

FY - 2010 CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT



HOME To Neighborhoods & Business

CDBG

ESG

HOME

HOPWA



Charlotte • Mecklenburg Regional Housing Consortium

September 2010

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Fifth Program Year CAPER

The Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions. CDBG, HOME, HOPWA and ESG grantees are required to submit this narrative each year to be compliant with the Consolidated Planning Regulations.

GENERAL

Executive Summary

The FY-2010 Consolidated Annual Performance and Evaluation Report (CAPER), describes the results and benefits produced by the City of Charlotte as projected by the City's FY-2010 Annual Action Plan.

The City of Charlotte carries out federal programs administered by the U.S. Department of Housing and Urban Development (HUD). In addition, the City uses local funds for community development activities. The CAPER describes performance achievements to HUD for the following programs:

- Community Development Block Grant (CDBG)
- HOME Investment Partnership (HOME)
- Housing Opportunities for Persons with AIDS (HOPWA)
- Emergency Shelter Grant (ESG)
- Neighborhood Stabilization Program (NSP)
- Homeless Prevention and Rapid Re-Housing Program (HP&RP)

Funding from these programs is used to provide and promote decent and affordable housing, a suitable living environment and expanded economic opportunities for Charlotte's citizens.

The City focused most of its efforts on achieving the goals and strategies outlined in the Housing & Neighborhood Development Focus Area Plan and the Charlotte City Council's Housing Policy. The City also focused on seven targeted revitalization neighborhoods. The Housing Policy, approved by City Council on November 26, 2001 and September 24, 2004, represents the City's housing revitalization strategies for low and moderate-income areas. The City of Charlotte's Housing Policy supports the need for safe and decent housing for low and moderate-income households and identifies the following goals:

- Preserve the existing housing stock;
- Expand the supply of low and moderate-income housing; and
- Support family self-sufficiency initiatives.

The City of Charlotte's Housing Policy embraces the national goals established by the U.S. Department of Housing and Urban Development to provide decent and affordable housing; provide suitable living environment; and expand economic opportunities to benefit low and moderate-income households.

In FY-2010, the City of Charlotte and its partners implemented a number of housing and community development activities in the Charlotte community. The following reflect a portion of the City's achievements in FY-2010:

- In FY-2010, a total of 1,172 affordable housing units were produced through rehabilitation, new construction, and down payment and mortgage assistance. Funding from federal, local and private resources were utilized to produce the affordable units.
- 1,148 persons benefited from City sponsored counseling services (pre-homeownership and post - ownership counseling).
- 95 homes were abated of lead hazards.
- 7,391 persons benefited from the Emergency Shelter Grant (homeless assistance program) and emergency rent and utility assistance programs to prevent homelessness.
- Over 3,000 houses were brought into compliance with the City's minimum housing code.
- The City successfully conducted its 15th Annual Neighborhood Symposium; approximately 313 neighborhood residents attended this year's event.

GENERAL QUESTIONS

Assessment of the One-Year Goals and Objectives

In FY-2010, the City of Charlotte and its partners made the housing, economic and community development needs of Charlotte's low and moderate-income residents the focal point for federal and local funded programs.

The City's success in neighborhood revitalization has historically been measured by the number of houses brought into code compliance, increased homeownership in the City Within A City (CWAC) neighborhoods, housing construction and rehabilitation, small business investments along the City's distressed business corridors and neighborhood capacity building. The City's FY-2010 Annual Action Plan focused on the following housing and community development activities:

1. Decent & Affordable Housing

- Housing Preservation
- Housing Support Activities
- Expansion Of Low & Moderate Income Housing (*New Construction*)
- Public Housing Initiatives
- Special Needs Housing
- Total Affordable Housing Produced With Federal & Local Funds

2. Economic Development

- Business Development
- Workforce Development

3. Suitable Living Environment

- After School Enrichment Programs
- Public Facilities and Infrastructure Programs
- Neighborhood Capacity Building

The following represents the City's achievements toward its FY-2010 and Five-Year targets for providing Decent & Affordable Housing, Economic Development and Suitable Living Environment.

Federal Performance Measurements

Performance Measurement designations will be included in each summary of the achievement data table. The Performance Measurement System provides outcome indicators that assist HUD and its grantee's to assemble and analyze the necessary performance information. This better informs stakeholders, funding agencies and the public about federally supported community development programs that impact the nation's communities.

PERFORMANCE MEASUREMENT FRAMEWORK

	Outcome 1: Availability/Accessibility	Outcome 2: Affordable	Outcome 3: Sustainability
General Objective SL: Suitable Living Environment	SL-1 Accessibility for the purpose of creating Suitable Living Environments	SL-2 Affordability for the purpose of creating Suitable Living Environments	SL-3 Sustainability for the purpose of creating Suitable Living Environments
General Objective DH: Decent Housing	DH-1 Accessibility for the purpose of providing Decent Housing	DH-2 Affordability for the purpose of providing Decent Housing	DH-3 Sustainability for the purpose of providing Decent Housing
General Objective EO: Economic Opportunity	EO-1 Accessibility for the purpose of creating Economic Opportunities	EO-2 Affordability for the purpose of creating Economic Opportunities	EO-3 Accessibility for the purpose of creating Economic Opportunities

Decent & Affordable Housing

Under the broad goal of providing *decent & affordable housing*, the City of Charlotte through the FY-2010 Annual Action Plan targeted its resources in the following areas: Housing Preservation, Housing Support Activities, Expansion of Low & Moderate Income Housing, Public Housing Initiatives, Special Housing Needs and the Total Affordable Housing Produced with Federal & Local Funds, (see Appendix 1, Overview of Federal & Local Activities). The tables and abstracts on the following pages indicate the achievement data in each area.

Decent & Affordable Housing - Summary of Achievements (Table 1)

Projects	Funding Source	Strategic Measures	Performance Measure	5 - Year Targets	5 – Year Actual	FY 2010 Targets	FY 2010 Actual
Housing Preservation							
Housing Code Enforcement	Local	No. Units in Compliance	DH-3	11,500	14,467	3,000	3,005
Nuisance Code Enforcement	Local	No. Units in Compliance	DH-3	165,000	232,122	50,000	48,782
Rehabilitation	CDBG HOME Local	No. of Units	DH-2	2,500	2,277	902	250
Lead Paint Abatement	Federal	No. of Units	DH-3	600	628	90	95
Housing Support Activities							
Housing Counseling	Local	No. of Persons	DH-1	3,000	4,933	900	1,148
Rental Housing Subsidies	HOME	No. of Households	DH-2	750	637	200	189
Homeownership Subsidies	HOME CDBG Local	No. of Households	DH-2	1,500	2,348	450	615
Emergency Utility Payments	Local	No. of Households	DH-3	4,000	5,400	1,200	1,111
Emergency Rental Payments	Local	No. of Households	DH-3	3,500	4,836	1,100	589
Neighborhood Stabilization - Acquisition/Rehabilitation - Homeownership Subsidies	Federal Stimulus	No. of Units Acquisition	DH-2	*405	*N/A	100	*104
		No. of Units Rehabilitation	DH-2	*65	*N/A	7	0
		No. of Units Homeownership Subsidies	DH-2	*N/A	*N/A	10	*15
Homeless Prevention & Rapid Re-Housing Program	Federal Stimulus	No. of Households Prevention	DH-3	**160	N/A	53	18
		No. of Households Rapidly Re-Housed	DH-3	**100	N/A	33	0
Expansion Of Low & Moderate Income Housing							
New Construction	CDBG Local	No. of Units	DH-2	2,500	1,453	250	233

*The Neighborhood Stabilization Program (NSP) has a 4 year expenditure cycle and an 18-month fund obligation phase. Note, that the City of Charlotte has obligated 100% of its NSP funding. ** The Homeless Prevention & Rapid Re-Housing Program has a 3 year funding cycle.

Housing Preservation

One Year Achievements

Code Enforcement

The City continued its housing code enforcement efforts with an emphasis in seven targeted revitalization neighborhoods – Druid Hills, Lakewood, Lincoln Heights, Reid Park, Thomasboro/Hoskins, Washington Heights and Wingate. In FY-2010, 3,142 houses were inspected, resulting in 3,005 units brought into compliance with the City's minimum housing code. In addition to the housing code compliances, the City conducted 49,847 nuisance inspections resulting in 48,782 compliances during the fiscal year. The City expended \$5,815,572 in local funds for its code enforcement efforts.

Rehabilitation

Households earning up to 80% of the AMI and with property that is under code enforcement can receive assistance through the City's rehabilitation program. The City also provides funds to the private sector and non-profits to rehabilitate housing. In FY-2010, the City and its partners rehabilitated 250 housing units and expended \$4,128,869.

FY – 2010 Achievement	Funding Source	FY – 2010 Activity Expenditure	Cost to Date for Completed Units
250 Units Rehabilitated	CDBG Funds	\$1,134,587	\$1,481,387
	HOME Funds	\$446,797	\$446,794
	Local Funds	\$1,275,619	\$2,230,211
	NSP Funds	1,271,866	0
	Total	\$4,128,869	\$4,158,392

Lead Hazard Reduction Program

The City utilized the Lead Hazard Reduction Program to reduce and/or abate lead hazards in 95 units in FY-2010. The program also performed community outreach to educate the public on the hazards of lead paint throughout the City. In FY-2010, \$1,286,294 in federal funds was spent in the Lead Hazard Reduction Program.

Housing Support Activities

One Year Achievements

Relocation

The City of Charlotte utilized CDBG, HOME and Local funds for housing support services (rental and relocation assistance) for displaced families and individuals. In FY- 2010, 151 households were displaced due to code enforcement or other governmental actions. A total of 59 households were permanently relocated or moved in FY-2010. HOME funds were used to assist clients under the Tenant Based Rental Assistance Program (TBRA).

FY – 2010 Achievement	Funding Source	FY – 2010 Activity Expenditure
59 Households Relocated	CDBG Funds	\$365,150
	HOME Funds	\$112,776
	Local Funds	\$916,296
	Total	\$1,394,221

Housing Counseling

During FY-2010, the City expended \$450,000 in local funds for Pre-Homeownership and Post-Ownership housing counseling activities. The primary beneficiaries of these programs are persons earning less than 80% of the AMI. The City utilized private contractors (Community Link and Consumer Credit Counseling Services) to carry out these services, which benefited 1,148 individuals.

Homeownership Subsidies

In FY-2010, homeownership opportunities were created for 615 individuals and families through the activities of the City and its partners. The City's primary homeownership programs are the American Dream Down Payment Initiative (ADDI) and HouseCharlotte, which includes a Police Officers Home Purchase Program.

FY – 2010 Achievement	Funding Source	FY – 2010 Activity Expenditure
615 Homeownership Loans	CDBG Funds	\$1,484,121
	HOME Funds	\$2,645,492
	Local Funds	\$1,202,257
	Total	\$5,331,870

Expansion of the Supply of Low & Moderate Income Housing

One Year Achievements

Housing Development

The City of Charlotte, the Housing Partnership (HP, *formally the Charlotte Mecklenburg Housing Partnership*), Community Development Corporations (CDCs) and private developers constructed new housing units to increase the supply of affordable housing. Together the City, HP, CDCs and private developers constructed 1,172 new housing units. During FY-2010, the City expended \$15,977,890 to support new construction and acquisition activities.

FY – 2010 Achievement	Funding Source	FY – 2010 Activity Expenditure
1,172 New Housing Units	CDBG Funds	\$2,020,379
	HOME Funds	\$1,481,626
	NSP Funds	\$5,097,577
	Local Funds	\$7,378,307
	Total	\$15,977,890

Public Housing Initiatives

The Charlotte Housing Authority (CHA) is one of 33 agencies selected to participate in the Department of Housing and Urban Development's (HUD) Moving To Work (MTW) Demonstration Program, which runs through 2018. Participating in the MTW program gives CHA flexibility to develop policy and housing strategies to address local challenges, combine funding awarded by HUD into one single fund budget with full flexibility, as well as waivers from certain federal regulations. CHA will be able to use this adaptability to produce additional mixed-income affordable housing units in a more efficient and simplified method, as well as provide more opportunities to supportive housing providers.

CHA is pursuing the creation of additional mixed income developments that provide residents a greater sense of place within their community and provides CHA financial viability. CHA has developed an Asset Management infrastructure to protect and maximize the long-term physical and financial viability of the Authority's physical assets. CHA has moved to a site based management and maintenance infrastructure that places staff on-site to effectively and efficiently serve its residents. In addition, CHA has moved to a site-based waiting list, providing residents more control over where they live.

The following represents CHA's HOPE VI activities:

- Seigle Point – Seigle Point Apartments (204 units) has been completed.
- The Park at Oaklawn – Live Oak (50 unit senior development) and South Oak Crossing (192 units) have been completed.
- First Ward – McAlpine Terrace (113 units), Glen Cove (50 units) and Ashley Square (190 units) have been completed.
- Boulevard Homes – CHA received a HOPE VI revitalization grant in the summer of 2010. When completed, the on-site redevelopment will include 332 new units (consisting of 110 units for seniors and 222 units for families) and an off-site development comprised of 540 units.

Decent & Affordable Housing - Summary of Achievements (Table 2)							
Projects	Funding Source	Strategic Measures	Performance Measure	5 - Year Targets	5 - Year Actual	FY-2010 Target	FY- 2010 Actual
Public Housing Initiatives							
Public Housing Management	Federal	# of Units	DH-3	3,252	12,228	3,307	3,342
Section 8 (rental subsidies)	Federal	# of Vouchers	DH-1	5,000	12,915	4,217	4,579
Hope VI Projects*	Federal	# of Units	DH-3	330	1,920	N/A	806

*Public Housing Units are in Hope VI Projects

Special Needs

- Emergency Shelter Grant (ESG)
- Housing Opportunities for Persons with AIDS (HOPWA)

During the fiscal year, the City expended \$359,197 in ESG funds for homeless activities. The funds were allocated to seven local homeless service providers: Charlotte Emergency Housing, Crisis Assistance Ministry, Family Promise, Friendship CDC, Men's Shelter of Charlotte, Nexus Urban Serve and the Salvation Army. The beneficiaries of this program are homeless men, women and children and intact families for the shelter programs and persons threatened with homelessness for the prevention programs. A total of 5,691 persons were served in FY-2010.

In FY-2010, the City of Charlotte expended \$545,438 in HOPWA funds serving a total of 433 families and individuals.

Decent & Affordable Housing - Summary of Achievements (Table 3)							
Projects	Funding Source	Strategic Measures	Performance Measure	5 - Year Targets	5 - Year Actual	FY-2010 Target	FY-2010 Actual
Special Needs Housing							
Emergency Shelter Grant (ESG)	ESG	# of Persons	DH-3	4,500	27,633	5,000	5,691
Housing Opportunities For Person With AIDS (HOPWA)	HOPWA	No. of Households	DH-3	2,000	1,672	250	433

Federal Stimulus Program

- Neighborhood Stabilization Program
- Homeless Prevention & Rapid Re-Housing Program

Neighborhood Stabilization Programs

The City of Charlotte received \$8,056,777 (federal allocation - \$5,431,777 and state allocation - \$2,625,000) in Neighborhood Stabilization Program (NSP) funding. Working with non-profits such as the Self-Help CDC, Builders of Hope, the Housing Partnership, Habitat for Humanity and the Charlotte Housing Authority, the City carries out acquisition and rehabilitation activities in Charlotte communities that have been impacted by foreclosures. In addition, the City of Charlotte has implemented a down payment assistance and rehabilitation program using the NSP dollars.

Homeless Prevention & Rapid Re-Housing Programs

As part of the American Recovery and Reinvestment Act of 2009, the City of Charlotte received \$1,930,217 for the Homeless Prevention and Rapid Re-housing Program. As of June 30, 2010, \$189,705 has been expended and approximately 90 households were served with prevention and housing stabilization services.

The City of Charlotte's Homeless Prevention & Rapid Re-Housing Program (HPRP) focuses on housing for homeless and at-risk households earning 50% or less than the area median income. The funds under the HPRP in FY-2010 were used for the following:

- Individuals and families experiencing homelessness and need temporary assistance in order to obtain housing and retain it.
- Individuals and families who are currently in housing and need assistance to retain it.

Total Housing Production (Federal & Local Funds)

For the reporting period of July 1, 2009 to June 30, 2010, the City of Charlotte and its partners created and preserved affordable housing units as follows:

Housing Production Data Table (Table 4)				
Program Type	5 - Year Targets	5 - Year Actual	FY-2010 Target	FY-2010 Actual
Housing Rehabilitation	2,500	2,259	902	229
Housing Rehabilitation (Lead Based Paint)	600	628	90	95
New Construction – Rental/Ownership	2,500	1,453	223	233
Homeownership Subsidies*	1,500	2,348	450	615
Total Affordable Housing Units	7,100	6,688	1,665	1,172

*Homeownership subsidies – Down payment and mortgage assistance, new construction & rehabilitation numbers are based on completed units

Economic Development

The City recognizes that attracting new businesses to the community, supporting existing businesses and developing a trained workforce are vital to the economic health of Charlotte's inner-city neighborhoods. In FY-2010, the City expended \$2,067,089 in local funds for operating costs to support the City's economic development goals.

Under the broad goal of providing economic development, the City of Charlotte targeted its resources in the areas of Business Retention and Growth, Workforce Development, Small Business Development, Business Revitalization and Transit Oriented Development.

The table and narrative abstracts below indicate the achievement data in each area.

Economic Development - Summary of Achievements (Table 5)							
Projects	Funding Source	Strategic Measures	Performance Measure	5-Year Target	5 – Year Actual	FY-2010 Target	FY-2010 Actual
Business Development							
Brownfield, Façade, Infrastructure, Security Grants & loans dollars leveraged	Local	Amount Leveraged	EO-3	N/A	N/A	\$1,000,000	\$1,723,866
Neighborhood Retail Projects	Local	# of Projects	EO-1	1	6	1	1
Small Business Support	Local	# of Businesses Supported	EO-3	200	1000	200	200
Other Initiatives							
Business Loans (Equity & SBE Programs)	Local	# of Loans	EO-3	100	45	20	14
Workforce Development							
Mayors Youth Employment Program	Local	# of Youth Placements	EO-1	750	895	500	451

Retention & Growth

One Year Achievements

In FY-2010, the City visited 401 local businesses through its business outreach and advocacy initiatives. The focus of the City's outreach is to better understand the issues facing local businesses and to market financial and technical assistance programs offered by the City and made available through various agencies in the Greater Charlotte Region. Over half of the business visits were conducted with small businesses (less than 20 employees) with a particular focus on the City's distressed business corridors.

