the Applicant is Applying:	HUD Supportive Housing Program

Applicant:	Community Link, Programs of Traveler's Aid
Project Name:	Assessment & Supportive Housing Program
Location of Project:	Mecklenburg County, NC
Name of the Federal Program to Which the Applicant is Applying:	Continuum of Care Homeless Assistance Program (SHP)
Applicant:	Community Link, Programs of Traveler's Aid
Project Name:	Family Jump Start
Location of Project:	Mecklenburg County, NC
Name of the Federal Program to Which the Applicant is Applying:	Continuum of Care Homeless Assistance Program (SHP)
Applicant:	Mecklenburg County Area Mental health, DD & SA Authority
Project Name:	Shelter Plus Care News Samaritan Projects
Location of Project:	429 Billingsley Road Charlotte, NC 28211
Name of the Federal Program to Which the Applicant is Applying:	HUD, Continuum of Care
Applicant:	Mecklenburg County Area Mental health, DD & SA Authority
Project Name:	Shelter Plus Care Renewal A
Location of Project:	429 Billingsley Road Charlotte, NC 28211
Name of the Federal Program to Which the Applicant is Applying:	HUD, Continuum of Care
Applicant:	Mecklenburg County Area mental health, DD & SA Authority
Project Name:	Shelter Plus Care Renewal B
Location of Project:	429 Billingsley Road Charlotte, NC 28211
Name of the Federal Program to Which the Applicant is Applying:	HUD, Continuum of Care
Applicant:	Mecklenburg County Area mental health, DD & SA Authority
Project Name:	Shelter Plus Care Renewal C
Location of Project:	429 Billingsley Road Charlotte, NC 28211
Name of the Federal Program to Which the Applicant is Applying:	HUD, Continuum of Care

Applicant:	Hope haven, Inc.
Project Name:	Vocational Training
Location of Project:	3815 N. Tryon Street Charlotte, NC 28206
Name of the Federal Program to Which the Applicant is Applying:	HUD, Continuum of Care
Applicant:	Hope Haven
Project Name:	Permanent Housing
Location of Project:	3815 N. Tryon Street Charlotte, NC 28206
Name of the Federal Program to Which the Applicant is Applying:	HUD, Continuum of Care
Applicant:	Hope Haven
Project Name:	Transitional Housing
Location of Project:	3815 N. Tryon Street Charlotte, NC 28206
Name of the Federal Program to Which the Applicant is Applying:	HUD, Continuum of Care
Applicant:	Hope Haven
Project Name:	THREADS-HMIS
Location of Project:	3815 N. Tryon Street Charlotte, NC 28206
Name of the Federal Program to Which the Applicant is Applying:	HUD, Continuum of Care

Appendix 9

**City and CMHP MWBE Participation
FY07**

CMHP	794,334.00
City	<u>304,490.88</u>
	<u><u>1,098,824.88</u></u>

Appendix 9a

**MWBE Activity
FY07**

Vendor Name	Vendor #	Address	Women	Minority	Total
American Construction	106022	PO Box 16786 Charlotte NC 28297		X	10,000.00
Brewington's Heating & Air Conditioning	109882	2332 Beatties Ford Road, Charlotte, NC 28216		X	85.00
Canty Lee Ceramics	107949	944 Longfield Circle, Charlotte, NC 28270		X	44,713.00
Daniel B. Hefner Plumbing Company	24567	5527 Racine Avenue, Charlotte, NC 28269		X	2,475.00
New Star Environmental	29794	3041 Boy Scout Camp Road Kannapolis NC 28081	X		247,217.88
					<u>304,490.88</u>

Appendix 10

NEIGHBORHOOD DEVELOPMENT CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT AVAILABLE FOR PUBLIC REVIEW & COMMENTS

The City of Charlotte's Neighborhood Development Key Business will submit its Consolidated Annual Performance & Evaluation Report (CAPER) to the Federal Department of Housing and Urban Development on October 17, 2007.

The report provides the City of Charlotte an opportunity to evaluate its progress in carrying out priorities and specific objectives identified in its business plan and actions plan, and to describe actions or changes contemplated as a result of its annual performance during the period of July 1, 2006 through June 30, 2007.

Copies of the report are available for review from September 29, 2007 through October 14, 2007. Your participation in the development of the CAPER plan process will help ensure that the needs of Charlotte's citizens are understood and that the allocation of federal resources are well utilized. Please take advantage of this opportunity by reviewing a draft copy of the document.

Neighborhood Development Key Business

Old City Hall

600 E. Trade Street
Charlotte, NC

Charlotte-Mecklenburg Library

310 North Union Street
Charlotte, NC

Boatles Ford Road Library

2412 Boatles Ford Road
Charlotte, NC

West Boulevard Library

2152 West Boulevard
Charlotte, NC

Alternate formats will be available for the report upon request. For additional information or to make comments please contact:

Tanya Coleman, Manager, City of Charlotte
Neighborhood Development Key Business

600 East Trade Street

Charlotte, North Carolina 28202-2859

tc Coleman@cityofcharlotte.nc.us

Telephone (704) 336-3311 (voice) or (704) 336-5943 (TDY)

LP6051943

Appendix 11

<u>Program Activity</u>	<u>Current Year Objective</u>	<u>Current Year Accomplishments</u>	<u>Appropriation/ Includes Accrual Reversals</u>	<u>Total Expenditures</u>	<u>Current Year Encumbrances</u>	<u>Funds Available</u>
Center 92193 Selective Rehabilitation: Current Year Activity						
- Single Family & Multi-Family	Rehabilitate 120 units including HOME & Local Funds	From CDBG: Completed 1 SF unit and 17 MF units From all other Funding Sources: 139 SF units and 159 MF Units	3,567,926.17	722,741.19	1,913,735.58	931,449.40
Center 92195 Urgent Repair		None.	250,323.00	0.00	0.00	250,323.00
Center 95793: Charlotte-Mecklenburg Housing Partnership (Subrecipient) Rehabilitation	300 Units	18 Completions, 30 Underway	566,542.62	566,542.62	0.00	0.00
Total Expenditures - Selective Rehabilitation			4,384,791.79	1,289,283.81	1,913,735.58	1,181,772.40
Center 92293, 92494, 92594, 90027: Acquisition/Direct Ownership Assistance	Provide direct ownership assistance for 240 units	305 Down Payment Assistance Loans for low to moderate income and 62 over income people	645,168.34	551,584.43	0.00	93,583.91
Total Expenditures - Acquisition			645,168.34	551,584.43	0.00	93,583.91
Center 92393: Relocation	Assist 150 households	138 permanently assisted moves	3,775,961.51	1,722,738.83	1,323,045.68	730,177.00
Total Relocation			3,775,961.51	1,722,738.83	1,323,045.68	730,177.00
Center 90072: Section 108 Loan Guarantee	N/A	Interest & Principal payments on Section 108 Loan	425,584.97	425,584.97	0.00	0.00
Total Section 108 Loan Guarantee			425,584.97	425,584.97	0.00	0.00
Public Services: Center 95193: Bethlehem Center Center 95293: Greater Charlotte Enrichment Center 95393: St. Paul Center 95491: YMCA	Serve 100 Youth Serve 342 Youth Serve 48 Youth Serve 120 Families	92 Youth Served 374 Youth Served 98 Youth Served 234 Youth Served in FY06 (final payment in FY07)	167,232.53 631,993.01 56,046.87 4,058.25	148,828.12 623,576.95 55,980.14 4,058.25	0.00 0.00 0.00 0.00	18,404.41 8,416.06 66.73 0.00
Total Public Services			859,330.66	832,443.46	0.00	26,887.20

Appendix 11

Program Activity General Administration:

Program Activity	Current Year Objective	Current Year Accomplishments	Appropriation/ Includes Accrual Reversals	Total Expenditures	Current Year Encumbrances	Funds Available
Center 90023: Contribution to Financial Services	N/A	N/A	153,548.00	153,548.00	0.00	0.00
Center 90024: Contribution to Key Business Executive	N/A	N/A	79,262.00	41,367.00	0.00	37,895.00
Center 90027: Physical Development Administration	N/A	N/A	909,066.27	909,066.27	0.00	0.00
Total Administration			1,141,876.27	1,103,981.27	0.00	37,895.00

Center 95793:
Slum Clearance - Double Oaks
Included with 300 units of
CBDO activity project

Total CDBG

Hope Haven/ Section 108 Loan Guarantee	N/A	N/A	11,666,170.92	6,359,074.15	3,236,781.26	2,070,315.51
City West Commons/ Section 108 Loan Guarantee	N/A	N/A	125,384.00	0.00	0.00	125,384.00
Mecklenburg Mill/ Section 108 Loan Guarantee	N/A	N/A	349,580.14	349,580.14	0.00	0.00
Total Including Section 108			12,141,135.06	6,708,654.29	3,236,781.26	2,195,699.51

Add: Economic Development Revolving Fund
Total Including CDBG, ED, Housing Trust Fund and Section 108

			2,793,429.61	132,083.56	0.00	2,661,346.05
			14,934,564.67	6,840,737.85	3,236,781.26	4,857,045.56

