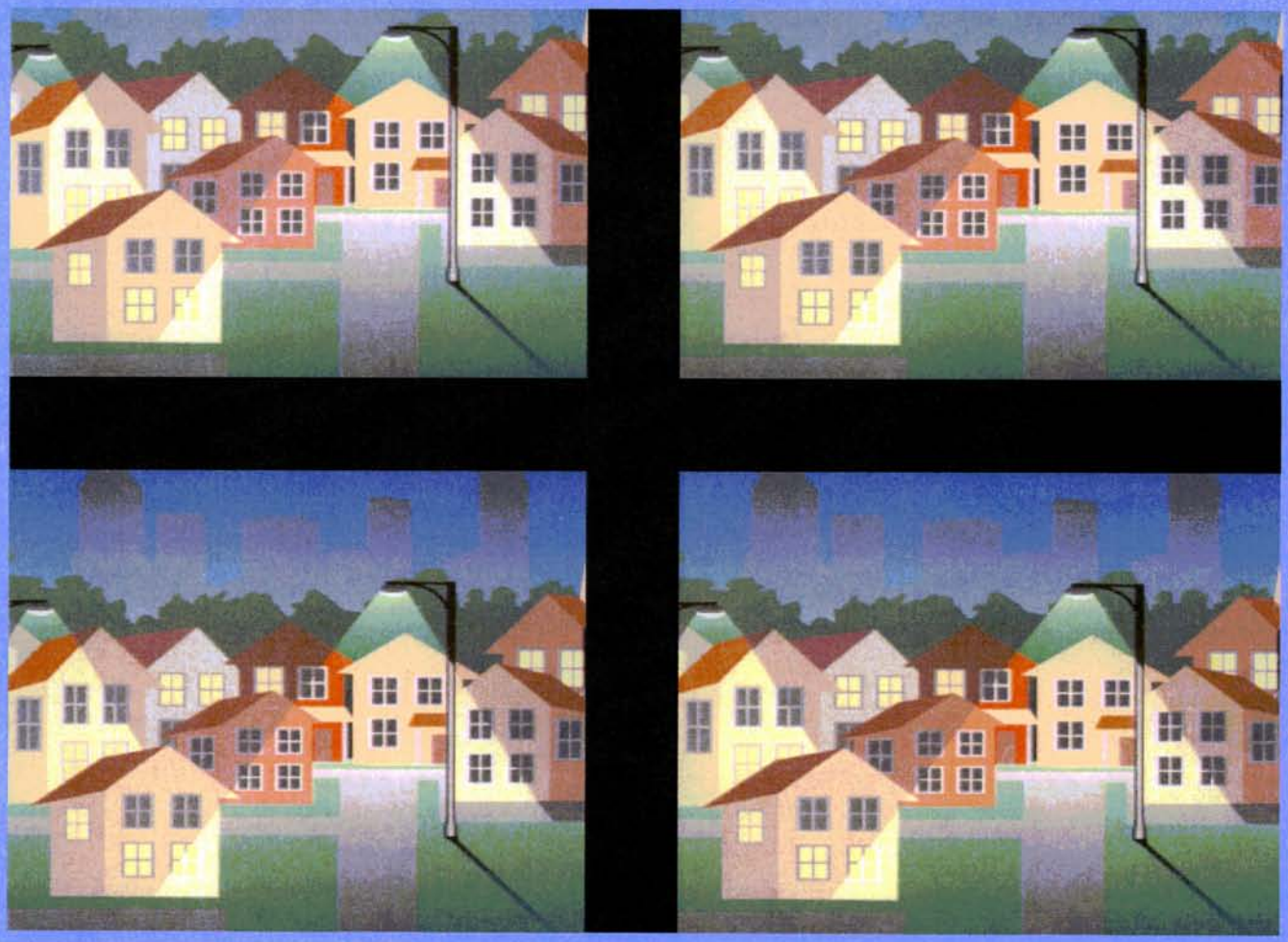
CHARLOTTE • MECKLENBURG REGIONAL HOUSING CONSORTIUM

FY 2008 CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)



September 2008

CHARLOTTE.

CITY OF CHARLOTTE

FISCAL YEAR 2008 (July 1, 2007 to June 30, 2008)
HUD PROGRAM YEAR – 2007

CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

September 2008

Prepared by the City of Charlotte - Neighborhood Development Department
"Improving Charlotte's Neighborhoods and the Lives of the People Who Live in Them"

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Executive Summary

The City of Charlotte carries out federal programs administered by the U.S. Department of Housing and Urban Development (HUD). In addition the City uses local funds for community development activities. The Consolidated Annual Performance & Evaluation Report (CAPER) is the document that the City of Charlotte submits to HUD as a performance report for the following programs: HOME Investment Partnership (HOME), Community Development Block Grant (CDBG), American Dream Down payment Initiative (ADDI), Emergency Shelter Grant (ESG), Housing Opportunities for Persons with AIDS/HIV (HOPWA) and Lead Hazard Reduction Program. The funding from these programs is used to provide and promote decent and affordable housing, a suitable living environment, and expanded economic opportunities for Charlotte's citizens.

The City focused most of its efforts on achieving the goals and strategies outlined in the Housing and Neighborhood Development focus area and the Charlotte City Council's Housing Policy. The City also focused on nine targeted revitalization neighborhoods. The Housing Policies, approved by City Council on November 26, 2001 and September 24, 2004, represents the City's housing revitalization strategies for low and moderate-income areas. The City of Charlotte Housing Policy supports the need for safe and decent housing for low and moderate-income households and identifies the following goals:

- Preserves the existing housing stock;
- Expand the supply of low and moderate-income housing; and
- Support family self-sufficiency initiatives.

The City of Charlotte carries out federal programs administered by the U.S. Department of Housing and Urban Development. The Consolidated Annual Performance & Evaluation Report (CAPER) is the document that the City of Charlotte submits to the U.S. Department of Housing and Urban Development (HUD) as a performance report for the following programs:

- Home Investment Partnership Program (HOME)
- Community Development Block Grant Program (CDBG)
- Emergency Shelter Grant Program (ESG)
- Housing Opportunities for Persons with AIDS (HOPWA)
- Lead Hazard Reduction Program

The City of Charlotte Housing Policy embraces the national goals established by the U.S. Department of Housing and Urban Development to provide decent and affordable housing; provide suitable living environment; and expand economic opportunities to benefit low and moderate-income households.

FY2008 Program Achievements

In FY 2008, the City of Charlotte and its partners implemented a number of housing and community development activities in the Charlotte community. The following are a listing of the some of the City's achievements in FY 2008:

- In FY 2008 a total of 1,204 affordable housing units were produced through rehabilitation, new construction, and down payment and mortgage assistance. Funding from federal, local and private resources were utilized to produce the affordable units.
- Approximately 1,010 persons benefited from City sponsored counseling services (pre-homeownership and post – ownership counseling).
- 90 homes were reduced of lead hazards.
- 6,871 persons benefited from the Emergency Shelter Grant (homeless assistance program) and emergency rent and utility assistance programs to prevent homelessness.

- Over 3,066 houses were brought into compliance with the City's minimum housing code.
- Over 1,507 Charlotte citizens received neighborhood-based training.
- The City successfully conducted its 13th Annual Neighborhood Symposium. Over 640 neighborhood residents attended this year's event.

The FY2008 CAPER is organized in eight (8) sections. The Executive Summary, which highlights the City of Charlotte FY2008 accomplishments. **Section 1,** contains the general requirements, which are required by the Housing and Urban Development Department. **Section 2,** describes the use of CDBG funding for FY2008. **Section 3,** illustrates the use of HOME FY2008 funding and monitoring procedures for the program year. **Section 4,** illustrates the FY2008 activities of the Charlotte-Mecklenburg Housing Consortium. **Section 5,** documents the ESG program accomplishments and activities for FY2008. **Section 6,** provides information about the City's HOPWA program. **Section 7,** is the Summary. All appendices stated in this document can be found in **Section 8** of the report.

SECTION ONE

General Requirements

A. ASSESSMENT OF THE ONE-YEAR GOALS AND OBJECTIVES

In FY2008, the City of Charlotte and its partners have made the housing, economic, and community development needs of Charlotte's low and moderate-income population the main focal point for federal and local funded programs.

The City's success in neighborhood revitalization has historically been measured by the number of houses brought into code compliance, increased homeownership in the City Within A City neighborhoods, housing construction and rehabilitation, small business investments along the City's distressed business corridors, and neighborhood capacity building. The FY2008 Action Plan focused on the following housing and community development activities:

1. **Decent & Affordable Housing**
   - Housing Preservation
   - Housing Support Activities
   - Expansion Of Low & Moderate Income Housing *(New Construction)*
   - Public Housing Initiatives
   - Special Needs Housing
   - Total Affordable Housing Produced With Federal & Local Funds
2. **Economic Development**
   - Business Development
   - Workforce Development
3. **Suitable Living Environment**
   - After School Enrichment Programs
   - Public Facilities and Infrastructure Programs
   - Neighborhood Capacity Building

The following represents the City's achievements towards its FY2008 and Five-Year targets for providing Decent & Affordable Housing, Economic Development and Suitable Living Environment.

Performance Measurement designations will be included in each summary of achievement table. The Performance Measurement System provides outcome indicators that assisted HUD and its grantees the capability to assemble and analyze the necessary performance information in order to better inform stakeholders, funding agencies, the public about how Federally supported community development program impact the nation's communities.

Performance Measurement Framework

	Outcome 1: Availability/Accessability	Outcome 2: Affordable	Outcome 3: Sustainability
General Objective SL: Suitable Living Environment	**SL-1** Accessability for the purpose of creating Suitable Living Environments	**SL-2** Affordability for the purpose of creating Suitable Living Environments	**SL-3** Sustainability for the purpose of creating Suitable Living Environments
General Objective DH: Decent Housing	**DH-1** Accessability for the purpose of providing Decent Housing	**DH-2** Affordability for the purpose of providing Decent Housing	**DH-3** Sustainability for the purpose of providing Decent Housing
General Objective EO: Economic Opportunity	**EO-1** Accessability for the purpose of creating Economic Opportunities	**EO-2** Affordability for the purpose of creating Economic Opportunities	**EO-3** Accessability for the purpose of creating Economic Opportunities

Suitable Living = **SL** • Decent Housing = **DH** • Economic Opportunity = **EO**

B. Decent & Affordable Housing

Under the broad goal of providing *decent & affordable housing*, the City of Charlotte through the FY2008 Annual Action Plan targeted its resources in the following areas: Housing Preservation, Housing Support Activities, Expansion of Low & Moderate Income Housing, Public Housing Initiatives, Special Housing Needs and the Total Affordable Housing Produce with Federal & Local Funds *(Appendix 1, Overview of Federal & Local Activities)*. The tables and abstracts on the following pages indicate the achievement data in each area.

Decent & Affordable Housing - Summary of Achievements (Table 1)

Projects	Funding Source	Strategic Measures	Performance Measure	5 - Year Targets	3 – Year Actual	1 - Year Target	FY2008 Actual
Housing Preservation							
Housing Code Enforcement	Local	No. Units in Compliance	DH-3	11,500	8,396	2,700	3,066
Nuisance Code Enforcement	Local	No. Units in Compliance	DH-3	165,000	128,196	38,500	48,260
Rehabilitation	HOME Local	No. Of Units	DH-2	2,500	1,704	250	352
Lead Paint Abatement	Federal	No. Of Units	DH-3	600	308	120	90
Housing Support Activities							
Housing Counseling	Local	No. Of Persons	DH-1	3,000	2,689	600	1,010
Rental Housing Subsidies	CDBG Local	No. Of Households	DH-2	750	358	150	
Homeownership Subsidies	HOME CDBG Local	No. Of Households	DH-2	1,500	1,241	300	510
Emergency Utility Payments	Local	No. Of Households	DH-3	4,000	3,429	800	1092
Emergency Rental Payments	Local	No. Of Households	DH-3	3,500	3,147	700	1102
Expansion Of Low & Moderate Income Housing							
New Construction	CDBG Local	No. Of Units	DH-2	2,500	930	330	342

Housing Preservation

One Year Achievements

a) Code Enforcement

The City continued its housing code enforcement efforts with an emphasis in nine targeted revitalization neighborhoods – Belmont, Druid Hills, Lakewood, Lincoln Heights, Reid Park, Thomasboro/Hoskins, Washington Heights and Wingate. In FY2008 3,565 houses were inspected, resulting in 3,066 units being brought into compliance with the City's minimum housing code. The City expended **$5,335,397** in local funds for its code enforcement efforts.

In addition to the housing code compliances, the City conducted 49,110 nuisance inspections resulting in 48,260 compliances during the fiscal year.

b) Rehabilitation

Households earning up to 80% of the AMI and whose property is under code enforcement can receive assistance through the City's rehabilitation program. The City also provides funds to the private sector and non-profits to rehabilitate housing. In FY2008, the City and its partners

rehabilitated 352 housing units. During this program year the City expended **$175,193** for housing rehabilitation *($155,067 CDBG and $20,126 in Local funds)*.

c) Lead Hazard Reduction Program

The City's has utilized the Lead Hazard Reduction Program to reduce and/or abate lead hazards in 90 units in FY2008. The program also performed community outreach to educate the public on the hazards of lead paint throughout the City. In FY2008 **$1,121,597** in local funds were spent in the Lead Hazard Reduction Program.

Housing Support Activities

One Year Achievements

a) Relocation

The City of Charlotte utilized CDBG and Local funds for housing support services (rental and relocation assistance) for displaced families. In FY2008, a total of 106 households were displaced due to code enforcement or other governmental actions. A total of 68 households were permanently relocated or moved in FY2008. The City expended **$1,595,736** for its relocation program *($1,396,131 CDGB funds and $199,605 in Local funds)*.

b) Housing Counseling

During FY2008 the City expended **$492,492** in local funds for housing counseling activities, Pre-Homeownership Counseling, and Post-Ownership Counseling. The primary beneficiaries of these programs are persons earning less than 80% of the area median income. The City utilizes private contractors *(Community Link and Consumer Credit Counseling Services)* to carry out these services, which in FY2008 benefited 1,010 individuals.

c) Homeownership Subsidies

In FY2008, homeownership opportunities were created for 510 individuals and families through the activities of the City and its partners. The City's most noteworthy homeownership programs are the American Dream Downpayment Initiative (ADDI) and HouseCharlotte, which includes a Police Officers Home Purchase Program. Of the 510 homeownership loans, 357 were through the ADDI program. The City expended **$4,926,012** for homeownership subsidies *($314,447 in CDBG funds, $2,573,010 in HOME funds and $2,038,555 in Local funds)*.

Expansion of the Supply of Low & Moderate Income Housing

One Year Achievements

a) Housing Development

The City of Charlotte, Charlotte Mecklenburg Housing Partnership *(CMHP)* and Community Development Corporations and private developers constructed new housing to increase the supply of affordable housing. Together the City, CMHP, CDCs and private developers constructed 342 new housing units. During FY2008, the City expended **$10,471,599** to support new construction and acquisition activities *($1,000,000 in CDBG funds, $91,663 in HOME funds and $9,379,935 in Local funds)*.

b) Public Housing Initiatives

The Charlotte Housing Authority *(CHA)* is pursuing the creation of additional mixed income developments that provide residents a greater sense of placement within their community and provides CHA financial viability. CHA is building an Asset Management infrastructure to protect and maximize the long-term physical and financial viability of the Authority's physical assets. The CHA has moved to a site based management and maintenance infrastructure that places staff on-site to effectively and efficiently serve its residents.

The following represents CHA HOPE VI activities in FY2008:

- Seigle Point- 940 Brevard (100 unit seniors development) will finish construction this year; Seigle Point Apartments (204 units) will be completed this year.

- Arbor Glen- Fairmarket Square (60 unit rehab) will begin construction this year and be completed by early 2009.

- The Park at Oaklawn- Live Oak (50 unit seniors development) is currently under construction and scheduled to be completed in 2008; South Oak Crossing (192 units) was completed in 2008.

- First Ward- McAlpine Terrace (113 units) will begin construction *(rehabilitation)* in 2008; Glen Cove (50 units) is currently under construction (projected completion in 2009).

The tables below indicate the One Year achievement data for **Public Housing** and One Year Achievements for **HOPWA** and **ESG** programs.

Decent & Affordable Housing - Summary of Achievements (Table 2)

Projects	Funding Source	Strategic Measures	Performance Measure	5 - Year Targets	1 - Year Target	FY2008 Actual
Public Housing Initiatives						
Public Housing Management	Federal	No. Of Units	DH-3	3,252	3,307	2,816
Section 8 (rental subsidies)	Federal	No. Of Vouchers	DH-1	5,000	4,217	4,250
Hope VI Projects	Federal	No. Of Units	DH-3	330	282	769
Special Needs Housing						
Housing Opportunities For Person With AIDS (HOPWA)	Federal	No. Of Households	DH-3	2,000	400	251
Emergency Shelter Grant (ESG)	Federal	No. Of Persons	DH-3	4,500	1000	4677

In FY2008 the City of Charlotte expended $433,483 in HOPWA funds and a total of 251 families & individuals were served.

d) Special Needs - Emergency Shelter Grant *(ESG)*

During the program year, the City expended **$205,907** *in ESG funds* for homeless activities. The funds were allocated to five local homeless service providers: Crisis Assistance Ministry, Charlotte Emergency Housing, the Salvation Army, Family Promise and Uptown Shelter. The beneficiaries of this program are homeless men, women and children and intact families for the shelter programs and persons threatened with homelessness for the prevention programs. A total of 4,677persons were served in FY2008.

Total Housing Production *(Federal & Local Funds)*

For the reporting period of July 1, 2007 to June 30, 2008, the City of Charlotte and its partners created and preserved affordable housing units as follows:

Housing Production Data Table (Table 3)				
Program Type	**5 - Year Targets**	**3 – Year Actual**	**1 - Year Target**	**FY2008 # Of Units**
Housing Rehabilitation	2,500	1,704	250	262
Housing Rehabilitation (Lead Based Paint)	600	308	120	90
New Construction – Rental/Ownership	2,500	930	330	342
Homeownership Subsidies*	1,500	1,241	300	510
Total Affordable Housing Units	**7,100**	**4,183**	**1,422**	**1204**

**Homeownership subsidies – Down payment and mortgage assistance*
New construction & rehabilitation numbers are based on completed units

In addition to the housing units listed above, in FY2008 the Charlotte City Council approved funding commitments for an additional 641 housing units (new and rehabilitated units). The total of the City commitments was over $8.7 million and the developments will be funded through the Housing Trust Fund (City bond funds). Construction for these developments is expected to begin in FY2009. The total development cost is over $46.6 million with a leverage ratio of 1:5.

2. Economic Development

The City recognizes that attracting new businesses to the community, supporting existing businesses in the community and developing a trained workforce is vital to the economic health of Charlotte's inner-city neighborhoods. In FY2008 the City expended $1,613,100 in local funds for operating costs to support the City's economic development goals.

Under the broad goal of providing economic development, the City of Charlotte through the FY2008 Annual Action Plan, targeted its resources in the areas of Business Retention and Growth, Workforce Development, Small Business Development, Business Revitalization and Transit Oriented Development.

The table and narrative abstract below indicate the achievement data in each area.

Economic Development - Summary of Achievements (Table 4)						
Projects	**Funding Source**	**Strategic Measures**	**Performance Measure**	**5-Year Target**	**1 – Year Targets**	**FY2008 Actual**
Business Development						
Brownfield, Façade, Infrastructure, Security Grants & loans dollars leveraged	**Local**	Amount Leveraged	EO-3	N A	$10 million	0
Neighborhood Retail Projects	**Local**	No. Of Projects	EO-1	1	1	3
Small Business Support	**Local**	# of Businesses Supported	EO-3	200	40	199
Other Initiatives						
Business Loans (Equity & SBE Programs)	**Local**	No. Of Loans	EO-3	215	20	0
Workforce Development						
Mayors Youth Employment Program	**Local**	No. Of Youth Placements	EO-1	750	150	174

a) Retention & Growth

One Year Achievements

In FY2008, the City visited 199 local businesses through its business outreach and advocacy initiatives. The focus of the City's outreach is to better understand the issues facing local businesses and to market financial and technical assistance programs both offered by the City and available through various agencies in the Greater Charlotte Region. Over half of the business visits were conducted with small businesses (less than 20 employees) with a particular focus on the City's distressed business corridors.

b) Workforce Development

One Year Achievements

FY2008 goals were accomplished through the programs and services provided by the local Workforce Development Board and the Mayor's Youth Employment Program.

- **Workforce Development Board** (WDB), the WDB's five JobLink Centers are strategically located to serve the entire community, with one focused on the distressed Enterprise Communities in the north cluster areas. The City expended $4,351,427 in federal dollars for administration and employment and training initiatives for residents throughout the City.
- **Mayor's Youth Employment Program** (MYEP). IN 2008 MYEP continued building strategic partnerships with community partners that support issues concerning youth development. This year, the program partnered with three community agencies (Right Moves for Youth, Communities In Schools, and Helping Empower Local People), to identify youth within the community to participate in the MYEP. Efforts spearheaded by Charlotte City Mayor and other community leaders created community momentum for issues involving youth employment and workforce development. As a result the program was able to provide 174 value-added 8-week long internships to youth across the city. This is a 145% increase from FY2007.

c) Small Business Development Program

One Year Achievements

The Small Business Development Program seeks to connect small businesses to contracting opportunities with the City of Charlotte and to provide technical training that expands small business skills and competitiveness. The City provides networking and training opportunities to small businesses and also partners with area business organizations such as the CPCC Institute for Entrepreneurship to assist small businesses with operating, start-up and expansion issues. These small businesses include those in disadvantaged communities that provide goods and services to surrounding neighborhoods and also serve as a source of jobs.

d) Business Revitalization & Transit Oriented Development

One Year Achievements

During FY2008, the City budgeted $1,613,100 of general fund dollars for operating costs in administering economic development activities to include assist business development in targeted CWAC neighborhoods. Some of the city's business development programs include: Equity Loan, Facade Grant, Infrastructure Grant, Security Grant and Brownfield Assessment Grant Programs. The amount expended for these programs was $453,123 for FY2008.

Additionally, the City undertakes market studies to better understand business opportunities and consumer goods and services needed to support neighborhoods. In 2008 the Economic

Development Office completed its North Tryon Corridor Study and begun work on implementation.

The City also partners with several private entities, infusing $695 million into seven Public/Private projects; including redevelopment of North End Square, Double Oaks, Radiator Specialty, Wesley Village and Greenway Business Center.

Suitable Living Environment

During the program year the City continued to focus on neighborhoods as the key building blocks of the community. The City has continued the Neighborhood Action Plan process for neighborhoods such as: Belmont, Druid Hills, Lakewood, Lincoln Heights, Reid Park, Thomasboro/Hoskins, Washington Heights, and Wingate.

Under the broad goal of providing a *suitable living environment*, the City of Charlotte through the FY2008 Annual Action Plan targeted its resources in the following areas: After-School Enrichment, Infrastructure Improvements, and Neighborhood Capacity Building.

The table and narrative abstract below indicate the achievement data in each area.

Suitable Living Environment Summary of Achievements (Table 5)

Projects	Funding Source	Strategic Measures	Performance Measure	5 -Year Target	1-Year Target	FY2008 Actual
After-School Enrichment	CDBG	No. Children Served	SL-1	5,000	815	1464
Neighborhood Development Action Plan Implementation	Local	No. Of Neighborhood Plans Fully Implemented	SL-3	9	9	9
Neighborhood Action Plan	Local	No. Of New Plans Developed	SL-3	9	2	7
Neighborhood Matching Grants	Local	No. Of Neighborhoods Awarded Grants	SL-3	125	25	39
Neighborhood Capacity Building	Local	No. Of People Trained % Of Capacity Bldg. Success	SL-3	5,000 80%	1,000 80%	1507 95%

a) Public Service and Infrastructure Programs

One Year Achievements

The City expended $8,550,101 *(local funding)* toward public facilities and infrastructure. The City identified the neighborhoods for comprehensive infrastructure improvements, which was funded through City bond funds.

b) After-School Enrichment

One Year Achievements

In FY2008, 1,464 children were enrolled in After-School Enrichment programs. The City expended **$1,296,113** for the After-School Enrichment Program, *($831,948 in CDBG funds and $464,165 in local funding).*

c) Neighborhood Capacity

One Year Achievements

The City provided leadership training to 1507 residents from 292 neighborhoods. In FY2008, 864 residents attended Community University, which provides leadership and capacity building training and 643 residents attended the 13th Annual Neighborhood Symposium. The Symposium is a City-wide conference of neighborhoods. The theme for FY2008 was "*Developing Leaders for Stronger Neighborhoods*". Workshops were conducted on the following topics:

- Extreme makeover, Neighborhood Edition
- The ABCs of Zoning and Development in Charlotte-Mecklenburg
- Not on My Street! Neighbors Helping Prevent the Next Crime
- Charlotte – A Modern Melting Pot
- E-Savvy – Neighborhoods Plugged In
- The Eye of the Beholder: Maintaining Codes and Standards

In addition to the Symposium, the City received a $200,000 Weed and Seed Initiative Grant. The four elements of the Weed and Seed Strategy are: Law Enforcement, Community Policing, Prevention/Intervention/Treatment and Neighborhood Restoration.