Workforce Development

One Year Achievements

The following FY-2010 goals were accomplished through the programs and services provided by the local Workforce Development Board and the Mayor's Youth Employment Program.

- **Workforce Development Board (WDB).** The WDB plays a key role in designing a workforce development system that meets the needs of the unemployed, underemployed, youth and welfare recipients. To accomplish this, the WDB has direct policy and oversight for the Workforce Investment Act of 1998 and the JobLink Career Center system. The WDB's five JobLink Centers are strategically located, with one focused on the distressed Enterprise Community of North Tryon. In FY-2010, 50,000 clients were assisted with JobLink services and 650 through Adult & Dislocated Worker services.
- **Mayor's Youth Employment Program (MYEP).** In FY-2010, MYEP continued building strategic partnerships with community partners that support issues concerning youth development. This year, the program partnered with Goodwill Industries and three community agencies (Right Moves for Youth, Communities In Schools and Helping Empower Local

People), to identify youth within the community to participate in the MYEP. Efforts spearheaded by the Mayor of Charlotte and other community leaders created community momentum for issues involving youth employment and workforce development. In FY-2009/FY-2010, the Mayor's Youth Employment Program (MYEP) and other Workforce Investment Act (WIA) community partner's provided summer employment opportunities for approximately 431 eligible youth in Mecklenburg County. Partners included Arbor Education & Training, Friendship CDC, Goodwill Industries (operators of the Youth Job Connection) and The Urban League. The MYEP placed a total of 139 participants of which 46 were subsidized placements. Despite the high unemployment rate and the difficult job market (particularly for younger teens), youth employment and training services enjoyed a banner year; ending with a placement rate of 85% of the overall goal.

Small Business Development Program

One Year Achievements

During FY-2010, the City's Small Business Opportunity (SBO) Program provided training to over 200 small businesses through 9 workshops, 2 orientation sessions and 3 outreach events conducted as part of the program's Advance Your Business series. Additionally, the SBO Program provided 10 scholarships to qualified Small Business Enterprises (SBE) for Central Piedmont Community College's (CPCC) "Getting to the CORE of Business: Strategic Development Program", where small business owners learn how to develop a strategic blueprint that will drive results in their business. Finally, the SBO office expended \$8,800 in FY-2010 for 28 SBEs and Business Corridor firms to take 35 courses at CPCC's Institute of Entrepreneurship.

Business Revitalization

One Year Achievements

The City of Charlotte administers and participates in economic development activities related to corridor revitalization that include, assisting with business development and other redevelopment initiatives in the following targeted priority business corridors:

- Albemarle Road
- Beattles Ford (North)
- Beattles Ford (South)
- Central Avenue
- Freedom Drive
- Freedom/Wilkinson
- Independence Boulevard/Albemarle Road
- North Tryon Street (East)
- North Tryon Street (West)
- Rozzelles Ferry Road
- Wilkinson Boulevard

The following programs are offered in the priority corridors listed above to assist in strengthening the economic health of inner-city areas by providing the following:

- Façade Improvement Grant Program: Removes blight by improving the appearance of an older building and by bringing signs, parking and landscaping into conformance with city codes.
- Security Grant Program: Partners with the Charlotte-Mecklenburg Police Department to develop relationships with community police officers and the business owners they serve, as well as provide matching grant funds to create safer environments in the City's priority corridors.
- Brownfield Assessment Grant: Assists with the redevelopment of environmentally contaminated sites.

-
- Business District Organization Program: Empowers business owners operating in priority corridors to undertake economic development activities, special events, branding and marketing campaigns that help revitalize their districts by providing matching funds for operating cost for established business associations.
 - Business Equity Loan Program: Provide access to capital for small business owners operating in priority corridors.

The programs listed above are funded by the City's general fund. In FY-2010, \$320,563 was expended in Business Revitalization program funds. Additionally, during FY-2010, reorganization of City provided small business liaisons to work with small businesses in the priority corridors and the neighborhoods that surround them. New energy retrofit and brownfield cleanup programs were developed and will "roll-out", in FY-2011. The City's Small Business Lending program was restructured and a Small Business Loan Officer position was created and filled. The Urban Land Institute (ULI) study, focusing on the areas including and surrounding the Johnson C. Smith University campus was completed. The Independence Boulevard land use study was completed and implementation strategies have been identified. The transitional setback along Independence Boulevard, long seen as an impediment to redevelopment, has been successfully reduced.

Transit Oriented Development

One Year Achievements

Economic Development continued its role on the Project Management Team of the LYNX Blue Line Extension by providing, input for final station locations, overall track alignment and other design impacts as the project advances. Economic Development provided key economic impact data and design input for the success of the \$25 million Urban Circulator Grant application to fund the construction of the first 1.5 miles of the Charlotte Streetcar System. In both of these projects, Economic Development was a part of the community outreach effort by assisting in educating the public on the economic impacts of rail based transit.

Economic Development also continued its advisory role in the North East Corridor Infrastructure project, by helping to select and prioritize key capital projects to enhance future transit stops for multi-modal access and maximizing economic development activity adjacent to stations.

Nearly 1,100 new residential units were completed and began leasing or were sold along the existing LYNX Blue Line in FY-2010 however, land transactions and new project announcements slowed considerably with the continued national housing market fall. Conversely, small scale infill projects of ten residential units or less continued to find niche purchasers, adjacent to Blue Line stations. Site grading and preparation has begun at some sites in anticipation of the market rebound.

Suitable Living Environment

During the program year the City continued to focus on neighborhoods as the key building blocks of the community. The City has continued the Neighborhood Action Plan process for neighborhoods such as: Druid Hills, Lakewood, Lincoln Heights, Reid Park, Thomasboro/Hoskins, Washington Heights, and Wingate.

Under the broad goal of providing a *suitable living environment*, the City of Charlotte through the FY-2010 Annual Action Plan targeted its resources in the following areas:

- After-School Enrichment
- Infrastructure Improvements
- Neighborhood Capacity Building

The tables and narrative abstracts below indicate the achievement data in each area.

Suitable Living Environment Summary of Achievements (Table 6)							
Projects	Funding Source	Strategic Measures	Performance Measure	5 -Year Target	5 - Year Actual	FY 2010 Target	FY 2010 Actual
After-School Enrichment	CDBG	No. Children Served	SL-1	5,000	7,066	1,000	1,576
Neighborhood & Business Services Action Plan Implementation	Local	No. of Neighborhood Plans Fully Implemented	SL-3	9	9	2	2
Neighborhood Action Plan	Local	No. of New Plans Developed	SL-3	9	9	2	2
Neighborhood Matching Grants	Local	No. of Neighborhoods Awarded Grants	SL-3	125	123	25	24
Neighborhood Capacity Building	Local	No. of People Trained (%) Capacity Bldg. Success	SL-3	5,000 80%	6,204 80%	1,400	1,324

Public Service and Infrastructure Programs

One Year Achievements

The City expended a total of \$8,697,389 (*federal & local funding*) toward public facilities and infrastructure. The City identified neighborhoods for comprehensive infrastructure improvements, which were funded through City bonds.

Funding Source	FY – 2010 Activity Expenditure
CDBG Funds	\$438,740
Local Funds	\$8,258,650
Total	\$8,697,389

After-School Enrichment

One Year Achievements

In FY-2010, 1,576 children were enrolled in After-School Enrichment programs. The City expended \$1,232,177 for the After-School Enrichment Program.

FY – 2010 Achievement	Funding Source	FY – 2010 Activity Expenditure
1,576 After-School Enrichment	CDBG Funds	\$756,712
	Local Funds	\$475,465
	Total	\$1,232,177

Neighborhood Capacity

One Year Achievements

The City provided leadership training to 1,374 residents from 263 neighborhoods. In FY-2010, 1,011 residents attended Community University and received customized training workshops that provided leadership and capacity building training. Approximately 313 residents and service providers participated in the 15th Annual Neighborhood Symposium. The Symposium is a City-wide conference that brings together neighborhood residents and leaders who share the goal of building a

better community. In FY-2010, the Symposium's theme was, "Creating Community: A Symposium for Neighborhoods", workshop topics included the following:

- Community by Design: Urban Design and Planning
- Non-Residential Code Enforcement
- Legally Speaking: HOA's and the Law
- Recycle It!
- Storm Water and Pollution Prevention
- Joining Forces: Partnering for Energy Efficiency and Conservation
- Career/Job Opportunities for Youth
- Gang Awareness
- Youth Leadership Involvement

Describe the Manner in Which the Recipient Would Change Its
Programs As A Result Of Its Experience

The City of Charlotte made positive and effective progress toward achieving all goals and objectives in FY-2010. The City will continue to make process improvements and program enhancements that seek to increase performance and productivity.

Affirmatively Furthering Fair Housing

Even though discrimination in the private housing market is illegal, the practice still persists. The City of Charlotte's Fair Housing Strategy addresses discrimination in housing through the enforcement of the City and County Fair Housing Ordinances. The Charlotte-Mecklenburg Fair Housing Ordinances prohibit discrimination in housing due to race, color, national origin, religion, gender, familial status and disability.

Within the City of Charlotte and Mecklenburg County, the Charlotte-Mecklenburg Community Relations Committee (CRC) is responsible for the enforcement of fair housing laws, the mediation/conciliation and the litigation of fair housing complaints. The CRC educates and trains citizens in fair housing law compliance and discrimination prevention. The CRC receives, investigates and monitors complaints of discrimination in housing and public accommodations.

During FY-2010, the Fair Housing Assistance Program (FHAP) of the Community Relations Committee received for investigation, 48 fair housing complaints and closed a total of 33 complaints for the year. Furthermore, 16 of the 33 complaints closed were carried over from the previous fiscal year. The bases of the 33 complaints are outlined in the chart below:

Basis	Number	Percent
Race	13	39
National Origin	7	21
Disability	6	18
National Origin/Race	2	6
Race/Sex	1	3
Race/Disability	1	3
Sex	1	3
Religion	1	3
Family Status	1	3

The 33 cases CRC closed during this fiscal year were categorized as follows:

- No Cause	18
- Withdrawals	5
- Conciliations	3
- Lack of Jurisdiction	4
- Failure to Cooperate	3

CRC staff provided fair housing training to 52 organizations during FY-2010. During the year 906 persons were trained. These organizations included community groups, housing providers and non-profit service agencies.

CRC's partnership with the U.S. Department of Housing and Urban Development requires that CRC take steps to affirmatively further fair housing through outreach and education. CRC continued to work to reduce the impact of language barriers on access to CRC services through two bilingual staff persons working in the City's Fair Housing Assistance Program. CRC, appropriately served 668 Spanish language customers through interpreting and translation services. Having bilingual staff has enabled CRC to effectively reach out and engage the Hispanic/Latino population in Charlotte-Mecklenburg. Additionally, CRC distributed over 553 non-English publications. CRC has actively worked with *LaNoticia* and *Que Pasa*, local Spanish language newspapers, and *Radio Lider* and *La Tremenda*, local Spanish language radio stations, to provide information on CRC services. Staff actively participated in the Latin American Council of Charlotte, and provided information at many international festivals and events throughout the year.

CRC continues to be in the forefront of providing culturally competent services and outreach to the growing Hispanic/Latino community. CRC has worked with the City's Corporate Communications Department to develop a series of videos to help Hispanic/Latinos understand City government services and what is necessary to participate fully in our community around the good neighbor model. Building on past, current and future efforts, CRC will develop a series of best practices for communications, education and outreach to Hispanic/Latinos, and share this information with all City Key Business Executives. Resources still need to be identified to support this comprehensive effort.

Describe Other Actions in Action Plan Taken to Address Obstacles To Meeting Underserved Needs

Meet Underserved Needs

A major initiative to meet underserved needs in the Charlotte community is the funding for the development of special needs housing. This includes the completion of the Arc Mecklenburg project, Ashley Park Seniors and the renovations to Glen Cove a 50-unit development owned by the Charlotte Housing Authority. During the year, the City of Charlotte committed and expended approximately \$6.4 million through the Housing Trust Fund to meet underserved needs.

Special Needs Housing Project Name	Development Type	Afford. Units	Incomes Served	City Funding	Total Development
Arc Mecklenburg	New	5	<24%	\$238,642	\$766,342
Glen Cove Apartments*	Rehabilitation	50	<24%-55%	\$1,335,375	\$2,670,756
Strawn Apartments*	Rehabilitation	170	<24%	\$1,000,000	\$12,186,283
Dove's Nest	New	90	<24%	\$1,500,000	\$10,081,420
Charlottetown Apartments*	Rehabilitation	161	<24%	\$1,000,000	\$12,457,676
Domestic Violence Facility	New	80	<24%	\$800,000	\$10,000,000
Ashley Park Seniors	New	50	<30%-60%	\$600,000	\$6,134,367
Totals		606		\$6,474,017	\$54,296,844

*Charlotte Housing Authority Developments

In addition, the City took the following actions to meet underserved needs:

- In FY-2007, the City of Charlotte and Mecklenburg County adopted the *More Than Shelter* Ten-Year Implementation Plan to End and Prevent Homelessness. In FY-2010, the Charlotte City Council, the Mayor and the Mecklenburg County Commissioners appointed a board (The Charlotte-Mecklenburg Coalition for Housing), to ensure implementation of the plan.
- A total of 1,700 persons were served through the emergency utility and rental assistance programs sponsored by the City and administered by Crisis Assistance Ministry.
- The City continued its support of the Workforce Initiative for Supportive Housing Program (W.I.S.H.). This HOME-Funded Tenant-Based Rental Assistance program provides rental subsidies to households earning between 15% and 30% of the area median income.
- The City provided a grant to the Charlotte Housing Authority which provided new energy efficient appliances in the Parktowne Terrace Apartments. Parktowne Terrace serves senior and disabled adults earning 30% or below the area median income.

Leveraging Resources

The City uses other funds in addition to CDBG and HOME funds to accomplish Consolidated Plan objectives. The table below shows that for every CDBG and HOME dollar spent on these activities, at least **\$7.57** was leveraged from non-federal and private sources. For additional match data, see Appendix 2 – HOME Match Chart.

Leveraging Ratio Summary								
Activity	CDBG	HOME	NSP	LSP	EECBG	City Funds Expended Non-Federal	Other Non-City Funds	Total Leverage
Housing Rehabilitation	142,418	30,018				29,529		29,529
Housing Development (New Construction)	2,020,379	1,481,626	5,097,577	-	-	7,378,307	40,095,704	47,474,012
Section 108 Loan Guarantee	843,244	-	-	-	-	-	-	-
CHDO Set-Aside Projects	-	53,048	-	-	-	-	-	-
CHDO Administrative Support	-	35,000	-	-	-	72,925	-	72,925
After-School Enrichment	756,712	-	-	-	-	475,465	-	475,465
Relocation	365,150	112,776	-	-	-	916,296	-	916,296
Planning & Administration	1,079,386	209,723	-	-	4,662	4,514,219	-	4,514,219
Business Development	91,275	-	-	-	-	4,145,674	-	4,145,674
HOME Consortium	-	31,200	-	-	-	-	-	-
Code Enforcement	-	-	-	-	-	5,815,572	-	5,815,572
Homeless Assistance	-	-	-	-	-	200	-	200
Housing Counseling	-	-	-	-	-	836,493	-	836,493
Housing Subsidies	1,484,121	2,645,492	-	-	-	1,202,257	64,122,770	65,325,027
Public Facilities & Infrastructure	438,740	-	-	-	-	8,258,650	-	8,258,650
Lead Based Paint	-	-	-	1,286,294	-	-	-	-
Totals	7,221,424	4,598,882	5,097,577	1,286,294	4,662	33,645,588	104,218,474	137,864,062

Leverage Factor	
Federal Share of Cost	\$18,208,840
Non-Federal Share of Cost	\$137,864,062
Total Cost	\$156,072,902
Federal % of Cost	11.67%
Non-Federal % of Cost	88.33%
Leverage Factor	\$7.57

Managing the Process

In addition to program monitoring, Neighborhood & Business Services "Compliance Monitoring Unit", conducts ongoing monitoring of its financial partners to ensure accountability, performance and compliance with CDBG, HOME, ESG, HOPWA and other federal, state and local grant requirements. The Compliance Monitoring Unit provides an in-depth review and evaluation of financial partners and assesses the governing board, staff capabilities, fiscal/financial policies and practices, business and operational policies/practices and regulatory/contract compliance. Financial partners are rated and scored on each factor as Compliant (2.0), Needs Improvement (1.0) or Non-Compliant (0).

Frequency of Compliance Reviews

Risk analysis determines the frequency of a financial partner's review. Financial partners that receive a rating of compliant and with no other factors facing the organization may be reviewed approximately every three years, with a full compliance review being conducted. Financial partners with major findings and/or concerns may be reviewed annually.

Compliance Review Ratings

Organizations are rated and scored on each assessment factor, where an overall outcome score is calculated. The overall outcome score of the review is rated as follows:

- Non-Compliant (0-99)
- Needs Improvement (1.00 – 1.99)
- Compliant (2.00)

In addition, the overall outcome score determines the City's response to the review: Business Risk Analysis for continued funding (0-1.0), Compliance Unit Intervention (1.0-1.5) or Staff Level Technical Assistance (1.5 – 1.99)

In FY-2010, the Compliance Monitoring Unit completed three compliance reviews of the City's financial partners. The following financial partners were reviewed:

Agency	Funding Source	Overall Compliance Rating	Overall Compliance Score
Bethlehem Center	CDBG	Needs Improvement	1.56
Charlotte Emergency Housing	ESG	Needs Improvement	1.95
The Men's Shelter of Charlotte	ESG	Needs Improvement	1.82

Citizen Participation

It is the policy of the City of Charlotte and Neighborhood & Business Services, that residents have ongoing access to CDBG, HOME, ESG and HOPWA program information. The City's objective is to provide timely notification of program activities and identification of projects which could result in the displacement of area

residences or businesses, and the actions that would be undertaken if such displacement were necessary.