Appendix 12

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
CDBG FINANCIAL SUMMARY FOR PROGRAM YEAR 2006
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PART I: SUMMARY OF CDBG RESOURCES

01	UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	8,562,219.64
02	ENTITLEMENT GRANT	4,774,387.00
03	SURPLUS URBAN RENEWAL	0.00
04	SECTION 108 GUARANTEED LOAN FUNDS	0.00
05	CURRENT YEAR PROGRAM INCOME	1,934,766.17
06	RETURNS	0.00
07	ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	-213,561.65
08	TOTAL AVAILABLE (SUM, LINES 01-07)	15,057,811.16

PART II: SUMMARY OF CDBG EXPENDITURES

09	DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	4,829,507.91
10	ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11	AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	4,829,507.91
12	DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,103,981.27
13	DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	425,584.97
14	ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	481,663.70
15	TOTAL EXPENDITURES (SUM, LINES 11-14)	6,840,737.85
16	UNEXPENDED BALANCE (LINE 08 - LINE 15)	8,217,073.31

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17	EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	433,457.38
18	EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	681,358.19
19	DISBURSED FOR OTHER LOW/MOD ACTIVITIES	3,714,692.34
20	ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	-117,752.63
21	TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	4,711,755.28
22	PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	97.60%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

	PY	PY	PY
23	PROGRAM YEARS (PY) COVERED IN CERTIFICATION		
24	CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00	
25	CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00	
26	PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%	

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
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PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27	DISBURSED IN IDIS FOR PUBLIC SERVICES	832,443.46
28	PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29	PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	70,519.05
30	ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31	TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	761,924.41
32	ENTITLEMENT GRANT	4,774,387.00
33	PRIOR YEAR PROGRAM INCOME	1,649,789.83
34	ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35	TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	6,424,176.83
36	PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	12.00%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37	DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,103,981.27
38	PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39	PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40	ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41	TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,103,981.27
42	ENTITLEMENT GRANT	4,774,387.00
43	CURRENT YEAR PROGRAM INCOME	1,934,766.17
44	ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45	TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	6,709,153.17
46	PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	16.00%

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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

2006	0003	2334	REDEVELOP DOUBLE OAKS	01	LMH	227,820.92
2006	0003	2334	REDEVELOP DOUBLE OAKS	01	LMH	147,471.02
2006	0003	2334	REDEVELOP DOUBLE OAKS	01	LMH	58,165.44

TOTAL:						433,457.38

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LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	MATRIX CODE	NTL OBJ	DRAWN AMOUNT
2006	0004	2078	MULTI FAMILY REHABILITATION	14B	LMH	40,174.62
2006	0004	2078	MULTI FAMILY REHABILITATION	14B	LMH	271,854.58
2006	0004	2078	MULTI FAMILY REHABILITATION	14B	LMH	186,779.99
2006	0004	2078	MULTI FAMILY REHABILITATION	14B	LMH	124,383.56
2006	0004	2078	MULTI FAMILY REHABILITATION	14B	LMH	58,165.44
TOTAL:						681,358.19

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LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	MATRIX CODE	NTL OBJ	DRAWN AMOUNT
2005	0006	1855	YMCA	05	LMC	4,058.25
2006	0002	2076	RELOCATION	08	LMC	14,222.76
2006	0002	2076	RELOCATION	08	LMC	136,455.40
2006	0002	2076	RELOCATION	08	LMC	223,125.03
2006	0002	2076	RELOCATION	08	LMC	47,732.54
2006	0002	2076	RELOCATION	08	LMC	155,317.62
2006	0002	2076	RELOCATION	08	LMC	416,141.74
2006	0002	2076	RELOCATION	08	LMC	0.80
2006	0002	2076	RELOCATION	08	LMC	122,604.81
2006	0002	2076	RELOCATION	08	LMC	455,946.24
2006	0002	2076	RELOCATION	08	LMC	73,744.31
2006	0002	2076	RELOCATION	08	LMC	77,446.78
2006	0002	2076	RELOCATION	08	LMC	.80
2006	0003	2077	SINGLE FAMILY REHABILITATION	14A	LMH	30,604.68
2006	0003	2077	SINGLE FAMILY REHABILITATION	14A	LMH	85,237.02
2006	0003	2077	SINGLE FAMILY REHABILITATION	14A	LMH	31,116.41
2006	0003	2077	SINGLE FAMILY REHABILITATION	14A	LMH	14,758.41
2006	0003	2077	SINGLE FAMILY REHABILITATION	14A	LMH	1,210.29
2006	0003	2077	SINGLE FAMILY REHABILITATION	14A	LMH	92,284.12
2006	0003	2077	SINGLE FAMILY REHABILITATION	14A	LMH	11,503.21
2006	0003	2077	SINGLE FAMILY REHABILITATION	14A	LMH	103,572.02
2006	0003	2077	SINGLE FAMILY REHABILITATION	14A	LMH	7,107.68
2006	0003	2077	SINGLE FAMILY REHABILITATION	14A	LMH	37,579.86
2006	0003	2077	SINGLE FAMILY REHABILITATION	14A	LMH	0.10
2006	0003	2077	SINGLE FAMILY REHABILITATION	14A	LMH	35,912.81
2006	0003	2077	SINGLE FAMILY REHABILITATION	14A	LMH	157,039.01
2006	0005	2079	HOUSE CHARLOTTE	13	LMH	17,313.36
2006	0005	2079	HOUSE CHARLOTTE	13	LMH	67,314.40
2006	0005	2079	HOUSE CHARLOTTE	13	LMH	56,178.05
2006	0005	2079	HOUSE CHARLOTTE	13	LMH	17,531.38
2006	0005	2079	HOUSE CHARLOTTE	13	LMH	222,542.52
2006	0005	2079	HOUSE CHARLOTTE	13	LMH	17,679.91
2006	0005	2079	HOUSE CHARLOTTE	13	LMH	153,024.71
2006	0005	2079	HOUSE CHARLOTTE	13	LMH	.10
2006	0007	2081	BETHLEHEM CENTER	05	LMC	12,048.60
2006	0007	2081	BETHLEHEM CENTER	05	LMC	34,141.34
2006	0007	2081	BETHLEHEM CENTER	05	LMC	30,874.19
2006	0007	2081	BETHLEHEM CENTER	05	LMC	1,305.55
2006	0007	2081	BETHLEHEM CENTER	05	LMC	18,389.52
2006	0007	2081	BETHLEHEM CENTER	05	LMC	23,883.32
2006	0007	2081	BETHLEHEM CENTER	05	LMC	28,185.60

2006	0007	2083	GREATER ENRICHMENT PROGRAM	05	LMC	70,530.37
2006	0007	2083	GREATER ENRICHMENT PROGRAM	05	LMC	117,435.03
2006	0007	2083	GREATER ENRICHMENT PROGRAM	05	LMC	69,341.84
2006	0007	2083	GREATER ENRICHMENT PROGRAM	05	LMC	126,069.63
2006	0007	2083	GREATER ENRICHMENT PROGRAM	05	LMC	22,305.31
2006	0007	2083	GREATER ENRICHMENT PROGRAM	05	LMC	74,862.12
2006	0007	2083	GREATER ENRICHMENT PROGRAM	05	LMC	73,818.89
2006	0007	2083	GREATER ENRICHMENT PROGRAM	05	LMC	69,213.76
2006	0007	2084	ST PAUL BAPTIST CHURCH	05	LMC	5,521.45
2006	0007	2084	ST PAUL BAPTIST CHURCH	05	LMC	5,293.59
2006	0007	2084	ST PAUL BAPTIST CHURCH	05	LMC	7,122.66
2006	0007	2084	ST PAUL BAPTIST CHURCH	05	LMC	3,508.75
2006	0007	2084	ST PAUL BAPTIST CHURCH	05	LMC	8,773.01
2006	0007	2084	ST PAUL BAPTIST CHURCH	05	LMC	5,933.49
2006	0007	2084	ST PAUL BAPTIST CHURCH	05	LMC	12,931.95
2006	0007	2084	ST PAUL BAPTIST CHURCH	05	LMC	6,895.24
TOTAL:						3,714,692.34

Appendix 13

Leveraging

FY07

	CDBG	Home	City Funds Expended Other-Non Federal	Other- Non City Funds	Total Leverage
Housing Rehabilitation	722,741	-	190,733	-	190,733
Housing Development	1,000,000	382,160	11,479,630	35,469,073	46,948,703
Section 108 Loan Guarantee	775,165	-	-	-	-
CHDO Set Aside Project	-	901,484	-	-	-
CHDO Admin Support	-	119,233	142,373	-	142,373
Infrastructure	-	-	10,534,771	-	10,534,771
Afterschool Enrichment	832,443	-	380,471	-	380,471
Relocation	1,722,739	-	34,958	-	34,958
Planning & Administration	1,103,981	344,040	3,860,859	-	3,860,859
Business Development	132,084	-	1,836,150	-	1,836,150
HOME Consortium	-	550,000	-	-	-
Code Enforcement	-	-	5,113,765	-	5,113,765
Homeless Assistance	-	-	380,000	-	380,000
Housing Counseling	-	-	419,831	-	419,831
Housing Subsidies	551,584	1,609,742	850,703	43,401,024	44,251,727
	6,840,737	3,906,659	35,224,244	78,870,097	114,094,341

Excludes Job Deve.