B. Fair Housing and Actions Taken to Deal with Discrimination

Even though discrimination in the private housing market is illegal, the practice still persists. The City of Charlotte's Fair Housing Strategy addresses discrimination in housing through the enforcement of the City and County Fair Housing Ordinances. The Charlotte-Mecklenburg Fair Housing Ordinances prohibit discrimination in housing due to race, color, national origin, religion, gender, familial status, and disability.

Within the City of Charlotte and Mecklenburg County, the Charlotte-Mecklenburg Community Relations Committee (CRC) is responsible for the enforcement of fair housing laws, the mediation/conciliation and the litigation of fair housing complaints. The CRC educates and trains citizens in fair housing law compliance and discrimination prevention. The CRC receives, investigates, and monitors complaints of discrimination in housing and public accommodations.

During FY 2008, the Fair Housing Assistance Program (FHAP) of the Community Relations Committee received for investigation 66 new fair housing complaints and closed a total of 54 complaints for the year. 23 of the 54 complaints closed were carried over from the previous fiscal year. The basis of the 54 complaints is outlined in the matrix below:

CRC Fair Housing Complaints		
BASIS	**NUMBER**	**PERCENT**
National Origin	17	31
Race	14	26
Disability	6	11
Sex	4	7
Race/Family Status	3	6
Race/Sex	3	6
Race/Disability	2	4
Disability/Religion	1	2
Race/Sex/Family Status	1	2
Race/National Origin	1	2
Family Status	1	2
Race/Sex/Religion	1	2

The 54 cases CRC processed during this fiscal year were categorized as follows:

Category of Cases	
No Cause Finding	20
Conciliations	16
Failure to Cooperate	9
Failure to locate complainant	1
Waived to HUD	3
Withdrawals	5

CRC staff provided fair housing training to 61 organizations during FY2008, a 74% increase from the prior year. 922 persons were trained. These organizations included community groups, housing providers, and non-profit service agencies.

CRC's partnership with the U.S. Department of Housing and Urban Development requires that CRC take steps to affirmatively further fair housing and this is done through outreach and education. CRC continued to work to reduce the impact of language barriers on access to CRC services through two bilingual staff persons working in our Fair Housing Assistance Program. CRC was able to appropriately serve a record 876 Spanish language customers through interpreting and translation services. Having bilingual staff has enabled CRC to effectively reach out and engage the Hispanic/Latino population in Charlotte-Mecklenburg. Additionally, CRC distributed over 1500 non-English publications. CRC has actively worked with *LaNoticia* and *Que Pasa*, local Spanish language newspapers, and *Radio Lider* and *La Tremenda*, local Spanish language radio stations, to provide information on CRC services. Staff actively participated in the Latin American Council of Charlotte, and provided information at many international festivals and events throughout the year.

This year, CRC partnered with the Greater Charlotte Apartment Association and the Charlotte Realtor Association to host a gala in celebration of the 40th Anniversary of the Fair Housing Act. The event was well attended by community members and housing providers. Four *Fair Housing Hero* awards were presented to individuals and organizations that have demonstrated an outstanding commitment to Fair Housing in this community. Additionally, CRC continued its partnerships with community organizations such as the Latin American Coalition, Disability Rights and Resources FHIP), Community Link, Habitat for Humanity, socialserve.com and International House.

C. Affordable Housing Actions for Extremely Low, Low/Moderate Income Renters and Owners

1. Actions Taken and Accomplishments Meeting Worst Case Needs

Through the Relocation Program the City provides rental assistance to subsidize housing for persons who are displaced through government action *(including code enforcement)*. Ninety *(90%)* percent of the City's relocation client households earn less than $19,000 per year.

The City provides loan funds *(HOME and Local)* for rental housing projects *(including low income housing tax credits)*. The income levels generally serve households earning 60% or less of the

AMI. The City also funded multi-family developments and special needs housing that serve households earning 60% or less than the area median income with a priority to developments serving 30% of the AMI level.

2. Actions Taken & Accomplishments Serving People With Disabilities

The City works with Programs for Accessible Living (PAL) to meet the needs of disabled persons. In addition, the City provides loan resources to make housing units handicap accessible for individuals with disabilities and other rehabilitation needs.

3. Number of Section 215 Housing Opportunities Created

During FY2008, the City participated in numerous program activities to address the need for Section 215 housing.

Rental Housing: The City provided rental assistance through its relocation program. Ninety percent of the relocation clients earn less than $19,000 (which is less than 30% of the area median income). In FY 2008, the City assisted 68 clients in finding permanent housing through the program. The rent for relocation clients does not exceed 30% of their annual adjusted gross income.

During the program year the City completed and approved for financing 1,164 rental units (523) new and rehabilitated units completed and 641 new and rehabilitated units financed). The units were funded with CDBG, HOME and City housing bond funds (through the Housing Trust Fund). The financed units will be completed over the next 12-24 months.

The rents for the developments are below the fair market rents for comparable housing units and do not exceed 30% of the annual adjusted household income for families earning 60% or less of the area median income. In some cases the units serve incomes as low as 24% of the AMI. The long-term affordability of the developments is ensured through deed restrictions.

Affordable Multi-Family Rental Units ***(Completed and Approved for Financing)***

Project	Afford Units	% AMI	City Investment	Total Development	Funding Source
Financed-Council Approved					
New Construction					
Statesville Avenue	96	≤30% to 50%	$2,400,000	$12,295,056	Trust Fund
Gables II	72	24% to 50%	$1,512,000	$9,037,502	Trust Fund
Craig Avenue	10	≤24%	$299,900	$1,200,000	Trust Fund
Arc of Mecklenburg	5	≤24%	$238,642	$766,342	Trust Fund
McCreesh Place II	26	≤40%	$1,100,000	$2,029,390	Trust Fund
Total New -Financed	**209**		**$5,550,542**	**$25,328,290**	
Rehabilitation					
Seneca Woods	49	≤24% to 60%	$750,000	$3,481,880	Trust Fund
Robinsdale Apartments	30	<30%	$548,366	$1,096,732	Trust Fund
West Downs 28	≤24% to 50%	$551,600	$1,561,600	Trust Fund	
Edwin Towers	175	≤30%	$649,313	$1,298,627	Trust Fund
Townhomes of Ashbrook	150	31% to 51%	$750,000	$13,870,202	Trust Fund
Total Rehab Financed	**432**		**$3,249,279**	**$21,309,041**	

Completed Units - New					
South Oak Crossing	100	≤30% to 60%	$4,281,639	$17,856,952	Trust Fund
Seigle Point Apartments	200	≤30% to 60%	$1,819,579	$21,362,482	Trust Fund
YWCA Families Together	10	≤30%	$700,000	$1,624,442	Trust Fund
Total New Construction	**310**		**$6,801,218**	**$40,843,876**	
Completed - Rehabilitation					
Southside Homes IV*	84	≤30%	$1,800,000	$3,600,004	Trust Fund
Cedar Knoll*	49	≤30%	$801,378	$1,628,378	Trust Fund
Mallard Ridge*	10	≤30%	$528,630	$1,070,300	Trust Fund
Leafcrest*	46	≤30%	$805,466	$1,611,466	Trust Fund
Southside Homes III*	15	≤30%	$323,121	$689,964	Trust Fund
Mayfair Apartments	9	60% or Less	$19,286	$19,286	Local
Total Rehabilitation	**213**		**$4,277,810**	**$8,619,398**	
Total Rental Units	**1,164**		**$19,878,849**	**$96,100,605**	

**public housing developments*

Homeownership: In addition the above developments, the City's HouseCharlotte program provides down payment assistance to create affordable housing units. The median income thresholds are 110% *(local funds)*, 80% and 60% of the area median income *(federal funds)*. The subsidy is a forgivable, deferred payment loan of up to $7,500 to $10,000 depending on the program. Eligible borrowers looking to purchase in the City's targeted revitalization neighborhoods can receive up to $20,000. The loan is deferred for years 1 through 5 and then forgiven at a rate of 20% per year for years 6 through 10. The affordability is ensured through deed restrictions that includes a recapture provision.

In addition, the City provided $611,787 to Habitat for Humanity to construct 50 new single family homes for households earning 30% to 60% of the area median income.

D. Continuum of Care Progress to Help Homeless People

Reducing homelessness requires a combination of, *(1)* helping homeless individuals and families regain self-sufficiency; *(2)* building the capacities of those who are at risk of becoming homeless; and *(3)* creating a community environment that enables people to obtain the resources they need, such as affordable housing, living wage employment, and affordable, quality health and child care.

The Continuum of Care is a collaborative, integrated array of people and organizations working together to reduce homelessness. The Continuum of Care progress is facilitated through the Homeless Services Network *(HSN)*. The HSN is a coalition of agencies and organizations delivering services to persons who are homeless or at risk of becoming homeless and those who have a stake in the presentation and reduction of homelessness. The Network is committed to:

- Collaboration and coordination of services, including prevention;
- Advocacy with and for homeless people; and
- Planning and management of responses to needs.

Since 1993, the Homeless Services Network has been the lead organization addressing homelessness in Charlotte and Mecklenburg County. Comprised of representatives from over 30

nonprofit and governmental organizations, the HSN has implemented an inclusive process intended to bring multiple community resources to address the issues of the homeless.

The HSN works to increase community awareness about homelessness, resolve multiple and complex causes of homelessness and communicate activities and roles that community groups can play in preventing and reducing homelessness.

Supportive housing services are also made available through the City's HOPWA program. The program supportive services are made available through The Havens, House of Mercy and the Hospice of Union County. The United Family Services administers a Shelter Plus Care program. The City's HOPWA program served 251 families and individuals in FY2008.

E. Actions and Accomplishments

1. Meet Underserved Needs

A major initiative to meet underserved needs in the Charlotte community is the funding for the completion and financing for the developments listed below: This includes the completion of the renovations to Center of Hope and Centre Terrace which serve homeless persons and the renovation of 130 public housing units. During the year the City Council approved and expended $5.9 million through the Housing Trust Fund to meet underserved needs through development.

Project Name	Afford. Units	Incomes Served	City Funding	Total Development
Arc Mecklenburg*	5	≤24%	$238,642	$766,342
Southside Homes IV	84	≤30%	$1,800,000	$3,600,004
Cedar Knoll Apartments	49	≤30%	$801,378	$1,628,378
Mallard Ridge Apartments	10	≤30%	$528,630	$1,070,300
Leafcrest Apartments	46	≤30%	$805,466	$1,611,466
Southside Homes III	15	<30%	$323,121	$689,964
McCreesh Place II*	26	≤40%	$1,100,000	$2,029,390
Craig Avenue*	10	≤24%	$299,900	$1,200,000
Robinsdale Apartments	30	≤30%	$548,366	$1,096,732
Edwin Towers	175	≤30%	$649,313	$1,298,627
Totals	**450**		**$7,094,816**	**$14,991,203**

**Special Needs Housing*

In addition, the City took the following actions to meet the underserved needs:

- In FY2008 the City of Charlotte and Mecklenburg County adopted the Ten-Year Implementation Plan to End and Prevent Homelessness. The community is actively pursuing the goals stated in the plan and meet on a regular basis to keep activity updated.

- As a result of the Housing Charlotte 2007: Affordable Housing Forum a implementation committee was created to further develop, refine and implement the following recommendations: Rental Housing Subsidy, Dedicated funding source for housing, Incentive-based Inclusionary housing policies, Acquisition strategy for housing, and Education, outreach & advocacy. Solutions are scheduled to be presented to City Council in Fall 2008.

- A total of 1204 affordable housing units were produced through rehabilitation, new construction, down payment and other mortgage assistance. Funding from federal, local and private resources were utilized to produce the affordable units.

- Approximately 1,010 persons benefited from City sponsored housing counseling services *(pre and post homeownership)*.
- A total of 2,194 persons were served through the emergency utility and rental assistance programs sponsored by the City.
- The City of Charlotte was awarded Urgent Repair Grant from the North Carolina Housing Finance Agency. The grant serves households earning 50% or less than the area median income, however priority will be given to households earning 30% or less. The funds address emergency home repairs; provide accessibility modifications for elderly and special needs homeowners and other necessary repairs to prevent displacement.
- The Charlotte City Council approved a contract in the amount of $200,000 in HOME funds to the Workforce Initiative for Supportive Housing Program (W.I.S.H.). This program provides rental subsidies to households earning between 15% and 30% of the area median income.

2. Eliminate Barriers to Affordable Housing

In FY2008, the City contracted with Robert Charles Lesser & Co., LLC to provide an assessment of the rental and for-sale housing supply and demand in Mecklenburg County. The trend in the study showed an unmet need for housing increasing to 16,924 units by 2012.

Year	Rental Units
2000	(12,222)
2006	(15,565)
2012	(16,924)

To address the affordable housing needs, the City of Charlotte implemented the following in FY2008:

Continued funding for the Housing Trust Fund *(HTF)*: The primary focus of the fund is serving households earning 60% or less of the AMI (area median income) with priority to households earning 30% or less of the AMI. The HTF is funded with City bond funds and private resources. In FY2008, City Council approved the Housing Trust Fund Advisory Board's recommended funding allocation as shown below:

Category	FY2008 Funding Allocation	Percent of Funds
Multi-Family Rental – New Construction/Rehabilitation	$7,500,000	65%
Special Needs Housing	$2,310,000	20%
Special Projects	$1,727,553	15%
Total	**$11,537,553**	**100%**

3. Fill Gaps In Local Institutional Structure

The City has been successful in engaging the Housing Authority, local non-profits, national non-profits, financial institutions and the private sector in the provision of low and moderate-income housing. No gaps are identified in the current institutional structure.

4. Facilitate PHA Participation/Role

The City encourages Public Housing Authority participation through Consolidated Plan development *(roundtable discussions and community forums)*, through common relocation clients

and teaming to provide families with decent housing, suitable living environments and economic opportunities.

The Charlotte Housing Authority (CHA) has been awarded four *HOPE VI Grants* totaling more than $121 million for revitalizing public housing communities. These grants have been awarded for the demolition of obsolete public housing developments; the revitalization of sites on which such developments are located; replacement housing that will avoid or lessen concentration of very low-income families; and Section 8 tenant-based assistance for replacement housing and assisting tenants displaced by demolition.

The table below shows the progress of the HOPE VI developments to date.

Charlotte HOPE VI Grant Awards

Year	Award Amount	Community	Status
1993	$41.7 million	First Ward Place	Completed
1996	$24.5 million	Arbor Glen	Under Development
1998	$34.7 million	Park @ Oaklawn	Under Development
2004	$20.0 million	Seigle Point	Under Development

Other multi-family rental developments that are under construction or construction completed and associated with the HOPE VI developments include:

Project	Units	Project Type	Construction Status
▪ Stonehaven East	240	Acquisition/Rehabilitation	Completed
▪ Nia Point	81	Family/New Construction	Completed
▪ Montgomery Gardens	76	Family/New Construction	Completed
▪ Springfield Gardens	86	Family/New Construction	Completed
▪ Live Oak Seniors	50	Seniors/New Construction	Completion 2008
▪ South Oak Crossing	192	Family/New Construction	Completion 2008
▪ Live Oak Multifamily	176	Family/New Construction	Completion 2009

The CHA is also undergoing modernization of the following public housing developments:

- Southside Homes Phases V
- Robinsdale Apartments
- Edwin Towers (major systems upgrades)

Additionally, as part of CHA's replacement strategy for units lost during redevelopment, CHA has acquired a number of affordable properties. These acquisitions will ensure the properties remain affordable, receive needed capital improvements and allow the CHA to serve additional families below the 30% if AMI. FY2008 acquisitions include:

Property	Total Units	Public Housing Units
McAlpine Terrance	113	26
Glen Cove	50	10
Fairmarket Square	60	16
Seneca Woods	50	17

5. Reduce Lead Based Paint Hazards

In FY1997, the City of Charlotte was awarded its first Lead Based Paint Hazard Control Grant in the amount of $4,986,800. Under this grant the City targeted 32 urban neighborhoods, which make up the City's designated Enterprise Community. The area has a high concentration of

housing built prior to 1959, significant pockets of blighted housing, and elevated blood lead levels found in children screened at a rate of almost double that of the County as a whole. Specific activities include:

- Community Education and Awareness
- Lead Testing and Lead Hazard Reduction
- Blood Screening for Children
- City-wide Outreach
- Training of Low-Income Residents in Targeted Neighborhoods

The program is currently working with three contractors for lead hazard reduction and provides contractor training where possible. The City has a contractual relationship with Mecklenburg the Health Department for testing and community outreach. In FY2008, the City submitted two grant applications to HUD's Office of Healthy Homes and Lead Hazard Control. The grants are as follows:

- $2,999,903 to continue rehabilitating homes to remove lead hazards in 350 homes
- $289,060 to continue our outreach efforts in the community

As of June 30, 2008, over 1,400 homes had been reduced of lead hazards. This includes 90 units that were completed in FY2008.

6. Reduce Poverty

The City has been very involved in assisting individuals in preparing and obtaining employment opportunities. The City has also worked with small businesses primarily in disadvantaged communities to assist in business start-ups and expansions. This provides needed goods and services to these distressed communities and also serves as a source of jobs.

- **Workforce Development Board** (WDB), the WDB's five JobLink Centers are strategically located to serve the entire community, with one focused on the distressed Enterprise Communities in the north cluster areas. The City expended $4,351,424 in federal dollars for administration and employment and training initiatives for residents throughout the City.
- **Mayor's Youth Employment Program** (MYEP). IN 2007 MYEP continued building strategic partnerships with community partners that support issues concerning youth development. This year, the program partnered with four community agencies (Right Moves for Youth, Communities In Schools, and Helping Empower Local People), to identify youth within the community to participate in the MYEP. Efforts spearheaded by Charlotte City Mayor and other community leaders created community momentum for issues involving youth employment and workforce development. As a result the program was able to provide over 174 value-added 8-week long internships to youth across the city. This is a 145% increase from FY2007.

- **Business Development** - The City's revitalization strategy for some of the CWAC neighborhoods identifies business opportunities and consumer goods and services to support the neighborhood. The federal funds were used to leverage private investments to bring needed goods and services to these communities. Some of the business development programs include: the City's Equity Loan, Facade Grant, Infrastructure Grant and Security Grant programs.

7. Ensure Compliance with Program & Planning Requirements

In addition to program monitoring, Neighborhood Development's "Compliance Monitoring Unit" conducts ongoing monitoring of all its financial partners to ensure accountability, performance, and compliance with CDBG, HOME, ESG, HOPWA, and other federal, state and local grant requirements. The Compliance Monitoring Unit provides an in-depth review and evaluation on factors that assess: governing board, staff capabilities, fiscal/financial policies and practices, business and operational policies/practices and regulatory/contract compliance. Financial Partners are rated and scored on each factor as Compliant (2.0), Needs Improvement (1.0) or Non-Compliant (0).

Financial partners that receive a Needs Improvement or Non-Compliant have a six (6) to twelve (12) month follow-up conducted. Each financial partner is reviewed approximately every three years. In addition, the overall average score of the financial partner determines the City's response to the review: Business Risk Analysis for continued funding (0 – 1.0), Compliance Unit Intervention (1.0 – 1.5) and Staff Level Technical Assistance (1.5 – 1.99).

In FY2008, the Compliance Monitoring Unit completed seven compliance reviews of the City's financial partners. The following financial partners were reviewed:

Agency	Funding Source	Overall Compliance Rating	Overall Compliance Score
Charlotte-MecklenburgSchools-AfterSchool Enrichment Program	Local	Needs Improvement	1.95
Community Link, Inc.	Local	Needs Improvement	1.95
Greater Enrichment Program, Inc.	CDBG	Needs Improvement	1.76
Northwest Corridor Community Development Corporation	Local/HOME	Needs Improvement	1.77
United Family Services	Local	Needs Improvement	1.95
YMCA of Greater Charlotte-Strengthening Families Program	Local	Needs Improvement	1.90
YWCA of the Central Carolinas, Inc.	Local	Needs Improvement	1.85

*See *Appendix 2 Financial Partner Compliance Scorecard*

Compliance Review Rating Scale

Non-Compliant: 0.0 - .99 Needs Improvement: 1.00 - 1.99 Compliant: 2.00

F. Leveraging of Public and Private Funds

The City uses other monies in addition to CDBG and HOME funds to accomplish Consolidated Plan objectives.

The table below shows that for every CDBG and HOME dollar spent on these activities, at least **$13.40** was leveraged from non-federal and private sources.

Leveraging Ratio Summary (FY2008)					
Activity	CDBG	HOME	City Funds Non-Federal	Other Non-City Funds	Total Leverage
Housing Rehabilitation	155,067	-	20,126	-	20,126
Housing Development (New Construction)	1,000,000	91,663	9,379,935	27,014,195	36,394,130
Section 108 Loan Guarantee	418,715	-	-	-	-
CHDO Set-Aside Projects	-	13,098	-	-	-
CHDO Administrative Support	-	180,767	107,948	-	107,948
Infrastructure	-	-	8,550,101	-	8,550,101
After-School Enrichment	831,948	-	464,165	-	464,165
Relocation	1,396,131	-	199,605	-	199,605
Planning & Administration	1,136,737	342,796	3,486,852	-	3,486,852
Business Development	132,084	-	1,836,150	-	1,836,150
HOME Consortium	-	150,000	-	-	-
Code Enforcement	-	-	5,335,397	-	5,335,397
Homeless Assistance	-	-	380,000	-	380,000
Housing Counseling	-	-	492,492	-	492,492
Housing Subsidies	314,447	2,573,010	2,038,555	57,798,365	59,836,920
Totals	**5,385,129**	**3,351,334**	**32,291,326**	**84,812,560**	**117,103,886**

Leverage Factor:	
Federal Share of Cost	$ 8,736,463
Non-Federal Share of Cost	$117,103,886
Total Cost	**$125,840,349**
Federal % of Cost	6.94%
Non-Federal % of Cost	93.06%
Leverage Factor	**13.40**

G. Summary of Citizen Comments

The City published a public notice in the local newspaper and displayed copies of the CAPER in local libraries and community centers for the 15-day period. The City did not receive comments from Charlotte citizens. Evidence of the public notice can be found in *Appendix 11*.

H. Analysis of Successes & Failures and Actions Taken to Improve Programs

Affordable Housing Development

Preservation and expansion of the housing supply

- On June 9, 2008 City Council approved a $10 million bond referendum for affordable housing that will go before the citizens of Charlotte on November 4, 2008.
- In FY2008 City Council approved the Housing Charlotte 2007 Implementation. The implementation team is charged with researching and developing solutions in the following areas; education, outreach and advocacy, rental housing subsidy, acquisition strategy, dedicated funding source and incentive based inclusionary housing policies.

- To increase the supply and preserve affordable housing, City Council approved the Housing Trust Fund Advisory Board's FY2008 Funding Allocation for City bond funds. Based on the allocation, requests for proposals are issued to development teams to develop affordable housing.

Category	FY2008 Funding Allocation	Percent of Funds
Multi-Family Rental – New Construction/Rehabilitation	$7,500,000	65%
Special Needs Housing	$2,310,000	20%
Special Projects	$1,727,553	15%
Total	**$11,537,553**	**100%**

- On June 23, 2008 City Council approved the financing for 641 affordable housing units with City investment of $8,799,821. The units consist of 425 multi-family rental units and 216 special needs housing units.

- The City continued to face challenges with two housing developments that were funded in the late 1980s and early 1990s. These projects (Johnston Mill and Mecklenburg Mill apartments) were some of the first tax credit developments financed in the State of North Carolina. The developments have had issues with meeting its monthly mortgage obligations and property management. The City took full control of the mortgage notes for Johnston and Mecklenburg Mill and foreclosed and evacuated the properties in FY2006. In FY2007 the City issued a Request for Proposals to developers to acquire and redevelop mill properties with an emphasis on affordable housing. In FY2008 the City selected the NoDa Mills LLC as the developer to acquire and redevelop the mill properties.