The following methods provide Charlotte residents with the opportunity to access CDBG, HOME, ESG and HOPWA program information through:

- Newspaper notices containing the times, location, and dates of meetings regarding the Consolidated Plan, Annual Action Plan and the Consolidated Annual Performance & Evaluation Report (CAPER).
- Public Hearings to discuss housing and community development needs, activities for which funding is proposed, and program performance.
- Publication of Community Development Block Grant business items which require official adoption, execution or other action on the Meeting Agenda for the Board of City Council.
- City of Charlotte's website: www.charmeck.org

The City of Charlotte's Neighborhood & Business Services Department conducts public hearings during the year to provide information on Community Development Programs to City residents and receive comments from citizens regarding program activities. The number of hearings conducted during the year depends in part on the needs of City residents and the nature of the proposed activities. At a minimum, hearings are conducted for the following purposes:

- To obtain citizen views on community development needs, prior to developing funding policies.
- To receive citizen comments on proposed activities, prior to making final funding decisions.

Hearings may be conducted at locations other than City Council meetings or Neighborhood & Business Services offices (additional hearing locations will be the published in public hearing notice), to make the hearing more accessible to residents. Hearings are generally held in the evening to encourage greater public attendance.

In FY-2010, the City published notices in 2 local newspapers and displayed copies of the CAPER in local libraries, the City's website, the Charlotte Housing Authority and community centers for a 15-day period. The City did not receive any citizen comments during the 15-day period. Evidence of the public notice can be found in Appendix 3 and Appendix 3a.

Institutional Structure

The City has been successful in engaging the Charlotte Housing Authority, local and national non-profits, financial institutions and the private sector in the provision of low and moderate-income housing. In FY-2010, no gaps were identified in the current institutional structure.

Monitoring

The City of Charlotte's Neighborhood & Business Services Department is charged with monitoring the following federally funded programs:

- Community Development Block Grant (CDBG)
- HOME Investment Partnership (HOME)
- Housing Opportunities for Persons With AIDS (HOPWA)
- Emergency Shelter Grant (ESG)
- Neighborhood Stabilization Program (NSP)
- Homeless Prevention and Rapid Re-Housing Program (HP&RP)

N&BS is responsible for managing the day-to-day operation of federally funded grants and sub-recipient supported activities to ensure compliance with all federal program regulations and performance goals. To this end, N&BS requires that all federally funded sub-recipients provide monthly, mid-year and year-end reports that provide various aspects of program accountability.

- Monthly reports indicate the number of clients being served and funds expended to provide contracted services.
- Mid-Year reports provide beneficiary data, which assist program monitors in conducting program desk reviews.
- Year-End reports provide beneficiary data, which assist program monitors in planning and conducting on-site monitoring visits and assist in fiscal year closeout of all programs monitored.
 - After all on-site and file reviews are concluded, correspondence is sent to sub-recipients which indicate the review outcomes. If program performance is competent and responsive in both contractual and federal requirements, the program files are closed out for the fiscal year. However, if the review indicates that corrective actions are needed, the sub-recipient is given 30-days to develop a corrective action plan for cited items and make corrections before the program reviewed can be closed out for the fiscal year.

In addition to the above stated monitoring activities, the City conducts an Annual Financial Partner review which encompasses a majority of Neighborhood & Business Services federally funded sub-recipients. This review aids Neighborhood & Business Services monitoring activities by evaluating the following:

- Financial viability of program,
- Agency background and partnership history,
- Assessing achievement of City Council goals and alignment with the City of Charlotte strategic objectives,
- Performance measurement evaluation and customer evaluation,
- Cost/benefits analysis and benchmarking and;
- Identification of program challenges

To further ensure program compliance, Neighborhood & Business Services has an internal Compliance Unit, that conducts monitoring of all Neighborhood & Business Services financial partners to access the accountability, performance and compliance with CDBG, HOME, ESG, HOPWA, and other federal, state and local grant requirements.

N&BS will continue to make process improvements and monitoring enhancements that will contribute to the advancement of current departmental monitoring practices.

Lead-Based Paint

The City of Charlotte has managed the Lead Based Paint Hazard Control Grant since 1995 when it received its first funding award in the amount of \$4,986,800. To date, the City has received five grants totaling over \$17 million in lead hazard reduction program funds through HUD. Lead hazards have been reduced in 1,738 homes, over 2,698 homes have been inspected/tested for lead hazards and approximately 480 children have been tested for elevated blood lead levels. Under this grant, the City targeted 32 urban neighborhoods, which make up the City's designated Enterprise Communities (EC). The EC areas have a high concentration of housing built prior to 1959, significant pockets of blighted housing, and elevated blood lead levels found in children screened at a rate of almost double that of the County as a whole.

Specific activities include:

- Community Education and Awareness
- Lead Testing and Lead Hazard Reduction
- Blood Screening for Children
- City-wide Outreach
- Contractor Recruitment and Training
- Training of Low-Income Residents in Targeted Neighborhoods

The program is currently working with six contractors for lead hazard reduction and provides contractor training where possible. The City has a contractual relationship with the Mecklenburg County Health Department for testing and community outreach. In FY-2009, the City was awarded \$2,999,903 under Title XII of the American Recovery and Reinvestment Act of 2009 for the Lead Hazard Control Program. Under the new grant, approximately 275 homes will be lead abated and eighty-seven percent (87%) of the funds (\$2.6 million) will be used for lead abatement and hazard control activities (testing, inspections and housing rehabilitation activities to reduce lead hazards). The Lead Hazard Reduction Program is integrated with the other City rehabilitation programs to leverage other resources.

HOUSING

HOUSING NEEDS

Describe Actions Taken During the Last Year to Foster
And Maintain Affordable Housing

Actions Taken and Accomplishments Meeting Worst Case Needs

Through the Relocation Program, the City provides rental assistance to subsidize housing for persons who are displaced through government action (including code enforcement). Ninety (90%) percent of the City's relocation client households earn less than \$19,950 per year.

The City provides loan funds (HOME and Local) for rental housing projects (which may also include low-income housing tax credits). The income levels generally served are households earning 60% or less of the AMI. The City also funded multi-family developments and special needs housing that serve households earning 60% or less than the area median income, giving priority to developments serving 30% of the AMI level.

Actions Taken & Accomplishments Serving People With Disabilities

The City works with Disability Rights and Resources (DRR) to meet the needs of disabled persons. In addition, the City provides loan resources to make housing units handicap accessible for individuals with disabilities and other rehabilitation needs.

Number of Section 215 Housing Opportunities Created

During FY-2010, the City participated in numerous program activities to address the need for Section 215 housing.

Rental Housing

In FY-2010, the City assisted 59 clients in finding permanent housing through the program. The rent for relocation clients does not exceed 30% of their annual adjusted gross income.

During the fiscal year 2010, the City completed or approved for financing 417 rental units; 239 units were completed and 178 units were approved for financing. The units were funded with CDBG, HOME and City housing bond funds (through the Housing Trust Fund). The financed units will be completed over the next 12-24 months. The rents for the developments do not exceed 30% of the annual adjusted household income for families earning 60% or less of the area median income. In some cases the units serve incomes as low as 24% of the AMI. The long-term affordability of the developments is ensured through deed restrictions.

Affordable Multi-Family Rental Units (Completed and Approved for Financing)					
Project	Afford Units	% AMI	City Investment	Total Development	Funding Source
Financed-Council Approved					
New Construction					
Willow Oak Run	85	<24%-60%	\$685,000	\$10,000,546	Housing Trust Fund
Moore Place	85	<24%	\$500,000	\$6,500,000	Housing Trust Fund
Carya House	8	<24%-50%	\$500,000	\$1,000,000	Housing Trust Fund
Total New –Financed	178		\$1,685,000	\$17,500,546	
Completed Units – New					
Cherry Gardens Seniors	42	<24%-60%	\$1,050,000	\$5,338,476	Housing Trust Fund
Kohler Avenue	48	<24%-60%	\$1,338,317	\$5,959,588	Housing Trust Fund
Gables Phase II -Elderly	72	<24%-60%	\$1,512,000	\$9,037,502	Housing Trust Fund
Total New Construction	162		\$3,900,317	\$20,335,566	
Completed - Rehabilitation					
West Down Apartments	28	<24%-55%	\$551,600	\$1,561,600	Housing Trust Fund
Seneca Woods	49	<24%-55%	\$750,000	\$3,481,880	Housing Trust Fund
Total Rehabilitation	77		\$ 1,301,600	\$ 5,043,480	
TOTAL COMPLETED	239				
TOTAL ALL RENTAL UNITS	417		\$ 6,886,917	\$ 42,879,592	

Homeownership

In addition the above multi-family developments, the City's HouseCharlotte program provides down payment assistance to create affordable housing units. The median income thresholds are 110% (local funds), 80% and 60% of the area median income (federal funds). The subsidy is a forgivable, deferred payment loan of up to \$7,500 to \$10,000 depending on the program. The loan is deferred for years 1 through 5 and then forgiven at a rate of 20% per year for years 6 through 10. The affordability of the house is ensured through deed restrictions that include a recapture provision.

PUBLIC HOUSING STRATEGY

Describe Actions Taken During the Last Year to Improve Public Housing and Resident Initiatives

- The Charlotte Housing Authority (CHA), continues to operate under HUD's Moving to Work Program (MTW) and has branded the local program as Moving Forward. Utilizing the regulatory flexibility allowed under the Moving Forward program, CHA will continue with its implementation of new self-reliant programs for non-elderly and non-disabled heads of household. These programs are being developed in collaboration with Charlotte-Mecklenburg School System (CMS), the City of Charlotte and Mecklenburg County. The programs include family supportive services, youth education initiatives and employment requirements for families participating in CHA's case management programs.

CHA is engaging families through the following pilot programs:

- **Group A:** Claremont and Victoria Square receive in-house case management.
- **Group B:** Boulevard Homes is under contract for case management.
- **Group C:** Leafcrest, Tarlton Hills and Cedar Knoll anticipate being under contract for case management by February 2011.

- The case management offered by CHA, is comprehensive and serves all household members. Specific programs will be developed to assist in removing family barriers to self-reliance, such as childcare, transportation, health concerns, lack of education, etc.
- After the initial introductory phase has passed, the head of households will be expected to exhibit a good-faith effort to find work for a minimum of 15 hours a week and/or participate in other work participation activities. Each additional adult household member will increase the hours of work required by 5 hours per week (i.e. 3 adult members would work 15 +5+5=25 hours per week). At the beginning of the final phase of work requirements, CHA will begin requiring head of households to work full time (at least 30 hours per week). A hardship policy will be in place, if needed. CHA will offer incentives to work requirements, by allowing participants to escrow increases in their total tenant payment at the point their earned income reaches the established incentive point. This will allow the families to begin a savings account as they move up the economic scale.
- CHA received a \$20.9 million HOPE VI grant in 2010, for the revitalization of Boulevard Homes with an innovative new partnership with Charlotte Mecklenburg Schools to provide an education-focused campus. These units are not included in the production count, as the impact of the portfolio will not be felt until 2013.
- Continue evaluating CHA properties for possible disposition.
- Continue making improvements to the management of public housing and voucher program.
- Continue acquisition strategies.
- Apply for additional Section 8 housing vouchers.
- Continued Family Self-Sufficiency initiatives.

Projects	Strategic Measures	5-Year Targets	FY-2010 Targets	FY-2010 Actual
Rehab/Modernization	Number of Units	1,592	984	1,377
New Housing	Number of Units	1,442	432	566
Section 8 Voucher Program	Number of Vouchers Use	5,000	4,260	4,579
Family Self-Sufficiency Program	Number of Completions	225	55	42
Homeownership Program	Number of Completions	100	20	10

BARRIERS TO AFFORDABLE HOUSING

Describe Actions Taken During the Last Year to Eliminate
Barriers to Affordable Housing

Eliminate Barriers to Affordable Housing

The 2008 Housing Market Study prepared by Robert Charles Lesser & Co., LLC provided an assessment of the rental housing supply and demand in Mecklenburg County. The trend in the study showed an unmet need for housing increasing to 16,924 units by 2012.

Year	Rental Units
2000	12,222
2006	15,565
2012	16,924

To address the affordable housing needs, the City of Charlotte continued the following in FY-2010:

- Continued funding for the Housing Trust Fund (HTF): The primary focus of the fund is serving households earning 60% or less of the AMI (area median income) with priority to households earning 30% or less of the AMI. The HTF is funded with City bond funds. On June 14, 2010, the City Council approved the Housing Trust Fund Advisory Board's recommended funding allocation for \$2,400,000 for housing development.
- Multi-family rental, special needs housing and homeownership projects are awarded as a result of the Housing Trust Funds competitive Request for Proposal (RFP) process. Below are the funding categories and allocations approved for the FY-2010 Housing Trust Fund.

Category	Funds Allocated	Percent of Funds
Multi-Family Rental – New Construction & Rehabilitation (including acquisition and rehabilitation) of multi-family housing that serves households earning 60% or less of the area median income (AMI) with priority for households earning 24% or less of AMI.	\$1,400,000	58%
Special Needs Housing – Provision of housing to serve the disabled, homeless, elderly and HIV/AIDS populations earning 60% or less than AMI.	\$1,000,000	42%
Total	\$2,400,000	100%

HOME/ AMERICAN DREAM DOWN PAYMENT INITIATIVE (ADDI)

Assessment of Relationship of HOME Funds to Goals and Objectives

In FY-2010, the City of Charlotte expended HOME funds as follows:

Program Activity	Funding	Need (\$)
Homeowner Rehabilitation	\$30,018	<ul style="list-style-type: none"> Decent & Affordable Housing
Housing Development	\$1,481,626	<ul style="list-style-type: none"> Decent & Affordable Housing Expand the Supply of Affordable Housing
Planning and Administration	\$209,723	<ul style="list-style-type: none"> Decent and Affordable Housing Expand the Supply of Affordable Housing
HOME Consortium	\$31,200	<ul style="list-style-type: none"> Decent & Affordable Housing Expand the Supply of Affordable Housing
CHDO Set-Aside	\$53,048	<ul style="list-style-type: none"> Decent & Affordable Housing Expand the Supply of Affordable Housing
CHDO Administration	\$35,000	<ul style="list-style-type: none"> Suitable Living Environment Decent & Affordable Housing Strengthen Community Based Organizations
Housing Subsidies*	\$2,645,492	<ul style="list-style-type: none"> Decent & Affordable Housing Expand the Supply of Affordable Housing
Total	\$4,486,107	

* Includes the American Dream Down Payment Initiative (ADDI)

In FY-2010, the City used HOME funds along with local funds to provide homeownership subsidies through the House Charlotte and ADDI Programs. HOME

funds were also used for housing rehabilitation and to fund developments through the HOME Consortium.

The City expended HOME funds to support Community Housing Development Organization (CHDO) activities. The Charlotte Neighborhood Fund provides funding to the CHDOs for project development and operations support. In FY-2010, the City committed \$80,000 for CHDO administration (HOME funds \$30,000 and \$50,000 in Local funds).

Assessment of Effectiveness of Affirmative Marketing Plans

Fair Housing means that all persons regardless of race, color, religion, sex, disability, familial status, sexual orientation, source of income or national origin have equal access to housing opportunities. The City of Charlotte through its policies, programs and practices, support and promote this objective and has certified that it will affirmatively further fair housing as a condition of receiving federal funds.

All rental and homebuyer projects with 5 or more HOME-assisted units are required to submit an Affirmative Fair Housing Marketing Plan that outlines the methods for providing information and attracting eligible persons in the housing market area, (accepting Section 8 and HOME funded Tenant Based Rental Assistance).

Recognizing the importance of fair housing practices for Charlotte residents, the City of Charlotte will continue its efforts to ensure that fair housing practices are employed throughout its jurisdiction.

The following provides an outline of the City requirements for ensuring fair housing procedures are in place for the HOME program:

- The City of Charlotte will provide Fair Housing information through Charlotte-Mecklenburg Community Relations Committee (Fair Housing Program) and the Neighborhood & Business Services - Housing Services Division.
- The City of Charlotte will use the Equal Housing Opportunity logotype or slogan in press releases and other written communication publicizing current and future HOME projects.
- The City of Charlotte will communicate its Affirmative Marketing requirements to potential HOME program participants and funding recipients.
- The City of Charlotte will annually assess the success of owner/investor/non-profit affirmative marketing actions by examining compliance documentation and by comparing applicant and occupier groups with housing market needs. Failure to follow these requirements and report to the City of Charlotte annually will result in notification and suggested corrective action. Continued non-compliance will trigger sanctions up to and including disqualification from future participation in HOME funded programs.

Program Monitoring

The City's Neighborhood & Business Services Department ensures that federally funded activities benefit low and moderate income families and that each program is in compliance with HUD guidelines. In FY-2010, the following HOME funded activities were monitored: Community Housing Development Organizations (CHDO), HOME Funded Rental Units and Rehabilitation/Replacement Housing.

CDC/CHDO Monitoring

The Community Development Corporations (CDC) are community owned and controlled not-for-profit corporations whose mission generally is to be a catalyst to address identified community needs. The roles that the CDCs play in community development are varied, but include housing development, economic development, and the delivery of social services.

During FY-2010, the Charlotte Community Development Corporations completed 31 housing units including the Friendship CDC Shelter project. Below is a listing of housing and non-housing related activities completed by CDCs in FY-2010:

Belmont Community Development Corporation

Other Housing Activities Describe housing related activities such as land acquisitions, homebuyer assistance, etc.	Description of Activities <ul style="list-style-type: none">• Developed and sold two single family homes on CDC-owned property under its "Belmont Bungalow" Project.• Qualified 12 buyers in 2009-10 for homeownership through the Belmont Bungalow & HOPE VI Projects.• Provided 225 households/individuals with homeownership education, homeownership events and foreclosure prevention programs in 2010.• Partnered with Habitat for Humanity's "Critical Home Repair" Program to assist one Elderly Homeowner with major/minor home repair projects. Project total was \$15k in 2010.• Cleared Liens on two CDC owned properties in 2010.• Held "Open House" on six affordable homes for sale in 2009-10.• Executive Director (ED) attended and participated in the National Development Counsel training to increase knowledge and understanding of the development process and financial structuring of real estate activities and transactions in 2009-10. The ED received his certification as a Housing Development Finance Professional (HDFP) from NDC in 2010.• Held a "Homeownership Awareness" event in partnership with Freddie Mac & RBC Bank with one hundred attendees to educate on homeownership & homeownership counseling in 2010.• Demolished one vacant building owned by the CDC in partnership with the City of Charlotte in 2010.
Non-Housing Related Activities Describe non-housing-related community development activities	Description of Activities <ul style="list-style-type: none">• Assisted 287 Belmont neighborhood students with "Back-to-School" supplies/uniforms through private donations in 2009-10 for Belmont CDC's Annual Back-To-School Drive Program.• Partnered with Toys for Tots and Adopt a Family for Belmont CDC's Christmas Giving Program which provided toys for over 250 kids to make their Christmas a special one in 2009.• Increased Belmont CDC's board capacity by electing two new Board Members in 2010.• Partnered with Arbor Education to assist one Intern with on the job training as Office Assistant (temporary Job placement) with Belmont CDC in 2010.• Provided families/single mothers and individuals in need with children's clothing, shoes, and household goods through in-kind donations to numerous community residents and shelters through Belmont CDC's new "Family Supportive Services" Program in 2010.