Leverage Factor:	
Federal Share of Cost	10,747,396
Non Federal Share of Cost	114,094,341
Total Cost	124,841,737
Federal % of Cost	8.61%
Non Federal % of Cost	91.39%
Leverage Factor	10.62

Appendix 14

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
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PGM YEAR: 1994
PROJECT: 0002 - CONVERTED CDBG ACTIVITIES
ACTIVITY: 2 - CDBG COMMITTED FUNDS ADJUSTMENT
STATUS: FUNDS BUDGETED
LOCATION:

OBJECTIVE: OBJECTIVE NOT SPECIFIED IN ACTIVITY PATH
OUTCOME: OUTCOME NOT SPECIFIED IN ACTIVITY PATH
REG CITATION: NATIONAL OBJ:

MATRIX CODE:

DESCRIPTION:

FINANCING:

INITIAL FUNDING DATE:
ACTIVITY ESTIMATE: 29,510,000.00
FUNDED AMOUNT: 29,510,000.00
UNLIQ OBLIGATIONS: 0.00
DRAWN THRU PGM YR: 29,950,829.24
DRAWN IN PGM YR: 0.00

NUMBER OF ASSISTED:

TOTAL
TOT EXTREMELY LOW: 0
TOT LOW: 0
TOT MOD: 0
TOT NON LOW MOD: 0
TOTAL: 0
PERCENT LOW / MOD: 0.00

TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR PROPOSED TYPE

ACCOMPLISHMENTS FOR THIS ACTIVITY ARE REPORTED AT ANOTHER ACTIVITY.

TOTAL:

PROPOSED UNITS

ACTUAL UNITS

0

0

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2001

PROJECT: 0034 - ECONOMIC DEVELOPMENT REVOLVING LOAN FUND

ACTIVITY: 952 - ECONOMIC DEVELOPMENT REVOLVING LOAN FUND

STATUS: UNDERWAY

LOCATION:

CITY WIDE

CHARLOTTE, NC 28208

City of Charlotte FY - 2007 CAPER

63

September 2007

DESCRIPTION:

REVOLVING LOAN FUND FOR ECONOMIC DEVELOPMENT ACTIVITIES

OBJECTIVE: CREATE ECONOMIC OPPORTUNITIES

OUTCOME: AFFORDABILITY

MATRIX CODE: 18A REG CITATION: 570.203 (B)

NATIONAL OBJ: LMJ

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
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FINANCING:

INITIAL FUNDING DATE: 06-17-02
ACTIVITY ESTIMATE: 3,356,782.00
FUNDED AMOUNT: 3,356,781.70
UNLIQ OBLIGATIONS: 0.00
DRAWN THRU PGM YR: 695,435.65
DRAWN IN PGM YR: 132,083.50

NUMBER OF PERSONS ASSISTED:

TOTAL 0
TOT EXTREMELY LOW: 0
TOT LOW: 0
TOT MOD: 0
TOT NON LOW MOD: 0
TOTAL: 0
PERCENT LOW / MOD: 0.00
TOTAL FEMALE HEADED: 0

WHITE: 0
BLACK/AFRICAN AMERICAN: 0
ASIAN: 0
AMERICAN INDIAN/ALASKAN NATIVE: 0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER: 0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE: 0
ASIAN & WHITE: 0
BLACK/AFRICAN AMERICAN & WHITE: 0
AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM: 0
OTHER MULTI-RACIAL: 0
ASIAN/PACIFIC ISLANDER: 0
HISPANIC: 0
TOTAL: 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2001	13 - JOBS	0	13 - JOBS	0
2002	13 - JOBS	0	13 - JOBS	0
2003	13 - JOBS	0	13 - JOBS	0
2004	13 - JOBS	0	13 - JOBS	0
2005	13 - JOBS	0	13 - JOBS	0
2006	13 - JOBS	0	13 - JOBS	0
TOTAL:		0		0

ACCOMPLISHMENT NARRATIVE:

EXTENDED ACTIVITY NARRATIVE:

PGM YEAR: 2004
PROJECT: 0009 - BETHLEHEM CENTER
ACTIVITY: 1564 - BETHLEHEM CENTER
STATUS: COMPLETED 09-20-06

LOCATION:

600 EAST TRADE STREET
CHARLOTTE, NC 28202-8448

FINANCING: City of Charlotte FY - 2007 CAPER

DESCRIPTION:

PUBLIC SERVICE

64

TOTAL # 64

OBJECTIVE: CREATE SUITABLE LIVING ENVIRONMENTS
OUTCOME: AFFORDABILITY

MATRIX CODE: 05 REG CITATION: 570.201(E) NATIONAL OBJ: LMC

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
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INITIAL FUNDING DATE: 10-14-04
ACTIVITY ESTIMATE: 219,302.06
FUNDED AMOUNT: 219,302.06
UNLIQ OBLIGATIONS: 9,927.00
DRAWN THRU PGM YR: 219,302.06
DRAWN IN PGM YR: 0.00

NUMBER OF PERSONS ASSISTED:
TOT EXTREMELY LOW: 0
TOT LOW: 78
TOT MOD: 1
TOT NON LOW MOD: 26
TOTAL: 105
PERCENT LOW / MOD: 75.20

TOTAL FEMALE HEADED: 74

WHITE: 0
BLACK/AFRICAN AMERICAN: 105
ASIAN: 0
AMERICAN INDIAN/ALASKAN NATIVE: 0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER: 0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE: 0
ASIAN & WHITE: 0
BLACK/AFRICAN AMERICAN & WHITE: 0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM: 0
OTHER MULTI-RACIAL: 0

TOTAL: 105 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2004	01 - PEOPLE (GENERAL)	100	01 - PEOPLE (GENERAL)	105
2005	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
2006	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
TOTAL:		100		105

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2004
PROJECT: 0010 - GREATER ENRICHMENT CENTER
ACTIVITY: 1565 - GREATER ENRICHMENT CENTER
STATUS: COMPLETED 09-20-06

LOCATION:
600 EAST TRADE STREET
CHARLOTTE, NC 28202-848

FINANCING:

INITIAL FUNDING DATE: 09-10-04
ACTIVITY ESTIMATE: 549,889.30
FUNDED AMOUNT: 549,889.30
UNLIQ OBLIGATIONS: 0
CITY OF Charlotte FY 2009 CAPER

OBJECTIVE: CREATE SUITABLE LIVING ENVIRONMENTS
OUTCOME: AVAILABILITY/ACCESSIBILITY
MATRIX CODE: 05 REG CITATION: 570.201(E) NATIONAL OBJ: LMC

DESCRIPTION:

AFTERSCHOOL CARE

	TOTAL #	#HISPANIC
WHITE:	22	0
BLACK/AFRICAN AMERICAN:	410	0
ASIAN:	3	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0

September 2007 0

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DRAWN THRU PGM YR: 549,889.30
 DRAWN IN PGM YR: 0.00

NUMBER OF PERSONS ASSISTED:

TOTAL 0

TOT EXTREMELY LOW: 419

TOT LOW: 18

TOT MOD: 0

TOT NON LOW MOD: 0

TOTAL: 437

PERCENT LOW / MOD: 100.00

TOTAL FEMALE HEADED: 402

NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER: 2

AMERICAN INDIAN/ALASKAN NATIVE & WHITE: 0

ASIAN & WHITE: 0

BLACK/AFRICAN AMERICAN & WHITE: 0

AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM: 0

OTHER MULTI-RACIAL: 0

TOTAL: 437

0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2004	01 - PEOPLE (GENERAL)	342	01 - PEOPLE (GENERAL)	437
2005	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
2006	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
TOTAL:		342		437

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2004

PROJECT: 0011 - ST. PAUL BAPTIST CHURCH

ACTIVITY: 1566 - ST. PAUL BAPTIST CHURCH

STATUS: COMPLETED 09-20-06

LOCATION:

600 EAST TRADE STREET

CHARLOTTE, NC 28202-848

FINANCING:

INITIAL FUNDING DATE: 09-10-04

ACTIVITY ESTIMATE: 56,467.63

FUNDED AMOUNT: 56,467.63

UNLIQ OBLIGATIONS: 225.00

DRAWN THRU PGM YR: 56,467.63

DRAWN IN PGM YR: 0.00

OBJECTIVE: CREATE SUITABLE LIVING ENVIRONMENTS
 OUTCOME: AVAILABILITY/ACCESSIBILITY
 MATRIX CODE: 05 REG CITATION: 570.201(E) NATIONAL OBJ: LMC

DESCRIPTION:

AFTERSCHOOL CARE

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	58	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0

NUMBER OF PERSONS ASSISTED: 437

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TOTAL
TOT EXTREMELY LOW: 0
TOT LOW: 40
TOT MOD: 18
TOT NON LOW MOD: 0
TOTAL: 58
PERCENT LOW / MOD: 100.00
TOTAL FEMALE HEADED: 52

AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM: 0
OTHER MULTI-RACIAL: 0
TOTAL: 58

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2004	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
2005	01 - PEOPLE (GENERAL)	58	01 - PEOPLE (GENERAL)	58
2006	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
TOTAL:		58		58

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2004
PROJECT: 0013 - CMHP - REHABILITATION
ACTIVITY: 1568 - CMHP - REHABILITATION
STATUS: COMPLETED 09-20-06
LOCATION:
600 EAST TRADE STREET
CHARLOTTE, NC 28202-848

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
OUTCOME: AFFORDABILITY
MATRIX CODE: 14B REG CITATION: 570.202 NATIONAL OBJ: LMH

DESCRIPTION:

REHABILITATION OF 66 TRANSITIONAL WOMEN'S HOUSING UNITS WITH THE YWCA

	TOTAL #	#HISPANIC
WHITE:	29	0
BLACK/AFRICAN AMERICAN:	37	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
TOTAL AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
66 OTHER MULTI-RACIAL:	0	0
0	0	0

NUMBER OF HOUSEHOLDS ASSISTED:

OWNER	RENTER
0	66
0	0

TOT EXTREMELY LOW:
TOT LOW:
TOT MOD:

City of Charlotte FY - 2007 CAPER

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TOT NON LOW MOD: 0 0 0 TOTAL: 66 0
TOTAL: 0 66 66
PERCENT LOW / MOD: 0.00 100.00 100.00
TOTAL FEMALE HEADED: 66

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2003	10 - HOUSING UNITS	0	10 - HOUSING UNITS	0
2004	10 - HOUSING UNITS	0	10 - HOUSING UNITS	0
2005	10 - HOUSING UNITS	0	10 - HOUSING UNITS	0
2006	10 - HOUSING UNITS	66	10 - HOUSING UNITS	66
TOTAL:		66		66

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2005
PROJECT: 0001 - ADMINISTRATION
ACTIVITY: 1842 - CONTRIBUTION TO FINANCIAL SERVICES
STATUS: COMPLETED 08-29-06
LOCATION: 600 EAST TRADE STREET
CHARLOTTE, NC 28202-848
FINANCING: INITIAL FUNDING DATE: 09-06-05
ACTIVITY ESTIMATE: 153,548.00
FUNDED AMOUNT: 153,548.00
UNLIQ OBLIGATIONS: 0.00
DRAWN THRU PGM YR: 153,548.00
DRAWN IN PGM YR: 0.00

OBJECTIVE: OBJECTIVE/OUTCOME NOT NECESSARY
OUTCOME: FOR PLANNING/ADMIN ACTIVITIES
MATRIX CODE: 21A REG CITATION: 570.206 NATIONAL OBJ:

DESCRIPTION:

CDBG CONTRIBUTION TO FINANCIAL SERVICES OPERATING COSTS.

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	0	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	0	0

NUMBER OF ASSISTED:

TOTAL 0
TOT EXTREMELY LOW: 0
TOT LOW: 0
TOT MOD: 0
TOT NON LOW MOD: 0

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TOTAL: 0
 PERCENT LOW / MOD: 0.00
 TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR PROPOSED TYPE
 2005
 TOTAL:

PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
0		0
0		0

ACCOMPLISHMENT NARRATIVE:

EXTENDED ACTIVITY NARRATIVE:

PGM YEAR: 2005

PROJECT: 0001 - ADMINISTRATION

ACTIVITY: 1843 - CONTRIBUTION TO KEY BUSINESS EXECUTIVE

STATUS: COMPLETED 08-29-06

LOCATION:

600 EAST TRADE STREET

CHARLOTTE, NC 28202-848

FINANCING:

INITIAL FUNDING DATE: 09-06-05
 ACTIVITY ESTIMATE: 69,262.00
 FUNDED AMOUNT: 69,262.00
 UNLIQ OBLIGATIONS: 0.00
 DRAWN THRU PGM YR: 69,262.00
 DRAWN IN PGM YR: 0.00

NUMBER OF ASSISTED:

TOTAL
 TOT EXTREMELY LOW: 0
 TOT LOW: 0
 TOT MOD: 0
 TOT NON LOW MOD: 0
 TOTAL: 0
 PERCENT LOW / MOD: 0.00

OBJECTIVE: OBJECTIVE/OUTCOME NOT NECESSARY

OUTCOME: FOR PLANNING/ADMIN ACTIVITIES

MATRIX CODE: 21A REG CITATION: 570.206 NATIONAL OBJ:

DESCRIPTION:

CDBG CONTRIBUTION TO KBE OPERATING COSTS

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	0	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	0	0

TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR PROPOSED TYPE
2005
TOTAL:

PROPOSED UNITS ACTUAL TYPE
0
0

ACTUAL UNITS
0
0

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2005
PROJECT: 0001 - ADMINISTRATION
ACTIVITY: 1844 - HOUSING SERVICES - ADMINISTRATION
STATUS: COMPLETED 08-29-06
LOCATION:
600 EAST TRADE STREET
CHARLOTTE, NC 28202-848
FINANCING:
INITIAL FUNDING DATE: 09-06-05
ACTIVITY ESTIMATE: 797,594.31
FUNDED AMOUNT: 797,594.31
UNLIQ OBLIGATIONS: 0.00
DRAWN THRU PGM YR: 797,594.31
DRAWN IN PGM YR: 0.00

OBJECTIVE: OBJECTIVE/OUTCOME NOT NECESSARY
OUTCOME: FOR PLANNING/ADMIN ACTIVITIES
MATRIX CODE: 21A REG CITATION: 570.206 NATIONAL OBJ:

DESCRIPTION:

STAFF COSTS CLASSIFIED AS ADMINISTRATION IN THE HOUSING SERVICES DIVISION

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	0	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0

TOTAL:

0

NUMBER OF ASSISTED:

TOT EXTREMELY LOW: 0
TOT LOW: 0
TOT MOD: 0
TOT NON LOW MOD: 0
TOTAL: 0
PERCENT LOW / MOD: 0.00

TOTAL FEMALE HEADED: 0

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ACCOMPLISHMENTS BY YEAR:
 REPORT YEAR PROPOSED TYPE
 2005
 TOTAL:

PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
0		0
0		0

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2005
 PROJECT: 0001 - ADMINISTRATION
 ACTIVITY: 1845 - CMHP-ADMINISTRATION
 STATUS: COMPLETED 08-29-06

OBJECTIVE: OBJECTIVE/OUTCOME NOT NECESSARY
 OUTCOME: FOR PLANNING/ADMIN ACTIVITIES
 MATRIX CODE: 21A REG CITATION: 570.206 NATIONAL OBJ:

LOCATION: 1201 GREENWOOD CLIFF, SUITE 300
 CHARLOTTE, NC 28204

FINANCING:

INITIAL FUNDING DATE: 09-06-05
 ACTIVITY ESTIMATE: 150,000.00
 FUNDED AMOUNT: 150,000.00
 UNLIQ OBLIGATIONS: 0.00
 DRAWN THRU PGM YR: 150,000.00
 DRAWN IN PGM YR: 0.00

NUMBER OF ASSISTED:

TOT EXTREMELY LOW: 0
 TOT LOW: 0
 TOT MOD: 0
 TOT NON LOW MOD: 0
 TOTAL: 0
 PERCENT LOW / MOD: 0.00

TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:
 REPORT YEAR PROPOSED TYPE
 2005
 TOTAL:

PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
0		0
0		0

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ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2005
PROJECT: 0002 - RELOCATION
ACTIVITY: 1846 - RELOCATION
STATUS: COMPLETED 08-31-06
LOCATION: 600 EAST TRADE STREET
CHARLOTTE, NC 28202-848
FINANCING: INITIAL FUNDING DATE: 09-06-05
ACTIVITY ESTIMATE: 1,493,390.49
FUNDED AMOUNT: 1,493,390.49
UNLIQ OBLIGATIONS: 0.00
DRAWN THRU PGM YR: 1,493,390.49
DRAWN IN PGM YR: 0.00

NUMBER OF PERSONS ASSISTED:
TOTAL
TOT EXTREMELY LOW: 58
TOT LOW: 34
TOT MOD: 21
TOT NON LOW MOD: 1
TOTAL: 114
PERCENT LOW / MOD: 99.10
TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:
REPORT YEAR PROPOSED TYPE
2005 04 - HOUSEHOLDS (GENERAL)
2006 04 - HOUSEHOLDS (GENERAL)
TOTAL:

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

OBJECTIVE: CREATE SUITABLE LIVING ENVIRONMENTS
OUTCOME: AFFORDABILITY
MATRIX CODE: 08 REG CITATION: 570.201(I) NATIONAL OBJ: LMC
DESCRIPTION:
PROGRAM DELIVERY AND DIRECT COSTS OF RELOCATION

	TOTAL #	#HISPANIC
WHITE:	21	1
BLACK/AFRICAN AMERICAN:	93	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	114	1

PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
114	04 - HOUSEHOLDS (GENERAL)	114
114	04 - HOUSEHOLDS (GENERAL)	114
228		228