- In FY2008 the City received its fifth $75,000 Urgent Repair Grant from the North Carolina Housing Finance Agency. This program provides for emergency repairs for low and very low-income homeowners.

- In November 2007, the Charlotte City Council adopted the More than Shelter – Ten Year Plan to End and Prevent Homelessness. A Way Home was designated as the manager of the plan and is forming an Advisory Board to develop annual benchmarks and goals.

- In FY2008 City Council approved the Double Oaks Redevelopment Proposal and a Development Funding Agreement with the Charlotte-Mecklenburg Housing Partnership. Elements of the proposal include: 300 affordable apartments, 120 market rate apartments, 308 market rate single family/townhouses, 212 condominiums and 108,000 square feet of retail, services and offices. The total project is projected to cost $56.6 million, and generate over $120,000 million in public and private development. The City investment of $25 million will consist of loan guarantees, loans and grants. Included in the financing is a Section 108 Loan Guarantee in the amount of $10,000 which has received HUD approval.

- In FY2008 the Charlotte City Council adopted an initial Foreclosure Strategy to address foreclosure issues in the community. The key elements of the strategy are; *Education, Outreach and Advocacy and Neighborhood Preservation. Education and Advocacy* has a city-wide focus that includes the following; a city website for resources/referrals with links to national, state and local organizations providing assistance, a targeted

information/outreach campaign to residents highly impacted by foreclosure and working with local pre and post-homeownership counseling agencies to increase services. *Neighborhood Preservation* includes; selecting a highly impacted neighborhood to participate in a pilot project, form a neighborhood preservation team and establish neighborhood goals. In partnership with the Self-Help Community Development Corporation and the Charlotte-Mecklenburg Housing Partnership and Habitat for Humanity the Peachtree Hills community was selected as a pilot project.

Neighborhood Services

- The City provided leadership training to 1,507 residents through programs such as the Neighborhood Symposium, Community University and Customized Neighborhood Training.

- The 13th Annual Neighborhood Symposium was held on Saturday, March 8 at the Charlotte Convention Center. Approximately 640 neighborhood leaders and residents, presenters, exhibitors and volunteers attended.

  Based on the theme, "*Developing Leaders for Stronger Neighborhoods*", which was based on the principle that anyone can be a leader in their neighborhood, regardless of any positions, title or "official" role in the community. The Keynote speaker was Ed Schwartz, founder and president of the Institute for the Study of Civic Values in Philadelphia, PA.

- In FY2008 the City updated it Quality of Life Study. The study evaluates the quality of life in 173 neighborhood statistical areas (NSAs) covering the entire city and the city's Sphere of Influence. Quality of Life Variables represent **Social, Crime, Physical** and **Economic** dimensions. Utilizing statistical analysis, each NSA is classified as ***Stable, Transitioning or Challenged.***

  Below are the results of the 2008 Quality of Life Study rankings along with a comparison to the three previous studies.

Number of NSAs Rankings	2008 Study	2006 Study	2004 Study	2002 Study	% Change 2002 -2008
Stable	90	89	92	100	- 10%
Transitioning	63	60	54	41	+54%
Challenged	20	24	27	32	-38%

A spatial analysis shows Challenged NSAs, which have decreased, are primarily confined to the inner-city area. The growth of Transitioning NSAs was in eastern, northern and western portions of the city. Stable NSAs, which have increased slightly, are primarily in the southern and outlying suburban areas.

The Neighborhood Quality of Life Studies help the City directs its resources and investments to areas of need as well as measures the results of its interventions.

A. Relationship of Expenditures to Priority Needs

During FY2008 the City of Charlotte expended $5,389,092 its CDBG funds in the areas of Relocation, Homeowner Rehabilitation, Housing Development *(acquisition & construction)*, Public Facilities and Infrastructure, After School Enrichment Programs, Business Development and Planning and Administration.

CDBG Expenditure Summary

CDBG Program	FY '08 Expenditures	Priority Need	National Objectives
Relocation	$1,396,131	Decent & Affordable Housing	LMC
Homeowner Rehabilitation	$155,067	Decent & Affordable Housing	LMH
Housing Development (new construction)	$1,000,000	Decent & Affordable Housing	LMH
Section 108 Guarantee	$418,715	Decent & Affordable Housing	LMH
Housing Subsidies	$314,447	Decent & Affordable Housing	LMH
Administration and Planning	$1,136,737	All	
After School Enrichment Program	$831,948	Suitable Living Environment	LMC
Business Development	$136,047	Economic Development	LMJ
Totals	**$5,389,092**		

B. Low/Moderate Income Benefit

In accordance with the HUD-approved Consolidated Plan, the City of Charlotte allocated CDBG funds to meet the National Objectives outlined in the chart above.

C. Amendments And Other Changes to Programs

The City pursued all of the resources identified in the Consolidated Action Plan and certified consistency for local applicants for HUD funds. The City did not hinder achieving the Consolidated Plan goals through actions or willful inactions. Certifications of Consistency with the Consolidated Plan can be found in Appendix 9.

D. National Objective Failures

The City did not experience National Objective Failures in FY2008.

E. Actions Taken to Avoid Displacement

The Charlotte Housing Authority manages the City's relocation program (with the exception of URA displacements). The following steps were taken to minimize permanent displacement of persons from neighborhoods and to mitigate adverse effects of displacement.

1) Financial assistance for tenants to become homeowners.
2) Assistance with emergency and/or temporary housing when required for displacees.
3) Rental and relocation financial assistance
4) City funded homeownership, life skills, money management and rental counseling.
5) Code Repair Program, which provides grant funds *(up to $5,000)* to property owners to make repairs to avoid displacement.
6) Landlord/Tenant Mediation program (administered by the Community Relations Committee) is used to assist in the resolution of conflicts arising from property abuse/damage before eviction continues.

F. Compliance with URA

In cases where the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 *(URA)* applies, the City reviews files and monitors the following areas; all activities subject to adding to the workload *(relocation/acquisition management)*, persons displaced and not displaced. Temporary moves, the adequacy of replacement housing, benefits calculation, advisory *(supportive)* services and complaints and/or appeals that may be provided.

G. Jobs Filled With Over Income People

The City of Charlotte did not fill jobs with over income persons. The City works with the Workforce Development Board to consolidate the workforce development system and to assure that low-income individuals also have access to quality work-related training and job placement opportunities.

H. For Limited Clientele Activities

In FY2008 the City conducted Limited Clientele Activities utilizing CDGB funding for the Relocation and the Afterschool Enrichment Programs.

I. Rehabilitation Accomplishments and Costs

The rehabilitation costs and accomplishments and program delivery costs and other funds invested see *(Appendix 3, CDBG Rehabilitation Accomplishments and Costs)*.

J. Neighborhood Revitalization Strategy Area

The U.S. Department of Housing and Urban Development approved the City's amended FY1997 Consolidated Plan to include the CDBG Neighborhood Revitalization Strategy in 1996. The amendment allows the City to take advantage of the CDBG Neighborhood Revitalization Strategy's flexibility by using federal funds to rejuvenate and stabilize urban neighborhoods and business corridors that received the Enterprise Community designation in 1994. The strategy's goal is to stimulate reinvestment in the human and economic capital of Charlotte's urban neighborhoods and to provide for the economic empowerment of their residents.

During FY2008 the City continued to pursue the CDBG Neighborhood Revitalization Strategy as a means of increasing the tools to help stabilize the fragile and threatened urban neighborhoods. Incentives allowed under the strategy will allow the City and its community-based partner's greater flexibility in pursuing economic development, housing and other community revitalization goals. The City's Revitalization Strategy applies to all 32 neighborhoods within Charlotte's designated Enterprise Community. All of these neighborhoods are located within the census tracts of concentrated low-income households and City Within A City (CWAC) areas. In addition the City has seven targeted revitalization neighborhoods, Druid Hills, Lakewood, Lincoln Heights, Reid Park, Thomasboro/Hoskins, Washington Heights and Wingate.

K. Program Monitoring

The following after school enrichment programs received CDBG funding in FY2008: Greater Enrichment Program and Bethlehem Center. Site visits were made throughout the year. Monitoring visits included a student file review, reviewing contract goals and objectives, and classroom visiting.

During the year the City provided CDBG funds *($1 Million)* to the Housing Partnership, Inc. *(formerly CMHP)*. The City and the Housing Partnership continued to meet monthly to discuss project related activities as well as other issues relating to the collaborative relationship.

The City's relocation program is partially funded through the CDBG program *($1,396,131)*. A total of $1,595,736 was spent in FY2008. During the program year the relocation files were monitored for compliance with URA and program guidelines.

The City provides subsidies to the Mecklenburg Mills Apartments, which was partially funded with Section 108 Guarantee funds. In FY2004 the property owner did not meet its financial obligations to the City. As a result, the City (after clearance from HUD) began foreclosure on the property and took possession of the development. A request for proposals was issued and the NoDa Mills, LLC was selected to acquire and redevelop the mill properties.

In FY1999, the City also issued a $3 million Section 108 loan to Hope Haven, Inc. During FY2002, the organization experienced financial difficulties and requested and received partial relief from its loan obligations. For a five-year period Hope Haven will not pay the interest due on its loan to the City. The City continued to monitor and report on the organization's financial situation in FY2007. The City has reviewed the loan and anticipates seeking approval for an additional five years whereby Hope Haven will continue to make principle only payments.

L. CDBG Financial Summary Attachments:

- Reconciliation of Cash Balances *(see Appendix 4, Reconciliation of Fund Availability to C.A.P.E.R.)*
- Program Income, Adjustments and Receivables see *(Appendix 7, HUD Grant Housing & Economic Development Notes Receivable)*

SECTION THREE

HOME INVESTMENT PARTNERSHIP PROGRAM *(HOME)*

A. Distribution of HOME Funds Among Identified Needs

In FY2008, the City of Charlotte expended HOME funds as follows:

Program Activity	Funding	Need (s)
Housing Development	$91,663	• Decent & Affordable Housing • Expand the Supply of Affordable Housing
Planning and Administration	$342,796	• Decent and Affordable Housing • Expand the Supply of Affordable Housing
HOME Consortium	$150,000	• Decent & Affordable Housing • Expand the Supply of Affordable Housing
CHDO Set-Aside	$13,098	• Decent & Affordable Housing • Expand the Supply of Affordable Housing
CHDO Administration	$180,767	• Suitable Living Environment • Decent & Affordable Housing • Strengthen Community Based Organizations
Housing Subsidies**	$2,573,010	• Decent & Affordable Housing • Expand the Supply of Affordable Housing
Total	**$3,351,334**	

** *Includes the American Dream Down Payment Initiative (ADDI)*

In FY2008 the City used HOME funds along with local monies to provide homeownership subsidies through the HouseCharlotte and ADDI Programs. HOME funds were also used for housing rehabilitation and to fund development through the HOME Consortium.

The City expends HOME funds to support Community Housing Development Organization *(CHDO)* activities. The Charlotte Neighborhood Fund provides funding to the CHDOs for project development and operations support. In FY2008 the City committed $300,000 to the CNF, $150,000 in HOME funds and $150,000 in local funds for CHDO administration. The CNF supported four local organizations, the Northwest Corridor CDC, Lakewood CDC, Friendship CDC and the Belmont CDC.

B. HOME Match Report *(Appendix 5, HOME Match Report)*

C. Contracting Opportunities for M/WBE

In FY2008, the City provided $3,074,760 million in contracting opportunities for minority and women owned businesses through its financial partners.

The following are some of the actions conducted by the City of Charlotte to increase the use of minority-and-women owned businesses for federally funded opportunities:

- Advertised projects in minority publications.
- Notified Minority/Women Businesses of contract opportunities-Requests for Proposals or bid package availability.
- Maintained and updated a list of Minority/Women Businesses.

D. Assessment of Effectiveness of Affirmative Marketing Plans

Fair Housing means that all persons regardless of race, color, religion, sex, disability, familial status, sexual orientation, source of income, or national origin have equal access to housing opportunities. The City of Charlotte through its policies, programs and practices, support and promote this objective and has certified that it will affirmatively further fair housing as a condition of receiving federal funds.

All rental and homebuyer projects with five (5) or more HOME-assisted units are required to submit an Affirmative Fair Housing Marketing Plan that outlines the methods for providing information and attracting eligible persons in the housing market area, *(accepting Section 8 and HOME funded Tenant Based Rental Assistance)*.

Recognizing the importance of fair housing practices for Charlotte residents, the City of Charlotte will continue its efforts to ensure that fair housing practices are employed throughout its jurisdiction.

The following provides an outline of the City requirements in ensuring fair housing procedures are in place for the HOME program:

- The City of Charlotte will provide Fair Housing information through Charlotte-Mecklenburg Community Relations Committee *(Fair Housing Program)* and the Neighborhood Development Housing Services Division.
- The City of Charlotte will use the Equal Housing Opportunity logotype or slogan in press releases and other written communication publicizing current and future HOME projects.
- The City of Charlotte will communicate its Affirmative Marketing requirements to potential HOME program participants and funding recipients.
- The City of Charlotte will annually assess the success of owner/investor/non-profit affirmative marketing actions by examining compliance documentation and by comparing applicant and occupier groups with housing market needs.
- Failure to follow these requirements and report to the City of Charlotte annually will result in notification and suggested corrective action. Continued non-compliance will trigger sanctions up to and including disqualification from future participation in HOME funded programs.

E. Program Monitoring

As mentioned in section three *(ensure compliance with program & planning requirements)*, the City's Neighborhood Development Key Business ensures that federally funded activities benefit low and moderate income families and that each program is in compliance with HUD guidelines. In FY2008 the following HOME funded activities were monitored: Community Housing Development Organizations *(CHDO)*, HOME Funded Rental Units and Rehabilitation/Replacement Housing.

<u>CDC/CHDO Monitoring</u>

The CDCs are community owned and controlled not-for-profit corporations whose mission is to generally be a catalyst to address identified community needs. The roles that the CDCs play in community development are varied, but include housing development, economic development, and the delivery of social services.

During FY2008, the Charlotte Neighborhood Fund (CNF) completed twenty one (21) units of production. The performance goal was to complete twenty two (22) units for this fiscal year. The summary of the results are listed below along, with City funding and non-housing related activities performed by four organizations.

Name	Units Target	Completed Units	Percent of Goal	Funding Awarded
Belmont	8	6	75%	$60,000
Friendship	0	0	0%	$60,000
Lakewood	6	8	133%	$60,000
Northwest Corridor	8	7	88%	$60,000
Totals	**22**	**21**	**95%**	**$240,000**

Below are organizational highlights for FY2008:

Belmont Community Development Corporation

Other Housing Activities
Describe any other housing related activities such as land acquisitions, homebuyer assistance, etc.

Description of Activities

- Acquisition of five (5) additional lots in Belmont.
- Build three of ten housing units in partnership with CHA as a component of the HOPE VI project
- Agreement with CHA and qualify six (6) buyers for HOPE VI project. Begin construction of Three (3) units.
- Qualify five (5) home buyers to build single family homes on CDC owned lots.
- Build four units from property acquired by the City of Charlotte.
- Increase Housing Counseling of potential homebuyers to 100
- Partner with Hands on Charlotte to complete ten (10) minor home repair projects.
- Work in partnership with Legal Services of Southern Piedmont and North Carolina Housing Coalition for a foreclosure prevention and homebuyer education seminar.
- Administer the new Handyman Program created by the Belmont CDC, which assists senior citizens and handicapped homeowners in Belmont. We anticipate assistance to ten homes.

Non-Housing Related Activities
Describe any non-housing-related community development activities

Description of Activities

- Partnership with Forest Hill Church for Christmas project
- Partner with Rebuilding Together / Hands on Charlotte
- Continue Landlord / Tenant Series
- Increase Board Capacity

Other Housing Activities Describe any other housing related activities, such as land acquisitions, homebuyer assistance, etc.	**Description of Activities** • Development of proposal: Catherine Simmons Project (7 new and 7 Rehab. Townhomes). • Temporary housing for 12 Homeless women from over flow of Salvation Army. • Affordable housing for HIV/AIDS, ex offenders and very low income families. • Proposal for Rehab of building 20 temporary permanent homeless women • Development of proposal to acquire and rehab 2 houses under long term lease arrangement to be used for transitional housing for the homeless women.
Non-Housing Related Activities Describe any non-housing-related community development activities	**Description of Activities** • Year round Capacity building support to Lincoln Heights Neighborhood Association. • Get the facts forum re: bonds and transit votes • Summer youth employment program • Teen Academy of Business and Leadership program • Development of Job Readiness and Job training program with Jacob's Ladder. In July 2007 FCDC delivered a job readiness training that resulted in 80% of the participants finding jobs. • Tax aide Site • New Brooklyn Initiative Phase II which covers the area from Oaklawn to Sunset. • Participation in Housing Charlotte 2007 implementation committee • New initiatives under development: • Workforce development program target for the ex offender community • Addition of internal community supportive services counselor to staff. • Participate in monthly breakfast meeting with Economic Development regarding business corridor development.

Other Housing Activities Describe any other housing related activities such as land acquisitions, homebuyer assistance, etc.	**Description of Activities** • Counseling & Training: Continue conducting workshops • Housing Development Plan: Submit in partnership with CMHP a funding application for gap financing of 12 new homes over two years • Rental Property management: Continue leasing and managing 6 housing units for 40% and below area median income. • Research and Planning: Planning for a project to include high-density rental housing along with mixed use retail services and commercial business.
Non-Housing Related Activities Describe any non-housing-related community development activities	**Description of Activities** • Food Distribution: Work with Neighborhood Alliance for weekly free food distribution. • Youth Programs: Earn a bike program, mountain bike outings and other cultural and educational out of school opportunities. • Social Services: Volunteer Social worker provides case consultations. • Deed Tree Survey: Continue seeking grant funds to remove dead trees and plant new trees. • Economic Development: Complete the sale of Rozzelles Ferry Road building to private entrepreneur for building upfit and initiation of new business with employment opportunities for Lakewood residents. • Greenway: Follow through to ensure that the extension of the Stewart Creek Greenway is included in the park and recreation master plan being adopted. • Mountain Bike Trails: Partnership with Tarheel Trail Blazers, Park and Rec. • Crime Prevention: Continue to work closely with CMPD to reduce crime.

Other Housing Activities Describe any other housing related activities such as land acquisitions, homebuyer assistance, etc.	**Description of Activities** • Met with Self Help Credit Union and Mechanics and Farmers Bank to establish relationship to help market their mortgage product in the corridor and decrease number of persons incurring brokerage fees and high interest loans. • Conducted monthly homeowner education classes. Thirteen persons completed the class. Three of these reside in the corridor. Three are participating in the homebuyers club. • Sent letters to tenants on NWCCDC rental properties to encourage participation in homeowner education and purchase of rental property they reside in. • Completed map and list of owners to identify vacant lots in the NW Corridor. • Sent letters to owners of boarded up properties to solicit purchase of their properties or partnership redevelopment. • Received an Offer to Purchase and Contract on NWCCDC owned vacant lot at 306 Dixon. • Purchased 2412 Dundeen Street – performing minor rehab work – currently rented to homeowner for rent to own. • Put a contract on vacant land at 1530 Russell Avenue for Single Family development.
Non-Housing Related Activities Describe any non-housing-related community development activities	**Description of Activities** • Met with Ed Norris, Greater Carolina Group to design Financial Literacy Workshops. • Met with JCSU Students in Free Enterprise (SIFE) to partner on Financial Literacy Program. Series begins May 29, 2007 on JCSU campus. Foreclosure Prevention, Reverse Mortgages, Banking Basics, Long Term Care, Financial Planning, Retiring from Your Own Business, Entrepreneurship, Will and Estate Planning, Predatory Lending, Final Expenses, and Medicare Supplement are the workshops to be presented. • Planned the Mecklenburg County Senior Tax Exemption Program w/McCrorey YMCA and Friendship CDC. • Held 3 Gentrification Dinner and Discussions at the Phillip O Berry Recreation Center.

<u>HOME Funded Rental Units</u>

HUD regulations require annual on-site inspections for rental housing developments consisting of 26 or more units, inspections every three years for developments of 1-4 units and every two years for developments of 5-25 units.

City HOME and locally funded rental units include:

Arbor Glen Phase II & III	Pleasant View Apts. Phase II
Park at Oaklawn	LaSalle @ Lincoln Heights
McCreesh Place	Honeycreek Seniors Apts.
Rosedale Phase II	Rivermere Apts.
Pressley Ridge	St. Andrews Homes
Sparrow Run Apartments	Sycamore Green

Year-end monitoring activities included property inspections, review of maintenance plans, random tenant file reviews for income verification, tenant re-certification and proper rent payments. No questionable findings were revealed during the review of tenant files. The overall building and grounds were satisfactorily maintained in all units inspected. Letters were sent to the owners regarding minor repairs that are needed based on the City's inspection along with recommendations.

Program File Reviews

Neighborhood Development staff reviewed the Lead Hazard Reduction, Homeowner Rehabilitation and Homebuyer Programs for compliance with each program checklist. File reviews were conducted all three programs to ensure federal guideline compliance.

F. Information About the Use of Program Income *(see Appendix 7, Program Income Receipts and Appendix 7a, Calculations Of Balance Of Un-programmed Funds)*

Charlotte Mecklenburg Regional Consortium

The Charlotte-Mecklenburg Regional Housing Consortium was formed in January 2001. The City of Charlotte *(lead entity)*, Mecklenburg County and the towns of Cornelius, Huntersville, Matthews, Mint Hill, and Pineville make up the Consortium's membership.

Construction began for Poole Place II a 46 unit for-sale single family subdivision where Cornelius's Habitat for Humanity is serving as the builder. Construction is also underway for Sunrise Crossing an 18 unit for-sale single family subdivision in the Town of Matthews.

The Consortium has developed a three-year Capital Needs Assessment that calls for the acquisition of 21 parcels, the rehabilitation of 16 homes, the development of neighborhood plans for 2 communities and funding to upgrade 50 new Habitat homes. The upgrades will improve roof pitches, windows, porches and foundations making the Habitat homes consistent with the other homes in the communities.

Emergency Shelter Grants

In Fy2008 the City expended $208,907 *(federal funds)* for homeless activities. The funds were allocated to five local homeless service providers: Crisis Assistance Ministry, Charlotte Emergency Housing, the Salvation Army, Family Promise and Uptown Shelter. Approximately 4,677 persons benefited from the Emergency Shelter Grants this year. The beneficiaries of this program are homeless men, women and children and intact families for the shelter programs and persons threatened with homelessness for the prevention programs.

The ESG sub-recipients are affiliated with the Homeless Services Network *(HSN)*. Each of the five agencies is located in the urban core of the City of Charlotte. The ESG funds are used for operating expenses and/or homeless prevention services. City monies leverage funding from Mecklenburg County and private and foundation donations.

In compliance with ESG and HUD regulations, the City performs a minimum of one monitoring visit each year. The visit includes a detailed file review of the agencies. The City also conducts quarterly desk reviews of all ESG-funded activities by auditing reports and invoices provided by the agencies. In addition, the City conducts mid-year financial partner meetings to discuss the program, challenges, strengths and funding for the upcoming year.

SECTION SIX

HOUSING OPPORTUNITIES FOR PERSONS WITH AIDS/HIV *(HOPWA)*

Housing Opportunities for Persons with AIDS/HIV

The HOPWA program consists of supportive services, tenant based rental assistance, resource identification, short-term rent, mortgage and utility payments for individuals who have been diagnosed with the HIV/AIDS virus. Individuals served live in Charlotte's Metropolitan Statistical Area *(MSA)*. The City selected the Regional HIV/AIDS Consortium *(the Consortium)* as the project sponsor through a formal selection process. The Consortium serves the Charlotte Metropolitan Statistical Area *(MSA)*, which includes Cabarrus, Gaston, Lincoln, Mecklenburg, Rowan, Union and York Counties.

In compliance with HOPWA and HUD regulations, the City performs a minimum of one monitoring visit each year. The visit includes a detailed file review of the Consortium and its subcontractors. The City also conducts desk reviews of all HOPWA-funded activities by auditing reports and invoices provided by the Consortium. In addition, the City conducts mid-year financial partner meetings to discuss the program, challenges, strengths and funding for the upcoming year. In FY2008, the City expended $533,483 in HOPWA funds. Approximately 252 households were assisted this year. The FY2008 HOPWA performance charts can be found in Appendix 16.