Friendship Community Development Corporation

<p>Other Housing Activities Describe housing related activities, such as land acquisitions, homebuyer assistance, etc.</p>	<p>Description of Activities</p> <ul style="list-style-type: none"> • Completed 26 units of My Sister's House temporary housing for homeless women. • Acquired land to development to build 16 new town homes (Catherine Simmons project). • Continued development planning to begin senior housing. • Expanded affordable rental housing with supportive services provided for: <ul style="list-style-type: none"> - two people living with HIV/AIDS - two low income families - one ex-offender from Work Release and Restitution Center. • Acquired two lots to build two single family homes.
<p>Non-Housing Related Activities Describe non-housing-related community development activities</p>	<p>Description of Activities</p> <ul style="list-style-type: none"> • Administered re-entry to Employment Job Training Program • Expanded the Great Things! Store. • Administered the Summer Youth Employment/Teen Academy of Business and Leadership Program (May 2010 – August 2010) • Worked with the CMS Summer Food Services Program Lunch Site. • Held a fund Raising program – Game Night, Annual Golf Tournaments, and Tea with My Sister, a tea and dessert fundraising geared for raising money for My Sister's House.

Lakewood Community Development Corporation

<p>Other Housing Activities Describe housing related activities such as land acquisitions, homebuyer assistance, etc.</p>	<p>Description of Activities</p> <ul style="list-style-type: none"> • Sold three parcels to Habitat for Humanity for Humanity. • Completed the construction of three housing units with Habitat for Humanity. • Welcomed the addition of three new Habitat for Humanity home-owning families to the neighborhood. • Established a co-development agreement with Self Help CDC to build five single-family affordable houses on five CDC-owned parcels. • Joined the North Carolina Housing Finance Agency as a member to provide our "Lakewood Home" project with down payment assistance through the New Home Loan Pool program. • Continued to work with Code Enforcement—three housing units were brought into compliance with the City's Minimum Housing Code. • Conducted homeownership "informational." • Provided property maintenance services for six CDC-owned housing units. • Continued planning to include high density rental housing and mixed use retail and commercial business.
<p>Non-Housing Related Activities Describe non-housing-related community development activities</p>	<p>Description of Activities</p> <ul style="list-style-type: none"> • Weekly Food Distribution – Continued working with Lakewood Neighborhood Alliance for weekly free food distribution (available to us July 2009 through January 2010). • Youth Programs – Continued and expanded youth programs (e.g., bicycle Trips for Kids program). • Neighborhood Newsletter –Continued to publish and distribute to every household monthly. • Lakewood Residents Cultural Exchange (funded by Crossroads Charlotte Front Porch Grant)—Bread and Breath, Part 1 of 3: "The Art and Photos in

	<p>our Heritage.”</p> <ul style="list-style-type: none"> • Facilitated Social Services – Volunteer social worker provided case consultation. • Employment Preparedness – Volunteer counselor provided consultation. • Community Center – Negotiated access to space in former elementary school in neighborhood. • National Community Resiliency Project (funded by the W.K. Kellogg Foundation via the Center for Sustainable Change) – Continued monthly neighborhood workshops; co-sponsored two-day AHEC (NC Area Health Education Centers) workshop. • Lakewood Park -- <ul style="list-style-type: none"> • REI-funded Mountain Bicycle trail completed. • Planning Team established and functioning to plan and implement: <ul style="list-style-type: none"> - Land acquisition for park development to include “Carolina Thread Trail” Greenway and mountain bike trail development. - Approval of major water quality mitigation project. - Design & preliminary location survey for extension of Lakeview Street to connect with Lakewood Avenue. - Consideration of a potential extension of Jones Street to connect with new extension of Lakeview Street. - Long range planning for construction of a new CMS elementary school (replacing former Lakeview Elementary) and affordable housing facing the park and greenway along Lakeview Street. • Crime Prevention – Continued to work with CMPD to identify criminal activities to reduce crime; per CMPD: violent crime in Lakewood is down by 62%; burglaries and assaults with deadly weapons, down by 80%.
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HOME Funded Rental Units

HUD regulations require annual on-site inspections for rental housing developments consisting of 26 or more units to be inspected annually, inspections every two years for developments of 5-25 units and every three years for developments of 1-4 units.

City HOME funded rental units include:

- | | |
|------------------------------|----------------------------|
| • Arbor Glen III | • Montgomery Gardens |
| • Springfield Gardens | • Honeycreek Seniors Apts. |
| • Orlando Street | • St. Andrews Homes |
| • Pressley Ridge | • Nia Point |
| • Sparrow Run Apartments | • Belmont Springs |
| • Jones St. | • Rachel St. |
| • LaSalle at Lincoln Heights | • Wilmore Apartments |

Neighborhood & Business Services conducts annual monitoring activities for both federally and locally funded multi-family housing units. Year-end monitoring activities included property inspections, review of maintenance plans, random tenant file reviews for income verification, tenant re-certification and accurate rent calculations. No questionable findings were revealed during the review of tenant files. The overall units and grounds were satisfactorily maintained and inspected. Based on the City’s inspection, letters regarding needed repairs were sent to property owners. All repairs and recommendations were satisfactorily completed.

Program File Reviews

Neighborhood & Business Services staff reviewed the Lead Hazard Reduction, Homeowner Rehabilitation and Homebuyer Programs for compliance with each program checklist. Additionally, file reviews were conducted on all three programs to ensure compliance with federal guidelines.

Utilization of Program Income

For a detailed view of the City's use of Program Income see, Appendix 4, Program Income Receipts and Appendix 4a, Calculation of Balance of Un-programmed Funds.

Charlotte- Mecklenburg Regional Consortium

The Charlotte-Mecklenburg Regional Housing Consortium was formed in January 2001. The City of Charlotte (lead entity), Mecklenburg County and the towns of Cornelius, Huntersville, Matthews, Mint Hill and Pineville make up the Consortium's membership.

Construction began for Poole Place II, which will be a 46 unit for-sale single-family subdivision, where Cornelius's Habitat for Humanity is serving as the builder. Construction is also underway for Sunrise Crossing, which will be an 18 unit for-sale single-family subdivision, located in the Town of Matthews. During FY-2010, a total of 19 single- family homes were completed:

Project	# of Units	Income Served	Developer	Location
Poole Place II	7	<60%	Our Towns Habitat	Cornellus
Sunrise Crossing	10	<60%	Habitat - Matthews	Matthews
Land Acquisition	2	<60%	Habitat - Matthews	Matthews
Total	19			

**Includes 2 acquired lots for two single-family homes*

The following projects were approved and are in progress. The projects are expected to be completed in FY-2011 and FY-2012.

Project/Activity	Income Served	# of Units	Funding	Location
Land Acquisition & Infrastructure	<60%	23	\$550,000	Huntersville
Land Acquisition	<60%	6	\$50,000	Huntersville
Homeowner Rehabilitation	<60%	6	\$30,000	Cornelius & Huntersville
Tenant Based Rental Assistance	<60%	35	\$150,000	Mecklenburg County
Homeowner Rehabilitation	<60%	6	\$150,000	Mecklenburg County
Total		76	\$930,000	

HOMELESS

HOMELESS NEEDS

Identify Actions Taken To Address Needs of Homeless Persons

Charlotte-Mecklenburg Coalition for Housing

In FY-2010, Charlotte's City Council appointed a Community-Based Advisory Board to oversee the Ten-Year Implementation Plan to End and Prevent Homelessness. The Board is charged with the development and implementation of a comprehensive community approach to ending and preventing homelessness. The Board's responsibilities include plan implementation, annual plan evaluation/assessment and action plan, partnership development and alignment of services, capital allocation and data collection reporting.

Continuum of Care Progress to Help Homeless Persons

Reducing homelessness requires a combination of: (1) helping homeless individuals and families regain self-sufficiency; (2) building the capacity of those who are at risk of becoming homeless; and (3) creating a community environment that enables people to obtain the resources they need, such as affordable housing, employment, and affordable, quality health and child care.

The Continuum of Care is a collaborative, integrated array of individuals and organizations working together to reduce homelessness. The Continuum of Care progress is facilitated through the Homeless Services Network (HSN). The HSN is a coalition of agencies and organizations delivering services to persons who are homeless or at risk of becoming homeless and those who have a stake in the presentation and reduction of homelessness. The Network is committed to:

- Collaboration and coordination of services, including prevention;
- Advocacy with and for homeless people; and
- Planning and management of responses to needs.

Since 1993, the HSN has been the lead organization addressing homelessness in Charlotte and Mecklenburg County. Comprised of representatives from over 35 nonprofit and governmental organizations, the HSN has implemented an inclusive process intended to bring multiple community resources to address the issues of the homeless.

The HSN works to increase community awareness about homelessness and resolves multiple complex causes of homelessness. The HSN communicates activities and roles that community groups can play in preventing and reducing homelessness.

Continuum of Care Discharge Policy

The Continuum of Care Discharge Policy is the process used to provide the member's continuing care needs upon discharge. The process also encompasses coordination of care between a discharging provider and the receiving provider.

The member is informed in a timely manner of discharge planning, including referrals or transfers to another level of care or provider. Upon discharge, members are provided notice and informed of their appeal rights.

SPECIFIC HOMELESS PREVENTION ELEMENTS

Identify Actions Taken to Prevent Homelessness

The FY-2010 funding for the Emergency Shelter Grant (ESG) Program was \$206,926. This funding was used to provide homeless persons with basic shelter and essential supportive services. It also assisted with the operational costs of the shelter facility and for the administration of the grant. Furthermore, ESG funds were used to provide short-term homeless prevention assistance to persons at imminent risk of losing their own housing due to eviction, foreclosure, or utility disconnections.

A variety of housing resources exist for homeless individuals and families in Charlotte-Mecklenburg. These include emergency shelter, transitional housing and permanent housing. The total number of facilities and the people that can be accommodated by them are as follows:

- Five year-around emergency shelters can accommodate up to 375 people, including 234 individuals and 44 families (only 28 with a male teen or older).
- Two seasonal emergency shelter programs including the Emergency Winter Shelter, can accommodate 200 men, and the Room in the Inn Program, which provides shelter in over 90 places of faith during the winter months. The Room in the Inn Program serves between 75 and 120 people each night.
- Seventeen transitional housing programs can accommodate 1,026 individuals.
- Seven permanent housing programs can accommodate 326 individuals. Thirty-six percent (36%) of these units are provided through Shelter Plus Care and Section 8 Housing Vouchers.

The emergency shelters are all experiencing capacity problems (potential obstacles) and, on many nights, are forced to turn people away. Waiting lists exist at many of the other facilities, and in a few cases, space exists, but there is not enough funding to cover the expenses of making them available.

Chronic Homelessness

In 2007, The City of Charlotte adopted More Than Shelter!-Charlotte-Mecklenburg's Ten-Year Implementation Plan to End and Prevent Homelessness, One Person/One Family at a Time. The plan includes an implementation strategy with three main goals:

- Get homeless families & individuals into safe, appropriate housing as soon as possible.
- Link the chronic homeless to housing, treatment, and services through intensive outreach and engagement.
- Promote housing stability of people most at-risk of becoming homeless.

EMERGENCY SHELTER GRANTS (ESG)

Identify Actions to Address Emergency Shelter and Transitional Housing Needs of Homeless Individuals and Families (including significant subpopulations such as those living on the streets)

In FY-2010, the City expended \$358,997 (*federal funds*) for homeless activities. The funds were allocated to seven local homeless service providers:

- Charlotte Emergency Housing
- Crisis Assistance Ministry
- Family Promise,
- Friendship CDC
- Nexus Urban Serve
- The Salvation Army
- Men's Shelter of Charlotte

Approximately 5,691 persons benefited from the Emergency Shelter Grant (ESG) this fiscal year. Beneficiaries are homeless men, women, children and intact families for the shelter programs and persons threatened with homelessness for the prevention programs.

The ESG sub-recipients are affiliated with the Homeless Services Network (HSN). Each of the seven agencies is located in the urban core of the City of Charlotte. The ESG funds are used for operating expenses and/or homeless prevention services. City monies leverage funding from Mecklenburg County and private and foundation donations.

In compliance with ESG and HUD regulations, the City performs a minimum of one monitoring visit each year. The visit includes a detailed review of the agencies files. The City also conducts quarterly desk reviews of all ESG-funded activities by auditing reports and invoices provided by the agencies. In addition, the City conducts mid-year financial partner meetings to discuss the program, challenges, strengths and funding for the upcoming year.

COMMUNITY DEVELOPMENT

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)

Assessment of Relationship of CDBG Funds to Goals and Objectives

Relationship of Expenditures to Priority Needs

During FY-2010, the City of Charlotte expended \$6,691,410 of its CDBG funds in the areas of Relocation, Homeowner Rehabilitation, Housing Development (*acquisition & construction*), Public Facilities and Infrastructure, After School Enrichment Programs, Business Development and Planning and Administration.

CDBG Expenditure Summary			
CDBG Program	FY -2010 Expenditures	Priority Need	National Objectives*
Relocation	\$365,150	Decent & Affordable Housing	LMC
Homeowner Rehabilitation	\$142,418	Decent & Affordable Housing	LMH
Housing Development (acquisition & new construction)	\$2,020,379	Decent & Affordable Housing	LMH
Section 108 Guarantee	\$843,244	Decent & Affordable Housing	LMH
Housing Subsidies	\$1,484,121	Decent & Affordable Housing	LMH
Administration and Planning	\$1,079,386	All	
After School Enrichment Program	\$756,712	Suitable Living Environment	LMC
Totals	\$6,691,410		

*LMC = Low/Moderate Clientele • LMH = Low/Moderate Housing

Low/Moderate Income Benefit

In accordance with the HUD-approved Consolidated Plan, the City of Charlotte allocated CDBG funds to meet the National Objectives outlined in the chart above.

Amendments and Other Changes to Programs

The City pursued all of the resources identified in the Consolidated Action Plan and certified consistency for local applicants for HUD funds. The City did not hinder achieving the Consolidated Plan goals through actions or willful inactions. Certifications of Consistency with the Consolidated Plan can be found in Appendix 5.

National Objective Failures

The City did not experience National Objective Failures in FY-2010.

Actions Taken to Avoid Displacement

The Charlotte Housing Authority manages the City's relocation program (with the

exception of Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 (*URA*) displacements). The following steps were taken to minimize permanent displacement of persons from neighborhoods and to mitigate adverse effects of displacement.

- 1) Financial assistance for tenants to become homeowners.
- 2) Assistance with emergency and/or temporary housing when required for displacees.
- 3) Rental and relocation financial assistance.
- 4) City funded homeownership, life skills, money management and rental counseling.
- 5) Code Repair Program, which provides grant funds (*up to \$5,000*) to property owners to make repairs to avoid displacement.
- 6) Landlord/Tenant Mediation program (administered by the Community Relations Committee) is used to assist in the resolution of conflicts arising from property abuse/damage before eviction continues.

Compliance with URA

In cases where the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 (*URA*) applies, the City reviews files and monitors the following areas;

- activities subject to adding to the workload (*relocation/acquisition management*)
- persons displaced and not displaced
- temporary moves
- adequacy of replacement housing
- benefits calculation
- advisory (*supportive*) services and;
- complaints and/or appeals

Jobs Filled With Over Income People

The City of Charlotte did not fill federally assisted program jobs with over income persons. The City works with the Workforce Development Board to consolidate the workforce development system and to assure that low-income individuals also have access to quality work-related training and job placement opportunities.

For Limited Clientele Activities

In FY-2010, the City conducted Limited Clientele Activities utilizing CDBG funding for the Relocation and After-school Enrichment Programs.

Rehabilitation Accomplishment and Costs

For a detailed review of the FY-2010 rehabilitation cost, accomplishments and program delivery fund invested, see Appendix 6, CDBG Rehabilitation Accomplishments and Costs.

Neighborhood Revitalization Strategy Area

The U.S. Department of Housing and Urban Development approved the City's amended FY-1997 Consolidated Plan to include the CDBG Neighborhood Revitalization Strategy in 1996. The amendment allows the City to take advantage of the CDBG Neighborhood Revitalization Strategy's flexibility by using federal funds

to rejuvenate and stabilize urban neighborhoods and business corridors that received the Enterprise Community designation in 1994. The strategy's goal is to stimulate reinvestment in the human and economic capital of Charlotte's urban neighborhoods and to provide for the economic empowerment of their residents.

During FY-2010, the City continued to pursue the CDBG Neighborhood Revitalization Strategy as a means of increasing the tools to help stabilize the challenged and transitioning urban neighborhoods. Incentives allowed under the strategy will allow the City and its community-based partner's greater flexibility in pursuing economic development, housing and other community revitalization goals. The City's Revitalization Strategy applies to all 32 neighborhoods within Charlotte's designated Enterprise Community. All of these neighborhoods are located within the census tracts of concentrated low-income households and CWAC areas. In addition the City has seven targeted revitalization neighborhoods, Druid Hills, Lakewood, Lincoln Heights, Reid Park, Thomasboro/Hoskins, Washington Heights and Wingate.

Program Monitoring

The after-school enrichment programs that received CDBG funding in FY-2010 were Greater Enrichment Program and Bethlehem Center. Site visits were made throughout the year. Monitoring visits included a student file review, reviewing contract goals and objectives and classroom visiting.

During the year, the City provided CDBG funds (\$1 Million) to the Housing Partnership, Inc. (formerly CMHP). The City and the Housing Partnership continued to meet monthly to discuss project related activities as well as other issues relating to the collaborative relationship.