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PGM YEAR: 2005
PROJECT: 0003 - REHABILITATION
ACTIVITY: 1847 - REHABILITATION - CITY
STATUS: COMPLETED 09-20-06

MATRIX CODE: 14A REG CITATION: 570.202 NATIONAL OBJ: LMH

LOCATION: 600 EAST TRADE STREET
CHARLOTTE, NC 28202-848

FINANCING:

INITIAL FUNDING DATE: 09-06-05
ACTIVITY ESTIMATE: 506,737.48
FUNDED AMOUNT: 506,737.48
UNLIQ OBLIGATIONS: 0.00
DRAWN THRU PGM YR: 506,737.48
DRAWN IN PGM YR: 0.00

NUMBER OF HOUSEHOLDS ASSISTED:

	OWNER	RENTER
TOT EXTREMELY LOW:	0	0
TOT LOW:	17	0
TOT MOD:	1	0
TOT NON LOW MOD:	0	0
TOTAL:	18	0
PERCENT LOW / MOD:	100.00	0.00

TOTAL FEMALE HEADED: 8

DESCRIPTION:

CITY WIDE REHABILITATION AND PROGRAM DELIVERY COSTS

	TOTAL #	#HISPANIC
WHITE:	1	0
BLACK/AFRICAN AMERICAN:	17	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
TOTAL AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
0 OTHER MULTI-RACIAL:	0	0
0	0	0
17		
0 TOTAL:	18	0
18		
100.00		

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2005	10 - HOUSING UNITS	18	10 - HOUSING UNITS	18
2006	10 - HOUSING UNITS	0	10 - HOUSING UNITS	0
TOTAL:		18		18

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2005
PROJECT: 0003 - REHABILITATION
ACTIVITY: 1848 - CMHP REHABILITATION
STATUS: COMPLETED 09-20-06

MATRIX CODE: 14B REG CITATION: 570.202 NATIONAL OBJ: LMH

LOCATION:

City of Charlotte FY - 2007 CAPER

DESCRIPTION: 73

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OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
OUTCOME: AFFORDABILITY

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GREENWOOD CLIFF SUITE 300
CHARLOTTE, NC 28202

FINANCING:

INITIAL FUNDING DATE: 09-06-05
ACTIVITY ESTIMATE: 550,000.00
FUNDED AMOUNT: 550,000.00
UNLIQ OBLIGATIONS: 0.00
DRAWN THRU PGM YR: 550,000.00
DRAWN IN PGM YR: 0.00

NUMBER OF HOUSEHOLDS ASSISTED:

	OWNER	RENTER
TOT EXTREMELY LOW:	0	0
TOT LOW:	4	24
TOT MOD:	0	0
TOT NON LOW MOD:	0	0
TOTAL:	4	24
PERCENT LOW / MOD:	100.00	100.00

TOTAL FEMALE HEADED: 15

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE
2004	10 - HOUSING UNITS
2005	10 - HOUSING UNITS
2006	10 - HOUSING UNITS
TOTAL:	

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2005

PROJECT: 0004 - DIRECT FINANCIAL ASSISTANCE
ACTIVITY: 1849 - DIRECT FINANCIAL ASSISTANCE
STATUS: COMPLETED 08-30-06

LOCATION:

600 EAST TRADE STREET
CHARLOTTE, NC 28202-848

FINANCING:

INITIAL FUNDING DATE: 09-06-05
City of Charlotte FY - 2007 CAPER

ACQUISITION AND REHABILITATION OF PROPERTIES

	TOTAL #	#HISPANIC
WHITE:	2	0
BLACK/AFRICAN AMERICAN:	26	1
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
TOTAL AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	28	1

PROPOSED UNITS ACTUAL TYPE

0	10 - HOUSING UNITS
0	10 - HOUSING UNITS
28	10 - HOUSING UNITS
28	

ACTUAL UNITS
0
0
28
28

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING

OUTCOME: AFFORDABILITY

MATRIX CODE: 13 REG CITATION: 570.201(N) NATIONAL OBJ: LMH

DESCRIPTION:

PROGRAM DELIVERY COST OF THE HOUSE CHARLOTTE PROGRAM

TOTAL #	#HISPANIC
74	43
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ACTIVITY ESTIMATE: 1,147,524.31
FUNDED AMOUNT: 1,147,524.31
UNLIQ OBLIGATIONS: 0.00
DRAWN THRU PGM YR: 1,147,524.31
DRAWN IN PGM YR: 0.00

BLACK/AFRICAN AMERICAN:

248

ASIAN:

0

AMERICAN INDIAN/ALASKAN NATIVE:

0

NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:

39

AMERICAN INDIAN/ALASKAN NATIVE & WHITE:

0

ASIAN & WHITE:

0

BLACK/AFRICAN AMERICAN & WHITE:

0

TOTAL AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:

0

0 OTHER MULTI-RACIAL:

0

85

229

16 TOTAL:

330

PERCENT LOW / MOD: 95.10 0.00

330

5

TOTAL FEMALE HEADED: 203

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR PROPOSED TYPE

2005 04 - HOUSEHOLDS (GENERAL)

330 04 - HOUSEHOLDS (GENERAL)

ACTUAL UNITS 330

2006 04 - HOUSEHOLDS (GENERAL)

330 04 - HOUSEHOLDS (GENERAL)

330

TOTAL:

660

660

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2005

PROJECT: 0005 - SECTION 108 LOAN PAYMENTS

ACTIVITY: 1850 - CDBG CONTRIBUTION TO 108 LOAN PAYMENTS

STATUS: COMPLETED 08-29-06

LOCATION:

600 EAST TRADE STREET

CHARLOTTE, NC 28202-848

FINANCING:

INITIAL FUNDING DATE: 09-06-05

ACTIVITY ESTIMATE: 538,020.84

FUNDED AMOUNT: 538,020.84

UNLIQ OBLIGATIONS: 0.00

DRAWN THRU PGM YR: 538,020.84

DRAWN IN PGM YR: 2009

City of Charlotte FY - 2009

CAPER

OBJECTIVE: OBJECTIVE/OUTCOME NOT NECESSARY

OUTCOME: FOR PLANNING/ADMIN ACTIVITIES

MATRIX CODE: 19F REG CITATION: NATIONAL OBJ:

DESCRIPTION:

CDBG CONTRIBUTION TO SECTION 108 LOAN PAYMENTS

TOTAL #

#HISPANIC

0

0

0

0

0

0

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0

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NUMBER OF ASSISTED: TOTAL
TOT EXTREMELY LOW: 0
TOT LOW: 0
TOT MOD: 0
TOT NON LOW MOD: 0
TOTAL: 0
PERCENT LOW / MOD: 0.00
TOTAL FEMALE HEADED: 0

ASIAN & WHITE: 0 0
BLACK/AFRICAN AMERICAN & WHITE: 0 0
AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM: 0 0
OTHER MULTI-RACIAL: 0 0

TOTAL: 0 0

TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR PROPOSED TYPE
2005
TOTAL:

PROPOSED UNITS ACTUAL TYPE
0
0

ACTUAL UNITS
0
0

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2005
PROJECT: 0006 - PUBLIC SERVICES
ACTIVITY: 1851 - BETHLEHEM CENTER
STATUS: COMPLETED 09-20-06
LOCATION:
600 EAST TRADE STREET
CHARLOTTE, NC 28202-848
FINANCING:
INITIAL FUNDING DATE: 09-06-05
ACTIVITY ESTIMATE: 154,462.07
FUNDED AMOUNT: 154,462.07
UNLIQ OBLIGATIONS: 30,105.50
DRAWN THRU PGM YR: 154,462.07
DRAWN IN PGM YR: 0.00

OBJECTIVE: CREATE SUITABLE LIVING ENVIRONMENTS
OUTCOME: AFFORDABILITY

MATRIX CODE: 05 REG CITATION: 570.201(E) NATIONAL OBJ: LMC

DESCRIPTION:

PUBLIC SERVICE CONTRACT

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	91	0
ASIAN:	1	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0

NUMBER OF PERSONS ASSISTED:

TOTAL
TOT EXTREMELY LOW: 0
TOT LOW: 61
TOT MOD:

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TOT NON LOW MOD: 29
TOTAL: 92
PERCENT LOW / MOD: 68.40

TOTAL FEMALE HEADED: 0

TOTAL: 92 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
0000	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
2005	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
2006	01 - PEOPLE (GENERAL)	100	01 - PEOPLE (GENERAL)	92
TOTAL:		100		92

ACCOMPLISHMENT NARRATIVE:

92 CHILDREN ASSISTED

EXTENDED ACTIVITY NARRATIVE:

PGM YEAR: 2005

PROJECT: 0006 - PUBLIC SERVICES

ACTIVITY: 1852 - GREATER ENRICHMENT PROGRAM

STATUS: COMPLETED 09-20-06

LOCATION:

600 EAST TRADE STREET

CHARLOTTE, NC 28208-848

FINANCING:

INITIAL FUNDING DATE: 09-06-05
ACTIVITY ESTIMATE: 575,748.50
FUNDED AMOUNT: 575,748.50
UNLIQ OBLIGATIONS: 30,105.50
DRAWN THRU PGM YR: 575,748.50
DRAWN IN PGM YR: 0.00