SECTION SEVEN

SUMMARY

The City views neighborhoods as the key building blocks of the community. As such the quality of life in cities is dependent upon the quality of life in a city's neighborhoods. The City of Charlotte is focused on maintaining and improving the quality of life in its neighborhoods. Not just some neighborhoods, but in all neighborhoods.

Low-income areas within communities represent special challenges in neighborhood building. Often these neighborhoods are besieged by physical deterioration, crime, economic and social problems that call for focused resources and coordinated efforts involving the neighborhood residents, private sector, non-profit institutions and government. To meet these challenges the City of Charlotte effectively utilized local resources, Community Development Block Grant, HOME Investment Partnership, American Dream Down Payment Initiative, Emergency Shelter Grant, Housing Opportunity for Persons with AIDS, and Lead Hazard Reduction Program funds.

In FY2008 the City of Charlotte continued the neighborhood building effort to:

"Create sustainable, mixed-income neighborhoods which provide low and moderate-income families with economic opportunities, decent and affordable housing and suitable living environment."

The City's primary strategy to meet its goals is to direct economic, housing and community improvement resources to targeted geographies to develop sustainable neighborhoods and business environments.

SECTION EIGHT

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Appendix 1

FY2008 Overview of Federal and Local Funding Activities

	CDBG	HOME	ESG	HOPWA	LEAD	LOCAL	TOTAL
Unexpended Balance From Prior Years	8,217,073	3,226,698	-	667,696	3,211,948	56,609,284	71,932,699
2008 Entitlement Grant	4,788,128	2,620,529	205,907	626,000	-	-	8,240,564
Proceeds from Section 108 Loan Guarantee	-	-	-	-	-	-	-
Local Match or Contribution	-	639,404642,251	-	-	506,800	45,252,401	46,398,605
Program Income	1,109,902	519,412	-	-	-	-	1,629,317
Prior Period Adjustment	106,501	(69,415)	-	-	-	(16,979)	20,108
Total Funds Available	**14,221,605**	**6,936,631**	**205,907**	**1,293,696**	**3,718,748**	**101,844,707**	**128,221,293**
EXPENDITURES							
Code Enforcement	-	-	-	-	-	5,335,397	5,335,397
Referral & Relocation	1,396,131	-	-	-	-	199,605	1,595,736
Home Owner Rehabilitation	155,067	-	-	-	-	20,126	175,193
Housing Development	1,000,000	91,663	-	-	-	9,379,935	10,471,599
HOME Consortium	-	150,000	-	-	-	-	150,000
Section 8 Loan Guarantee	418,715	-	-	-	-	-	418,715
Housing Counseling	-	-	-	-	-	492,492	492,492
Housing Subsidies	314,447	2,573,010	-	-	-	2,038,555	4,926,012
CHDO Set Aside	-	13,098	-	-	-	-	13,098
CHDO Administration	-	180,767	-	-	-	107,948	288,715
Administration & Planning	1,136,737	342,796	-	-	-	3,486,852	4,966,385
Housing for Persons with AIDS	-	-	-	533,483	-	-	533,483
Homeless Assistance	-	-	205,907	-	-	380,000	585,907
Public Facilities & Infrastructure	-	-	-	-	-	8,550,101	8,550,101
After School Enrichment Programs	831,948	-	-	-	-	464,165	1,296,113
Job Development	-	-	-	-	-	4,352,685	4,352,685
Business Development	136,047	-	-	-	-	2,999,638	3,131,686
Lead Based Paint	-	-	-	-	1,121,597		1,121,597
Total Expenditures	**5,389,092**	**3,351,334**	**205,907**	**533,483**	**1,121,597**	**37,807,500**	**48,408,913**
Unexpended Balance	**8,832,512**	**3,585,297**	**-**	**760,213**	**2,597,151**	**64,037,206**	**79,812,380**

Housing Compliance Monitoring Schedule

FY – 2008 Schedule

Program Monitor (s)	Funded Activity	Project Monitor Responsible Staff	July	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	March	April	May	June
Program Monitoring														
HOME Monitor Colemon	CDC Review/Recertification	Pfeiffer												
	Assisted Rental Housing	Williams												
	Homebuyer Program	Caldwell				**Homebuyer Review (Dec./Jan - April/June) (Jan. – Feb.)**			**CHDO Re-Certification (April – June)**		**Assisted Rental Review (June)**			**Homeowner Rehab/Replac.**
	Homeowner Rehab/Replacement	Caldwell												
HOPWA Monitor Colemon	Regional HIV/AIDS Consortium	Pfeiffer / Clifton		**Reg. HIV Consortium Review (July – August)**										
ESG Monitor Colemon	Charlotte Emer. Housing	Pfeiffer / Rathod												
	Crisis Assistance Ministry *(CAM)*	Pfeiffer / Rathod												
	Uptown Men's Shelter	Pfeiffer / Rathod												
	Salvation Army	Pfeiffer / Rathod							**ESG Review May - July FY 2008**					
CDBG Monitor Colemon	Charlotte Mecklenburg Housing Partnership (CMHP)	Compliance Unit	◆						**Ongoing**					◆
	Charlotte Housing Authority / Relocation	Pfeiffer / Clifton	◆						**Ongoing**					◆
	National Objectives Review	Pfeiffer	◆						**Ongoing**					◆
Innovative Housing Monitor Colemon	Community Link	Caldwell												
	CCCS	Caldwell												
	Rental Assistance Utility Payments (CAM)	Pfeiffer / Rathod												
Environmental Review	Project Files	Biermann												
Lead Based Paint	Lead Based Paint	Caldwell								**FY 2009 Consolidated Plan (Dec. – April)**				
Project Monitoring														
Citizen Participation	Consolidated Plan	Pfeiffer												
	CAPER	Pfeiffer												
Financial Partner Assessment	CAM	Pfeiffer / Rathod												
	Consumer Credit Counseling	Caldwell												
	Community Link	Caldwell					**Financial Partner Process (Nov. – Jan.)**							
	CMHP	Pfeiffer/Wilson												
	Reg. HIV/AIDS Consortium	Pfeiffer / Clifton												
	Charlotte Housing Autority	Pfeiffer / Clifton												

City of Charlotte
CDBG Rehabilitation Accomplishments & Cost
FY08

Units Completed for Each Type of Program- CDBG Only:

Number of Units Completed	Single Family	Cost to Complete	Multi-Family	Cost to Complete
FY07	3.00	-	-	207,619.01
FY08	22.00	-	-	2,181.91
Charlotte-Mecklenburg Housing Partnership	-	-	-	-
Total Number of Units Completed - CDBG Funds	25.00	-	-	209,800.92

FY08 CDBG Expenditures for Rehabilitation:

City of Charlotte Rehabilitation Program Delivery Cost	142,672.43
City of Charlotte Rehabilitation Activity:	
Single Family: FY07 Completions: 3; FY08 Completions: 22	12,394.76
Multi Family: Southside Homes V - 72 units underway	
Charlotte-Mecklenburg Housing Partnership Rehabilitation Activity:	
Single Family: 0 FY08 Completions; 33 Underway	300,320.29
Multi-Family: 0 units completed	-
Total CDBG Expenditures for Rehabilitation	455,387.48

Other Funds Invested:

Urgent Repair Grant & Local Funds:				
Grant Funds - 6807-90009		20,125.69		
Local Funds - 2010-38058		160,649.80		
	49	180,775.49		180,775.49

Housing Bonds:	**# of Units per HTF Report**	**Status**	**Expense per GL**	
Charlottetown Apartments	180	Complete	-	
Cedar Knoll Apartments	49	Complete	758,271.58	
Mallard Ridge Apartments	35	10 complete	301,678.16	
Leafcrest Apartments	49	46 complete	582,913.15	
Southside Homes Ph III	38	15 complete	753,626.09	
Southside Homes	84	Complete	-	
Center of Hope	200	Complete	-	
944 Longfield Circle	1	Complete	40,712.34	
3104 Ridge Avenue	1	Complete	5,750.00	
	637		2,442,951.32	2,442,951.32

Lead Based Paint Grant & Match:			
	92	1,233,400.31	1,233,400.31
38029 LBP Match	179,283.92		
90071 LBP Grant	239,755.04		
90078 4th Lead Based Paint Grant	814,361.35		
	1,233,400.31		

HOME Grant:		
None	0	-
	0	

Total Invested in Rehabilitation in FY08	4,312,514.60

Total Units Rehabilitated - All Fund Types:	Single Family	Cost of Completed Units	Multi-Family	Cost of Completed Units
CDBG	25	209,800.92	-	-
Urgent Repair	49	180,775.49	-	-
Housing Bonds	2	46,462.34	635	5,352,583.48
Lead Based Paint	92	1,233,400.31	-	-
HOME Grant	0	-	-	-
	168	1,670,439.06	635	5,352,583.48

Appendix 4

Reconciliation of the Line of Credit and Cash Balances to the Unexpended Balance of CDBG Funds Shown on the C.A.P.R.

Letter of Credit Balance	B-06-MC-37-0003		1,561,479.90	
Letter of Credit Balance	B-07-MC-37-0003		4,788,128.00	
			6,349,607.90	Per IDIS C04PR01 dated 8-4-08
Add: Cash Drawdown for June expense that was wired in July and August that has already been deducted from the LOC Balance above			159,048.08	
Current Assets:				
Cash in CDBG Fund			(1,375,960.08)	Per Trial Balance 6-30-08
Housing Trust Fund (Sale of Land on 7th Street)			1,835,217.23	
Funds Available for Hope Haven			19,321.42	
Cash in the EDRLF			2,792,882.20	
			3,271,460.77	
Less: Current Liabilities:				
Due to HUD	2120	6902	136,047.36	
Vouchers Payable	2110	6911	63,601.08	Per Trial Balance 6-30-07
Accounts Payable	2120	6911		Per Trial Balance 6-30-07
Contracts Payable	2131	6911	126,757.13	Per Trial Balance 6-30-07
Escrow Deposits Payable	2146	6911	105,603.47	Per Trial Balance 6-30-07
Maintenance Reserve Escrow	2147	6911	115,925.78	Per Trial Balance 6-30-07
Unapplied Deposit	2889	6911	886.93	Per Trial Balance 6-30-07
			548,821.75	
Less: Reclassify FY05 UDAG Receipt as Non-CDBG Program Income			(260,563.89)	
Less: Unappropriated Fund Balance (not accounted for as pi>estimates)				See reconciliation of fund balance attached
Unappropriated Fund Balance (not accounted for) at the beginning of the year			(122,616.00)	
Add: Negative Investment Interest Restored			(15,602.67)	
			(138,218.67)	
Funds Available per General Ledger at 6-30-08			8,832,512.44	

Unexpended Balance Per General Ledger as of 6-30-08:

6911 Unexpended Balance	4,534,619.52
Less: Non-CDBG Income (UDAG Receipt)	(260,563.89)
6911 Program Income in Excess of Estimates-Unappropriated	47,083.30
2010 48101 from Sale of Land on 7th Street	1,835,217.23
6807 Hope Haven Appropriated Fund Balance	19,321.42
6807 Citywest Appropriated Fund Balance	-
6902 ED Revolving Loan Fund Balance	2,656,834.84
	8,832,512.42

0.02

HUD Grant Housing & Economic Development
Notes Receivable
As of June 30, 2008

Community Development Block Grant Funded Loans:

	Principal Balance	Written Off	# of Loans
Community Development Block Grant	11,242,075.92	425,540.44	592

	Principal Balance	Written Off	# of Loans
Economic Development Revolving Loan Fund	-	-	0

HOME Grant Funded Loans:

	Principal Balance	Written Off	# of Loans
HOME Grant	24,147,998.61	224,204.56	1692

Section 108 Funded Loans

	Principal Balance	Written Off	# of Loans
Hope Haven	2,309,011.49	-	1
	2,309,011.49	-	1

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Part I Participant Identification

Match Contributions for **Federal Fiscal Year (yyyy)** 2007

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction	3. Name of Contact (person completing this report)
M-07-MC-370201	City of Charlotte, North Carolina	Joan Campbell
5. Street Address of the Participating Jurisdiction		**4. Contact's Phone Number (include area code)**
600 East Trade Street		704-336-2410
6. City	**7. State**	**8. Zip Code**
Charlotte	N.C.	28202-2859

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	$ 836,892.61	
2. Match contributed during current Federal fiscal year (see Part III.9.)	$ 639,404.00	
3. Total match available for current Federal fiscal year (line 1 + line 2)		$ 1,476,296.61
4. Match liability for current Federal fiscal year		$ 451,042.79
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		$ 1,025,253.82

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
	7-25-07	639,404.00						639,404.00

form **HUD-40107-A** (12/94)

Status of HOME Grant Funds

As of June 30, 2008

		Appropriation	Expenditures	Encumbrances	Funds Available	Achievements
Acquisition	82295	-	(48,636.60)	-	48,636.60	One cancelled loan at 318 Walnut Avenue
Tenant Based Rental Assistance	83201	200,000.00	-	-	200,000.00	
House Charlotte Loans	83205	2,640,654.21	2,573,009.87	-	67,644.34	357 House Charlotte Second Mortgages
CHDO Administration Support	82395	180,766.74	180,766.74	-	-	Administration costs for Lakewood, Belmont, Citywest and Northwest Corridor CDC's
Housing Rehabilitation	82195	4,581.84	(490.16)	-	5,072.00	
Home Administration	82162	342,796.00	342,796.00	-	-	Contribution to Key Business Administration
Home Consortium	83196	1,231,576.00	150,000.00	120,000.00	961,576.00	Town of Matthews Sunrise Crossing; Town of Cornelius Poole Place encumbered
Unplanned Projects	83292	439,613.73	135,000.00		304,613.73	Springfield Gardens - 86 rental units completed
CHDO Set Aside	83295	854,033.05	13,098.40	93,343.29	747,591.36	Progress payments on CDC project Wallace Townhomes with Grier Heights Housing Develop
New Construction	83395	1,042,609.49	5,789.94		1,036,819.55	Mary A. Davis 6425 Rockwell Rd modified for taxes and insurance
		6,936,631.06	3,351,334.19	213,343.29	3,371,953.58	

Appendix 7

Program Income Receipts
FY08

CDBG Fund:			
Rents	-		
Principal on Outstanding Loans	851,089.31		
Interest on Outstanding Loans	95,917.90		
Sale of Land	-		
Miscellaneous Income	5,914.86		
Late Fees on Outstanding Loans	6,122.55		
		FY 08 Projected PI	**FY 08 Collections in Excess of Projections**
Total CDBG Program Income in IDIS	959,044.62	911,961.32	47,083.30
HOME Fund:			
Principal on Outstanding Loans	371,111.45		
Interest on Outstanding Loans	144,997.23		
Miscellaneous	-		
		Projected PI	**Projections in Excess of Collections**
Late Fees on Outstanding Loans	3,305.91		
Total HOME Program Income in IDIS	519,414.59	450,000.00	69,414.59
Principal Income on ED Revolving Loans	131,536.15		
Program Income in IDIS	1,609,995.36		
Interest Income on Outstanding Section 108 Loans:			
Mecklenburg Mill Interest & Late Fee Income	-		
Hope Haven Principal and Interest Income	-		
CityWest Principal and Interest Income	-		
	-		
Total HUD Related Program Income	1,609,995.36		

Calculation of Balance of Unprogrammed Funds
As of June 30, 2008

Amount of Funds available during the reporting period		14,221,605
Add: Income Expected but not yet realized		-
Total Budgeted Amount		14,221,605
Total Budgeted Amount:		
Appropriations per General Ledger 6-30-08	9,663,148	
Hope Haven Appropriated Fund Balance	19,321	
Housing Trust Fund - Sale of 7th & McDowell	1,835,217	
Economic Development Revolving Loan Fund (Beginning Balance plus program income earned during the fiscal year)	2,656,835	
Total Budgeted Amount		14,174,521
Total Unprogrammed Balance		47,083
Program Income in Excess of Estimates		47,083

Program Delivery Cost
All costs charged to CDBG Grant
FY08

Rehabilitation Staff:	FY08	Fringe Cost	Direct Operating Cost	Indirect Operating Cost	Operating Cost	Total Activity Delivery	Percent of Time	Staff Years Allocated
Jeffrey Walters	49,506.91						100.00	1
Sam Robertson	47,985.58						100.00	1
	97,492.49	27,078.14	3,394.19	14,707.60	18,101.79	142,672.43		2.00

Appendix 9

In FY - 2008, the City of Charlotte issued the following Certifications of Consistency with the Consolidated Plan:

Applicant:	Charlotte Housing Authority
Project Name:	Housing Choice Voucher Family Self-Sufficiency
Location of Project:	1301 South Boulevard Charlotte, NC 28203
Name of the Federal Program to Which the Applicant is Applying:	HUD

Applicant:	Charlotte Housing Authority
Project Name:	Public Housing Family Self-Sufficiency
Location of Project:	1301 South Boulevard Charlotte, NC 28203
Name of the Federal Program to Which the Applicant is Applying:	HUD

City and CMHP MWBE Participation
FY08

CMHP	2,996,751.89
City	78,008.55
	3,074,760.44

MWBE Activity
FY08

Vendor Name	Vendor Number	Address	Women	Minority	Total
American Construction	106022	PO Box 16786 Charlotte NC 28297		X	5,000.00
Canty Lee Ceramics	107949	944 Longfield Circle, Charlotte, NC 28270		X	38,075.00
New Star Environmental	29794	3041 Boy Scout Camp Road Kannapolis NC 28081	X		8,250.75
Lanoticia	92886	6101 Idlewild Road Suite 328 Charlotte, NC 28212		X	2,428.80
Latino Communications	107067	PO Box 12876 Winston Salem, NC 27117		X	7,700.00
Micasasucasa	120844	6030 Albemarle Road Charlotte NC 28212		X	16,554.00
					78,008.55

Appendix 10b

Name		Address	City	State	Zip	Type of Work	Women	Minority	Contract Amount	Vendor Total
A G Williams Real Estate	6822	Charette Ct	Charlotte	NC	28215	Appraisals		X	$750	
A G Williams Real Estate	6822	Charette Ct	Charlotte	NC	28215	Appraisals		X	$850	$1,600
Affordable Fence	1630	Crandon Dr	Charlotte	NC	28216	Demolition	X		$3,085	
Affordable Fence	1630	Crandon Dr	Charlotte	NC	28216	Demolition	X		$1,375	
Affordable Fence	1630	Crandon Dr	Charlotte	NC	28216	Demolition	X		$7,890	$12,350
Back Forth Hauling						Trucking		X	$1,760	$1,760
Bradford Environmental Service	4817	Holly Brook Dr	Apex	NC	27539	Environment	X		$150	$150
Carelock & Son	211	Druve Inn Rd	Locust	NC	28097	Construction	X		$970	$970
Charlotte Park LLC	2100	W 76th St, Ste 4	Hialeah	FL	33016	Real Estate/Office		X	$83,765	
Charlotte Park LLC	2100	W 76th St, Ste 4	Hialeah	FL	33016	Real Estate/ Office(Double Oaks)		X	$10,574	
Charlotte Park LLC	2100	W 76th St, Ste 4	Hialeah	FL	33016	Real Estate/Office		X	$44,176	
Charlotte Park LLC	2100	W 76th St, Ste 4	Hialeah	FL	33016	Real Estate/ Office(Double Oaks)		X	$10,693	
Charlotte Park LLC	2100	W 76th St, Ste 4	Hialeah	FL	33016	Real Estate/Office		X	$43,316	
Charlotte Park LLC	2100	W 76th St, Ste 4	Hialeah	FL	33016	Real Estate/ Office(Double Oaks)		X	$10,602	$203,125
Chastity T Harris dba Harris Lawn	8200	Kerrybrook Cr	Charlotte	NC	28214	Landscaping		X	$41,575	
Chastity T Harris dba Harris Lawn	8200	Kerrybrook Cr	Charlotte	NC	28214	Landscaping		X	$8,515	
Chastity T Harris dba Harris Lawn	8200	Kerrybrook Cr	Charlotte	NC	28214	Landscaping		X	$39,235	$89,325
Choice Translations			Charlotte	NC		Translations	X		$141	
Choice Translations	121	W Trade St, Ste 4	Charlotte	NC	28202	Translations	X		$540	$681
City Sweet	4416	Monroe Rd Ste E & F	Charlotte	NC	28205	Catering	X		$390	
City Sweet	4416	Monroe Rd Ste E & F	Charlotte	NC	28205	Catering	X		$157	$547
Clean & Clear						Cleaning		X	$26,090	
Clean & Clear						Cleaning		X	$5,179	$31,269
Contractors Commercial Windows						Blinds			$13,839	
Contractors Commercial Windows						Blinds			$2,845	$16,684
Crutchfield & Sons Electric	PO Box	664	Belmont	NC	28012	Electrician	X		$587	
Crutchfield & Sons Electric	PO Box	664	Belmont	NC	28012	Electrician	X		$114	$701
CST Environmental Inc	6824	Wilgrove Mint Hill Rd	Charlotte	NC	28227	Demolition		X	$85,525	
CST Environmental, Inc	6824	Wilgrove Mint Hill Rd	Charlotte	NC	28227	Demolition		X	$4,800	$90,325
Essence Realty						Realtor		X	$2,850	$2,850

Flowers by Lois	2624	Statesville Ave	Charlotte	NC	28206	Florist		X	$195	
Flowers by Lois	2624	Statesville Ave	Charlotte	NC	28206	Florist		X	$75	$270
Forester & Kinney Interiors	1746	Lombardy Circle	Charlotte	NC	28203	Interior Designers	X		$34,250	
Forester & Kinney Interiors	1746	Lombardy Circle	Charlotte	NC	28203	Interior Designers	X		$34,250	$68,500
Forms & Supply, Inc.	PO Box	563953	Charlotte	NC	28256	Office Supplies	X		$2,431	
Forms & Supply, Inc.	PO Box	563953	Charlotte	NC	28256	Office Supplies	X		$6,998	
Forms & Supply, Inc.	PO Box	563953	Charlotte	NC	28256	Office Supplies	X		$3,518	$12,947
Hall Trucking						Trucking		X	$2,000	$2,000
Haskell's Hardware						Hardware		X	$20,040	$20,040
Hawk Floor Covering						Flooring		X	$32,388	
Hawk Floor Covering						Flooring		X	$234,418	
Hawk Floor Covering						Flooring		X	$43,031	$309,837
Henderson Hauling						Trucking		X	$2,172	$2,172
Interact Skills LLC	1435	W Morehead St #210	Charlotte	NC	28208	Staff Development	X		$5,000	$5,000
J C Concrete						Walkways		X	$110,756	
J C Concrete						Walkways		X	$41,146	
J C Concrete						Walkways		X	$1,718	$153,620
Julie Marr dba Creative Design	2445	Croydon RD	Charlotte	NC	28209	Marketing	X		$1,500	$1,500
Linda Construction	5736	N Tryon, Ste 100	Charlotte	NC	28213	Construction	X		$31,750	$31,750
Metrolina Realty Co, LLC	7600	Wingmont Dr	Charlotte	NC	28269	Realtor		X	$2,850	$2,850
Monica A Nguyen	1301	Linden Glen Dr	Matthews	NC	28104	Consultant	X		$1,575	
Monica A Nguyen	1301	Linden Glen Dr	Matthews	NC	28104	Consultant	X		$875	$2,450
O R Colan & Associates	22710	Fairview Center Dr	Fair Park	OH	44126	Consultant	X		$2,386	
O R Colan & Associates	22710	Fairview Center Dr	Fair Park	OH	44126	Consultant	X		$190,704	
O R Colan & Associates	22710	Fairview Center Dr	Fair Park	OH	44126	Consultant	X		$309,702	
O R Colan & Associates	22710	Fairview Center Dr	Fair Park	OH	44126	Consultant	X		$376,114	$878,906
Oscar Buchanan	440	Fairgreen Dr	Charlotte	NC	28217	Masonry		X	$4,535	
Oscar Buchanan	440	Fairgreen Dr	Charlotte	NC	28217	Masonry		X	$710	
Oscar Buchanan	440	Fairgreen Dr	Charlotte	NC	28217	Masonry		X	$2,015	$7,260
Pop A Lock	PO Box	34461	Charlotte	NC	28234	Locksmith		X	$252	$252
Pressure Werks						Erosion control	X		$2,570	$2,570
Quality Construction Services						Siding		X	$307,414	
Quality Construction Services						Siding		X	$60,997	
Quality Construction Services						Siding		X	$41,198	$409,609
Ronald Wright dba 3L Graphics	11300	Kempsford Dr	Charlotte	NC	28262	Graphic arts		X	$226	$226

Sherbert Consulting, Inc.	8037	Corporate Center #100	Charlotte	NC	28226	Consultant	X		$16,830	$16,830
Sigma General Contracting						Water-sewer Disconnects Capping		X	$3,475	
Sigma General Contracting	PO Box	35187	Charlotte	NC	28235	Contractor		X	$179,561	
Sigma General Contracting	PO Box	35187	Charlotte	NC	28235	Contractor		X	$116,671	
Sigma General Contracting	PO Box	35187	Charlotte	NC	28235	Contractor		X	$45,189	
Sigma General Contracting	PO Box	35187	Charlotte	NC	28235	Contractor		X	$36,655	$381,551
The Charlotte Post			Charlotte	NC		Newspaper		X	$75	$75
The Environmental Group	15720	John L Delaney #300	Charlotte	NC	28277	Environment		X	$18,120	
The Environmental Group	15720	John L Delaney #300	Charlotte	NC	28277	Enviroment		X	$77,000	
The Environmental Group	15720	John L Delaney #300	Charlotte	NC	28277	Enviroment		X	$24,950	
The Environmental Group	15720	John L Delaney #300	Charlotte	NC	28277	Enviroment		X	$3,500	$123,570
Total Siding Contractors						Siding		X	$62,068	
Total Siding Contractors						Siding		X	$13,830	$75,898
Varsha Mehta, CREA	7600	Wallace Ln	Charlotte	NC	28212	Appraisals	X		$1,150	
Varsha Mehta, CREA	7600	Wallace Ln	Charlotte	NC	28212	Appraisals	X		$1,000	
Varsha Mehta, CREA	7600	Wallace Ln	Charlotte	NC	28212	Appraisals	X		$675	$2,825
Victor Hauling Services	PO Box	5014	Charlotte	NC	28299	Demolition		X	$13,300	
Victor Hauling Services	PO Box	5014	Charlotte	NC	28299	Demolition		X	$2,625	$15,925
Warren Homes						Cleaning	X		$9,764	
Warren Homes						Cleaning	X		$5,018	$14,782
Watson Group	PO Box	480400	Charlotte	NC	28269	Real Estate Consultant		X	$1,200	$1,200

NEIGHBORHOOD DEVELOPMENT
CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT
AVAILABLE FOR PUBLIC REVIEW & COMMENTS

The City of Charlotte's Neighborhood Development Key Business will submit its Consolidated Annual Performance & Evaluation Report (CAPER) to the Federal Department of Housing and Urban Development on October 15, 2008.