The City's relocation program is partially funded through the CDBG program (\$365,150). A total of \$1,394,221 was spent in FY-2010. During the program year the relocation files were monitored for compliance with URA and program guidelines.

CDBG Financial Summary Attachments

- Reconciliation of Cash Balances (see Appendix 7, Reconciliation of Fund Availability to CAPER).
- Program Income, Adjustments and Receivable (see Appendix 7a, HUD Grants - Notes Receivable).

ANTIPOVERTY STRATEGY

Describe Actions Taken During the Last Year to Reduce the
Number of Persons Living Below the Poverty Level

The City has been very involved in assisting individuals in preparing and obtaining employment opportunities. The City has also worked with small businesses, primarily in disadvantaged communities, to assist in business start-ups and expansions. This provides needed goods and services to these distressed communities and also serves as a source of jobs.

- **Workforce Development Board (WDB):** The WDB plays a key role in designing a workforce development system that meets the needs of the unemployed,

underemployed, youth and welfare recipients. To accomplish this, the WDB has direct policy and oversight for the Workforce Investment Act of 1998 and the JobLink Career Center system. The WDB's five JobLink Centers are strategically located to serve the entire community, with one center focused on the distressed Enterprise Communities area, in the north area. In FY-2010, 50,000 clients were assisted with JobLink services and 650 through Adult & Dislocated Worker services.

- **Mayor's Youth Employment Program (MYEP):** In FY-2010, the MYEP continued building strategic partnerships with community partners that support youth development. This year, the program partnered with Goodwill Industries and three community agencies (Right Moves for Youth, Communities In Schools, and Helping Empower Local People), to identify youth within the community to participate in the MYEP. Efforts spearheaded by the Mayor of Charlotte and other community leaders created community momentum for issues involving youth employment and workforce development. In FY2009-FY2010 the Mayor's Youth Employment Program and other Workforce Investment Act (WIA) community partners provided summer employment opportunities for approximately 431 youths in Mecklenburg County. Partners included Arbor Education & Training, Friendship CDC, Goodwill Industries (operators of the Youth Job Connection) and The Urban League. The MYEP placed a total of 139 participants of which 46 were subsidized placements. Despite the high unemployment rate and the difficult job market (particularly for younger teens) youth employment and training services enjoyed a banner year; ending with a placement rate of 85% of the overall goal.

NON-HOMELESS SPECIAL NEEDS

NON-HOMELESS SPECIAL NEEDS

Identify Actions Taken to Address Special Needs of Persons that are not
Homeless but Require Supportive Housing
(including persons with HIV/AIDS and their families)

More than 70 non-profit organizations, government agencies, faith-based organizations and other groups are a part of the community's network of resources and support for homeless individuals and families. The Homeless Services Network is a group of collaborative partners who focus on the Charlotte-Mecklenburg Continuum of Care. The Ten-Year Implementation Plan Board (Charlotte-Mecklenburg Coalition for Housing), will also provide guidance in assisting the special need population. The continuum of services includes prevention, outreach, supportive services, emergency shelter, transitional housing and permanent housing. A wide array of services is provided as part of this overall continuum. The chart below provides an inventory of the non-housing services that are available in Charlotte-Mecklenburg.

Service	Service Provider (s)
Prevention Services, (for people who are at imminent risk of becoming homeless)	
• Emergency Rental and Utility Assistance	• Crisis Assistance Ministry
• Information and Referral	• Dept. of Social Services Vestibule Help Desk • Mecklenburg (MECK.) County Homeless Support Services
• Intensive case management	• A Child's Place • Community Link • Department of Social Services
• Discharge Planning from Institutions	• Area Mental Health ACT Team • Center for Community Transitions • House of Grace (for people with HIV/AIDS) • Mecklenburg County Jail Liaison
• Outreach Services for homeless people, primarily chronic homeless who are living on the streets, in camps, in weekly motels, etc.	• MECK., County Homeless Support Services • Mecklenburg County ACCESS program for dually diagnosed individuals • Carolinas Care Partnership • Urban Ministry Center • Veterans Services
Support Services (to increase the ability of people to manage their daily lives and to ultimately become self-sufficient)	
• Case Management to help people deal with a variety of specific issues including disabilities such as mental health or substance abuse addiction, release from prison, domestic violence, lack of training and skills, etc.	• A Child's Place • ACCESS Program • Area Mental Health Mental Health Services • Area Mental Health Substance Abuse Program • Charlotte Emergency Housing • Charlotte Rescue Mission • Community Link • Crisis Assistance Ministry • Center for Community Transitions • Hope Haven • House of Grace • Salvation Army Center of Hope • Shelter for Battered Women • Men's Shelter of Charlotte • Veterans Services
• Domestic Violence Assistance to help women and	• Shelter for Battered Women

Service	Service Provider (s)
their children find a safe haven and obtain support to deal with domestic violence in their lives.	<ul style="list-style-type: none"> Women's Commission
<ul style="list-style-type: none"> Veterans Assistance to help veterans obtain benefits, deal with disabilities, find housing and other support. 	<ul style="list-style-type: none"> Mecklenburg County Office of Veterans Services North Carolina Veterans Services
<ul style="list-style-type: none"> Substance Abuse Assistance to help individuals and their families deal with issues of addiction. 	<ul style="list-style-type: none"> Cascade Charlotte Rescue Mission Chemical Dependency Center Fighting Back Freedom House Hope Haven (After Care) McLeod Center Mecklenburg County Jail Substance Abuse Program Mecklenburg County Shelter Substance Abuse Program (Uptown Shelter and Salvation Army Center of Hope) Mecklenburg County Substance Abuse Center Salvation Army Adult Rehabilitation Center Samuel Billingsley County Detox Center
<ul style="list-style-type: none"> Mental Health Assistance to help individuals and their families deal with mental illness. 	<ul style="list-style-type: none"> ACCESS Behavioral Health Center CMC Randolph Behavioral Health Services at Presbyterian Hospital Mecklenburg County Mental Health Association
<ul style="list-style-type: none"> Healthcare Assistance to provide options to using the emergency room for health services and to provide access to affordable or free medical and dental care. 	<ul style="list-style-type: none"> Carolinas Healthcare System Community Health Clinics Community Health Services County Health Department Dental Clinic at the Uptown Shelter Nursing Center at Salvation Army Center of Hope Samaritan House (respite care)
<ul style="list-style-type: none"> Financial Assistance/Counseling to assist people in obtaining benefits, managing debt, saving money for initial housing costs and/or maintaining a budget to retain housing. 	<ul style="list-style-type: none"> A Child's Place Consumer Credit Counseling Services Crisis Assistance Ministry Department of Social Services FEMA Social Security Administration
<ul style="list-style-type: none"> Employment/Training/Life Skills Training (not including shelter/transitional housing life skills training) to provide the necessary skills to enter and/or advance in the workforce. 	<ul style="list-style-type: none"> Central Piedmont Community College Charlotte Area Fund Charlotte-Mecklenburg JobLink Centers Community Link Center for Community Transitions Goodwill Industries Hope Haven Urban League Women's Commission
<ul style="list-style-type: none"> Meals/Food Pantries (meals not included in shelter or transitional housing program) to deal with issues of hunger and nutrition. 	<ul style="list-style-type: none"> Loaves and Fishes Outreach Ministries Second Harvest Food Bank Urban Ministry Center
<ul style="list-style-type: none"> Laundry, Mail and Other Personal Services to allow "street" homeless to function with daily living activities. 	<ul style="list-style-type: none"> Urban Ministry Center
<ul style="list-style-type: none"> Other Support such as childcare, transportation vouchers, clothing, etc. 	<ul style="list-style-type: none"> A Child's Place Catholic Social Services Charlotte Transit Childcare Resources Community Link Department of Social Services Mecklenburg County Parks and Recreation Dept. Special Transportation Services Urban Ministry Center

SPECIFIC HOUSING OPPORTUNITIES FOR PERSONS WITH AIDS (HOPWA) OBJECTIVES

Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives

The Housing Opportunities for Persons with AIDS (HOPWA), program consists of supportive services, tenant based rental assistance, resource identification, short-term rent, mortgage and utility payments for individuals who have been diagnosed with the HIV/AIDS virus. Individuals receiving service live in Charlotte's Metropolitan Statistical Area (MSA), which includes Cabarrus, Gaston, Lincoln, Mecklenburg, Rowan, Union and York Counties. The City selected the Carolinas Care Partnership (formally the Regional HIV/AIDS Consortium) as the project sponsor through a formal selection process.

In compliance with HOPWA and HUD regulations, the City performs a minimum of one monitoring visit each year. The visit includes a detailed file review of the Consortium and its subcontractors. The City also conducts desk reviews of all HOPWA-funded activities by auditing reports and invoices provided by the CCP. In addition, the City conducts mid-year financial partner meetings to discuss the program, challenges, strengths and funding for the upcoming year. In FY-2010, the City expended \$545,438 in HOPWA funds and 433 households were assisted.

HOPWA Client Service Breakdown

Activity	Individuals with HIV Served in FY-2010	Family Members Served in FY-2010
Emergency Financial Assistance (Rent, Mortgage & Utility)	93	81
Tenant Based Vouchers	16	4
Supportive Services and/or Permanent Housing Placements	45	6
Housing Information Services	110	46
Permanent Housing Facility (Operating Subsidy)	26	6
Sub-Total	290	143
Total Served in FY-2010 = 433		

For additional FY-2010 HOPWA performance outcome measures, see Attachment 1, HUD form 40100-D.

OTHER NARRATIVE

The City has no other narrative information beyond this point that has not been included previously.

SUMMARY

The City views neighborhoods as the key building blocks of the community. As such, the quality of life in cities is dependent upon the quality of life in a city's neighborhoods. The City of Charlotte is focused on maintaining and improving the quality of life in its neighborhoods. Not just some neighborhoods, but in all neighborhoods.

Low-income areas within communities represent special challenges in neighborhood building. Often these neighborhoods are besieged by physical deterioration, crime, economic and social problems that call for focused resources and coordinated efforts involving the neighborhood residents, private sector, non-profit institutions and government. To meet these challenges, the City of Charlotte effectively utilized local resources, Community Development Block Grant, HOME Investment Partnership, American Dream Down Payment Initiative, Emergency Shelter Grant, Housing Opportunity for Persons with AIDS and Lead Hazard Reduction Program funds.

In FY-2010, the City of Charlotte continued the neighborhood building effort in line with Neighborhood & Business Services vision & mission:

Vision: Charlotte's neighborhoods and businesses are healthy and vibrant

Mission: To preserve, strengthen and grow Charlotte's neighborhoods and businesses

The City's primary strategy is to direct economic, housing and community improvement resources to targeted geographies within the City of Charlotte, which will assist in developing sustainable neighborhoods and business environments.

Appendix 1

FY-2010 Overview of Federal & Local Funding Activities

Federal Program Year - 2009

ACTIVITIES	CDBG	HOME	ESG	HOPWA	LEAD	NSP	EECBG/ Housing	LOCAL	TOTAL
Unexpended Balance From Prior Years	7,048,695	4,755,541	-	931,295	837,506	-	-	60,622,003	74,195,040
2009 Entitlement Grant	4,782,038	2,841,233	206,926	714,063	-	-	-	-	8,544,260
2009 Stimulus Grant	1,262,296	-	1,930,217	-	2,999,903	-	-	-	6,192,416
2009 Federal NSP Grant	-	-	-	-	-	5,431,777	-	-	5,431,777
2009 State NSP Grant	-	-	-	-	-	2,625,000	-	-	2,625,000
2009 EECBG Housing	-	-	-	-	-	-	2,700,000	-	2,700,000
Proceeds from Section 108 Loan Guarantee	-	-	-	-	-	-	-	-	-
Local Match or Contribution	-	710,308	-	-	150,000	-	-	45,570,774	46,431,082
Program Income	1,199,094	324,074	-	-	-	-	-	-	1,523,167
Prior Period Adjustment	250,825	175,926	-	-	-	-	-	12,536,489	12,963,240
Total Funds Available	14,542,948	8,807,082	2,137,143	1,645,358	3,987,409	8,056,777	2,700,000	118,729,266	160,605,983
EXPENDITURES									
Code Enforcement	-	-	-	-	-	-	-	5,815,572	5,815,572
Referral & Relocation	365,150	112,776	-	-	-	-	-	916,296	1,394,221
Home Owner Rehabilitation	142,418	30,018	-	-	-	-	-	29,529	201,965
Housing Development	2,020,379	1,481,626	-	-	-	5,097,577	-	7,378,307	15,977,890
HOME Consortium	-	31,200	-	-	-	-	-	-	31,200
Section 8 Loan Guarantee	843,244	-	-	-	-	-	-	-	843,244
Housing Counseling	-	-	-	-	-	-	-	836,493	836,493
Housing Subsidies	1,484,121	2,645,492	-	-	-	-	-	1,202,257	5,331,870
CHDO Set Aside	-	53,048	-	-	-	-	-	-	53,048
CHDO Administration	-	35,000	-	-	-	-	-	72,925	107,925
Administration & Planning	1,079,386	209,723	-	-	-	-	4,662	4,514,219	5,807,990
Housing for Persons with AIDS	-	-	-	545,438	-	-	-	-	545,438
Homeless Assistance	-	-	358,997	-	-	-	-	200	359,197
Public Facilities & Infrastructure	438,740	-	-	-	-	-	-	8,258,650	8,697,390
After School Enrichment Programs	756,712	-	-	-	-	-	-	475,465	1,232,177
Job Development	-	-	-	-	-	-	-	8,471,293	8,471,293
Business Development	91,275	-	-	-	-	-	-	4,145,674	4,236,949
Lead Based Paint	-	-	-	-	1,286,294	-	-	-	1,286,294
Total Expenditures	7,221,424	4,598,882	358,997	545,438	1,286,294	5,097,577	4,662	42,116,880	61,230,155
Unexpended Balance	7,321,524	4,208,200	1,778,146	1,099,920	2,701,115	2,959,200	2,695,338	76,612,385	99,375,828

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

HOME Match Report

Part I Participant Identification			Match Contributions for Federal Fiscal Year (yyyy)	2009
1. Participant No. (assigned by HUD) M-09-MC-37-0201	2. Name of the Participating Jurisdiction City of Charlotte, North Carolina		3. Name of Contact (person completing this report) Joan Campbell	
5. Street Address of the Participating Jurisdiction 600 East Trade Street			4. Contact's Phone Number (include area code) 704-336-2410	
6. City Charlotte	7. State NC	8. Zip Code 28202-2848		

Part II Fiscal Year Summary

Part II Fiscal Year Summary		
1. Excess match from prior Federal fiscal year	\$	1,285,737.81
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	710,308.00
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$	1,996,045.81
4. Match liability for current Federal fiscal year	\$	676,652.86
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)	\$	1,319,392.95

Part III Match Contribution for the Federal Fiscal Year

[illegible]

Appendix 3

Public Notice (Charlotte Observer & La Noticia)

LP6501897 Publish Dates: 9/11/2010 -9/12/2010 - The Charlotte Observer ■ charlotteobserver.com



NEIGHBORHOOD & BUSINESS SERVICES CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT AVAILABLE FOR PUBLIC REVIEW & COMMENTS

The City of Charlotte's Neighborhood & Business Services Key Business is preparing submission of the Consolidated Annual Performance & Evaluation Report (CAPER) to the U.S. Department of Housing and Urban Development (HUD). The report outlines progress toward carrying out priorities and specific objectives identified in the City's FY2010 Action Plan during the period July 1, 2009 through June 30, 2010.

Copies of the report are available for review **September 11, 2010** through **September 26, 2010**. Your participation in the planning process will help ensure that the needs of Charlotte's citizens are understood and federal resources are allocated to meet the needs of the community. Please take advantage of this opportunity by reviewing a draft copy of the document at one of the following locations.

Neighborhood & Business Services
Old City Hall
600 E. Trade Street, Charlotte, NC

Charlotte Housing Authority
1301 South Boulevard, Charlotte, NC

Charlotte-Mecklenburg Library
310 North Tryon Street, Charlotte, NC

Belmont Regional Center
700 Parkwood Drive, Charlotte, NC

Freedom Regional Library
1230 Alleghany Street, Charlotte, NC

Hickory Grove Library
5935 Hickory Grove Road, Charlotte, NC

Independence Regional Library
6000 Conference Drive, Charlotte, NC

Plaza-Midwood Library
1623 Central Avenue, Charlotte, NC

Sugar Creek Library
4045 N. Tryon Street, St. A, Charlotte, NC

West Boulevard Library
2157 West Boulevard, Charlotte, NC

(Note: For Public Libraries hours of operation, please visit www.plcmc.org/locations/.)

The draft document can also be reviewed at: <http://charmeck.org/city/charlotte/nbs/Pages/default.aspx>

For additional information or to make comments please contact:
Tenya Colemon, Business Support Services
Neighborhood & Business Services Key Business
600 East Trade Street
Charlotte, North Carolina 28202-2859
tcolemon@ci.charlotte.nc.us
Telephone (704) 336-2019 (voice) or (704) 336-5943 (TDY)

Limitarán el regreso voluntario de los indocumentados arrestados en la frontera

dose en las circunstancias existentes como casos de madres con sus hijos o jóvenes que viajan solos", agregó Manjarrez.

También se están aplicando severas penas de cárcel a las personas que son sorprendidas tratando de reingresar a Estados Unidos de forma ilegal después de haber sido deportados por un juez de inmigración.

La Patrulla Fronteriza Sector Tucson advirtió a las personas que traten de cruzar la frontera de manera ilegal que de ahora en adelante afrontan graves consecuencias tras los arrestos porque el regreso voluntario no será tan fácil.

"Estamos tratando de limitar el uso del regreso voluntario a México, anteriormente la mayoría de los indocumentados eran arrestados e inmediatamente regresados a la frontera con México sin ninguna consecuencia judicial para ellos", dijo el 7 de septiembre Omar Candelaria, vocero de la Patrulla Fronteriza Sector Tucson.

Cruce fronterizo

El desierto de Arizona es calificado por el Gobierno federal como el punto "cero" en la lucha en contra de la inmigración indocumentada. Durante el año fiscal 2009, en el sector Tucson se detuvieron 241,673 indocumentados frente a 317,696 arrestos reportados en el año fiscal 2008.