NUMBER OF PERSONS ASSISTED:

TOTAL 0
TOT EXTREMELY LOW: 0
TOT LOW: 205
TOT MOD: 9
TOT NON LOW MOD: 96

OBJECTIVE: CREATE SUITABLE LIVING ENVIRONMENTS

OUTCOME: AFFORDABILITY

MATRIX CODE: 05 REG CITATION: 570.201 (E)

NATIONAL OBJ: LMC

DESCRIPTION:

PUBLIC SERVICE CONTRACT

	TOTAL #	#HISPANIC
WHITE:	2	0
BLACK/AFRICAN AMERICAN:	302	41
ASIAN:	5	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	1	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	310	41

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TOTAL: 310
PERCENT LOW / MOD: 69.00
TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2005	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
2006	01 - PEOPLE (GENERAL)	342	01 - PEOPLE (GENERAL)	310
TOTAL:		342		310

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2005
PROJECT: 0006 - PUBLIC SERVICES
ACTIVITY: 1853 - ST. PAUL BAPTIST CHURCH
STATUS: COMPLETED 09-20-06
LOCATION: 600 EAST TRADE STREET
CHARLOTTE, NC 28202-848
FINANCING: INITIAL FUNDING DATE: 09-08-05
ACTIVITY ESTIMATE: 57,163.85
FUNDED AMOUNT: 57,163.85
UNLIQ OBLIGATIONS: 572.15
DRAWN THRU PGM YR: 57,163.85
DRAWN IN PGM YR: 0.00

DESCRIPTION:

PUBLIC SERVICE CONTRACT

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	65	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	65	0

NUMBER OF PERSONS ASSISTED:

TOTAL
TOT EXTREMELY LOW: 0
TOT LOW: 46
TOT MOD: 19
TOT NON LOW MOD: 0
TOTAL: 65

OBJECTIVE: CREATE SUITABLE LIVING ENVIRONMENTS
OUTCOME: AFFORDABILITY

MATRIX CODE: 05 REG CITATION: 570.201(E) NATIONAL OBJ: LMC

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PERCENT LOW / MOD: 100.00

TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2005	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
2006	01 - PEOPLE (GENERAL)	65	01 - PEOPLE (GENERAL)	65
TOTAL:		65		65

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2005
 PROJECT: 0006 - PUBLIC SERVICES
 ACTIVITY: 1854 - YWCA
 STATUS: COMPLETED 09-20-06
 LOCATION:
 600 EAST TRADE STREET
 CHARLOTTE, NC 28202-848
 FINANCING:

INITIAL FUNDING DATE:	09-06-05
ACTIVITY ESTIMATE:	99,609.00
FUNDED AMOUNT:	99,609.00
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	99,609.00
DRAWN IN PGM YR:	0.00

NUMBER OF PERSONS ASSISTED:

TOT EXTREMELY LOW:	0
TOT LOW:	165
TOT MOD:	4
TOT NON LOW MOD:	0
TOTAL:	169
PERCENT LOW / MOD:	100.00

OBJECTIVE: CREATE SUITABLE LIVING ENVIRONMENTS
 OUTCOME: AFFORDABILITY
 MATRIX CODE: 05 REG CITATION: 570.201(E) NATIONAL OBJ: LMC

DESCRIPTION:

PUBLIC SERVICE CONTRACT

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	169	2
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	169	2

TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2005	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
2006	01 - PEOPLE (GENERAL)	169	01 - PEOPLE (GENERAL)	169
TOTAL:		169		169

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2005

PROJECT: 0006 - PUBLIC SERVICES

ACTIVITY: 1855 - YMCA

STATUS: COMPLETED 09-20-06

LOCATION:

600 EAST TRADE STREET

CHARLOTTE, NC 28202-848

FINANCING:

INITIAL FUNDING DATE: 09-07-05
 ACTIVITY ESTIMATE: 58,626.69
 FUNDED AMOUNT: 58,626.69
 UNLIQ OBLIGATIONS: 0.00
 DRAWN THRU PGM YR: 58,626.69
 DRAWN IN PGM YR: 4,058.25

NUMBER OF PERSONS ASSISTED:

TOT EXTREMELY LOW: 0
 TOT LOW: 153
 TOT MOD: 0
 TOT NON LOW MOD: 81
 TOTAL: 234
 PERCENT LOW / MOD: 65.30

TOTAL FEMALE HEADED: 0

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING

OUTCOME: AFFORDABILITY

MATRIX CODE: 05 REG CITATION: 570.201(E) NATIONAL OBJ: LMC

DESCRIPTION:

PUBLIC SERVICE CONTRACT

	TOTAL #	#HISPANIC
WHITE:	1	0
BLACK/AFRICAN AMERICAN:	233	20
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	234	20

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ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2005	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
2006	01 - PEOPLE (GENERAL)	234	01 - PEOPLE (GENERAL)	234
2007	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
TOTAL:		234		234

ACCOMPLISHMENT NARRATIVE:

EXTENDED ACTIVITY NARRATIVE:

PGM YEAR: 2005

PROJECT: 0011 - LEAD BASED PAINT

ACTIVITY: 2025 - LEAD BASED PAINT

STATUS: CANCELED 08-29-06

LOCATION:

600 E. TRADE STREET

CHARLOTTE, NC 28202-848

FINANCING:

INITIAL FUNDING DATE: 04-25-06

ACTIVITY ESTIMATE: 0.00

FUNDED AMOUNT: 0.00

UNLIQ OBLIGATIONS: 0.00

DRAWN THRU PGM YR: 0.00

DRAWN IN PGM YR: 0.00

NUMBER OF HOUSEHOLDS ASSISTED:

	OWNER	RENTER
TOT EXTREMELY LOW:	0	0
TOT LOW:	0	0
TOT MOD:	0	0
TOT NON LOW MOD:	0	0
TOTAL:	0	0
PERCENT LOW / MOD:	0.00	0.00

TOTAL FEMALE HEADED:

0

OBJECTIVE: OBJECTIVE NOT SPECIFIED IN ACTIVITY PATH
OUTCOME: OUTCOME NOT SPECIFIED IN ACTIVITY PATH
MATRIX CODE: 14I REG CITATION: 570.202 NATIONAL OBJ: LMH

DESCRIPTION:

LEAD BASED PAINT ACTIVITY

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	0	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
TOTAL AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	0	0
PERCENT LOW / MOD:	0.00	0.00

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ACCOMPLISHMENTS BY YEAR:

REPORT YEAR PROPOSED TYPE
2005 10 - HOUSING UNITS
TOTAL:

PROPOSED UNITS ACTUAL TYPE
0 10 - HOUSING UNITS
0

ACTUAL UNITS
0
0

ACCOMPLISHMENT NARRATIVE:

EXTENDED ACTIVITY NARRATIVE:

PGM YEAR: 2005

PROJECT: 0003 - REHABILITATION
ACTIVITY: 2060 - TYVOLA CROSSING
STATUS: COMPLETED 09-20-06

LOCATION:

1201 GREENWOOD CLIFF
CHARLOTTE, NC 28204

FINANCING:

INITIAL FUNDING DATE: 08-29-06
ACTIVITY ESTIMATE: 308,219.00
FUNDED AMOUNT: 308,219.00
UNLIQ OBLIGATIONS: 0.00
DRAWN THRU PGM YR: 308,219.00
DRAWN IN PGM YR: 0.00

NUMBER OF HOUSEHOLDS ASSISTED:

	OWNER	RENTER
TOT EXTREMELY LOW:	0	0
TOT LOW:	0	60
TOT MOD:	0	0
TOT NON LOW MOD:	0	0
TOTAL:	0	60
PERCENT LOW / MOD:	0.00	100.00

TOTAL FEMALE HEADED: 56

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING

OUTCOME: AFFORDABILITY

MATRIX CODE: 14B REG CITATION: 570.202 NATIONAL OBJ: LMH

DESCRIPTION:

80 UNIT PROJECT. 20 UNITS AND \$491,790 INCLUDED IN FY05 COMPLETIONS

	TOTAL #	#HISPANIC
WHITE:	1	1
BLACK/AFRICAN AMERICAN:	58	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	1	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
TOTAL AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	60	1

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR PROPOSED TYPE
2005 10 - HOUSING UNITS
2006 10 - HOUSING UNITS
TOTAL:

PROPOSED UNITS ACTUAL TYPE
0 10 - HOUSING UNITS
60 10 - HOUSING UNITS

ACTUAL UNITS
0
60
60

City of Charlotte FY - 2007 CAPER

September 2007

ACCOMPLISHMENT NARRATIVE: TOTAL OF 80 UNITS. 20 UNITS COMPLETED IN FY05

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
PROJECT: 0001 - ADMINISTRATION
ACTIVITY: 2075 - ADMINISTRATION
STATUS: COMPLETED 08-09-07
LOCATION:
600 EAST TRADE STREET
CHARLOTTE, NC 28202-848
FINANCING:
INITIAL FUNDING DATE: 11-20-06
ACTIVITY ESTIMATE: 1,103,981.27
FUNDED AMOUNT: 1,103,981.27
UNLIQ OBLIGATIONS: 0.00
DRAWN THRU PGM YR: 1,103,981.27
DRAWN IN PGM YR: 1,103,981.27