The report provides the City of Charlotte an opportunity to evaluate its progress in carrying out priorities and specific objectives identified in its strategic plan and action plan, and to descried actions or changes contemplated as a result of its annual performance during the period of July 1, 2007 through June 30, 2008.

Copies of the report are available for review from **September 27, 2008** through **October 11, 2008**. Your participation in the development of the CAPER plan process will help ansure that the needs of Charlotte's citizens are understood and that the allocation of federal resources are well utilized. Please take advantage of this opportunity by reviewing a draft copy of the document.

Neighborhood Development Key Business
Old City Hall
600 E. Trade Street
Charlotte, NC

Charlotte-Mecklenburg Library
310 North Tryon Street
Charlotte, NC

Beatties Ford Road Library
2412 Beatties Ford Road
Charlotte, NC

West Boulevard Library
2157 West Boulevard
Charlotte, NC

Alternate formats will be available for the visually impaired upon request. For additional information or to make comments please contact:

Rebecca Pfeiffer, Housing Services
Neighborhood Development Key Business
600 East Trade Street
Charlotte, North Carolina 28202-2859
rpfeiffer@ci.charlotte.nc.us
Telephone (704) 336-2266 (voice), or (704) 336-5943 (TDY)

LP6248927

PUBLIC NOTICE

The Charlotte Observer ■ charlotteobserver.com

■ ■ ■ Friday, September 26, 2008

Program Activity	Current Year Objective	Current Year Accomplishments	Appropriation/ less accruals add accrual rev.	(Per IDIS) Net of Accruals Total Expenditures	Current Year Encumbrances	Funds Available
Center 92193 & 48101 **Selective Rehabilitation:** Current Year Activity						
- Single Family & Multi-Family		**From CDBG**: Completed 25 SF unit units. **From all other Funding Sources**: 168 SF units and 635 MF Units	3,633,289.34	155,067.19	0.00	3,478,222.15
Center 92195 Urgent Repair		None.	0.00	0.00	0.00	0.00
Center 95793: Charlotte-Mecklenburg Housing Partnership (Subrecipient)						
Rehabilitation	Acquire properties to create multifamily units; Lease up 8 units in Druid Hills. Acquire units to build affordable homeownership units	0 Completions, 33 Underway	300,320.29	300,320.29	0.00	0.00
Total Expenditures - Selective Rehabilitation			3,933,609.63	455,387.48	0.00	3,478,222.15
Center 92293,92494,92594,90027: **Acquisition/Direct Ownership Assistance**	Provide direct ownership assistance for 240 units	454 Down Payment Assistance Loans for low to moderate income and 40 over income people	410,042.52	314,446.73	0.00	95,595.79
Total Expenditures - Acquisition			410,042.52	314,446.73	0.00	95,595.79
Center 92393: Relocation	Assist 150 households	106 permanently assisted moves	3,135,895.59	1,396,130.91	864,206.98	875,557.70
Total Relocation			3,135,895.59	1,396,130.91	864,206.98	875,557.70
Center 90072: Section 108 Loan Guarantee	N/A	Interest & Principal payments on Section 108 Loan	293,330.90	293,330.90	0.00	0.00
Total Section 108 Loan Guarantee			293,330.90	293,330.90	0.00	0.00
Public Services: **Center 95193:** Bethlehem Center	Serve 100 Youth	124 Youth Served	256,325.94	232,232.94	0.00	24,093.00
Center 95293: Greater Charlotte Enrichment	Serve 342 Youth	363 Youth Served	606,079.24	597,600.02	0.00	8,479.22
Center 95393: St. Paul	Serve 48 Youth	65 Youth Served	2,327.01	2,114.95	0.00	212.06
Center 95491: **Total Public Services**			864,732.19	831,947.91	0.00	32,784.28

Appropriations, Expenditures and Encumbrances
For Federal Year B-07

Program Activity	Current Year Objective	Current Year Accomplishments	Appropriation/ less accruals add accrual rev.	(Per IDIS) Net of Accruals Total Expenditures	Current Year Encumbrances	Funds Available
General Administration:						
Center 90023:						
Contribution to Financial Services	N/A	N/A	153,548.00	153,548.00	0.00	0.00
Center 90024:						
Contribution to Key Business Executive	N/A	N/A	79,262.00	79,262.00	0.00	0.00
Center 90027:						
Physical Development Administration	N/A	N/A	1,181,402.32	903,927.17	0.00	277,475.15
Total Administration			1,414,212.32	1,136,737.17	0.00	277,475.15
Center 95793:						
Slum Clearance - Double Oaks	Included with 300 units of CBDO activity	Predevelopment costs for Double Oaks project	699,679.71	699,679.71	0.00	0.00
Center 92600:						
Undesignated Projects			385,530.81	0.00	0.00	385,530.81
Center 95394:						
Infrastructure	6 projects	0 projects	99,900.00	0.00	0.00	99,900.00
Total CDBG			11,236,933.67	5,127,660.81	864,206.98	5,245,065.88
Hope Haven/ Section 108 Loan Guarantee	N/A	N/A	144,705.42	125,384.00	0.00	19,321.42
Mecklenburg Mill/ Section 108 Loan Guarantee	N/A	N/A	0.00	0.00	0.00	0.00
Total Including Section 108			144,705.42	125,384.00	0.00	19,321.42
Add: Economic Development Revolving Fund	Loans to 4 businesses	0 business loans	2,792,882.20	136,047.36	0.00	2,656,834.84
Total Including CDBG, ED, Housing Trust Fund and Section 108			14,174,521.29	5,389,092.17	864,206.98	7,921,222.14

IDIS - C04PR26

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
CDBG FINANCIAL SUMMARY FOR PROGRAM YEAR 2007
07-01-2007 TO 06-30-2008
CHARLOTTE CONSORTIUM, NC

DATE: 08-27-08
TIME: 13:59
PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01	UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	8,217,073.31
02	ENTITLEMENT GRANT	4,788,128.00
03	SURPLUS URBAN RENEWAL	0.00
04	SECTION 108 GUARANTEED LOAN FUNDS	0.00
05	CURRENT YEAR PROGRAM INCOME	1,090,580.77
06	RETURNS	0.00
07	ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	125,822.51
08	TOTAL AVAILABLE (SUM, LINES 01-07)	14,221,604.59

PART II: SUMMARY OF CDBG EXPENDITURES

09	DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	3,697,592.74
10	ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11	AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	3,697,592.74
12	DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,136,737.17
13	DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	293,330.90
14	ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	261,431.36
15	TOTAL EXPENDITURES (SUM, LINES 11-14)	5,389,092.17
16	UNEXPENDED BALANCE (LINE 08 - LINE 15)	8,832,512.42

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17	EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	699,679.71
18	EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19	DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,997,913.03
20	ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	-305,115.06
21	TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	3,392,477.69
22	PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	91.70%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23	PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY	PY	PY
24	CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION			0.00
25	CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS			0.00
26	PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)			0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27	DISBURSED IN IDIS FOR PUBLIC SERVICES	831,947.91
28	PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29	PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30	ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31	TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	831,947.91
32	ENTITLEMENT GRANT	4,788,128.00
33	PRIOR YEAR PROGRAM INCOME	1,934,766.17
34	ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35	TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	6,722,894.17
36	PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	12.00%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37	DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,136,737.17
38	PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39	PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40	ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41	TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,136,737.17
42	ENTITLEMENT GRANT	4,788,128.00
43	CURRENT YEAR PROGRAM INCOME	1,090,580.77
44	ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	19,321.42
45	TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	5,898,030.19
46	PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.27%

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	MATRIX CODE	NTL OBJ	DRAWN AMOUNT
2006	0003	2334	REDEVELOP DOUBLE OAKS	01	LMH	293,416.73
2006	0003	2334	REDEVELOP DOUBLE OAKS	01	LMH	98,394.87
2006	0003	2334	REDEVELOP DOUBLE OAKS	01	LMH	17,502.83
2006	0003	2334	REDEVELOP DOUBLE OAKS	01	LMH	63,137.10
2006	0003	2334	REDEVELOP DOUBLE OAKS	01	LMH	68,405.32
2007	0002	2506	DOUBLE OAKS RELOCATION	08	LMC	56,369.31
2007	0002	2506	DOUBLE OAKS RELOCATION	08	LMC	102,453.55
					TOTAL:	699,679.71

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	MATRIX CODE	NTL OBJ	DRAWN AMOUNT
2006	0007	2084	ST PAUL BAPTIST CHURCH	05	LMC	2,114.95
2007	0002	2375	RELOCATION	08	LMC	66,350.21
2007	0002	2375	RELOCATION	08	LMC	108,118.69
2007	0002	2375	RELOCATION	08	LMC	54,179.55
2007	0002	2375	RELOCATION	08	LMC	14,222.76
2007	0002	2375	RELOCATION	08	LMC	15,614.65
2007	0002	2375	RELOCATION	08	LMC	79,887.39
2007	0002	2375	RELOCATION	08	LMC	48,069.89
2007	0002	2375	RELOCATION	08	LMC	34,829.51
2007	0002	2375	RELOCATION	08	LMC	14,002.05
2007	0002	2375	RELOCATION	08	LMC	44,319.78
2007	0002	2375	RELOCATION	08	LMC	42,798.26
2007	0002	2375	RELOCATION	08	LMC	194,132.91
2007	0002	2375	RELOCATION	08	LMC	390,008.56
2007	0002	2375	RELOCATION	08	LMC	231,387.04
2007	0002	2375	RELOCATION	08	LMC	58,209.66
2007	0003	2376	SINGLE FAMILY REHABILITATION	14A	LMH	17,554.47
2007	0003	2376	SINGLE FAMILY REHABILITATION	14A	LMH	41,823.72
2007	0003	2376	SINGLE FAMILY REHABILITATION	14A	LMH	19,233.06
2007	0003	2376	SINGLE FAMILY REHABILITATION	14A	LMH	10,665.34
2007	0003	2376	SINGLE FAMILY REHABILITATION	14A	LMH	7,741.21
2007	0003	2376	SINGLE FAMILY REHABILITATION	14A	LMH	1,518.35
2007	0003	2376	SINGLE FAMILY REHABILITATION	14A	LMH	9,703.25
2007	0003	2376	SINGLE FAMILY REHABILITATION	14A	LMH	9,800.42
2007	0003	2376	SINGLE FAMILY REHABILITATION	14A	LMH	13,349.22
2007	0003	2376	SINGLE FAMILY REHABILITATION	14A	LMH	9,591.74
2007	0003	2376	SINGLE FAMILY REHABILITATION	14A	LMH	14,086.41
2007	0004	2378	SINGLE-FAMILY REHABILIATION	14A	LMH	45,717.55
2007	0004	2378	SINGLE-FAMILY REHABILIATION	14A	LMH	170,947.13
2007	0004	2378	SINGLE-FAMILY REHABILIATION	14A	LMH	83,655.61
2007	0005	2379	DIRECT FINANCIAL ASSISTANCE	13	LMH	43,915.39
2007	0005	2379	DIRECT FINANCIAL ASSISTANCE	13	LMH	31,617.56
2007	0005	2379	DIRECT FINANCIAL ASSISTANCE	13	LMH	33,946.97
2007	0005	2379	DIRECT FINANCIAL ASSISTANCE	13	LMH	13,630.21
2007	0005	2379	DIRECT FINANCIAL ASSISTANCE	13	LMH	20,202.10
2007	0005	2379	DIRECT FINANCIAL ASSISTANCE	13	LMH	18,621.37
2007	0005	2379	DIRECT FINANCIAL ASSISTANCE	13	LMH	47,095.30
2007	0005	2379	DIRECT FINANCIAL ASSISTANCE	13	LMH	15,947.34
2007	0005	2379	DIRECT FINANCIAL ASSISTANCE	13	LMH	24,059.55
2007	0005	2379	DIRECT FINANCIAL ASSISTANCE	13	LMH	23,582.53
2007	0005	2379	DIRECT FINANCIAL ASSISTANCE	13	LMH	41,828.41

2007	0007	2381	BETHLEHEM CENTER	05	LMC	29,680.60
2007	0007	2381	BETHLEHEM CENTER	05	LMC	15,352.02
2007	0007	2381	BETHLEHEM CENTER	05	LMC	37,360.55
2007	0007	2381	BETHLEHEM CENTER	05	LMC	8,189.32
2007	0007	2381	BETHLEHEM CENTER	05	LMC	61,358.04
2007	0007	2381	BETHLEHEM CENTER	05	LMC	39,188.79
2007	0007	2381	BETHLEHEM CENTER	05	LMC	41,103.62
2007	0007	2382	GREATER ENRICHMENT PROGRAM	05	LMC	97,109.78
2007	0007	2382	GREATER ENRICHMENT PROGRAM	05	LMC	50,821.31
2007	0007	2382	GREATER ENRICHMENT PROGRAM	05	LMC	114,172.78
2007	0007	2382	GREATER ENRICHMENT PROGRAM	05	LMC	20,444.63
2007	0007	2382	GREATER ENRICHMENT PROGRAM	05	LMC	27,698.71
2007	0007	2382	GREATER ENRICHMENT PROGRAM	05	LMC	25,003.04
2007	0007	2382	GREATER ENRICHMENT PROGRAM	05	LMC	44,923.11
2007	0007	2382	GREATER ENRICHMENT PROGRAM	05	LMC	51,206.99
2007	0007	2382	GREATER ENRICHMENT PROGRAM	05	LMC	64,152.52
2007	0007	2382	GREATER ENRICHMENT PROGRAM	05	LMC	41,968.07
2007	0007	2382	GREATER ENRICHMENT PROGRAM	05	LMC	60,099.08
					TOTAL:	2,997,913.03

Leveraging
FY08

	CDBG	Home	City Funds Expended Other-Non Federal	Other- Non City Funds	Total Leverage
Housing Rehabilitation	155,067	-	20,126	-	20,126
Housing Development	1,000,000	91,663	9,379,935	27,014,195	36,394,130
Section 108 Loan Guarantee	418,715	-	-	-	-
CHDO Set Aside Project	-	13,098	-	-	-
CHDO Admin Support	-	180,767	107,948	-	107,948
Infrastructure	-	-	8,550,101	-	8,550,101
Afterschool Enrichment	831,948	-	464,165	-	464,165
Relocation	1,396,131	-	199,605	-	199,605
Planning & Administration	1,136,737	342,796	3,486,852	-	3,486,852
Business Development	132,084	-	1,836,150	-	1,836,150
HOME Consortium	-	150,000	-	-	-
Code Enforcement	-	-	5,335,397	-	5,335,397
Homeless Assistance	-	-	380,000	-	380,000
Housing Counseling	-	-	492,492	-	492,492
Housing Subsidies	314,447	2,573,010	2,038,555	57,798,365	59,836,920
	5,385,129	3,351,334	32,291,326	84,812,560	117,103,886

Excludes Job Deve.

Leverage Factor:	
Federal Share of Cost	8,736,463
Non Federal Share of Cost	117,103,886
Total Cost	125,840,349
Federal % of Cost	6.94%
Non Federal % of Cost	93.06%
Leverage Factor	13.40

IDIS - C04PR03

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
CDBG ACTIVITY SUMMARY REPORT (GPR) FOR PROGRAM YEAR 2007
07-01-2007 TO 06-30-2008
CHARLOTTE CONSORTIUM, NC

DATE: 09-04-08
TIME: 13:01
PAGE: 1

PGM YEAR: 1994
PROJECT: 0002 - CONVERTED CDBG ACTIVITIES
ACTIVITY: 2 - CDBG COMMITTED FUNDS ADJUSTMENT
STATUS: FUNDS BUDGETED
LOCATION:

OBJECTIVE: OBJECTIVE NOT SPECIFIED IN ACTIVITY PATH
OUTCOME: OUTCOME NOT SPECIFIED IN ACTIVITY PATH
MATRIX CODE: REG CITATION: NATIONAL OBJ:

DESCRIPTION:

FINANCING:

INITIAL FUNDING DATE:	
ACTIVITY ESTIMATE:	29,510,000.00
FUNDED AMOUNT:	29,510,000.00
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	29,950,829.24
DRAWN IN PGM YR:	0.00

NUMBER OF ASSISTED:

	TOTAL
TOT EXTREMELY LOW:	0
TOT LOW:	0
TOT MOD:	0
TOT NON LOW MOD:	0
TOTAL:	0
PERCENT LOW / MOD:	0.00

TOTAL FEMALE HEADED: 0

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	0	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
ASIAN/PACIFIC ISLANDER:	0	0
HISPANIC:	0	0
TOTAL:	0	0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
ACCOMPLISHMENTS FOR THIS ACTIVITY ARE REPORTED AT ANOTHER ACTIVITY.				
TOTAL:		0		0

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2001
PROJECT: 0034 - ECONOMIC DEVELOPMENT REVOLVING LOAN FUND
ACTIVITY: 952 - ECONOMIC DEVELOPMENT REVOLVING LOAN FUND
STATUS: UNDERWAY
LOCATION:
CITY WIDE
CHARLOTTE,NC 28208

OBJECTIVE: CREATE ECONOMIC OPPORTUNITIES
OUTCOME: AFFORDABILITY
MATRIX CODE: 18A REG CITATION: 570.203(B) NATIONAL OBJ: LMJ

DESCRIPTION:
REVOLVING LOAN FUND FOR ECONOMIC DEVELOPMENT ACTIVITIES

FINANCING:

INITIAL FUNDING DATE:	06-17-02
ACTIVITY ESTIMATE:	3,356,782.00
FUNDED AMOUNT:	3,356,781.70
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	831,483.01
DRAWN IN PGM YR:	136,047.36

NUMBER OF PERSONS ASSISTED:

	TOTAL
TOT EXTREMELY LOW:	0
TOT LOW:	0
TOT MOD:	0
TOT NON LOW MOD:	0
TOTAL:	0
PERCENT LOW / MOD:	0.00

TOTAL FEMALE HEADED: 0

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	0	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
ASIAN/PACIFIC ISLANDER:	0	0
HISPANIC:	0	0
TOTAL:	0	0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2001	13 - JOBS	0	13 - JOBS	0
2002	13 - JOBS	0	13 - JOBS	0
2003	13 - JOBS	0	13 - JOBS	0
2004	13 - JOBS	0	13 - JOBS	0
2005	13 - JOBS	0	13 - JOBS	0
2006	13 - JOBS	0	13 - JOBS	0
2007	13 - JOBS	0	13 - JOBS	0
TOTAL:		0		0

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
PROJECT: 0001 - ADMINISTRATION
ACTIVITY: 2075 - ADMINISTRATION
STATUS: COMPLETED 08-09-07
LOCATION:
600 EAST TRADE STREET
CHARLOTTE,NC 28202-848

OBJECTIVE: OBJECTIVE/OUTCOME NOT NECESSARY
OUTCOME: FOR PLANNING/ADMIN ACTIVITIES
MATRIX CODE: 21A REG CITATION: 570.206 NATIONAL OBJ:

DESCRIPTION:
ADMINISTRATION INCLUDING SUBRECIPIENT

FINANCING:

INITIAL FUNDING DATE:	11-20-06
ACTIVITY ESTIMATE:	1,103,981.27
FUNDED AMOUNT:	1,103,981.27
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	1,103,981.27
DRAWN IN PGM YR:	0.00

NUMBER OF ASSISTED:

	TOTAL
TOT EXTREMELY LOW:	0
TOT LOW:	0
TOT MOD:	0
TOT NON LOW MOD:	0
TOTAL:	0
PERCENT LOW / MOD:	0.00

TOTAL FEMALE HEADED: 0

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	0	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	0	0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2006		0		0
TOTAL:		0		0

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
PROJECT: 0002 - RELOCATION
ACTIVITY: 2076 - RELOCATION
STATUS: COMPLETED 08-28-07
LOCATION:
600 EAST TRADE STREET
CHARLOTTE,NC 28202-848

FINANCING:

INITIAL FUNDING DATE:	09-20-06
ACTIVITY ESTIMATE:	1,722,738.83
FUNDED AMOUNT:	1,722,738.83
UNLIQ OBLIGATIONS:	1,323,045.68
DRAWN THRU PGM YR:	1,722,738.83

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
OUTCOME: AFFORDABILITY
MATRIX CODE: 08 REG CITATION: 570.201(I) NATIONAL OBJ: LMC

DESCRIPTION:
RELOCATION PROGRAM DELIVERY AND DIRECT COSTS

	TOTAL #	#HISPANIC
WHITE:	21	0
BLACK/AFRICAN AMERICAN:	116	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0

DRAWN IN PGM YR: 0.00

NUMBER OF PERSONS ASSISTED:

	TOTAL
TOT EXTREMELY LOW:	0
TOT LOW:	112
TOT MOD:	23
TOT NON LOW MOD:	3
TOTAL:	138
PERCENT LOW / MOD:	97.80

TOTAL FEMALE HEADED: 0

AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	1	0
TOTAL:	138	0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2006	04 - HOUSEHOLDS (GENERAL)	100	04 - HOUSEHOLDS (GENERAL)	138
2007	04 - HOUSEHOLDS (GENERAL)	0	04 - HOUSEHOLDS (GENERAL)	0
TOTAL:		100		138

ACCOMPLISHMENT NARRATIVE: PROGRAM DELIVERY AND DIRECT COSTS TO PROVIDE RELOCATION ASSISTANCE THR OUGH RENTAL ASSISTANCE, STORAGE, MOVING, HOTEL ETC.