Durante el presente año fiscal 2010, que finaliza el próximo 31 de septiembre, en este sector se han arrestado 194,000 indocumentados, aproximadamente 11,500 menos que el año pasado durante el mismo período.

La agencia federal atribuye parte de este descenso a la implementación de programas como "Streamline", el cual establece sanciones de cárcel a los indocumentados que son arrestados cruzando la frontera de Arizona.

En la actualidad, diariamente un promedio de 70 personas son procesadas por cargos relacionados con cruzar la frontera de manera ilegal bajo el programa "Streamline" en la Corte Federal en la ciudad de Tucson, al sur de Arizona.

Aunque son muy pocos los indocumentados que pasan más de una semana en la cárcel, este antecedente puede dificultar las posibilidades de ingresar a Estados Unidos de forma legal en el futuro.

Operativos

Durante el presente año fiscal 2010, hasta el 31 de julio pasado, en Arizona 13,000 indocumentados habían sido procesados bajo este programa, en comparación con los 15,000 indocumentados que fueron procesados bajo "Streamline" al término del año fiscal 2009.

Candelaria señaló que actualmente en el Sector Tucson, el cual abarca el 90 por ciento de la frontera de Arizona, se arrestan en

promedio 300 indocumentados diariamente, una cifra que ha disminuido considerablemente ya que diez años atrás llegó a hasta 2,000 detenciones al día.

"La mayoría de los inmigrantes indocumentados esperan que después de ser arrestados por la Patrulla Fronteriza simplemente sean re-

gresados a México, donde tratarán de cruzar de nuevo sin una consecuencia legal", dijo Víctor Manjarrez, jefe de la Patrulla Sector Tucson, en un comunicado de prensa.

"Esta cultura del 'regreso voluntario' no debe de continuar, el regreso voluntario tiene que ser aprobado dependiendo de cada caso, basán-



Ciudad de Charlotte Rendimiento anual consolidado e informe de evaluación Disponible para revisión pública y comentarios

El programa de Servicios de Ayuda para Negocios y Vecindarios de la Ciudad de Charlotte está preparando una presentación del rendimiento anual consolidado e informe de evaluación (CAPER) para el Departamento de Vivienda y Desarrollo Urbano de Estados Unidos (HUD). El informe describe el progreso hacia la realización de objetivos específicos y las prioridades del Plan de Desarrollo de la ciudad en el año fiscal 2010 desde el 1 de julio del 2009 hasta el 30 de junio del 2010.

Las copias del informe estarán disponibles para su revisión a partir del **11 de septiembre del 2010** hasta el **26 de septiembre del 2010**. Su participación en el proceso de planeación ayudará a asegurar que las necesidades de los ciudadanos de Charlotte sean entendidas y que los fondos federales sean bien utilizados en ayuda a la comunidad. Por favor aproveche de esta oportunidad revisando una copia de borrador de el documento en alguno de los siguientes lugares.

Neighborhood & Business Services
Old City Hall
600 E. Trade Street, Charlotte, NC

Charlotte-Mecklenburg Library
310 North Tryon Street, Charlotte, NC

Freedom Regional Library
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Hickory Grove Library
5935 Hickory Grove Road, Charlotte, NC

Plaza-Midwood Library
1623 Central Avenue, Charlotte, NC

West Boulevard Library
2157 West Boulevard, Charlotte, NC

(Nota: para obtener información de los horarios de las bibliotecas, por favor visite www.plcmc.org/locations/)

El borrador del documento puede ser revisado también en:
<http://charmeck.org/city/charlotte/nbs/pages/default.aspx>

Para mayor información o para hacer algún comentario contactar a:
Tenya Coleman, Ciudad de Charlotte- Servicio de ayuda para negocios y vecindarios
600 East Trade Street
Charlotte, North Carolina 28202-2859
tcolemon@ci.charlotte.nc.us
teléfono: 704-336-2019 ó 704-336-5943 línea especial (TDY)

Appendix 4

Program Income Receipts • FY-2010 Federal Program Year 2009

CDBG Fund			
Rents	-		
Principal on Outstanding Loans	340,517.44		
Interest on Outstanding Loans	62,826.03		
Late Fees on Outstanding Loans	3,466.09		
Sale of Land	315,406.63		
		FY 10 Projected	FY 10 Projections in
		PI	Excess of Collections
Total CDBG Program Income in IDIS	<u>722,216.19</u>	<u>815,406.63</u>	<u>(93,190.44)</u>
HOME Fund			
Principal on Outstanding Loans	244,701.97		
Interest on Outstanding Loans	77,931.71		
Sale of Land	-		
		FY 10 Projections in	
		Projected PI	Excess of Collections
Late Fees on Outstanding Loans	1,439.92		
Total HOME Program Income in IDIS	<u>324,073.60</u>	<u>500,000.00</u>	<u>(175,926.40)</u>
Principal Income on ED Revolving Loans	<u>113,092.41</u>		
Program Income in IDIS	<u>1,159,382.20</u>		
Interest Income on Outstanding Section 108 Loans:			
Mecklenburg Mill Interest & Late Fee Income	-		
		FY 10 Projected	FY 10 Projections in
		PI	Excess of Collections
Hope Haven Principal and Interest Income	114,923.66		
CityWest Principal and Interest Income	-	290,160.63	(175,236.97)
Double Oaks Principal & Interest Income	363,785.29		
	<u>478,708.95</u>	FY 10 Projected	FY 10 Projections in
		PI	Excess of Collections
Total HUD Related Program Income	<u>1,638,091.15</u>	<u>718,785.29</u>	<u>(355,000.00)</u>

Appendix 4a

Calculation of Balance for Unprogrammed Funds As of June 30, 2010

Amount of Funds Available During the Reporting Period		13,280,652
Add: Income Expected but not yet realized		-
Total Budgeted Amount		13,280,652
Total Budgeted Amount		
Appropriations per General Ledger 6-30-09 less UDAG Receipt	7,804,910	
Hope Haven Appropriated Fund Balance	336,141	
Double Oaks Appropriated Fund Balance	785,456	
Housing Trust Fund - Sale of 7th & McDowell	1,488,431	
Economic Development Revolving Loan Fund (Beginning		
Balance plus program income earned during the fiscal year)	2,865,713	
Total Budgeted Amount		13,280,652
Total Unprogrammed Balance		-

Appendix 5

Certification of Consistency

In FY-2010, the City of Charlotte issued the following Certification of Consistency with the Consolidated Plan:

Applicant:	Charlotte Housing Authority
Project Name:	Rental Assistance for Non-Elderly Persons with Disabilities
Location of Project:	Charlotte, North Carolina
Name of the Federal Program which the Applicant is Applying:	HUD
Applicant:	Retirement Housing Foundation (RHF)
Project Name:	Charlotte RHF Housing
Location of Project:	Northwest corner of West Boulevard and Drive – Carver Road fronting
Name of the Federal Program which the Applicant is Applying:	HUD
Applicant:	The Affordable Housing Group of North Carolina, Inc.
Project Name:	Carya House
Location of Project:	4830 Hickory Grove Road
Name of the Federal Program which the Applicant is Applying:	North Carolina Housing Finance Agency – Supportive Housing Development Program

Appendix 6

CDBG Rehabilitation Accomplishments & Cost • FY-2010 Federal Program Year 2009

<u>FY10 CDBG Expenditures for Rehabilitation:</u>	<u>Status</u>	<u>Total Cost to Date</u>	<u>FY10 Expense</u>
City of Charlotte Rehabilitation Program Delivery Cost			
City of Charlotte Rehabilitation Activity:			
Single Family:	18 SF FY10 Completions	94,207.85	94,207.85
Multi-Family:			
Southside Homes	72 units completed	1,387,179.63	1,040,379.42
Charlotte-Mecklenburg Housing Partnership Rehabilitation Activity:			
Single Family:	0 Units completed, 30 units underway	987,032.62	
Multi-Family: 0 units completed	0 units completed		
Total CDBG Expenditures for Rehabilitation		2,468,420.10	1,134,587.27

Other Funds Invested:

<u>Urgent Repair Grant & Local Fund# of Units per HTF Report</u>	<u>Status</u>	<u>Total Cost to Date</u>	<u>FY10 Expense</u>
Grant Funds - 6807-90009		11,126.66	11,126.66
Local Funds - 2010-38058		18,402.50	18,402.50
<u>7</u>	7 units complete	<u>29,529.16</u>	<u>29,529.16</u>
Housing Bonds:			
<u># of Units per HTF Report</u>	<u>Status</u>	<u>Total Cost to Date</u>	<u>FY10 Expense</u>
McAlpine Terrace	16 units complete	720,081.00	60,692.76
Seneca Woods/Townhomes of Ash	49 units complete	750,000.00	750,000.00
Edwin Towers	0 units complete	211,077.95	14,077.95
Robbinsdale	0 units complete	16,404.15	16,404.15
West Down Apartments	28 units complete	551,600.00	225,915.00
<u>298</u>		<u>2,249,163.10</u>	<u>1,067,089.86</u>
Rental Rehab Fund:			
<u># of Units per HTF Report</u>	<u>Status</u>	<u>Total Cost to Date</u>	<u>FY10 Expense</u>
Habitat for Humanity Rehab Progra	18 units complete	179,000.37	179,000.37
Lead Based Paint Grant & Match:			
<u>95</u>	95 units complete	<u>1,286,294.29</u>	<u>1,286,294.29</u>
38029 LBP Match	260,833.14		
90078 4th Lead Based Paint Gran	561,056.04		
90078 Lead Based Paint Stimulus	464,405.11		
<u>1,286,294.29</u>			
HOME Grant:			
<u>Units in the Project</u>	<u>Units Completed at 6-30-1</u>	<u>Total Cost</u>	<u>FY10 Expense</u>
Cherry Gardens	42	446,794.21	446,794.21
Neighborhood Stabilization Grant			
<u>Units in the Project</u>	<u>Units Completed at 6-30-1</u>	<u>Total Cost</u>	<u>FY10 Expense</u>
Hampton Creste	239	0	
Woodlawn House	104	671,866.16	671,866.16
Rowan Street Apartments	23	600,000.00	600,000.00
<u>366</u>	<u>0</u>	<u>1,271,866.16</u>	<u>1,271,866.16</u>

Total Invested In Rehabilitation in FY10 5,415,161.32

<u>Total Units Rehabilitated - All Fund Types:</u>	<u>Single Family</u>	<u>Multi-Family</u>	<u>Cost of Completed Units</u>
CDBG	18	72	1,481,387.48
Urgent Repair	7	0	29,529.16
Housing Bonds	0	93	2,021,681.00
Rental Rehab Fund	18	0	179,000.37
Lead Based Paint	95	0	1,286,294.29
HOME Grant	0	42	446,794.21
NSP Grant	0	0	
	<u>138</u>	<u>207</u>	<u>5,444,686.51</u>

Appendix 7

Reconciliation of the Line of Credit and Cash Balances to the Unexpended Balance of CDBG Funds - Shown on the CAPER

Letter of Credit Balance	B-08-MC-37-0003	-
Letter of Credit Balance	B-09-MC-37-0003	2,744,727.64
		<u>2,744,727.64</u> Per IDIS C04PR01 dated 8-9-10

Add: Cash Drawdown for June expense that was wired in July and August that has already been deducted from the LOC Balance above 899,978.29

Current Assets:

Cash in CDBG Fund	(374,257.95) Per Trial Balance 6-30-10
Housing Trust Fund (Sale of Land on 7th Street)	9,298.02
Funds Available for Hope Haven	100,833.47
Funds Available for Double Oaks	355,000.00
Cash in the EDRLF	2,774,438.46
	<u>2,865,312.00</u>

Less: Current Liabilities:

Due to HUD	2120	6902	-
Vouchers Payable	2110	6911	24,784.22 Per Trial Balance 6-30-10
Accounts Payable	2120	6911	- Per Trial Balance 6-30-10
Contracts Payable	2131	6911	229,847.43 Per Trial Balance 6-30-10
Escrow Deposits Payable	2146	6911	92,983.83 Per Trial Balance 6-30-10
Maintenance Reserve Escrow	2147	6911	121,177.26 Per Trial Balance 6-30-10
	2290	6911	500.00 Per Trial Balance 6-30-10
Unapplied Deposit	2889	6911	3,196.04 Per Trial Balance 6-30-10
			<u>(472,488.78)</u>

Less: Reclassify FY05 UDAG Receipt as Non-CDBG Program Income (63,563.89)

Add: Cash in 301015 understated at year end
Per GL 1,051,782.01
Should have been 1,137,045.07
85,263.06

Unexpended Balance per General Ledger at 6-30-10 6,059,228.32

Unexpended Balance Per General Ledger as of 6-30-10:

6911 Unexpended Balance	9,298.02
Less: Negative Fund Balance	165,763.19
Less: Non-CDBG Income (UDAG Receipt)	(64,929.72)
2010 48101 from Sale of Land on 7th Street	355,000.00
6807 Hope Haven Appropriated Fund Balance	2,774,438.46
6807 Hope Haven Negative Fund Balance	6,059,228.32
6807 Double Oaks Appropriated Fund Balance	-
6902 ED Revolving Loan Fund Balance	-
	<u><u>-</u></u>

Appendix 7a

HUD Grant Housing Notes Receivable - As of June 30, 2010

Community Development Block Grant Funded Loans:	Principal Balance	Written Off	Number of Loans
Community Development Block Grant	11,914,861.38	249,107.42	840
HOME Grant Funded Loans:			
HOME Grant	25,385,662.36	167,321.36	2,071
Section 108 Funded Loans:			
Hope Haven	2,052,581.46	0	1
Double Oaks	9,698,000.00	0	1
	11,750,581.46	0.00	2

Appendix 8

HOME Achievement Report As of June 30, 2010

ACTIVITIES		APPROPRIATIONS	EXPENDITURES	ENCUMBRANCES	FUNDS AVAILABLE	ACHIEVEMENTS
Acquisition	82295	-	-	-	-	
Tenant Based Rental Assistance	83201	557,435.81	112,775.81	76,500.00	368,160.00	38 Rental Assistance through WISH for units
House Charlotte Loans	83205	2,929,580.48	2,645,491.55	-	284,088.93	353 House Charlotte Second Mortgages
CHDO Administration Support	82395	100,000.00	34,999.81	10,000.00	55,000.19	Administration costs for Lakewood, Belmont, Friendship and Northwest Corridor CDC's
Housing Rehabilitation	82195	446,794.21	446,794.21	-	-	42 Units Cherry Gardens
Home Administration	82162	231,823.00	209,722.99	-	22,100.01	Contribution to Key Business Administration and and WISH Administration
Home Consortium	83196	1,511,876.76	31,200.00	700,000.00	780,676.76	TBRA Assistance for 35 clients in Mecklenburg County, 17 units in the Town of Huntersville - Acquire 1 parcel by Habitat for Humanity
Unplanned Projects	83292	468,852.03	30,017.69	35,984.28	402,850.06	1 urgent repair grant and 1 rehabilitation loan
CHDO Set Aside	83295	1,525,887.49	53,047.84	182,127.29	1,290,712.36	Encumbered contracts for Friendship and Belmont CDC's
New Construction	83395	1,034,831.88	1,034,831.88	-	-	48 units for Kohler Avenue Apartments & 42 units for Cherry Gardens
		8,807,081.66	4,598,881.78	1,004,611.57	3,203,588.31	

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2535-0117 (exp. 1/31/2013)

Public Reporting Burden for this collection of information is estimated to average 30 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Order 12421 dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and that these annual plans shall establish minority business development objectives. The information is used by HUD to monitor program activity and the designated minority business enterprises (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise (MBE) activities against the total program goals. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

While no assurances of confidentiality is pledged to respondents, HUD generally discloses this data only in response to a Freedom of Information request.

Privacy Act Notice - The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by law.

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency						2. Location (City, State, Zip Code)		3a. Phone Number (including Area Code)		3b. Project Number (including Area Code)		4. Reporting Period		5. Program Code (Not applicable for CPO programs.) See explanation of codes at bottom of page. Use a separate sheet for each program code.		6. Date Submitted to Field Office	
City of Charlotte						Check It:				(704) 338-3488		<input checked="" type="checkbox"/> Oct. 1 - Sept. 30 (Annual-FY)				10/15/2010	
						PHA	IHA										
600 East Trade Street																	
Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc.	Amount of Contract or Subcontract	Type of Trade (See Code below)	Contractor or Business Relationship (See Code below)	Whether Owned Building Structure (Yes/No)	Prime Contractor Identification (ID) Number	Subcontractor Identification (ID) Number	Sec. 3	Name	Street	City	State	Zip Code					
7c	7d	7e	7f	7g	7h	7i	7j	City Strata Consulting, LLC - 11023 Tawernsey Parkway	Charlotte	NC	28262						
	3,437	4	2	Y				Lisa Crawford - Post Office Box 32663	Charlotte	NC	28223						
	15,303	4	4	N				The Environmental Group - 15720 John L. Delaney #300	Charlotte	NC	28277						
	3,973	4	4	N				Design Resource Group, PA - 2549 Wilkinson Blvd. #300	Charlotte	NC	28208						
	61,253	4	2	N				Legacy Construction - 2410 Dunavant Street	Charlotte	NC	28203						
	315	6	2	N				Allied Resources, USA - 15315 Seagle Street	Charlotte	NC	28076						
	5,526	4	2	N				Creative Masonry	Charlotte	NC							
	3,973	4	2	N				Christopher Carrothers dba Carrothers - 40626 BW Road	New London	NC	28127						
	848	4	2	N				Flowers by Lois - Post Office Box 16673	Charlotte	NC	28297						

5. Program Codes (Complete for Housing and Public and Indian Housing programs only):

1 = All insured, including Section 8	5 = Section 202
2 = Flexible Subsidy	6 = HUD-Held (Management)
3 = Section 8 Noninsured, Non-HFDA	7 = Public/Indian Housing
4 = Insured (Management)	

7d: Racial/Ethnic Codes:
 1 = White Americans
 2 = Black Americans
 3 = Native Americans
 4 = Hispanic Americans
 5 = Asian/Pacific Americans
 6 = Hasidic Jews

7c: Type of Trade Codes:

Housing/Public Housing	6
1 = New Construction	7
2 = Substantial Rehab.	8
3 = Repair	9
4 = Service	0
5 = Project Maint.	0

Previous editions are obsolete.