DESCRIPTION:

ADMINISTRATION INCLUDING SUBRECIPIENT

OBJECTIVE: OBJECTIVE/OUTCOME NOT NECESSARY
OUTCOME: FOR PLANNING/ADMIN ACTIVITIES
MATRIX CODE: 21A REG CITATION: 570.206 NATIONAL OBJ:
WHITE: TOTAL # #HISPANIC
BLACK/AFRICAN AMERICAN: 0 0
ASIAN: 0 0
AMERICAN INDIAN/ALASKAN NATIVE: 0 0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER: 0 0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE: 0 0
ASIAN & WHITE: 0 0
BLACK/AFRICAN AMERICAN & WHITE: 0 0
AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM: 0 0
OTHER MULTI-RACIAL: 0 0

TOTAL:

0 0

TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:
REPORT YEAR PROPOSED TYPE
2006
TOTAL:

PROPOSED UNITS ACTUAL TYPE
0 0
0 0

ACTUAL UNITS
0 0
0 0

ACCOMPLISHMENT NARRATIVE: ADMINISTRATION COST OF CDBG PROGRAM

EXTENDED ACTIVITY NARRATIVE: *****

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PGM YEAR: 2006
PROJECT: 0002 - RELOCATION
ACTIVITY: 2076 - RELOCATION
STATUS: COMPLETED 08-28-07

LOCATION:
600 EAST TRADE STREET
CHARLOTTE, NC 28202-848

FINANCING:
INITIAL FUNDING DATE: 09-20-06
ACTIVITY ESTIMATE: 1,722,738.83
FUNDED AMOUNT: 1,722,738.83
UNLIQ OBLIGATIONS: 1,323,045.68
DRAWN THRU PGM YR: 1,722,738.83
DRAWN IN PGM YR: 1,722,738.83

NUMBER OF PERSONS ASSISTED:
TOTAL
TOT EXTREMELY LOW: 0
TOT LOW: 112
TOT MOD: 23
TOT NON LOW MOD: 3
TOTAL: 138
PERCENT LOW / MOD: 97.80
TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:
REPORT YEAR PROPOSED TYPE
2006 04 - HOUSEHOLDS (GENERAL)
2007 04 - HOUSEHOLDS (GENERAL)
TOTAL:

ACCOMPLISHMENT NARRATIVE: PROGRAM DELIVERY AND DIRECT COSTS TO PROVIDE RELOCATION ASSISTANCE THROUGH RENTAL ASSISTANCE, STORAGE, MOVING, HOTEL ETC.
EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
PROJECT: 0003 - REHABILITATION
ACTIVITY: ~~2077~~ SINGLE FAMILY REHABILITATION
STATUS: COMPLETED 08-28-07

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
OUTCOME: AFFORDABILITY
MATRIX CODE: 08 REG CITATION: 570.201(I) NATIONAL OBJ: LMC

DESCRIPTION:
RELOCATION PROGRAM DELIVERY AND DIRECT COSTS

WHITE:	TOTAL #	#HISPANIC
BLACK/AFRICAN AMERICAN:	21	0
ASIAN:	116	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	1	0

TOTAL: 138 0

PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
100	04 - HOUSEHOLDS (GENERAL)	138
0	04 - HOUSEHOLDS (GENERAL)	0
100		138

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
OUTCOME: AFFORDABILITY
MATRIX CODE: 14A REG CITATION: 570.202 NATIONAL OBJ: LMH
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LOCATION:

600 EAST TRADE STREET
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FINANCING:

INITIAL FUNDING DATE: 09-20-06
ACTIVITY ESTIMATE: 607,925.62
FUNDED AMOUNT: 607,925.62
UNLIQ OBLIGATIONS: 0.00
DRAWN THRU PGM YR: 607,925.62
DRAWN IN PGM YR: 607,925.62

NUMBER OF HOUSEHOLDS ASSISTED:

	OWNER	RENTER
TOT EXTREMELY LOW:	0	0
TOT LOW:	0	1
TOT MOD:	0	0
TOT NON LOW MOD:	0	0
TOTAL:	0	1
PERCENT LOW / MOD:	0.00	100.00

TOTAL FEMALE HEADED: 1

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE
2006	10 - HOUSING UNITS
2007	10 - HOUSING UNITS
TOTAL:	

PROPOSED UNITS ACTUAL TYPE

1	10 - HOUSING UNITS
0	10 - HOUSING UNITS
1	

ACTUAL UNITS
1
0
1

ACCOMPLISHMENT NARRATIVE: REHABILITATION OF SINGLE FAMILY UNITS BY THE CITY OR CBDO

EXTENDED ACTIVITY NARRATIVE:

PGM YEAR: 2006

PROJECT: 0004 - MULTI-FAMILY REHABILITATION
ACTIVITY: 2078 - MULTI FAMILY REHABILITATION
STATUS: COMPLETED 08-22-07

LOCATION:

600 EAST TRADE STREET
CHARLOTTE, NC 28202-848

FINANCING:

INITIAL FUNDING DATE: 09-20-07
CAPER

WHITE: 85

TOTAL #
September 2007
#HISPANIC

DESCRIPTION:

INCLUDES SINGLE FAMILY GENERATED BY THE CITY AND THE SUBRECIPIENT

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	1	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
TOTAL AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	1	0

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
OUTCOME: AFFORDABILITY

MATRIX CODE: 14B REG CITATION: 570.202 NATIONAL OBJ: LMH

DESCRIPTION:

MULTI FAMILY REHABILITATION BY CMHP

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ACTIVITY ESTIMATE: 681,358.19
FUNDED AMOUNT: 681,358.19
UNLIQ OBLIGATIONS: 0.00
DRAWN THRU PGM YR: 681,358.19
DRAWN IN PGM YR: 681,358.19

NUMBER OF HOUSEHOLDS ASSISTED:

	OWNER	RENTER
TOT EXTREMELY LOW:	0	0
TOT LOW:	0	17
TOT MOD:	0	0
TOT NON LOW MOD:	0	0
TOTAL:	0	17
PERCENT LOW / MOD:	0.00	100.00

TOTAL FEMALE HEADED: 13

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE
2006	10 - HOUSING UNITS
2007	10 - HOUSING UNITS
TOTAL:	

PROPOSED UNITS	ACTUAL TYPE
17	10 - HOUSING UNITS
0	10 - HOUSING UNITS
17	

ACTUAL UNITS
17
0
17

ACCOMPLISHMENT NARRATIVE: MULTI-FAMILY REHABILITATION PROVIDED BY CBDO - CHARLOTTE MECKLENBURG HOUSING PARTNERSHIP

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
PROJECT: 0005 - DIRECT FINANCIAL ASSISTANCE
ACTIVITY: 2079 - HOUSE CHARLOTTE
STATUS: COMPLETED 08-22-07
LOCATION: 600 EAST TRADE STREET
CHARLOTTE, NC 28202-848

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
OUTCOME: AFFORDABILITY
MATRIX CODE: 13 REG CITATION: 570.201(N) NATIONAL OBJ: LMH

DESCRIPTION:

PROGRAM DELIVERY AND DIRECT COSTS OF THE HOUSE CHARLOTTE SUBSIDY PROGRAM

FINANCING:
INITIAL FUNDING DATE: 11-20-06
ACTIVITY ESTIMATE: 551,584.43
FUNDED AMOUNT: 551,584.43
UNLIQ OBLIGATIONS: 0.00
DRAWN THRU PGM YR: 551,584.43
City of Charlotte FY 2007 CAPER

TOTAL #	#HISPANIC
87	35
277	0
2	0
1	0

September 20070

WHITE:
BLACK/AFRICAN AMERICAN:
ASIAN:
AMERICAN INDIAN/ALASKAN NATIVE:
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	0	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM.	0	0
OTHER MULTI-RACIAL:	0	0
	September 2007	0

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TOT LOW: 0
TOT MOD: 0
TOT NON LOW MOD: 0
TOTAL: 0
PERCENT LOW / MOD: 0.00
TOTAL FEMALE HEADED: 0

TOTAL: 0 0 0

ACCOMPLISHMENTS BY YEAR:
REPORT YEAR PROPOSED TYPE
2006
TOTAL:

PROPOSED UNITS ACTUAL TYPE ACTUAL UNITS
0 0
0 0

ACCOMPLISHMENT NARRATIVE: *****
EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
PROJECT: 0007 - PUBLIC SERVICE CONTRACTS
ACTIVITY: 2081 - BETHLEHEM CENTER
STATUS: COMPLETED 08-14-07
LOCATION:
2705 BALTIMORE AVENUE
CHARLOTTE, NC 28203

OBJECTIVE: CREATE SUITABLE LIVING ENVIRONMENTS
OUTCOME: AVAILABILITY/ACCESSIBILITY
MATRIX CODE: 05 REG CITATION: 570.201(E) NATIONAL OBJ: LMC