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
PROJECT: 0003 - REHABILITATION
ACTIVITY: 2077 - SINGLE FAMILY REHABILITATION
STATUS: COMPLETED 08-22-07
LOCATION:
600 EAST TRADE STREET
CHARLOTTE,NC 28202-848

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
OUTCOME: AFFORDABILITY
MATRIX CODE: 14A REG CITATION: 570.202 NATIONAL OBJ: LMH

FINANCING:

INITIAL FUNDING DATE:	09-20-06
ACTIVITY ESTIMATE:	607,925.62
FUNDED AMOUNT:	607,925.62
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	607,925.62
DRAWN IN PGM YR:	0.00

NUMBER OF HOUSEHOLDS ASSISTED:

	OWNER	RENTER	TOTAL

DESCRIPTION:
INCLUDES SINGLE FAMILY GENERATED BY THE CITY AND THE SUBRECIPIENT

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	1	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0

TOT EXTREMELY LOW:	0	0	0	OTHER MULTI-RACIAL:	0	0
TOT LOW:	0	1	1		0	0
TOT MOD:	0	0	0			
TOT NON LOW MOD:	0	0	0	TOTAL:	1	0
TOTAL:	0	1	1			
PERCENT LOW / MOD:	0.00	100.00	100.00			

TOTAL FEMALE HEADED: 1

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2006	10 - HOUSING UNITS	1	10 - HOUSING UNITS	1
2007	10 - HOUSING UNITS	0	10 - HOUSING UNITS	0
TOTAL:		1		1

ACCOMPLISHMENT NARRATIVE: REHABILITATION OF SINGLE FAMILY UNITS BY THE CITY OR CBDO

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
PROJECT: 0004 - MULTI-FAMILY REHABILITATION
ACTIVITY: 2078 - MULTI FAMILY REHABILITATION
STATUS: COMPLETED 08-22-07
LOCATION:
600 EAST TRADE STREET
CHARLOTTE,NC 28202-848

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
OUTCOME: AFFORDABILITY
MATRIX CODE: 14B REG CITATION: 570.202 NATIONAL OBJ: LMH

DESCRIPTION:
MULTI FAMILY REHABILITATION BY CMHP

FINANCING:

INITIAL FUNDING DATE:	03-07-07
ACTIVITY ESTIMATE:	681,358.19
FUNDED AMOUNT:	681,358.19
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	681,358.19
DRAWN IN PGM YR:	0.00

NUMBER OF HOUSEHOLDS ASSISTED:

	OWNER	RENTER	TOTAL
TOT EXTREMELY LOW:	0	0	0
TOT LOW:	0	17	17
TOT MOD:	0	0	0
TOT NON LOW MOD:	0	0	0

	TOTAL #	#HISPANIC
WHITE:	1	0
BLACK/AFRICAN AMERICAN:	16	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
	0	0
TOTAL:	17	0

TOTAL:	0	17	17
PERCENT LOW / MOD:	0.00	100.00	100.00

TOTAL FEMALE HEADED: 13

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2006	10 - HOUSING UNITS	17	10 - HOUSING UNITS	17
2007	10 - HOUSING UNITS	0	10 - HOUSING UNITS	0
TOTAL:		17		17

ACCOMPLISHMENT NARRATIVE: SINGLE FAMILY REHABILITATION PROVIDED BY CBDO - CHARLOTTE MECKLENBURG HOUSING PARTNERSHIP

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
PROJECT: 0005 - DIRECT FINANCIAL ASSISTANCE
ACTIVITY: 2079 - HOUSE CHARLOTTE
STATUS: COMPLETED 08-22-07
LOCATION:
600 EAST TRADE STREET
CHARLOTTE,NC 28202-848

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
OUTCOME: AFFORDABILITY
MATRIX CODE: 13 REG CITATION: 570.201(N) NATIONAL OBJ: LMH

DESCRIPTION:
PROGRAM DELIVERY AND DIRECT COSTS OF THE HOUSE CHARLOTTE SUBSIDY PROGRAM

FINANCING:

INITIAL FUNDING DATE:	11-20-06
ACTIVITY ESTIMATE:	551,584.43
FUNDED AMOUNT:	551,584.43
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	551,584.43
DRAWN IN PGM YR:	0.00

NUMBER OF HOUSEHOLDS ASSISTED:

	OWNER	RENTER	TOTAL
TOT EXTREMELY LOW:	0	0	0
TOT LOW:	57	0	57
TOT MOD:	248	0	248
TOT NON LOW MOD:	62	0	62

	TOTAL #	#HISPANIC
WHITE:	87	35
BLACK/AFRICAN AMERICAN:	277	0
ASIAN:	2	0
AMERICAN INDIAN/ALASKAN NATIVE:	1	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
	0	0
TOTAL:	367	35

TOTAL:	367	0	367
PERCENT LOW / MOD:	83.10	0.00	83.10

TOTAL FEMALE HEADED: 223

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2006	04 - HOUSEHOLDS (GENERAL)	367	04 - HOUSEHOLDS (GENERAL)	367
2007	04 - HOUSEHOLDS (GENERAL)	0	04 - HOUSEHOLDS (GENERAL)	0
TOTAL:		367		367

ACCOMPLISHMENT NARRATIVE: HOUSING SUBSIDY FOR 367 HOUSEHOLDS

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
PROJECT: 0006 - SECTION 108 LOAN PAYMENTS
ACTIVITY: 2080 - SECTION 108 LOAN PAYMENTS
STATUS: COMPLETED 08-09-07
LOCATION:
600 EAST TRADE STREET
CHARLOTTE,NC 28202-848

OBJECTIVE: OBJECTIVE/OUTCOME NOT NECESSARY
OUTCOME: FOR PLANNING/ADMIN ACTIVITIES
MATRIX CODE: 19F REG CITATION: NATIONAL OBJ:

DESCRIPTION:
PRINCIPAL AND INTEREST PAYMENTS ON 108 LOANS

FINANCING:

INITIAL FUNDING DATE:	09-20-06
ACTIVITY ESTIMATE:	425,584.97
FUNDED AMOUNT:	425,584.97
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	425,584.97
DRAWN IN PGM YR:	0.00

NUMBER OF ASSISTED:

	TOTAL
TOT EXTREMELY LOW:	0
TOT LOW:	0
TOT MOD:	0
TOT NON LOW MOD:	0
TOTAL:	0

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	0	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	0	0

PERCENT LOW / MOD: 0.00

TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2006		0		0
TOTAL:		0		0

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
PROJECT: 0007 - PUBLIC SERVICE CONTRACTS
ACTIVITY: 2081 - BETHLEHEM CENTER
STATUS: COMPLETED 08-14-07
LOCATION:
2705 BALTIMORE AVENUE
CHARLOTTE,NC 28203

FINANCING:

INITIAL FUNDING DATE:	09-20-06
ACTIVITY ESTIMATE:	148,828.12
FUNDED AMOUNT:	148,828.12
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	148,828.12
DRAWN IN PGM YR:	0.00

NUMBER OF PERSONS ASSISTED:

	TOTAL
TOT EXTREMELY LOW:	0
TOT LOW:	72
TOT MOD:	2
TOT NON LOW MOD:	18
TOTAL:	92
PERCENT LOW / MOD:	80.40

OBJECTIVE: CREATE SUITABLE LIVING ENVIRONMENTS
OUTCOME: AVAILABILITY/ACCESSIBILITY
MATRIX CODE: 05 REG CITATION: 570.201(E) NATIONAL OBJ: LMC

DESCRIPTION:
AFTERSCHOOL CARE

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	92	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	92	0

TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2006	01 - PEOPLE (GENERAL)	100	01 - PEOPLE (GENERAL)	92
2007	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
TOTAL:		100		92

ACCOMPLISHMENT NARRATIVE: 92 YOUTH RECEIVED AFTERSCHOOL CARE

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
PROJECT: 0007 - PUBLIC SERVICE CONTRACTS
ACTIVITY: 2083 - GREATER ENRICHMENT PROGRAM
STATUS: COMPLETED 08-14-07
LOCATION:
2035 PATTON AVENUE
CHARLOTTE,NC 28216

OBJECTIVE: CREATE SUITABLE LIVING ENVIRONMENTS
OUTCOME: AVAILABILITY/ACCESSIBILITY
MATRIX CODE: 05 REG CITATION: 570.201(E) NATIONAL OBJ: LMC

DESCRIPTION:
AFTERSCHOOL CARE

FINANCING:

INITIAL FUNDING DATE:	09-20-06
ACTIVITY ESTIMATE:	623,576.95
FUNDED AMOUNT:	623,576.95
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	623,576.95
DRAWN IN PGM YR:	0.00

NUMBER OF PERSONS ASSISTED:

	TOTAL
TOT EXTREMELY LOW:	0
TOT LOW:	264
TOT MOD:	82
TOT NON LOW MOD:	28
TOTAL:	374
PERCENT LOW / MOD:	92.50

TOTAL FEMALE HEADED: 0

	TOTAL #	#HISPANIC
WHITE:	4	0
BLACK/AFRICAN AMERICAN:	364	82
ASIAN:	4	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	2	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	374	82

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2006	01 - PEOPLE (GENERAL)	342	01 - PEOPLE (GENERAL)	374
2007	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
TOTAL:		342		374

ACCOMPLISHMENT NARRATIVE: 374 YOUTH RECEIVED AFTERSCHOOL CARE

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
PROJECT: 0007 - PUBLIC SERVICE CONTRACTS
ACTIVITY: 2084 - ST PAUL BAPTIST CHURCH
STATUS: COMPLETED 11-07-07
LOCATION:
600 EAST TRADE
CHARLOTTE,NC 28202-848

OBJECTIVE: CREATE SUITABLE LIVING ENVIRONMENTS
OUTCOME: AVAILABILITY/ACCESSIBILITY
MATRIX CODE: 05 REG CITATION: 570.201(E) NATIONAL OBJ: LMC

DESCRIPTION:
AFTERSCHOOL CARE

FINANCING:

INITIAL FUNDING DATE:	09-20-06
ACTIVITY ESTIMATE:	58,095.09
FUNDED AMOUNT:	58,095.09
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	58,095.09
DRAWN IN PGM YR:	2,114.95

NUMBER OF PERSONS ASSISTED:

	TOTAL
TOT EXTREMELY LOW:	0
TOT LOW:	82
TOT MOD:	16
TOT NON LOW MOD:	0
TOTAL:	98
PERCENT LOW / MOD:	100.00

TOTAL FEMALE HEADED: 0

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	98	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	98	0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2006	01 - PEOPLE (GENERAL)	48	01 - PEOPLE (GENERAL)	98
2007	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0

TOTAL: 48 98

ACCOMPLISHMENT NARRATIVE: 98 YOUTH RECEIVED AFTERSCHOOL CARE

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
PROJECT: 0014 - CLEARANCE AND DEMOLITION
ACTIVITY: 2304 - DOUBLE OAKS REDEVELOPMENT
STATUS: CANCELED 08-22-07
LOCATION:
600 EAST TRADE STREET
CHARLOTTE,NC 28202-848
FINANCING:

INITIAL FUNDING DATE:	07-27-07
ACTIVITY ESTIMATE:	0.00
FUNDED AMOUNT:	0.00
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	0.00
DRAWN IN PGM YR:	0.00

OBJECTIVE: CREATE SUITABLE LIVING ENVIRONMENTS
OUTCOME: AFFORDABILITY
MATRIX CODE: 04 REG CITATION: 570.201(D) NATIONAL OBJ: SBA

DESCRIPTION:
REDEVELOP DOUBLE OAKS COMMUNITY

NUMBER OF ASSISTED:

	TOTAL
TOT EXTREMELY LOW:	0
TOT LOW:	0
TOT MOD:	0
TOT NON LOW MOD:	0
TOTAL:	0
PERCENT LOW / MOD:	0.00

TOTAL FEMALE HEADED: 0

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	0	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	0	0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2006	10 - HOUSING UNITS	0	10 - HOUSING UNITS	0
2007	10 - HOUSING UNITS	0	10 - HOUSING UNITS	0
TOTAL:		0		0

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2006
PROJECT: 0003 - REHABILITATION
ACTIVITY: 2334 - REDEVELOP DOUBLE OAKS
STATUS: UNDERWAY
LOCATION:
600 EAST TRADE STREET
CHARLOTTE,NC 28202-848
FINANCING:

INITIAL FUNDING DATE:	08-22-07
ACTIVITY ESTIMATE:	1,500,000.00
FUNDED AMOUNT:	963,137.10
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	907,769.61
DRAWN IN PGM YR:	540,856.85

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
OUTCOME: AFFORDABILITY
MATRIX CODE: 01 REG CITATION: 570.201(A) NATIONAL OBJ: LMH

DESCRIPTION:
REDEVELOPMENT OF DOUBLE OAKS APARTMENTS AND SURROUNDING PROPERTY ALONG STATESVILLE AVENUE

NUMBER OF HOUSEHOLDS ASSISTED:

	OWNER	RENTER	TOTAL
TOT EXTREMELY LOW:	0	0	0
TOT LOW:	0	0	0
TOT MOD:	0	0	0
TOT NON LOW MOD:	0	0	0
TOTAL:	0	0	0
PERCENT LOW / MOD:	0.00	0.00	0.00

TOTAL FEMALE HEADED: 0

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	0	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
	0	0
TOTAL:	0	0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2006	10 - HOUSING UNITS	0	10 - HOUSING UNITS	0
2007	10 - HOUSING UNITS	0	10 - HOUSING UNITS	0
TOTAL:		0		0

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2007
PROJECT: 0001 - ADMINISTRATION
ACTIVITY: 2374 - CITY ADMINISTRATION
STATUS: COMPLETED 08-28-08
LOCATION:
600 EAST TRADE STREET
CHARLOTTE,NC 28202-848
FINANCING:

INITIAL FUNDING DATE:	09-25-07
ACTIVITY ESTIMATE:	1,136,737.17
FUNDED AMOUNT:	1,136,737.17
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	1,136,737.17
DRAWN IN PGM YR:	1,136,737.17

NUMBER OF ASSISTED:

	TOTAL
TOT EXTREMELY LOW:	0
TOT LOW:	0
TOT MOD:	0
TOT NON LOW MOD:	0
TOTAL:	0
PERCENT LOW / MOD:	0.00

TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2007		0		0
TOTAL:		0		0

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

OBJECTIVE: OBJECTIVE/OUTCOME NOT NECESSARY
OUTCOME: FOR PLANNING/ADMIN ACTIVITIES
MATRIX CODE: 21A REG CITATION: 570.206 NATIONAL OBJ:

DESCRIPTION:
ADMINISTRATION COSTS OF FEDERAL HOUSING PROGRAMS

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	0	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	0	0

PGM YEAR: 2007
PROJECT: 0002 - RELOCATION
ACTIVITY: 2375 - RELOCATION
STATUS: COMPLETED 08-26-08
LOCATION:
600 EAST TRADE STREET

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
OUTCOME: AFFORDABILITY
MATRIX CODE: 08 REG CITATION: 570.201(I) NATIONAL OBJ: LMC

DESCRIPTION:
RELOCATION COSTS INCLUDING MOVING, STORAGE,UTILITIES AND/OR RENT. ALSO INCLUDES

CHARLOTTE,NC 28202-848

FINANCING:

INITIAL FUNDING DATE:	08-31-07
ACTIVITY ESTIMATE:	1,396,130.91
FUNDED AMOUNT:	1,396,130.91
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	1,396,130.91
DRAWN IN PGM YR:	1,396,130.91

NUMBER OF PERSONS ASSISTED:

	TOTAL
TOT EXTREMELY LOW:	0
TOT LOW:	106
TOT MOD:	0
TOT NON LOW MOD:	0
TOTAL:	106
PERCENT LOW / MOD:	100.00
TOTAL FEMALE HEADED:	0

PROGRAM DELIVERY COST

	TOTAL #	#HISPANIC
WHITE:	11	2
BLACK/AFRICAN AMERICAN:	95	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	106	2

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2007	01 - PEOPLE (GENERAL)	106	01 - PEOPLE (GENERAL)	106
2008	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
TOTAL:		106		106

ACCOMPLISHMENT NARRATIVE: IN FY08, 106 HOUSEHOLDS WERE ASSISTED.

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2007
PROJECT: 0003 - SINGLE FAMILY REHABILITATION
ACTIVITY: 2376 - SINGLE FAMILY REHABILITATION
STATUS: COMPLETED 09-04-08
LOCATION:
600 EAST TRADE STREET
CHARLOTTE,NC 28202-848

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
OUTCOME: AFFORDABILITY
MATRIX CODE: 14A REG CITATION: 570.202 NATIONAL OBJ: LMH

DESCRIPTION:
SINGLE FAMILY REHABILITATION EITHER BY THE CITY OR A SUBRECIPIENT

FINANCING:

INITIAL FUNDING DATE:	08-31-07
ACTIVITY ESTIMATE:	155,067.19
FUNDED AMOUNT:	155,067.19

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	25	0
ASIAN:	0	0

UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	155,067.19
DRAWN IN PGM YR:	155,067.19

NUMBER OF HOUSEHOLDS ASSISTED:

	OWNER	RENTER	TOTAL
TOT EXTREMELY LOW:	0	0	0
TOT LOW:	19	0	19
TOT MOD:	5	0	5
TOT NON LOW MOD:	1	0	1
TOTAL:	25	0	25
PERCENT LOW / MOD:	96.00	0.00	96.00

TOTAL FEMALE HEADED: 17

AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
	0	0
TOTAL:	25	0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2007	10 - HOUSING UNITS	25	10 - HOUSING UNITS	25
2008	10 - HOUSING UNITS	0	10 - HOUSING UNITS	0
TOTAL:		25		25

ACCOMPLISHMENT NARRATIVE: 3 SELECTIVE REHAB CASES AND 22 URGENT REPAIRS

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2007
PROJECT: 0004 - REHABILITATION - MULTI-FAMILY
ACTIVITY: 2378 - SINGLE-FAMILY REHABILIATION
STATUS: UNDERWAY
LOCATION:
600 EAST TRADE STREET
CHARLOTTE,NC 28202

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
OUTCOME: AFFORDABILITY
MATRIX CODE: 14A REG CITATION: 570.202 NATIONAL OBJ: LMH

DESCRIPTION:
SINGLE FAMILY REHABILITATION

FINANCING:

INITIAL FUNDING DATE:	01-15-08
ACTIVITY ESTIMATE:	500,000.00
FUNDED AMOUNT:	300,320.29
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	300,320.29
DRAWN IN PGM YR:	300,320.29

NUMBER OF HOUSEHOLDS ASSISTED:

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	0	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
CDBG ACTIVITY SUMMARY REPORT (GPR) FOR PROGRAM YEAR 2007
07-01-2007 TO 06-30-2008
CHARLOTTE CONSORTIUM, NC

	OWNER	RENTER	TOTAL
TOT EXTREMELY LOW:	0	0	0
TOT LOW:	0	0	0
TOT MOD:	0	0	0
TOT NON LOW MOD:	0	0	0
TOTAL:	0	0	0
PERCENT LOW / MOD:	0.00	0.00	0.00

TOTAL FEMALE HEADED: 0

AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
	0	0
TOTAL:	0	0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2007	10 - HOUSING UNITS	0	10 - HOUSING UNITS	0
2008	10 - HOUSING UNITS	0	10 - HOUSING UNITS	0
TOTAL:		0		0

ACCOMPLISHMENT NARRATIVE: THE OBJECTIVE IS TO ACQUIRE PROPERTIES TO CREATE UNITS OF AFFORDABLE H OUSING. AT FISCAL YEAR-END, 0 UNITS WERE COMPLETED AND 33 UNITS WERE UNDERWAY

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2007
PROJECT: 0005 - HOUSE CHARLOTTE- DIRECT FINANCIAL ASSISTANCE
ACTIVITY: 2379 - DIRECT FINANCIAL ASSISTANCE
STATUS: COMPLETED 08-28-08
LOCATION:
600 EAST TRADE STREET
CHARLOTTE,NC 28202-848
FINANCING:
INITIAL FUNDING DATE: 08-31-07
ACTIVITY ESTIMATE: 314,446.73
FUNDED AMOUNT: 314,446.73
UNLIQ OBLIGATIONS: 0.00
DRAWN THRU PGM YR: 314,446.73
DRAWN IN PGM YR: 314,446.73

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
OUTCOME: AFFORDABILITY
MATRIX CODE: 13 REG CITATION: 570.201(N) NATIONAL OBJ: LMH

DESCRIPTION:
PROGRAM DELIVERY AND DIRECT FINANCIAL ASSISTANCE INCLUDING DOWNPAYMENT, CLOSING COSTS, ETC.

NUMBER OF HOUSEHOLDS ASSISTED:

	OWNER	RENTER	TOTAL
TOT EXTREMELY LOW:	0	0	0
TOT LOW:	128	0	128

	TOTAL #	#HISPANIC
WHITE:	71	0
BLACK/AFRICAN AMERICAN:	375	0
ASIAN:	8	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	1	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	39	0
	0	0

TOT MOD:	326	0	326			
TOT NON LOW MOD:	40	0	40	TOTAL:	494	0
TOTAL:	494	0	494			
PERCENT LOW / MOD:	91.90	0.00	91.90			

TOTAL FEMALE HEADED: 294

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2007	04 - HOUSEHOLDS (GENERAL)	240	04 - HOUSEHOLDS (GENERAL)	494
2008	04 - HOUSEHOLDS (GENERAL)	0	04 - HOUSEHOLDS (GENERAL)	0
TOTAL:		240		494

ACCOMPLISHMENT NARRATIVE: 494 HOUSEHOLDS RECEIVED DIRECT FINANCIAL ASSISTANCE TO PURCHASE A HOME

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2007
PROJECT: 0006 - SECTION 108 LOAN GUARANTEE
ACTIVITY: 2380 - SECTION 108 LOAN GUARANTEE PAYMENTS
STATUS: COMPLETED 08-28-08
LOCATION:
600 EAST TRADE STREET
CHARLOTTE,NC 28202-848

OBJECTIVE: OBJECTIVE/OUTCOME NOT NECESSARY
OUTCOME: FOR PLANNING/ADMIN ACTIVITIES
MATRIX CODE: 19F REG CITATION: NATIONAL OBJ:

DESCRIPTION:
PRINCIPAL AND INTEREST ON HOPE HAVEN AND MECK MILL SECTION 108 LOANS

FINANCING:

INITIAL FUNDING DATE:	08-31-07
ACTIVITY ESTIMATE:	293,330.90
FUNDED AMOUNT:	293,330.90
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	293,330.90
DRAWN IN PGM YR:	293,330.90

NUMBER OF ASSISTED:

	TOTAL
TOT EXTREMELY LOW:	0
TOT LOW:	0
TOT MOD:	0
TOT NON LOW MOD:	0

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	0	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	0	0

TOTAL: 0
PERCENT LOW / MOD: 0.00

TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2007		0		0
TOTAL:		0		0

ACCOMPLISHMENT NARRATIVE: *****

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2007
PROJECT: 0007 - PUBLIC SERVICES
ACTIVITY: 2381 - BETHLEHEM CENTER
STATUS: COMPLETED 08-28-08
LOCATION:
600 EAST TRADE STREET
CHARLOTTE,NC 28202-848
FINANCING:

INITIAL FUNDING DATE:	09-25-07
ACTIVITY ESTIMATE:	232,232.94
FUNDED AMOUNT:	232,232.94
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	232,232.94
DRAWN IN PGM YR:	232,232.94

NUMBER OF PERSONS ASSISTED:

	TOTAL
TOT EXTREMELY LOW:	0
TOT LOW:	51
TOT MOD:	2
TOT NON LOW MOD:	71
TOTAL:	124
PERCENT LOW / MOD:	42.70

OBJECTIVE: CREATE ECONOMIC OPPORTUNITIES
OUTCOME: AVAILABILITY/ACCESSIBILITY
MATRIX CODE: 05 REG CITATION: 570.201(E) NATIONAL OBJ: LMC

DESCRIPTION:
AFTERSCHOOL ENRICHMENT

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	124	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	124	0

TOTAL FEMALE HEADED: 0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2007	01 - PEOPLE (GENERAL)	100	01 - PEOPLE (GENERAL)	124
2008	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
TOTAL:		100		124

ACCOMPLISHMENT NARRATIVE: 124 YOUTH SERVED

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2007
PROJECT: 0007 - PUBLIC SERVICES
ACTIVITY: 2382 - GREATER ENRICHMENT PROGRAM
STATUS: COMPLETED 08-28-08
LOCATION:
600 EAST TRADE STREET
CHARLOTTE,NC 28202-848

OBJECTIVE: CREATE ECONOMIC OPPORTUNITIES
OUTCOME: AVAILABILITY/ACCESSIBILITY
MATRIX CODE: 05 REG CITATION: 570.201(E) NATIONAL OBJ: LMC

DESCRIPTION:
AFTERSCHOOL ENRICHMENT

FINANCING:

INITIAL FUNDING DATE:	09-25-07
ACTIVITY ESTIMATE:	597,600.02
FUNDED AMOUNT:	597,600.02
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	597,600.02
DRAWN IN PGM YR:	597,600.02

NUMBER OF PERSONS ASSISTED:

	TOTAL
TOT EXTREMELY LOW:	0
TOT LOW:	274
TOT MOD:	0
TOT NON LOW MOD:	89
TOTAL:	363
PERCENT LOW / MOD:	75.40

TOTAL FEMALE HEADED: 0

	TOTAL #	#HISPANIC
WHITE:	79	79
BLACK/AFRICAN AMERICAN:	284	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	363	79

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2007	01 - PEOPLE (GENERAL)	342	01 - PEOPLE (GENERAL)	363
2008	01 - PEOPLE (GENERAL)	0	01 - PEOPLE (GENERAL)	0
TOTAL:		342		363

ACCOMPLISHMENT NARRATIVE: 342 YOUTH SERVED

EXTENDED ACTIVITY NARRATIVE: *****

PGM YEAR: 2007
PROJECT: 0002 - RELOCATION
ACTIVITY: 2506 - DOUBLE OAKS RELOCATION
STATUS: UNDERWAY
LOCATION:
600 EAST TRADE STREET
CHARLOTTE,NC 28202-848

OBJECTIVE: PROVIDE DECENT AFFORDABLE HOUSING
OUTCOME: AFFORDABILITY
MATRIX CODE: 08 REG CITATION: 570.201(I) NATIONAL OBJ: LMC

FINANCING:

INITIAL FUNDING DATE:	01-15-08
ACTIVITY ESTIMATE:	500,000.00
FUNDED AMOUNT:	500,000.00
UNLIQ OBLIGATIONS:	0.00
DRAWN THRU PGM YR:	225,367.48
DRAWN IN PGM YR:	158,822.86

DESCRIPTION:
ASSESSMENT AND RELOCATION COSTS FOR DOUBLE OAKS RESIDENTS

NUMBER OF PERSONS ASSISTED:

	TOTAL
TOT EXTREMELY LOW:	0
TOT LOW:	0
TOT MOD:	0
TOT NON LOW MOD:	0
TOTAL:	0
PERCENT LOW / MOD:	0.00

TOTAL FEMALE HEADED: 0

	TOTAL #	#HISPANIC
WHITE:	0	0
BLACK/AFRICAN AMERICAN:	0	0
ASIAN:	0	0
AMERICAN INDIAN/ALASKAN NATIVE:	0	0
NATIVE HAWAIIAN/OTHER PACIFIC ISLANDER:	0	0
AMERICAN INDIAN/ALASKAN NATIVE & WHITE:	0	0
ASIAN & WHITE:	0	0
BLACK/AFRICAN AMERICAN & WHITE:	0	0
AM.INDIAN/ALASKAN NATIVE & BLACK/AFRICAN AM:	0	0
OTHER MULTI-RACIAL:	0	0
TOTAL:	0	0

ACCOMPLISHMENTS BY YEAR:

REPORT YEAR	PROPOSED TYPE	PROPOSED UNITS	ACTUAL TYPE	ACTUAL UNITS
2007	04 - HOUSEHOLDS (GENERAL)	0	04 - HOUSEHOLDS (GENERAL)	0
TOTAL:		0		0

TOTAL ACTIVITY ESTIMATE	:	45,416,001.33
TOTAL FUNDED AMOUNT	:	44,679,458.42
TOTAL AMOUNT DRAWN THRU PGM YR	:	42,264,988.96
TOTAL AMOUNT DRAWN IN PGM YR	:	5,263,708.17

Housing Opportunities for Persons with AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report - Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 12/31/2010)

Part 1: Grantee Executive Summary

As applicable, complete the charts below followed by the submission of a written narrative to questions A through C, and the completion of Chart D. Chart 1 requests general grantee information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of $25,000 or greater that assists grantees or project sponsors carrying out their activities. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

1. Grantee Information

HUD Grant Number NC19H08-F-001		Operating Year for this report *From (mm/dd/yy)* 07/01/2007 *To (mm/dd/yy)* 06/30/08		
Grantee Name City of Charlotte				
Business Address	600 E. Trade Street			
City, County, State, Zip	Charlotte	Mecklenburg	NC	28202
Employer Identification Number (EIN) or Tax Identification Number (TIN)	52-1333483	DUN & Bradstreet Number (DUNs) *if applicable*		
Congressional District of Business Address	Congressional District 12, North Carolina			
*Congressional District(s) of Primary Service Area(s)				
*Zip Code(s) of Primary Service Area(s)				
*City(ies) and County(ies) of Primary Service Area(s)				
Organization's Website Address www.charmeck.org		Does your organization maintain a waiting list? ☐ Yes ☒ No If yes, explain in the narrative section how this list is administered.		
Have you prepared any evaluation reports? no *If so, please indicate the location on an Internet site (url) or attach copy.*				

* Service delivery area information only needed for program activities being directly carried out by the grantee

2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name Regional HIV/AIDS Consortium		**Parent Company Name, *if applicable*** N/A		
Name and Title of Contact at Project Sponsor Agency	Terry W. Ellington, Interim Executive Director			
Email Address	terrye@regionalconsortium.org			
Business Address	7510 E. Independence Blvd., Suite 105			
City, County, State, Zip,	Charlotte	Mecklenburg	NC	28227
Phone Number *(with area codes)*	704-531-2467	**Fax Number** *(with area code)* 704-531-4414		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	31-1768358	**DUN & Bradstreet Number (DUNs) *if applicable*** 960267367		
Congressional District of Business Location of Sponsor	Congressional District 9, North Carolina			
Congressional District(s) of Primary Service Area(s)	Representing Districts 8, 9, and 12 in North Carolina and Congressional District 5 in South Carolina			
Zip Code(s) of Primary Service Area(s)	28007, 28091, 28102, 28103, 28119, 28133, 28135, 28170, 28025, 28026, 28027, 28036, 28071, 28075, 28078, 28081, 28082, 28083, 28097, 28107, 28124, 28138,28213, 28215, 28269, 28006, 28012, 28016, 28021, 28032, 28033, 28034, 28052, 28053, 28054, 28055, 28056, 28077, 28080, 28092, 28098, 28101, 28120, 28164, 28027, 28031, 28035, 28070, 28079, 28104, 28105, 28106, 28126, 28130, 28134, 28201, 28202, 28203, 28204, 28205, 28206, 28207, 28208, 28209, 28210, 28211, 28212, 28214, 28216, 28217, 28218, 28219, 28220, 28221, 28222, 28223, 28224, 28226, 28227, 28228, 28229, 28230, 28231, 28232, 28233, 28234, 28235, 28236, 28237, 28241, 28242, 28243, 28244, 28246, 28247, 28250, 28253, 28254, 28255, 28256, 28258, 28260, 28262, 28263, 28265, 28266, 28270, 28271, 28272, 28273, 28274, 28275, 28277, 28278, 28280, 28281, 28282, 28284, 28285, 28287, 28288, 28289, 28290, 28296, 28297, 28299, 28108, 28110, 28111, 28112, 28173, 28174, 28227, 29702, 29703, 29704, 29706, 29707, 29708, 29710, 29715, 29716, 29717, 29726, 29730, 29731, 29732, 29733, 29734, 29742, 29743, and 29745			
City(ies) and County(ies) of Primary Service Area(s)	Ansonville, Lilesville, McFarlan, Marshville, Morven, Peachland, Polkton, Wadesboro, Concord, Davidson, Gold Hill, Harrisburg, Huntersville, Kannapolis, Locust, Midland, Mount Pleasant, Rockwell, Charlotte, Alexis, Belmont, Bessemer City, Cherryville, Cramerton, Crouse, Dallas, Gastonia, High Shoals, Iron Station, Lincolnton, Lowell, McAdenville, Mount Holly, Stanley, Cornelius, Indian Trail, Matthews, Midland, Newell, Paw Creek, Pineville, Mineral Springs, Monroe, Peachland, Waxhaw, Wingate, Blacksburg, Bowling Green, Catawba, Chester, Fort Mill, Clover, Hickory Grove, McConnells, Rock Hill, Sharon, Smyrna, and York	Anson, Cabarrus, Gaston, Mecklenburg, Union Counties in North Carolina and York County in South Carolina.		
Total HOPWA contract amount for this Organization	$626.000			
Organization's Website Address Regionalconsortium.org		**Does your organization maintain a waiting list?** ☐ Yes ☒ No **If yes, explain in the narrative section how this list is administered.**		
Is the sponsor a nonprofit organization? ☒ **Yes** ☐ **No** *Please check if yes and a faith-based organization.* ☐ *Please check if yes and a grassroots organization.* ☐				

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of $25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Subrecipient Name The Havens, Inc.			**Parent Company (if applicable)** N/A	
Name and Title of Contact at Subrecipient	Marilyn Magnum, Board Chair			
Email Address	N/A			
Business Address	3115 Creighton Avenue			
City, State, Zip, County	Charlotte	NC	28205	Mecklenburg
Phone Number *(with area code)*	704-614-8017		**Fax Number** *(with area code)* 704-333-1394	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	56-1914862		**DUN & Bradstreet Number (DUNs)** ***if applicable*** UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN			
Congressional District of Location	Congressional District 9, North Carolina			
Congressional District of Primary Service Area	Congressional Districts 8, 9 and 12 in North Carolina and Congressional District 5 in South Carolina			
Zip Code of Primary Service Area(s)	28007, 28091, 28102, 28103, 28119, 28133, 28135, 28170, 28025, 28026, 28027, 28036, 28071, 28075, 28078, 28081, 28082, 28083, 28097, 28107, 28124, 28138,28213, 28215, 28269, 28006, 28012, 28016, 28021, 28032, 28033, 28034, 28052, 28053, 28054, 28055, 28056, 28077, 28080, 28092, 28098, 28101, 28120, 28164, 28027, 28031, 28035, 28070, 28079, 28104, 28105, 28106, 28126, 28130, 28134, 28201, 28202, 28203, 28204, 28205, 28206, 28207, 28208, 28209, 28210, 28211, 28212, 28214, 28216, 28217, 28218, 28219, 28220, 28221, 28222, 28223, 28224, 28226, 28227, 28228, 28229, 28230, 28231, 28232, 28233, 28234, 28235, 28236, 28237, 28241, 28242, 28243, 28244, 28246, 28247, 28250, 28253, 28254, 28255, 28256, 28258, 28260, 28262, 28263, 28265, 28266, 28270, 28271, 28272, 28273, 28274, 28275, 28277, 28278, 28280, 28281, 28282, 28284, 28285, 28287, 28288, 28289, 28290, 28296, 28297, 28299, 28108, 28110, 28111, 28112, 28173, 28174, 28227, 29702, 29703, 29704, 29706, 29707, 29708, 29710, 29715, 29716, 29717, 29726, 29730, 29731, 29732, 29733, 29734, 29742, 29743, and 29745			
City(ies) and County(ies) of Primary Service Area(s)	Ansonville, Lilesville, McFarlan, Marshville, Morven, Peachland, Polkton, Wadesboro, Concord, Davidson, Gold Hill, Harrisburg, Huntersville, Kannapolis, Locust, Midland, Mount Pleasant, Rockwell, Charlotte, Alexis, Belmont, Bessemer City, Cherryville, Cramerton, Crouse, Dallas, Gastonia, High Shoals, Iron Station, Lincolnton, Lowell, McAdenville, Mount Holly, Stanley, Cornelius, Indian Trail, Matthews, Midland, Newell, Paw Creek, Pineville, Mineral Springs, Monroe, Peachland, Waxhaw, Wingate, Blacksburg, Bowling Green, Catawba, Chester, Fort Mill, Clover, Hickory Grove, McConnells, Rock Hill, Sharon, Smyrna, and York		Anson, Cabarrus, Gaston, Mecklenburg, Union Counties in North Carolina and York County in South Carolina.	
Total HOPWA Contract Amount	$38,230			

Subrecipient Name House of Mercy, Inc.			**Parent Company (if applicable)** N/A	
Name and Title of Contact at Subrecipient	Stan Patterson, President/CEO			
Email Address	N/A			
Business Address	PO Box 808			
City, State, Zip, County	Belmont	NC	28012	Gaston
Phone Number *(with area code)*	704-825-4711		**Fax Number** *(with area code)* 704-825-9976	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	56-1733055		**DUN & Bradstreet Number (DUNs)** ***if applicable*** UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN			
Congressional District of Location	Congressional District 9, North Carolina			
Congressional District of Primary Service Area	Congressional Districts 8, 9 and 12 in North Carolina and Congressional District 5 in South Carolina			
Zip Code of Primary Service Area(s)	28007, 28091, 28102, 28103, 28119, 28133, 28135, 28170, 28025, 28026, 28027, 28036, 28071, 28075, 28078, 28081, 28082, 28083, 28097, 28107, 28124, 28138,28213, 28215, 28269, 28006, 28012, 28016, 28021, 28032, 28033, 28034, 28052, 28053, 28054, 28055, 28056, 28077, 28080, 28092, 28098, 28101, 28120, 28164, 28027, 28031, 28035, 28070, 28079, 28104, 28105, 28106, 28126, 28130, 28134, 28201, 28202, 28203, 28204, 28205, 28206, 28207, 28208, 28209, 28210, 28211, 28212, 28214, 28216, 28217, 28218, 28219, 28220, 28221, 28222, 28223, 28224, 28226, 28227, 28228, 28229, 28230, 28231, 28232, 28233, 28234, 28235, 28236, 28237, 28241, 28242, 28243, 28244, 28246, 28247, 28250, 28253, 28254, 28255, 28256, 28258, 28260, 28262, 28263, 28265, 28266, 28270, 28271, 28272, 28273, 28274, 28275, 28277, 28278, 28280, 28281, 28282, 28284, 28285, 28287, 28288, 28289, 28290, 28296, 28297, 28299, 28108, 28110, 28111, 28112, 28173, 28174, 28227, 29702, 29703, 29704, 29706, 29707, 29708, 29710, 29715, 29716, 29717, 29726, 29730, 29731, 29732, 29733, 29734, 29742, 29743, and 29745			
City(ies) and County(ies) of Primary Service Area(s)	Ansonville, Lilesville, McFarlan, Marshville, Morven, Peachland, Polkton, Wadesboro, Concord, Davidson, Gold Hill, Harrisburg, Huntersville, Kannapolis, Locust, Midland, Mount Pleasant, Rockwell, Charlotte, Alexis, Belmont, Bessemer City, Cherryville, Cramerton, Crouse, Dallas, Gastonia, High Shoals, Iron Station, Lincolnton, Lowell, McAdenville, Mount Holly, Stanley, Cornelius, Indian Trail, Matthews, Midland, Newell, Paw Creek, Pineville, Mineral Springs, Monroe, Peachland, Waxhaw, Wingate, Blacksburg, Bowling Green, Catawba, Chester, Fort Mill, Clover, Hickory Grove, McConnells, Rock Hill, Sharon, Smyrna, and York		Anson, Cabarrus, Gaston, Mecklenburg, Union Counties in North Carolina and York County in South Carolina.	
Total HOPWA Contract Amount	$80,000			

Subrecipient Name Hospice of Union County			**Parent Company (if applicable)** N/A	
Name and Title of Contact at Subrecipient	Michael Linker, Executive Director			
Email Address	N/A			
Business Address	700 W. Roosevelt Blvd.			
City, State, Zip, County	Monroe	NC	28110	Union
Phone Number *(with area code)*	704-292-2100		**Fax Number** *(with area code)* 704-292-2190	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	58-1608563		**DUN & Bradstreet Number (DUNs)** ***if applicable*** UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN			
Congressional District of Location	Congressional District 9, North Carolina			
Congressional District of Primary Service Area	Congressional Districts 8, 9 and 12 in North Carolina and Congressional District 5 in South Carolina			
Zip Code of Primary Service Area(s)	28007, 28091, 28102, 28103, 28119, 28133, 28135, 28170, 28025, 28026, 28027, 28036, 28071, 28075, 28078, 28081, 28082, 28083, 28097, 28107, 28124, 28138,28213, 28215, 28269, 28006, 28012, 28016, 28021, 28032, 28033, 28034, 28052, 28053, 28054, 28055, 28056, 28077, 28080, 28092, 28098, 28101, 28120, 28164, 28027, 28031, 28035, 28070, 28079, 28104, 28105, 28106, 28126, 28130, 28134, 28201, 28202, 28203, 28204, 28205, 28206, 28207, 28208, 28209, 28210, 28211, 28212, 28214, 28216, 28217, 28218, 28219, 28220, 28221, 28222, 28223, 28224, 28226, 28227, 28228, 28229, 28230, 28231, 28232, 28233, 28234, 28235, 28236, 28237, 28241, 28242, 28243, 28244, 28246, 28247, 28250, 28253, 28254, 28255, 28256, 28258, 28260, 28262, 28263, 28265, 28266, 28270, 28271, 28272, 28273, 28274, 28275, 28277, 28278, 28280, 28281, 28282, 28284, 28285, 28287, 28288, 28289, 28290, 28296, 28297, 28299, 28108, 28110, 28111, 28112, 28173, 28174, 28227, 29702, 29703, 29704, 29706, 29707, 29708, 29710, 29715, 29716, 29717, 29726, 29730, 29731, 29732, 29733, 29734, 29742, 29743, and 29745			
City(ies) and County(ies) of Primary Service Area(s)	Ansonville, Lilesville, McFarlan, Marshville, Morven, Peachland, Polkton, Wadesboro, Concord, Davidson, Gold Hill, Harrisburg, Huntersville, Kannapolis, Locust, Midland, Mount Pleasant, Rockwell, Charlotte, Alexis, Belmont, Bessemer City, Cherryville, Cramerton, Crouse, Dallas, Gastonia, High Shoals, Iron Station, Lincolnton, Lowell, McAdenville, Mount Holly, Stanley, Cornelius, Indian Trail, Matthews, Midland, Newell, Paw Creek, Pineville, Mineral Springs, Monroe, Peachland, Waxhaw, Wingate, Blacksburg, Bowling Green, Catawba, Chester, Fort Mill, Clover, Hickory Grove, McConnells, Rock Hill, Sharon, Smyrna, and York		Anson, Cabarrus, Gaston, Mecklenburg, Union Counties in North Carolina and York County in South Carolina.	
Total HOPWA Contract Amount	$25,000			

Subrecipient Name Catawba Care Coalition			**Parent Company (if applicable)** N/A	
Name and Title of Contact at Subrecipient	Anita Case, Executive Director			
Email Address	N/A			
Business Address	1151 Camden Avenue			
City, State, Zip, County	Rock Hill	SC	29732	York
Phone Number *(with area code)*	803-909-6363		**Fax Number** *(with area code)* 803-909-6364	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	57-1092940		**DUN & Bradstreet Number (DUNs)** ***if applicable*** UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN			
Congressional District of Location	Congressional District # 5, South Carolina			
Congressional District of Primary Service Area	Congressional District # 5, South Carolina			
Zip Code of Primary Service Area(s)	29702, 29703, 29704, 29706, 29707, 29708, 29710, 29715, 29716, 29717, 29726, 29730, 29731, 29732, 29733, 29734, 29742, 29743 and 29745			
City(ies) and County(ies) of Primary Service Area(s)	Blackburg, Bowling Green, Catawba, Chester, Fort Mill, Clover, Hickory Grove, McConnells, Rock Hill, Sharon, Smyrna and York		York	
Total HOPWA Contract Amount	$30,000			

Subrecipient Name Crisis Assistance Ministry			**Parent Company (if applicable)** N/A	
Name and Title of Contact at Subrecipient	Carol Hardison, Executive Director			
Email Address	N/A			
Business Address	500-A Spratt Street			
City, State, Zip, County	Charlotte	NC	28206	Mecklenburg
Phone Number *(with area code)*	704-371-3001		**Fax Number** *(with area code)* 704-333-4310	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	56-1416719		**DUN & Bradstreet Number (DUNs)** ***if applicable*** UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN			
Congressional District of Location	Congressional District 9, North Carolina			
Congressional District of Primary Service Area	Congressional District 9, North Carolina			
Zip Code of Primary Service Area(s)	28027, 28031, 28035, 28036, 28070, 28078, 28079, 28104, 28105, 28106, 28107, 28126, 28130, 28134, 28201, 28202, 28203, 28204, 28205, 28206, 28207, 28208, 28209, 28210, 28211, 28212, 28213, 28214, 28215, 28216, 28217, 28218, 28219, 28220, 28221, 28222, 28223, 28224, 28226, 28227, 28228, 28229, 28230, 28231, 28232, 28233, 28234, 28235, 28236, 28237, 28241, 28242, 28243, 28244, 28246, 28247, 28250, 28253, 28254, 28255, 28256, 28258, 28260, 28262, 28263, 28265, 28266, 28269, 28270, 28271, 28272, 28273, 28274, 28275, 28277, 28278, 28280, 28281, 28282, 28284, 28285, 28287, 28288, 28289, 28290, 28296, 28297, 28299			
City(ies) and County(ies) of Primary Service Area(s)	Concord, Cornelius, Davidson, Huntersville, Indian Trail, Matthews, Midland, Newell, Paw Creek, Pineville, Charlotte,		Mecklenburg	
Total HOPWA Contract Amount	$38,115			

Subrecipient Name Living Water, CDC			**Parent Company (if applicable)** N/A	
Name and Title of Contact at Subrecipient	Wanda Gabrielle, Executive Director			
Email Address	N/A			
Business Address	3906 Hickory Grove Road			
City, State, Zip, County	Mt. Holly	NC	28120	Gaston
Phone Number *(with area code)*	704-822-3004		**Fax Number** *(with area code)* 704-827-6031	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	06-1649463		**DUN & Bradstreet Number (DUNs)** ***if applicable*** UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN			
Congressional District of Location	Congressional District 9, North Carolina			
Congressional District of Primary Service Area	Congressional District 9, North Carolina			
Zip Code of Primary Service Area(s)	28006, 28012, 28016, 28021, 28032, 28033, 28034, 28052, 28053, 28054, 28055, 28056, 28077, 28080, 28092, 28098, 28101, 28120, 28164, 28079, 28103, 28104, 28105, 28107, 28108, 28110, 28111, 28112, 28133, 28173, 28174, 28227			
City(ies) and County(ies) of Primary Service Area(s)	Alexis, Belmont, Bessemer City, Cherryville, Cramerton, Crouse, Dallas, Gastonia, High Shoals, Iron Station, Lincolnton, Lowell, McAdenville, Mount Holly, Stanley, Indian Trail., Marshville, Matthews, Midland, Mineral Springs, Monroe, Peachland, Waxhaw, Wingate and Charlotte		Gaston and Union	
Total HOPWA Contract Amount	$26,000			

Subrecipient Name Hope Haven, Inc.			**Parent Company (if applicable)** N/A	
Name and Title of Contact at Subrecipient	Alice Harrison, Executive Director			
Email Address	N/A			
Business Address	3815 N. Tryon Street			
City, State, Zip, County	Charlotte	NC	28206	Mecklenburg
Phone Number *(with area code)*	704-372-8809		**Fax Number** *(with area code)* 704-376-0113	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	58-1314284		**DUN & Bradstreet Number (DUNs)** ***if applicable*** UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN			
Congressional District of Location	Congressional District 9, North Carolina			
Congressional District of Primary Service Area	Congressional Districts 8, 9 and 12 in North Carolina and Congressional District 5 in South Carolina			
Zip Code of Primary Service Area(s)	28007, 28091, 28102, 28103, 28119, 28133, 28135, 28170, 28025, 28026, 28027, 28036, 28071, 28075, 28078, 28081, 28082, 28083, 28097, 28107, 28124, 28138,28213, 28215, 28269, 28006, 28012, 28016, 28021, 28032, 28033, 28034, 28052, 28053, 28054, 28055, 28056, 28077, 28080, 28092, 28098, 28101, 28120, 28164, 28027, 28031, 28035, 28070, 28079, 28104, 28105, 28106, 28126, 28130, 28134, 28201, 28202, 28203, 28204, 28205, 28206, 28207, 28208, 28209, 28210, 28211, 28212, 28214, 28216, 28217, 28218, 28219, 28220, 28221, 28222, 28223, 28224, 28226, 28227, 28228, 28229, 28230, 28231, 28232, 28233, 28234, 28235, 28236, 28237, 28241, 28242, 28243, 28244, 28246, 28247, 28250, 28253, 28254, 28255, 28256, 28258, 28260, 28262, 28263, 28265, 28266, 28270, 28271, 28272, 28273, 28274, 28275, 28277, 28278, 28280, 28281, 28282, 28284, 28285, 28287, 28288, 28289, 28290, 28296, 28297, 28299, 28108, 28110, 28111, 28112, 28173, 28174, 28227, 29702, 29703, 29704, 29706, 29707, 29708, 29710, 29715, 29716, 29717, 29726, 29730, 29731, 29732, 29733, 29734, 29742, 29743, and 29745			
City(ies) and County(ies) of Primary Service Area(s)	Ansonville, Lilesville, McFarlan, Marshville, Morven, Peachland, Polkton, Wadesboro, Concord, Davidson, Gold Hill, Harrisburg, Huntersville, Kannapolis, Locust, Midland, Mount Pleasant, Rockwell, Charlotte, Alexis, Belmont, Bessemer City, Cherryville, Cramerton, Crouse, Dallas, Gastonia, High Shoals, Iron Station, Lincolnton, Lowell, McAdenville, Mount Holly, Stanley, Cornelius, Indian Trail, Matthews, Midland, Newell, Paw Creek, Pineville, Mineral Springs, Monroe, Peachland, Waxhaw, Wingate, Blacksburg, Bowling Green, Catawba, Chester, Fort Mill, Clover, Hickory Grove, McConnells, Rock Hill, Sharon, Smyrna, and York		Anson, Cabarrus, Gaston, Mecklenburg, Union Counties in North Carolina and York County in South Carolina	
Total HOPWA Contract Amount	$90,000			