Form HUD-2516 (8/96)

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2535-0117 (exp. 12/31/2013)

Public Reporting Burden for this collection of information is estimated to average .50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Order 12421 dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and that these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals. While no assurances of confidentiality is pledged to respondents, HUD generally discloses this data only in response to a Freedom of Information request.

Privacy Act Notice - The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by law.

1. Grant/Project Owner/Developer/Sponsor/Bidder/Agency City of Charlotte		2. Location (City, State, ZIP Code) 800 East Trade Street, Charlotte NC 28202		Check if: PHA <input type="checkbox"/> IHA <input type="checkbox"/>		3. Reporting Period Oct. 1 - Sept. 30 (Annual-FY) <input checked="" type="checkbox"/>		4. Program Code (Not applicable for CPO programs.) See explanation of codes at bottom of page. Use a separate sheet for each program code.		5. Date Submitted to Field Office 10/15/2010	
3a. Name of Contact Person Pamela Lopez		3b. Phone Number (Including Area Code) (704) 336-3488		3c. Prime Number (Including Area Code)		3d. Subcontractor Identification (ID) Number 7a. 7b. 7c. 7d. 7e. 7f. 7g. 7h. 7i.		3e. Subcontractor Identification (ID) Number 7a. 7b. 7c. 7d. 7e. 7f. 7g. 7h. 7i.		3f. Subcontractor Identification (ID) Number 7a. 7b. 7c. 7d. 7e. 7f. 7g. 7h. 7i.	
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7c. Type of Trade Codes:

- Housing/Public Housing:
- 1 = New Construction
 - 2 = Education/Training
 - 3 = Other
 - 4 = Service
 - 5 = Project Mgmt.
 - 6 = Professional
 - 7 = Tenant Services
 - 8 = Education/Training
 - 9 = Arch./Engrg. Appraisal
 - 0 = Other

7d. Racial/Ethnic Codes:

- 1 = White Americans
- 2 = Black Americans
- 3 = Native Americans
- 4 = Hispanic Americans
- 5 = Asian/Pacific Americans
- 6 = Hasidic Jews

5. Program Codes (Complete for Housing and Public and Indian Housing programs only):

- 1 = All insured, including Section 8
- 2 = Flexible Subsidy
- 3 = Section 8 Noninsured, Non-HFPA
- 4 = Insured (Management)
- 5 = Section 202
- 6 = HUD-Held (Management)
- 7 = Public Indian Housing

form HUD-2516 (8/99)

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2535-0117 (exp. 1/31/2013)

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1. Guarantee/Project Owner/Developer/Sponsor/Borrower/Agency									
City of Charlotte		Check it: PHA <input type="checkbox"/> IHA <input type="checkbox"/>		2. Location (City, State, ZIP Code) 600 East Trade Street		5. Program Code (Not applicable for CPD programs.) See explanation of codes at bottom of page. Use a separate sheet for each program code.		6. Date Submitted to Field Office 10/15/2010	
3a. Name of Contact Person Pamela Lopez		3b. Phone Number (Including Area Code) (704) 336-3488		4. Reporting Period <input checked="" type="checkbox"/> Oct. 1 - Sept. 30 (Annual-FY)		7a. Name		7b. Street	
7c. Type of Trade Codes: Housing/Public Housing: 1 = New Construction 2 = Substantial Rehab. 3 = Repair 4 = Service 5 = Project Mandt.		7d. Racial/Ethnic Codes: 1 = White Americans 2 = Black Americans 3 = Native Americans 4 = Hispanic Americans 5 = Asian/Pacific Americans 6 = Hispanic Jews		7e. Amount of Contract or Subcontract or other identification of property, subdivision, dwelling unit, etc. 7f. 7g. 7h. 7i. 7j. 7k. 7l. 7m. 7n. 7o. 7p. 7q. 7r. 7s. 7t. 7u. 7v. 7w. 7x. 7y. 7z.		7f. 7g. 7h. 7i. 7j. 7k. 7l. 7m. 7n. 7o. 7p. 7q. 7r. 7s. 7t. 7u. 7v. 7w. 7x. 7y. 7z.		7f. 7g. 7h. 7i. 7j. 7k. 7l. 7m. 7n. 7o. 7p. 7q. 7r. 7s. 7t. 7u. 7v. 7w. 7x. 7y. 7z.	
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Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2535-0117 (exp. 1/31/2013)

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1. Grant/Project Owner/Developer/Sponsor/Builder/Agency		2. Location (City, State, ZIP Code)		3. Phone Number (Including Area Code)		4. Reporting Period		5. Program Code (Not applicable for CPD programs.)		6. Date Submitted to Field Office		
City of Charlotte		600 East Trade Street, Charlotte NC 28202		(704) 336-3488		Oct. 1 - Sept. 30 (Annual-FY)		See explanation of codes at bottom of page. Use a separate sheet for each program code.		10/15/2010		
Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc.	Amount of Contract or Subcontract	Type of Trade Code (See below)	Contractor or Subcontractor Business Code (See below)	Woman Owned Business (Yes or No)	Prime Contractor Identification (ID) Number	Sec. 8 Identification (ID) Number	Sec. 9 Identification (ID) Number	Name	Street	City	State	Zip Code
7a. 268	268	4	4	Y		7b.	7c.	Something Classic Catering - 1323 Central Avenue		Charlotte	NC	28205
	1,050	4		Y				Sustainable Engineering - Post Office 691071		Charlotte	NC	28227
	27,580	4		Y				The Environmental Group - 15720 John L. Delaney #300		Charlotte	NC	28277
	400	4	5	Y				Vasista Mehta, CREA - 7600 Wallace LN		Charlotte	NC	28212
	38,751	4	2	N				Canty Lee Ceramics - 15319 Ballantyne Country Club Dr.		Charlotte	NC	28277
	174	6	2	N				Commercial Controls - 2512 Finchley Drive		Charlotte	NC	28205
	2,285	4	2	N				Global Cleaning - 4037 Independence Blvd., Ste 55		Charlotte	NC	28205
	150	4	2	N				HMO Home Inspection LLC - 1409 East Blvd.		Charlotte	NC	28203
	1,284	4	2	Y				Hope Advantage Realty - 6310 B Medical Plaza Drive		Charlotte	NC	28262

7c: Type of Trade Codes:

- Housing/Public Housing:
- 1 = New Construction
 - 2 = Education/Training
 - 3 = Other
 - 4 = Service
 - 5 = Project Mgmt.
 - 6 = Professional
 - 7 = Tenant Services
 - 8 = Education/Training
 - 9 = Arch/Engrg. Appraisal
 - 0 = Other

7d: Racial/Ethnic Codes:

- 1 = White Americans
- 2 = Black Americans
- 3 = Native Americans
- 4 = Hispanic Americans
- 5 = Asian/Pacific Americans
- 6 = Hispanic Jews

S: Program Codes (Complete for Housing and Public and Indian Housing programs only):

- 1 = All insured, including Section 8
- 2 = Flexible Subsidy
- 3 = Section 8 Noninsured, Non-HFDA
- 4 = Insured (Management)
- 5 = Section 202
- 6 = HUD-Held (Management)
- 7 = Public/Indian Housing

Previous editions are obsolete. form HUD-2516 (8/98)

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2535-0117 (exp. 1/31/2013)

Public Reporting Burden for this collection of information is estimated to average .50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Order 12421 dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and that these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprises (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprises concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals. While no assurances of confidentiality is pledged to respondents, HUD generally discloses this data only in response to a Freedom of Information request.

Privacy Act Notice - The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by law.

1. Guarantee/Project Owner/Developer/Sponsor/Utility Agency City of Charlotte		2. Location (City, State, ZIP Code) 600 East Trade Street, Charlotte NC 28202		3. Phone Number (including Area Code) (704) 336-3488		4. Reporting Period <input checked="" type="checkbox"/> Oct. 1 - Sept. 30 (Annual-FY)		5. Program Code (Not applicable for CDF programs.) See explanation of codes at bottom of page. Use a separate sheet for each program code.		6. Date Submitted to Field Office 10/15/2010	
3a. Name of Contract Person Pamela Lopez		3b. Prime Contractor Identification (ID) Number 7L		3c. Subcontractor Identification (ID) Number 7L		3d. Subcontractor Identification (ID) Number 7L		3e. Subcontractor Identification (ID) Number 7L		3f. Subcontractor Identification (ID) Number 7L	
4a. Amount of Contract or Subcontract 7a.		4b. Type of Trade Code (See Instructions)		4c. Contractor or Subcontractor Business Code (See Instructions)		4d. Woman Owned Business (Yes or No)		4e. Racial/Ethnic Code (See Instructions)		4f. Contractor/Subcontractor Name and Address 7j.	
284,738		4		2		N		7L		A Bhatti dba Harris Lawn - 5200 Kanybrook Ct. Charlotte NC 28214	
34,975		4		2		Y		7L		Affordable Tree - 1630 Crandon Dr. Charlotte NC 28216	
285		4		2		Y		7L		Antichetta Tupperware - Post Office Box 32503 Charlotte NC 28232	
6,080		4		2		N		7L		Blue Ribbon Realty - 2505 Tuckaseegee Rd Charlotte NC 28208	
2,014,372		4		2		N		7L		Charlotte Park LLC - 2100 W 78th St, Ste 4 Hialeah FL 33016	
141		4		2		N		7L		City Sweet - 4416 Monroe Rd., Ste E&F Charlotte NC 28205	
230		4		2		N		7L		Crutchfield & Sons - Post Office Box 654 Belmont NC 28212	
353,300		4		2		N		7L		CST Environmental, Inc. - 5824 Wedgeway Mnt Hill Rd Charlotte NC 28227	

7c. Type of Trade Codes:
Housing/Public Housing:
1 = New Construction
2 = Education/Training
3 = Other
4 = Repair
5 = Project Mgmt.
6 = Professional Services
7 = Tenant Services
8 = Education/Training
9 = Arch/Engng. Appraisal
0 = Other

7d. Racial/Ethnic Codes:
1 = White Americans
2 = Black Americans
3 = Native Americans
4 = Hispanic Americans
5 = Asian/Pacific Americans
6 = Hispanic Jews

5. Program Codes (Complete for Housing and Public and Indian Housing programs only):
1 = All Insured, including Section 8
2 = Flexible Subsidy
3 = Section 8 Noninsured, Non-HFEDA
4 = Insured (Management)
5 = Section 202
6 = HUD-Held (Management)
7 = Public/Indian Housing

Previous editions are obsolete. form HUD-2516 (9/95)

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2535-0117 (exp. 1/31/2013)

Public Reporting Burden for this collection of information is estimated to average 50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Order 12421 dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and that these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprises concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals. While no assurances of confidentiality is pledged to respondents, HUD generally discloses this data only in response to a Freedom of Information request.

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1. Grant/Project Owner/Developer/Builder/Agency		2. Location (City, State, ZIP Code)		3. Phone Number (Including Area Code)		4. Reporting Period		5. Program Code (Not applicable for CPD programs.)		6. Date Submitted to Field Office	
City of Charlotte		600 East Trade Street, Charlotte NC 28202		(704) 336-3488		Oct. 1 - Sept. 30 (Annual-FY)		See explanation of codes at bottom of page. Use a separate sheet for each program code.		10/15/2010	
3a. Name of Contract Person		3b. Check if PHA <input type="checkbox"/> IHA <input type="checkbox"/>		3c. Subcontractor Business Code (See below)		3d. Type of Trade Code (See below)		3e. Amount of Contract or Subcontract		3f. Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc.	
Pamela Lopez				7d. 7e. 7f. 7g. 7h. 7i. 7j. 7k. 7l. 7m. 7n. 7o. 7p. 7q. 7r. 7s. 7t. 7u. 7v. 7w. 7x. 7y. 7z.		7c. 7d. 7e. 7f. 7g. 7h. 7i. 7j. 7k. 7l. 7m. 7n. 7o. 7p. 7q. 7r. 7s. 7t. 7u. 7v. 7w. 7x. 7y. 7z.		7b. 7c. 7d. 7e. 7f. 7g. 7h. 7i. 7j. 7k. 7l. 7m. 7n. 7o. 7p. 7q. 7r. 7s. 7t. 7u. 7v. 7w. 7x. 7y. 7z.		7a. 7b. 7c. 7d. 7e. 7f. 7g. 7h. 7i. 7j. 7k. 7l. 7m. 7n. 7o. 7p. 7q. 7r. 7s. 7t. 7u. 7v. 7w. 7x. 7y. 7z.	
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				7d. 7e. 7f. 7g. 7h. 7i. 7j. 7k. 7l. 7m. 7n. 7o. 7p. 7q. 7r. 7s. 7t. 7u. 7v. 7w. 7x. 7y. 7z.		7c. 7d. 7e. 7f. 7g. 7h. 7i. 7j. 7k. 7l. 7m. 7n. 7o. 7p. 7q. 7r. 7s. 7t. 7u. 7v. 7w. 7x. 7y. 7z.		7b. 7c. 7d. 7e. 7f. 7g. 7h. 7i. 7j. 7k. 7l. 7m. 7n. 7o. 7p. 7q. 7r. 7s. 7t. 7u. 7v. 7w. 7x. 7y. 7z.		7a. 7b. 7c. 7d. 7e. 7f. 7g. 7h. 7i. 7j. 7k. 7l. 7m. 7n. 7o. 7p. 7q. 7r. 7s. 7t. 7u. 7v. 7w. 7x. 7y. 7z.	
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OMB Approval No.: 2535-0117 (exp. 12/31/2013)

U.S. Department of Housing and Urban Development

Contract and Subcontract Activity

Public Reporting Burden for this collection of information is estimated to average .50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Order 12421 dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and that these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprises (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals. While no assurances of confidentiality is pledged to respondents, HUD generally discloses this data only in response to a Freedom of Information request.

Privacy Act Notice - The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by law.

1. Grant/Project Owner/Developer/Sponsor/Bulked Agency		2. Location (City, State, Zip Code)		3. Phone Number (Including Area Code)		4. Reporting Period		5. Program Code (Not applicable for CPD programs.)		6. Date Submitted to Field Office		
City of Charlotte		600 East Trade Street		(704) 396-9488		Oct 1 - Sept 30 (Annual-FY)		See explanation of codes at bottom of page. Use a separate sheet for each program code.		10/15/2010		
Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc.	Amount of Contract or Subcontract	Type of Trade Code (See Instructions)	Contractor or Subcontractor Business Code (See Instructions)	Woman Owned Business (Yes/No)	Prime Contractor Identification (ID) Number	Subcontractor Identification (ID) Number	Sec. 8	Name	Street	City	State	Zip Code
7a	7b	7c	7d	7e	7f	7g	7h	7i				
	5,040	4	2	N					Heard Systems - 6728 Constitution Lane	Charlotte	NC	28210
	3,415	4	2	N					JG Contracting Company - 2018 West Trade St	Charlotte	NC	28216
	275	4	4	N					Latino Communications - Post Office Box 12876	Charlotte	NC	28217
	29,830	4	4	N					Micassassuccas - 6030 Albemarle Road Charlotte NC 28212	Charlotte	NC	28212
	45	4	2	N					Mr. Jims Pizza - 1603 West Blvd.	Charlotte	NC	28208
	315	5	2	N					T3 Computer Services - 318 Marlow Dr.	Charlotte	NC	28227
	5,526	4	2	N					Vanderhall & Alexander Construction - 2121 Commonwealth Ave. Ste. 106	Charlotte	NC	28205

5: Program Codes (Complete for Housing and Public and Indian Housing programs only):
 1 = All insured, including Section 8
 2 = Flexible Subsidy
 3 = Section 8 Noninsured, Non-HFDA
 4 = Insured (Management)

7c: Racial/Ethnic Codes:
 1 = White Americans
 2 = Black Americans
 3 = Native Americans
 4 = Hispanic Americans
 5 = Asian/Pacific Americans
 6 = Hispanic Jews

7c: Type of Trade Codes:
 Housing/Public Housing:
 1 = New Construction
 2 = Substantial Rehab.
 3 = Repair
 4 = Service
 5 = Project Maint.
 6 = Professional
 7 = Tenant Services
 8 = Education/Training
 9 = Arch/Engng. Appraisal
 0 = Other

Previous editions are obsolete. Icm HUD-2516 (8/98)

OMB Approval No.: 2535-0117 (exp. 1/31/2013)

U.S. Department of Housing and Urban Development

Contract and Subcontract Activity

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1. General/Project Owner/Developer/Builder/Agency		2. Location (City, State, ZIP Code)		3a. Phone Number (including Area Code)		3b. Phone Number (including Area Code)		3c. Name of Contact Person		3d. Name of Contact Person		3e. Date Submitted to Field Office	
City of Charlotte		600 East Trade Street		(704) 336-3488		(704) 336-3488		Pamela Lopez		Pamela Lopez		10/15/2010	
7a. General/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc.	7b. Amount of Contract or Subcontract	7c. Type of Trade Code (See below)	7d. Contractor or Subcontractor Business Code (See below)	7e. Women Owned Business (Yes/No)	7f. Prime Contractor Identification Number	7g. Subcontractor Identification Number	7h. Sec. 8 Identification (ID) Number	7i. Contractor/Subcontractor Name and Address	7j. Name	7k. Street	7l. City	7m. State	7n. Zip Code
	29,222	4	2	N				R and R Home Innovations - 12015 Creek Turn Drive			Charlotte	NC	28278
	2,250	4	4	N				Juan Perez dba Victorian Painting - Hickory Creek Road			Charlotte	NC	28214
	18,050	4	2	N				Clean Air Environmental, Inc. - 2500 Lexington Road			Winston-Salem	NC	28203
	23,743	4	2	N				Capstone Civil Group, PA - Post Office Box 4434			Charlotte	NC	28215
	10,476	4		Y				Faith Cleaning - 1533 Chelveston Dr.			Charlotte	NC	28208
	14,689	4	4	N				IDG Painting					

5. Program Codes (Complete for Housing and Public and Indian Housing programs only):

- 1 = All insured, including Section 8
2 = HUD-Held (Management)
3 = Section 8 Noninsured, Non-HFDA
4 = Insured (Management)
5 = Section 202
6 = HUD-Held (Management)
7 = Public/Indian Housing

7d. Racial/Ethnic Codes:

- 1 = White Americans
2 = Black Americans
3 = Native Americans
4 = Hispanic Americans
5 = Asian/Pacific Americans
6 = Hispanic Jews

7e. Type of Trade Codes:

- Housing/Public Housing:
1 = New Construction
2 = Substantial Rehab.
3 = Repair
4 = Service
5 = Project Managt.
6 = Professional
7 = Tenant Services
8 = Education/Training
9 = Arch/Engng. Appraisal
0 = Other

form HUD-2516 (8/98)

Previous editions are obsolete.