FINANCING:
INITIAL FUNDING DATE: 09-20-06
ACTIVITY ESTIMATE: 148,828.12
FUNDED AMOUNT: 148,828.12
UNLIQ OBLIGATIONS: 0.00
DRAWN THRU PGM YR: 148,828.12
DRAWN IN PGM YR: 148,828.12

NUMBER OF PERSONS ASSISTED:
TOTAL
TOT EXTREMELY LOW: 0
TOT LOW: 72
TOT MOD: 2
TOT NON LOW MOD: 18

DESCRIPTION:
AFTERSCHOOL CARE

TOTAL # #HISPANIC
WHITE: 0 0
BLACK/AFRICAN AMERICAN: 92 0
ASIAN: 0 0
AMERICAN INDIAN/ALASKAN NATIVE: 0 0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER: 0 0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE: 0 0
ASIAN & WHITE: 0 0
BLACK/AFRICAN AMERICAN & WHITE: 0 0
AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM: 0 0
OTHER MULTI-RACIAL: 0 0
TOTAL: 92 0

TOTAL: 92
 PERCENT LOW / MOD: 80.40
 TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR PROPOSED TYPE
 2006 01 - PEOPLE (GENERAL)
 2007 01 - PEOPLE (GENERAL)
 TOTAL:

PROPOSED UNITS ACTUAL TYPE
 100 01 - PEOPLE (GENERAL)
 0 01 - PEOPLE (GENERAL)
 100

ACTUAL UNITS
 92
 0
 92

ACCOMPLISHMENT NARRATIVE: 92 YOUTH RECEIVED AFTERSCHOOL CARE

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
 PROJECT: 0007 - PUBLIC SERVICE CONTRACTS
 ACTIVITY: 2083 - GREATER ENRICHMENT PROGRAM
 STATUS: COMPLETED 08-14-07
 LOCATION:

2035 PATTON AVENUE
 CHARLOTTE, NC 28216

FINANCING:

INITIAL FUNDING DATE: 09-20-06
 ACTIVITY ESTIMATE: 623,576.95
 FUNDED AMOUNT: 623,576.95
 UNLIQ OBLIGATIONS: 0.00
 DRAWN THRU PGM YR: 623,576.95
 DRAWN IN PGM YR: 623,576.95

NUMBER OF PERSONS ASSISTED:

TOTAL
 TOT EXTREMELY LOW: 0
 TOT LOW: 264
 TOT MOD: 82
 TOT NON LOW MOD: 28
 TOTAL: 374

OBJECTIVE: CREATE SUITABLE LIVING ENVIRONMENTS
 OUTCOME: AVAILABILITY/ACCESSIBILITY

MATRIX CODE: 05 REG CITATION: 570.201(E) NATIONAL OBJ: LMC

DESCRIPTION:

AFTERSCHOOL CARE

	TOTAL #	#HISPANIC
WHITE:	4	0
BLACK/AFRICAN AMERICAN:	364	82
ASIAN:	4	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	2	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	374	82

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PERCENT LOW / MOD: 92.50
 TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2006	01 - PEOPLE (GENERAL)	342	01 - PEOPLE (GENERAL)	374
2007	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
TOTAL:		342		374

ACCOMPLISHMENT NARRATIVE: 374 YOUTH RECEIVED AFTERSCHOOL CARE

EXTENDED ACTIVITY NARRATIVE:

PGM YEAR: 2006
 PROJECT: 0007 - PUBLIC SERVICE CONTRACTS
 ACTIVITY: 2084 - ST PAUL BAPTIST CHURCH
 STATUS: COMPLETED 08-14-07

LOCATION:

600 EAST TRADE
 CHARLOTTE, NC 28202-848

FINANCING:

INITIAL FUNDING DATE: 09-20-06
 ACTIVITY ESTIMATE: 55,980.14
 FUNDED AMOUNT: 55,980.14
 UNLIQ OBLIGATIONS: 0.00
 DRAWN THRU PGM YR: 55,980.14
 DRAWN IN PGM YR: 55,980.14

NUMBER OF PERSONS ASSISTED:

TOTAL 0
 TOT EXTREMELY LOW: 82
 TOT LOW: 16
 TOT MOD: 0
 TOT NON LOW MOD: 98
 TOTAL: 100.00
 PERCENT LOW / MOD: 100.00

OBJECTIVE: CREATE SUITABLE LIVING ENVIRONMENTS

OUTCOME: AVAILABILITY/ACCESSIBILITY

MATRIX CODE: 05 REG CITATION: 570.201(E) NATIONAL OBJ: LMC

DESCRIPTION:

AFTERSCHOOL CARE

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	98	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	98	0

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TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2006	01 - PEOPLE (GENERAL)	48	01 - PEOPLE (GENERAL)	98
2007	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
TOTAL:		48		98

ACCOMPLISHMENT NARRATIVE: 98 YOUTH RECEIVED AFTERSCHOOL CARE

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
 PROJECT: 0003 - REHABILITATION
 ACTIVITY: 2334 - REDEVELOP DOUBLE OAKS
 STATUS: FUNDS BUDGETED
 LOCATION:
 600 EAST TRADE STREET
 CHARLOTTE, NC 28202-848
 FINANCING:
 INITIAL FUNDING DATE: 08-22-07
 ACTIVITY ESTIMATE: 1,000,000.00
 FUNDED AMOUNT: 433,457.38
 UNLIQ OBLIGATIONS: 0.00
 DRAWN THRU PGM YR: 433,457.38
 DRAWN IN PGM YR: 433,457.38

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
 OUTCOME: AFFORDABILITY

MATRIX CODE: 01 REG CITATION: 570.201(A) NATIONAL OBJ: LMH

DESCRIPTION:

REDEVELOPMENT OF DOUBLE OAKS APARTMENTS AND SURROUNDING PROPERTY ALONG
 STATESVILLE AVENUE

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	0	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
TOTAL AM. INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	0	0

NUMBER OF HOUSEHOLDS ASSISTED:

	OWNER	RENTER
TOT EXTREMELY LOW:	0	0
TOT LOW:	0	0
TOT MOD:	0	0
TOT NON LOW MOD:	0	0
TOTAL:	0	0
PERCENT LOW / MOD:	0.00	0.00

TOTAL FEMALE HEADED: 0

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ACCOMPLISHMENTS BY YEAR:
REPORT YEAR PROPOSED TYPE
2006 10 - HOUSING UNITS
TOTAL:

PROPOSED UNITS ACTUAL TYPE
0 10 - HOUSING UNITS
0

ACTUAL UNITS
0
0

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

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TOTAL ACTIVITY ESTIMATE	:	47,623,906.05
TOTAL FUNDED AMOUNT	:	47,057,363.13
TOTAL AMOUNT DRAWN THRU PGM YR	:	44,836,846.32
TOTAL AMOUNT DRAWN IN PGM YR	:	6,491,157.65

704-336-2410

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HOPWA Performance Chart 1 7/1/06 - 6/30/07

(Types of Housing Units Dedicated to Persons with HIV/AIDS which were Supported during the Operating Year)

Type of Unit	# Of Units w/ HOPWA Funds	Amount Of HOPWA Funds	# Of Units With Grantee & Other Funds	Amount Of Grantee & Other Funds	Deduction For Units Reported In More Than One Column	Total By Type Of Unit
Rental Assistance	7	\$20,000	9	\$14,557	0	16
Short-Term Emergency Housing Payments	148	\$57,751.92	72	\$34,829.25	0	220
Unit In Facilities Supported With Operating Cost	38	\$116,223.74	0	0	0	38
Units In Facilities That Were Developed With Capital Cost & opened & served clients	0	0	0	0	0	0
Units In Facilities Being developed with Capital cost but not yet opened	0	0	0	0	0	0
Supportive Services in Conjunction with Housing	174	\$150,609.84	12	\$12,822.81	0	186
Sub-Total	367	\$344,547.50	93	\$62,209.06	0	460
Deduction For Units Reported In More Than One Category	23	0	2	0	0	25
TOTAL	344	\$344,547.50	91	\$62,209.06	0	435

HOPWA Performance Chart 2 7/1/06 - 6/30/07

*Comparison to Planned Actions, as approved in the Action Plan/Consolidated Plan for this
Operating Year (Estimated Numbers of Units)*

Type Of Units	Estimated # Of Units By Type In The Approved Consolidated Plan/Action Plan For This Operating Year	Comments On Comparison With Actual Accomplishments
Rental Assistance	20	There was a transition in the agency that provided these services.
Short-Term or Emergency Housing Payments	233	Less families using EFA because they are receiving HIS and budgeting info instead.
Units In Facilities Supported with Operating Cost	66	There was less turn-over at the agencies that provide these services.
Units In Facilities That Were Developed With Capital Costs & Opened & Served Clients	0	N/A
Units In Facilities Being Developed With Capital Cost But Not Yet Opened	0	N/A
Supportive Services in Conjunction with Housing	81	More families are receiving HIS and budgeting services, so they need less EFA help. Better housing education.
Sub-Total	400	N/A
Deduction For Units Reported In More Than One Category	0	N/A
TOTAL	400	N/A