Subrecipient Name McLeod Addictive Disease Center			**Parent Company (if applicable)** N/A	
Name and Title of Contact at Subrecipient	S. Eugene Hall, Executive Director			
Email Address	N/A			
Business Address	145 Remount Road			
City, State, Zip, County	Charlotte	NC	28203	Mecklenburg
Phone Number *(with area code)*	704-332-9001		**Fax Number** *(with area code)* 704-332-0124	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	56-0953783		**DUN & Bradstreet Number (DUNs)** ***if applicable*** UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN			
Congressional District of Location	Congressional District 9, North Carolina			
Congressional District of Primary Service Area	Congressional Districts 8, 9 and 12 in North Carolina and Congressional District 5 in South Carolina			
Zip Code of Primary Service Area(s)	28007, 28091, 28102, 28103, 28119, 28133, 28135, 28170, 28025, 28026, 28027, 28036, 28071, 28075, 28078, 28081, 28082, 28083, 28097, 28107, 28124, 28138,28213, 28215, 28269, 28006, 28012, 28016, 28021, 28032, 28033, 28034, 28052, 28053, 28054, 28055, 28056, 28077, 28080, 28092, 28098, 28101, 28120, 28164, 28027, 28031, 28035, 28070, 28079, 28104, 28105, 28106, 28126, 28130, 28134, 28201, 28202, 28203, 28204, 28205, 28206, 28207, 28208, 28209, 28210, 28211, 28212, 28214, 28216, 28217, 28218, 28219, 28220, 28221, 28222, 28223, 28224, 28226, 28227, 28228, 28229, 28230, 28231, 28232, 28233, 28234, 28235, 28236, 28237, 28241, 28242, 28243, 28244, 28246, 28247, 28250, 28253, 28254, 28255, 28256, 28258, 28260, 28262, 28263, 28265, 28266, 28270, 28271, 28272, 28273, 28274, 28275, 28277, 28278, 28280, 28281, 28282, 28284, 28285, 28287, 28288, 28289, 28290, 28296, 28297, 28299, 28108, 28110, 28111, 28112, 28173, 28174, 28227, 29702, 29703, 29704, 29706, 29707, 29708, 29710, 29715, 29716, 29717, 29726, 29730, 29731, 29732, 29733, 29734, 29742, 29743, and 2974			
City(ies) and County(ies) of Primary Service Area(s)	Ansonville, Lilesville, McFarlan, Marshville, Morven, Peachland, Polkton, Wadesboro, Concord, Davidson, Gold Hill, Harrisburg, Huntersville, Kannapolis, Locust, Midland, Mount Pleasant, Rockwell, Charlotte, Alexis, Belmont, Bessemer City, Cherryville, Cramerton, Crouse, Dallas, Gastonia, High Shoals, Iron Station, Lincolnton, Lowell, McAdenville, Mount Holly, Stanley, Cornelius, Indian Trail, Matthews, Midland, Newell, Paw Creek, Pineville, Mineral Springs, Monroe, Peachland, Waxhaw, Wingate, Blacksburg, Bowling Green, Catawba, Chester, Fort Mill, Clover, Hickory Grove, McConnells, Rock Hill, Sharon, Smyrna, and York		Anson, Cabarrus, Gaston, Mecklenburg, Union Counties in North Carolina and York County in South Carolina.	
Total HOPWA Contract Amount	$62,250			

A. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The City of Charlotte's Neighborhood Development Department contracts with the Regional HIV/AIDS Consortium to administer the HOPWA program in the six-county MSA that includes: Anson, Cabarrus, Gaston, Mecklenburg, Union and York (SC), The Regional HIV/AIDS Consortium is dedicated to coordinating, developing and funding care, service and prevention programs that address he complex issues of HIV/AIDS – and those persons directly affected by the epidemic – in its regional community. The mission of the Regional HIV/AIDS Consortium is to foster and ensure a regional approach to prevent the spread of HIV and AIDS and to meet with compassion and dignity the needs of those affected by HIV and AIDS.

The Regional HIV/AIDS Consortium's administration of the Housing Opportunities for Persons with AIDS (HOPWA) program allows it to provide resources to devise long-term comprehensive strategies for meeting the housing needs of persons living with AIDS or related diseases and their families.

The Regional HIV/AIDS Consortium, through a request-for-proposal process awards restricted-use HOPWA grants to organizations in the six-county MSA qualified to provide housing services for people living with HIV and AIDS. As a result of the grants, low-income people living with HIV/AIDS have access to short-term assistance for rent, utilities and mortgages that prevents homelessness; residential substance abuse treatment; end-of-life residential care; supportive services; tenant-based rental assistance and housing information services. In addition, the Regional HIV/AIDS Consortium implements resource identification to establish, coordinate and develop housing assistance resources for eligible persons. During fiscal year 2007-2008, the Regional HIV/AIDS Consortium awarded restricted-use grants to the following organizations:

Anson County Health Department – Short term emergency rental, utility and mortgage assistance
Cabarrus Cooperative Christian Ministry - Short term emergency rental, utility and mortgage assistance
Catawba Care Coalition - Short term emergency rental, utility and mortgage assistance; small rehab projects and housing information services
Community Link – Housing information services
Crisis Assistance Ministry - Short term emergency rental, utility and mortgage assistance
The Havens – Operating expenses
Hope Haven – Supportive services for the provision of residential substance abuse treatment
Hospice of Union County – Supportive services for end-of-life intensive residential care
House of Mercy – Supportive services for end-of-life intensive residential care
Living Water CDC - Short term emergency rental, utility and mortgage assistance
McLeod Addictive Disease Center – Supportive services for the provision of residential substance abuse treatment
Regional Housing Partnership, LLC – Tenant-based rental vouchers

B. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

The Regional HIV/AIDS Consortium's significant accomplishment this year was that it achieved in exceeding the number of housing units indicated in the goal in its local Consolidated Plan/Action Plan. The goal of the plan was to serve 400 housing units and the program served 497. The HOPWA funds were distributed through the Charlotte MSA six-county region by means of a competitive request-for-proposal process in which oversight was provided by the Regional HIV/AIDS Consortium's Programs Committee composed of community volunteers. The service region is composed of both rural and urban areas that provide short-term mortgage, rent and utility assistance; supportive services; operating expenses; housing information services and resource identification activities.

2. Outcomes Assessed. Assess program goals against actual client outcomes for achieving housing stability, reducing risks of homelessness, and improving access to care. If current year results are lower than the national program targets (80 percent of HOPWA clients maintain housing stability, avoid homelessness and access care), please describe the steps being taken to achieve the national outcome goal in next operating year.

During the program year, the Regional HIV/AIDS Consortium served 121 households with emergency financial assistance for rent, mortgage and utility payments. Four households received tenant-based rental voucher payments and 107 clients received supportive services and/or permanent housing placement. According to the data collected during the year, 94% of all clients maintained housing stability. In addition, 89 clients received housing information services to help them locate affordable housing, manage their household budgets and maintain housing stability and self-sufficiency.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

The Regional HIV/AIDS Consortium collaborates with agencies that provide short-term emergency assistance that leverages other federal, local and their own funds to assist people living with HIV/Aids to prevent homelessness. The Regional Consortium also assures that other supportive services are available to eligible persons by coordination with federal Ryan White Modernization Treatment Act program. This program provides an array of supportive services including vital HIV case management, medical and treatment services.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

HUD's August 3, 2006 Notice CPD 06-07 that provided guidance in operating the short-term rent, utility and mortgage payments was extremely useful in providing clarity for the proper implementation of the program. The provision of additional notices would continue to assist to assure that all grantees are implementing each program category in an approved method. In addition, the regional trainings held this year were very helpful. Additional trainings on reporting and data collection would always be helpful. The more data we collect to analyze, the better we can use this information to serve the clients who need it the most in an effective an efficient manner.

C. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

☐ HOPWA/HUD Regulations	☐ Planning	☒ Housing Availability	☐ Rent Determination and Fair Market Rents
☐ Discrimination/Confidentiality	☐ Multiple Diagnoses	☐ Eligibility	☐ Technical Assistance or Training
☐ Supportive Services	☐ Credit History	☐ Rental History	☒ Criminal Justice History
☒ Housing Affordability	☐ Other, please explain further		

The Regional HIV/AIDS Consortium 2007 Comprehensive Needs Assessment indicates that the barriers people who are living with HIV/AIDS, with low incomes, encounter includes the need for additional affordable housing options. Additionally, there is a need to increase housing for people living with HIV/AIDS who have criminal histories, are discharged from public institutions such as hospitals or lack legal documentation. The Regional HIV/AIDS Consortium has explored ways to develop and implement new affordable housing programs through local and state resources. The Regional HIV/AIDS Consortium has also applied for a program that would allow for people being discharged from institutions to have access to temporary housing. Unfortunately, due to regulatory issues, the program was not implemented. However, the Regional HIV/AIDS Consortium will continue to examine ways in which such a program can be implemented.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

The Regional HIV/AIDS Consortium recognizes the importance of being involved with other entities who are addressing affordable housing and supportive services issues. These include the local HUD Continuum of Care process, 10 Year Plan to End Homelessness and the Ryan White Planning Group, in addition to other regional planning committees.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

The Regional HIV/AIDS Consortium completed its 2007 Comprehensive Needs Assessment that identified critical issues and made recommended strategies to address the needs of people living with HIV/AIDS in our region. The Assessment can be found on the Regional HIV/AIDS Consortium's website at www.regionalconsortium.org.

D. Unmet Housing Needs: An Assessment of Unmet Housing Needs

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require housing assistance but are not currently served by HOPWA in this service area.

In Line 1, report the total unmet need of the geographical service area, as reported in *Unmet Needs for Persons with HIV/AIDS*, Table 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool. *Note: Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.*

In Rows a through c, enter the number of HOPWA-eligible households by type of housing assistance whose housing needs are not met. For an approximate breakdown of overall unmet need by type of housing assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds.

1. Assessment of Unmet Need for HOPWA-eligible Households

1. Total number of households that have unmet housing needs	= 465
From Item 1, identify the number of households with unmet housing needs by type of housing assistance	
a. Tenant-Based Rental Assistance (TBRA)	= 125
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	= 275
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	= 65

2. Recommended Data Sources for Assessing Unmet Need (check all sources used)

X	**= Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives**
	= Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
	= Data from client information provided in Homeless Management Information Systems (HMIS)
	= Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need
	= Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
	= Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
	= Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

End of PART 1

PART 2: Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars.

[1] Sources of Leveraging		Total Amount of Leveraged Dollars (for this operating year)	
		[2] Housing Assistance	[3] Supportive Services and other non-direct housing costs
1.	Program Income	=	=
2.	Federal government (please specify):	=	=
	Ryan White Program	=	= $3,441
		=	=
		=	=
3.	State government (please specify)	=	=
		=	=
		=	=
		=	=
4.	Local government (please specify)	=	=
		=	=
		=	=
		=	=
5.	Foundations and other private cash resources (please specify)	=	=
		=	=
		=	=
		=	=
6.	In-kind Resources	=	= $2,676
7.	Resident rent payments in Rental, Facilities, and Leased Units	=	=
8.	Grantee/project sponsor (Agency) cash	=	= $1,642
9.	**TOTAL (Sum of 1-7)**	=	= $7,759

End of PART 2

PART 3: Accomplishment Data - Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families. *Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.*

1. HOPWA Performance Planned Goal and Actual Outputs

	HOPWA Performance Planned Goal and Actual	Output Households				Funding	
		HOPWA Assistance		Non-HOPWA			
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
	Housing Subsidy Assistance	**Output Households**					
1.	Tenant-Based Rental Assistance	20	4	0	0	42,220	80,000
2a.	Households in permanent housing facilities that receive operating subsidies/leased units	50	28	0	0	52,565	38,211
2b.	Households in transitional/short-term housing facilities that receive operating subsidies/leased units	19	15	0	0	105,000	81,164
3a.	Households in permanent housing facilities developed with capital funds and placed in service during the program year	0	0	0	0	0	0
3b.	Households in transitional/short-term housing facilities developed with capital funds and placed in service during the program year	0	0	0	0	0	0
4.	Short-Term Rent, Mortgage and Utility Assistance	228	121	0	0	99,115	55,238
5.	Adjustments for duplication (subtract)	0	0	0	0		
6.	**Total Housing Subsidy Assistance**	317	168	0	0	298,900	254,613
	Housing Development (Construction and Stewardship of facility based housing)	**Output Units**					
7.	Facility-based units being developed with capital funding but not opened (show units of housing planned)	0	0	0	0	0	0
8.	Stewardship Units subject to 3 or 10 year use agreements	0	0	0	0		
9	**Total Housing Developed**	0	0	0	0	0	0
	Supportive Services	**Output Households**					
10a.	Supportive Services provided by project sponsors also delivering HOPWA housing assistance	27	49			152,250	152,250
10b.	Supportive Services provided by project sponsors serving households who have other housing arrangements	0	0			0	0
11.	Adjustment for duplication (subtract)	0	0	0	0		
12.	Total Supportive Services	27	49			152,250	152,250
	Housing Placement Assistance Activities						
13.	Housing Information Services	46	89			27,250	21,535
14.	Permanent Housing Placement Services	10	10			5,000	4,298
15.	Adjustment for duplication	0	9			0	0
16.	**Total Housing Placement Assistance**	56	90			32,250	25,833
	Grant Administration and Other Activities						
17.	Resource Identification to establish, coordinate and develop housing assistance resources					80,000	71,904
18.	Technical Assistance (if approved in grant agreement)					0	0
19.	Grantee Administration (maximum 3% of total HOPWA grant)					18,780	0
20.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					43,820	40,801
	Total Expenditures for program year (Sum of rows 6, 9, 12, 16, and 20)	400	307	0	0	626,000	545,401

2. Listing of Supportive Services

Report on the use of HOPWA funds for all supportive services. In Rows 1 through 16, provide the (unduplicated) total of all households and expenditures for each type of supportive service for all project sponsors.

	Supportive Services	Number of Households Receiving HOPWA Assistance	Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services	49	152,250
3.	Case management/client advocacy/ access to benefits & services		
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). Specify:		
15.	**Adjustment for Duplication (subtract)**	0	
16.	**TOTAL Households receiving Supportive Services (unduplicated)**	49	152,250

End of PART 3

Part 4: Summary of Performance Outcomes

HOPWA Long-term Performance Objective: *Eighty percent of HOPWA clients will maintain housing stability, avoid homelessness, and access care each year through 2011.*

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

In Column 1, report the total number of eligible households that received HOPWA housing assistance, by type. In Column 2, enter the number of households continuing to access each type of housing assistance, the following year. In Column 3, report the housing status of all households that exited the program. Columns 2 (Number of Households Continuing) and 3 (Exited Households) summed will equal the total households reported in Column 1. *Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.*

[A] Permanent Housing Assistance	[1] Total Number of Households Receiving Housing Assistance	[2] Assessment: Number of Households Continuing with this Housing (per plan or expectation for next year)	[3] Assessment: Number of Exited Households and Housing Status	
Tenant-Based Rental Assistance	= 4	= 3	1 Emergency Shelter/Streets	=
			2 Temporary Housing	=
			3 Private Housing	=
			4 Other HOPWA	=
			5 Other Subsidy	= 1
			6 Institution	=
			7 Jail/Prison	=
			8 Disconnected/Unknown	=
			9 Death	=
Permanent Supportive Housing Facilities/Units	= 28	= 24	1 Emergency Shelter/Streets	=
			2 Temporary Housing	=
			3 Private Housing	= 4
			4 Other HOPWA	=
			5 Other Subsidy	=
			6 Institution	=
			7 Jail/Prison	=
			8 Disconnected/Unknown	=
			9 Death	=

[B] Transitional Housing Assistance	[1] Total Number of Households Receiving Housing Assistance	[2] Of the Total Number of Households Receiving Housing Assistance this Operating Year		[3] Assessment: Number of Exited Households and Housing Status	
Transitional/Short-Term Supportive Facilities/Units	= 15	Total number of households that will continue in residences:	= 6	1 Emergency Shelter/Streets	=
				2 Temporary Housing	=
				3 Private Housing	= 3
				4 Other HOPWA	=
		Total number of households whose tenure exceeded 24 months:	= 0	5 Other Subsidy	=
				6 Institution	=
				7 Jail/Prison	=
				8 Disconnected/unknown	= 1
				9 Death	= 5

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Assistance)

Report the total number of households that received STRMU assistance in Column 1. In Column 2, identify the result of the housing assessment made at time of assistance, or updated in the operating year. (Column 3 provides a description of housing outcomes; therefore, data is not required.) In Row 1a, enter the total number of households served in the prior operating year that received STRMU assistance this year. In Row 1b, enter the total number of households that received STRMU Assistance in the 2 prior operating years that received STRMU assistance this year. *Note: The sum of Column 2 should equal the number of households reported in Column 1.*

Assessment of Households receiving STRMU Assistance

[1] STRMU Housing Assistance	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
= 121	Maintain Private Housing without subsidy (*e.g. Assistance provided/completed and client is stable, not likely to seek additional support*)	= 111	*Stable/Permanent Housing (PH)*
	Other Private Housing without subsidy	= 0	
	Other HOPWA support (PH)	= 0	
	Other housing subsidy (PH)	= 0	
	Institution (*e.g. residential and long-term care*)	= 0	
	Likely to maintain current housing arrangements, with additional STRMU assistance	= 7	*Temporarily Stable, with Reduced Risk of Homelessness*
	Transitional Facilities/Short-term (e.g. *temporary or transitional arrangement*)	= 2	
	Temporary/non-permanent Housing arrangement (*e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days*)	= 1	
	Emergency Shelter/street	= 0	*Unstable Arrangements*
	Jail/Prison	= 0	
	Disconnected	= 0	
	Death	= 0	*Life Event*

1a. Total number of households that received STRMU assistance in the prior operating year, that also received STRMU assistance in the current operating year.	= 34
1b. Total number of those households that received STRMU assistance in the two (2 years ago) prior operating years, that also received STRMU assistance in the current operating year.	= 13

Section 3. HOPWA Outcomes on Access to Care and Support

1A. Status of Households Accessing Care and Support by Project Sponsors delivering HOPWA Housing Assistance/Housing Placement/Case Management

Use Table 1 A for project sponsors that provide HOPWA housing assistance/housing placement with or without case management services. In Table 1A, identify the number of client households receiving any type of HOPWA housing assistance that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. *Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 1C and 1D.*

Categories of Services Accessed	Households Receiving Housing Assistance within the Operating Year	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing.	UNKNOWN	*Support for Stable Housing*
2. Has contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan..	UNKNOWN	*Access to Support*
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan.	UNKNOWN	*Access to Health Care*
4. Has accessed and can maintain medical insurance/assistance.	UNKNOWN	*Access to Health Care*
5. Successfully accessed or maintained qualification for sources of income.	UNKNOWN	*Sources of Income*

1B. Number of Households Obtaining Employment

In Table 1B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. *Note: This includes jobs created by this project sponsor or obtained outside this agency.*

Categories of Services Accessed	Number of Households that Obtained Employment	Outcome Indicator
Total number of households that obtained an income-producing job	N/A	*Sources of Income*

Chart 1C: Sources of income include, but are not limited to the following *(Reference only)*

- Earned Income
- Unemployment Insurance
- Supplemental Security Income (SSI)
- Social Security Disability Income (SSDI)
- Veteran's Disability Payment
- General Assistance, or use local program name
- Temporary Assistance for Needy Families (TANF) income, or use local program name
- Veteran's Pension
- Pension from Former Job
- Child Support
- Alimony or Other Spousal Support
- Retirement Income from Social Security
- Private Disability Insurance
- Worker's Compensation

Chart 1D: Sources of medical insurance and assistance include, but are not limited to the following *(Reference only)*

- MEDICAID Health Insurance Program, or local program name
- Veterans Affairs Medical Services
- State Children's Health Insurance Program (SCHIP), or local program name
- MEDICARE Health Insurance Program, or local program name
- AIDS Drug Assistance Program (ADAP)
- Ryan White-funded Medical or Dental Assistance

2A. Status of Households Accessing Care and Support through HOPWA-funded Services receiving Housing Assistance from Other Sources

In Table 2A, identify the number of client households served by project sponsors receiving HOPWA-funded housing placement or case management services who have other and housing arrangements that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. *Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 2C and 2D.*

Categories of Services Accessed	Households Receiving HOPWA Assistance within the Operating Year	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing.	N/A	*Support for Stable Housing*
2. Successfully accessed or maintained qualification for sources of income.	N/A	*Sources of Income*
3. Had contact with a primary health care provider consistent with the schedule specified in clients individual service plan.	N/A	*Access to Health Care*
4. Has accessed and can maintain medical insurance/assistance.	N/A	*Access to Health Care*
5. Has contact with case manager, benefits counselor, or housing counselor consistent with the schedule specified in client's individual service plan.	N/A	*Access to Support*

2B. Number of Households Obtaining Employment

In Table 2B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. *Note: This includes jobs created by this project sponsor or obtained outside this agency.*

Categories of Services Accessed	Number of Households that Obtained Employment	Outcome Indicator
Total number of households that obtained an income-producing job	N/A	*Sources of Income*

Chart 2C: Sources of income include, but are not limited to the following *(Reference only)*

- Earned Income
- Unemployment Insurance
- Supplemental Security Income (SSI)
- Social Security Disability Income (SSDI)
- Veteran's Disability Payment
- General Assistance, or use local program name
- Temporary Assistance for Needy Families (TANF) income, or use local program name
- Veteran's Pension
- Pension from Former Job
- Child Support
- Alimony or Other Spousal Support
- Retirement Income from Social Security
- Private Disability Insurance
- Worker's Compensation

Chart 2D: Sources of medical insurance and assistance include, but are not limited to the following *(Reference only)*

- MEDICAID Health Insurance Program, or local program name
- Veterans Affairs Medical Services
- State Children's Health Insurance Program (SCHIP), or local program name
- MEDICARE Health Insurance Program, or local program name
- AIDS Drug Assistance Program (ADAP)
- Ryan White-funded Medical or Dental Assistance

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes

1. This chart is designed to assess program results based on the information reported in Part 4.

Permanent Housing Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6=#)	Temporary Housing (2)	Unstable Arrangements (1+7+8=#)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)	4	0	0	0
Permanent Facility-based Housing Assistance/Units	28	0	0	0
Transitional/Short-Term Facility-based Housing Assistance/Units	9	0	1	5
Total Permanent HOPWA Housing Assistance	41	0	1	5
Reduced Risk of Homelessness: Short-Term Assistance	**Stable/Permanent Housing**	**Temporarily Stable, with Reduced Risk of Homelessness**	**Unstable Arrangements**	**Life Events**
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	111	10	0	0
Total HOPWA Housing Assistance	152	10	0	0

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households

that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s)	Operating Year for this report *From (mm/dd/yy) To (mm/dd/yy)* ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10;
Grantee Name	Date Facility Began Operations *(mm/dd/yy)*

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3 or 10 year use periods		

3. Details of Project Site

Name of HOPWA-funded project site	
Project Zip Code(s) and Congressional District(s)	
Is the address of the project site confidential?	☐ *Yes, protect information; do not list.* ☐ *Not confidential; information can be made available to the public.*
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.	
Name & Title of Authorized Official	**Signature & Date (mm/dd/yy)**
Name & Title of Contact at Grantee Agency *(person who can answer questions about the report and program)*	**Contact Phone (with area code)**

End of PART 6