Appendix 10

Leveraging • FY-2010 Federal Program Year - 2009

ACTIVITIES	CDBG	Home	NSP	LBP	EECBG	City Funds Expended Other-Non Federal	Other- Non City Funds	Total Leverage
Housing Rehabilitation	142,418	30,018				29,529	-	29,529
Housing Development	2,020,379	1,481,626	5,097,577			7,378,307	40,095,704	47,474,012
Section 108 Loan Guarantee	843,244	-				-	-	-
CHDO Set Aside Project	-	53,048				-	-	-
CHDO Admin Support	-	35,000				72,925	-	72,925
Afterschool Enrichment	756,712	-				475,465	-	475,465
Relocation	365,150	112,776				916,296	-	916,296
Planning & Administration	1,079,386	209,723			4,662	4,514,219	-	4,514,219
Business Development	91,275	-				4,145,674	-	4,145,674
HOME Consortium	-	31,200				-	-	-
Code Enforcement	-	-				5,815,572	-	5,815,572
Homeless Assistance	-	-				200	-	200
Housing Counseling	-	-				836,493	-	836,493
Housing Subsidies	1,484,121	2,645,492				1,202,257	64,122,770	65,325,027
Public Facilities & Infrastructure	438,740					8,258,650		8,258,650
Lead Based Paint	-	-		1,286,294				
	7,221,424	4,598,882	5,097,577	1,286,294	4,662	33,645,588	104,218,474	137,864,062

Excludes Job Deve.

Leverage Factor:	
Federal Share of Cost	18,208,840
Non Federal Share of Cost	137,864,062
Total Cost	156,072,902
Federal % of Cost	11.67%
Non Federal % of Cost	88.33%
Leverage Factor	7.57

Appendix 11

PR 26 - CDBG Financial Summary Report

GRANTEE: CHARLOTTE CONSORTIUM, NORTH CAROLINA - FEDERAL PROGRAM YEAR 2009

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	7,048,695.16
02 ENTITLEMENT GRANT	4,781,751.00
03 SURPLUS URBAN RENEWAL	0
04 SECTION 108 GUARANTEED LOAN FUNDS	0
05 CURRENT YEAR PROGRAM INCOME	835,308.60
06 RETURNS	0
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	614,897.59
08 TOTAL AVAILABLE (SUM, LINES 01-07)	13,280,652.35

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	5,207,519.45
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	5,207,519.45
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,079,385.56
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	177,479.91
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	757,039.11
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	7,221,424.03
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	6,059,228.32

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	1,028,209.93
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	1,479,119.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,700,190.52
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	-85,365.09
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	5,122,154.36
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	98.36%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	5,207,519.45
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	5,122,154.36
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	98.36%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	756,711.97
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	26,787.60
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	783,499.57
32 ENTITLEMENT GRANT	4,781,751.00
33 PRIOR YEAR PROGRAM INCOME	515,680.01
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	103,698.77
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	5,401,129.78
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.51%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,079,385.56
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0

Appendix 11

40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,079,385.56
42 ENTITLEMENT GRANT	4,781,751.00
43 CURRENT YEAR PROGRAM INCOME	835,308.60
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	24,133.97
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	5,641,193.57
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.13%

Appendix 11a

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Metrics	Drawn Amount
2009	2	3091	1711327	RELOCATION	8	LMH		\$170,983.18
2009	2	3091	5016833	RELOCATION	8	LMH		\$25,164.73
2009	2	3091	5060413	RELOCATION	8	LMH		\$16,672.35
2009	2	3091	5077731	RELOCATION	8	LMH		\$45,862.71
2009	2	3091	5090268	RELOCATION	8	LMH		\$14,948.41
2009	2	3091	5108024	RELOCATION	8	LMH		\$21,777.02
2009	2	3091	5118050	RELOCATION	8	LMH		\$23,185.50
2009	2	3091	5139560	RELOCATION	8	LMH		\$31,899.90
2009	2	3091	5154755	RELOCATION	8	LMH		\$14,655.75
2009	2	3091	1711328	CITY REHABILITATION	14A	LMH		\$1,080.68
2009	3	3092	5118051	CITY REHABILITATION	14A	LMH		\$580.00
2009	3	3092	5154751	CITY REHABILITATION	14A	LMH		\$92,547.17
2009	4	3093	1711330	DIRECT FINANCIAL ASSISTANCE	13	LMH		\$9,165.85
2009	4	3093	5060410	DIRECT FINANCIAL ASSISTANCE	13	LMH		\$349,203.89
2009	4	3093	5077736	DIRECT FINANCIAL ASSISTANCE	13	LMH		\$452,073.88
2009	4	3093	5090272	DIRECT FINANCIAL ASSISTANCE	13	LMH		\$276,020.30
2009	4	3093	5108035	DIRECT FINANCIAL ASSISTANCE	13	LMH		\$270,168.66
2009	4	3093	5118050	DIRECT FINANCIAL ASSISTANCE	13	LMH		\$40,518.24
2009	4	3093	5139568	DIRECT FINANCIAL ASSISTANCE	13	LMH		\$61,748.20
2009	4	3093	5154758	DIRECT FINANCIAL ASSISTANCE	13	LMH		\$25,222.03
2009	4	3093	1711333	BETHLEHEM CENTER	5	LMC		\$22,299.56
2009	6	3095	5060418	BETHLEHEM CENTER	5	LMC		\$10,177.08
2009	6	3095	5077738	BETHLEHEM CENTER	5	LMC		\$16,147.32
2009	6	3095	5090273	BETHLEHEM CENTER	5	LMC		\$19,835.79
2009	6	3095	5118050	BETHLEHEM CENTER	5	LMC		\$24,885.44
2009	6	3095	5139572	BETHLEHEM CENTER	5	LMC		\$63,095.12
2009	6	3096	1711335	GREATER ENRICHMENT CENTER	5	LMC		\$17,284.02
2009	6	3096	5016894	GREATER ENRICHMENT CENTER	5	LMC		\$27,940.01
2009	6	3096	5060419	GREATER ENRICHMENT CENTER	5	LMC		\$151,864.34
2009	6	3096	5077740	GREATER ENRICHMENT CENTER	5	LMC		\$154,995.96
2009	6	3096	5090275	GREATER ENRICHMENT CENTER	5	LMC		\$34,708.03
2009	6	3096	5118050	GREATER ENRICHMENT CENTER	5	LMC		\$70,837.83
2009	6	3096	5139577	GREATER ENRICHMENT CENTER	5	LMC		\$142,641.47
Total								\$2,700,190.42

Date: 27-Sep-2010
Time: 9:49

**U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Federal Program Year 2009
CHARLOTTE CONSORTIUM**



PGM Year: 2001
Project: 0004 - CONTRIBUTION TO HOUSING SERVICES - ADMINISTRATION
IDIS Activity: 804 - CONTRIBUTION TO HOUSING SERVICES-ADMIN
Status: Completed 4/7/2010
Location: 600 E. TRADE STREET CHARLOTTE, NC 28202
Objective: Outcome: Planning (20)
Matrix Code: National Objective:

Initial Funding Date: 08/28/2001
Financing: ADMINISTRATION

Funded Amount: \$549,250.67
Drawn Thru Program Year: \$549,250.67
Drawn In Program Year: \$0.00

Proposed Accomplishments

Annual Accomplishments
Year # Benefiting

Accomplishment Narrative

PGM Year: 2001
Project: 0034 - ECONOMIC DEVELOPMENT REVOLVING LOAN FUND
IDIS Activity: 952 - ECONOMIC DEVELOPMENT REVOLVING LOAN FUND
Status: Open
Location: CITY WIDE CHARLOTTE, NC 28208
Objective: Create economic opportunities
Outcome: Affordability
Matrix Code: ED Direct Financial Assistance to For-Profits (18A)
National Objective: LMJ

**Description:
REVOLVING LOAN FUND FOR ECONOMIC DEVELOPMENT ACTIVITIES**

Initial Funding Date: 08/17/2002
Financing: \$3,356,781.70
Drawn Thru Program Year: \$922,758.03
Drawn In Program Year: \$91,275.02

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	0
Female-headed Households:	0	0	0	0	0	0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Benefiting

Accomplishment Narrative

1111

PGM Year: 2008

Project: 0003 - REHABILITATION

IDIS Activity: 2334 - REDEVELOP DOUBLE OAKS

Status: Open

Location: 600 EAST TRADE STREET CHARLOTTE, NC 28202-2848

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Acquisition of Real Property (01)

National Objective: LMH

Initial Funding Date:

08/22/2007

Financing

Funded Amount:

\$3,252,612.55

Drawn Thru Program Year:

\$2,988,611.61

Drawn In Program Year:

\$1,028,209.93

Proposed Accomplishments

Actual Accomplishments

Number assisted:

White:

Black/African American:

Asian:

American Indian/Alaskan Native:

Native Hawaiian/Other Pacific Islander:

American Indian/Alaskan Native & White:

Asian White:

Black/African American & White:

American Indian/Alaskan Native & Black/African American:

Other multi-racial:

Asian/Pacific Islander:

Hispanic:

Total:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	5	0	5	0	0	0
Black/African American:	0	0	107	0	107	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	112	0	112	0	0	0

Female-headed Households:

Total:

85

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	37	37	0
Low Mod	0	75	75	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	112	112	0
Percent Low/Mod		100.0%	100.0%	

Annual Accomplishments

Benefiting

Accomplishment Narrative

2007

2008

2009 112

72 units completed

2006

PGM Year: 2007
 Project: 0002 - RELOCATION
 IDIS Activity: 2508 - DOUBLE OAKS RELOCATION
 Status: Completed
 Location: 800 EAST TRADE STREET
 CHARLOTTE, NC 28202-2848
 01/15/2008
 Initial Funding Date:
 Financing
 Funded Amount: \$725,387.48
 Drawn Thru Program Year: \$725,387.48
 Drawn In Program Year: \$0.00
 Proposed Accomplishments
 Households (General) : 156
 Actual Accomplishments
 Number assisted:

Objective: Provide decent affordable housing
 Outcome: Affordability
 Matrix Code: Relocation (08)
 National Objective: LMC

Description:
 ASSESSMENT AND RELOCATION COSTS FOR DOUBLE OAKS RESIDENTS

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	152	51	152	51	0	0
Asian:	0	0	4	0	4	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	156	51	156	51	0	0
Female-headed Households:	0		75		75			

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	100	100	0
Moderate	0	42	42	0
Non Low Moderate	0	14	14	0
Total	0	156	156	0
Percent Low/Mod		91.0%	91.0%	

Annual Accomplishments

Year	# Benefiting	Accomplishment Narrative
2008		158 HOUSEHOLDS RELOCATED AT DOUBLE OAKS
2009		NONE

2007 156

PGM Year: 2008	Project: 0001 - ADMINISTRATION	Objective:	Outcome:	Matrix Code:	National Objective:
IDIS Activity: 2765 - ADMINISTRATION	Status: Completed 8/21/2009	Outcome:	General Program Administration (21A)		
Location: 600 EAST TRADE STREET	CHARLOTTE, NC 28202-2848	Matrix Code:			
Initial Funding Date:	08/26/2008	Description:			
Financing		CONTRIBUTION TO KEY BUSINESS UNIT, FINANCIAL SERVICES AND HOUSING SERVICES OPERATING BUDGETS.			
Funded Amount:	\$852,307.52				
Drawn Thru Program Year:	\$852,307.52				
Drawn In Program Year:	\$0.00				
Proposed Accomplishments					
Annual Accomplishments	Accomplishment Narrative				
Year	# Benefiting				
2008	89				
PGM Year: 2008	Project: 0002 - RELOCATION	Objective:	Outcome:	Matrix Code:	National Objective:
IDIS Activity: 2766 - RELOCATION	Status: Completed	Objective:	Affordability		
Location: 600 EAST TRADE STREET	CHARLOTTE, NC 28202-2848	Outcome:	Relocation (08)		
Initial Funding Date:	08/26/2008	Description:			
Financing		CONTRIBUTION TO THE RELOCATION CONTRACTS FOR THE CHARLOTTE HOUSING AUTHORITY, INDIVIDUAL RELOCATEES AND CITY OF CHARLOTTE PROGRAM DELIVERY			
Funded Amount:	\$1,101,090.12				
Drawn Thru Program Year:	\$1,101,090.12				
Drawn In Program Year:	\$0.00				
Proposed Accomplishments					
Households (General) :	100				
Actual Accomplishments					
Number assisted:					
White:	0	Owner	Renter	Total	Person
Black/African American:	0	Total	Hispanic	Hispanic	Total
Asian:	0	0	7	0	0
American Indian/Alaskan Native:	0	0	82	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0
Asian White:	0	0	0	0	0
Black/African American & White:	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0
Other multi-racial:	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0
Hispanic:	0	0	0	0	0
Total:	0	0	89	0	0
Female-headed Households:	0				
Income Category:		Owner	Renter	Total	Person
Extremely Low	0	0	0	0	0
Low Mod	0	89	89	89	0
Moderate	0	0	0	0	0
Non Low Moderate	0	0	0	0	0
Total	0	89	89	89	0
Percent Low/Mod	100.0%	100.0%	100.0%	100.0%	
Annual Accomplishments	Accomplishment Narrative				
Year	# Benefiting				
2009	89				
2008	89				

PGM Year:	2008	Project:	0003 - REHABILITATION	Objective:	Provide decent affordable housing	National Objective:	LMH
IDIS Activity:	2768 - CM-HP - REHABILITATION	Status:	Canceled	Outcome:	Affordability		
Location:	600 EAST TRADE STREET, CHARLOTTE, NC 28202-2848	Matrix Code:	Rehab; Single-Unit Residential (14A)	Description:	Rehab; Single-Unit Residential (14A)		
Initial Funding Date:	06/26/2008						
Financing							
	Funded Amount:	\$0.00					
	Drawn Thru Program Year:	\$0.00					
	Drawn In Program Year:	\$0.00					
Proposed Accomplishments							
Actual Accomplishments							
Number assisted:							
	White:	0	0	0	0	0	0
	Black/African American:	0	0	0	0	0	0
	Asian:	0	0	0	0	0	0
	American Indian/Alaskan Native:	0	0	0	0	0	0
	Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
	American Indian/Alaskan Native & White:	0	0	0	0	0	0
	Asian White:	0	0	0	0	0	0
	Black/African American & White:	0	0	0	0	0	0
	American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
	Other multi-racial:	0	0	0	0	0	0
	Asian/Pacific Islander:	0	0	0	0	0	0
	Hispanic:	0	0	0	0	0	0
	Total:	0	0	0	0	0	0
Female-headed Households:							
	0	0	0	0	0	0	0
Income Category:							
	Extremely Low	0	0	0	0	0	0
	Low Mod	0	0	0	0	0	0
	Moderate	0	0	0	0	0	0
	Non Low Moderate	0	0	0	0	0	0
	Total	0	0	0	0	0	0
	Percent Low/Mod						
Annual Accomplishments							
Year	# Benefiting	Accomplishment Narrative					
2008							

PGM Year:	2008	Project:	0004 - DIRECT FINANCIAL ASSISTANCE	Objective:	Provide decent affordable housing	National Objective:	LMIH
IDIS Activity:	2789 - DIRECT FINANCIAL ASSISTANCE	Status:	Completed	Outcome:	Affordability		
Location:	600 EAST TRADE STREET	Matrix Code:	CHARLOTTE, NC 28202-2848	Matrix Code:	Direct Homeownership Assistance (13)		
Initial Funding Date:	08/26/2008	Description:	PROGRAM DELIVERY FOR THE HOUSE CHARLOTTE PROGRAM				
Financing		Funded Amount:	\$1,438,553.16	Owner	Renter	Total	Person
		Drawn Thru Program Year:	\$1,438,553.16	Total	Total	Total	Total
		Drawn In Program Year:	\$0.00	Hispanic	Hispanic	Hispanic	Hispanic
Proposed Accomplishments							
Households (General) :	374						
Actual Accomplishments							
Number assisted:							
White:				56	0	56	0
Black/African American:				259	0	259	0
Asian:				21	0	21	0
American Indian/Alaskan Native:				0	0	0	0
Native Hawaiian/Other Pacific Islander:				0	0	0	0
American Indian/Alaskan Native & White:				0	0	0	0
Asian White:				0	0	0	0
Black/African American & White:				0	0	0	0
American Indian/Alaskan Native & Black/African American:				0	0	0	0
Other multi-racial:				38	0	38	0
Asian/Pacific Islander:				0	0	0	0
Hispanic:				0	0	0	0
Total:				374	0	374	0
Female-headed Households:				220	0	220	0
Income Category:				Owner	Renter	Total	Person
Extremely Low				0	0	0	0
Low Mod				113	0	113	0
Moderate				249	0	249	0
Non Low Moderate				12	0	12	0
Total				374	0	374	0
Percent Low/Mod				96.8%		96.8%	
Annual Accomplishments				Accomplishment Narrative			
Year				# Benefiting			
2009				374 SECOND MORTGAGES			
2008				374			
				374 SECOND MORTGAGES			

PGM Year: 2008	Project: 0005 - SECTION 108 LOAN GUARANTEE	Objective:	Outcome:	National Objective:
IDIS Activity: 2770 - SECTION 108 LOAN GUARANTEE		Matrix Code:	Planned Repayment of Section 108	
Status: Completed 8/21/2009		Description:		
Location: 800 EAST TRADE STREET		COBG CONTRIBUTION TO SECTION 108 LOAN PAYMENTS FOR HOPE HAVEN AND THE MECKLENBURG MILL		
Initial Funding Date: 03/26/2008				
Financing				
Funded Amount: \$396,940.78				
Drawn Thru Program Year: \$396,940.78				
Drawn In Program Year: \$0.00				
Proposed Accomplishments				
Annual Accomplishments	Accomplishment Narrative			
Year	# Benefiting			
2008	361			
PGM Year: 2008	Project: 0006 - PUBLIC SERVICE CONTRACTS	Objective:	Outcome:	National Objective:
IDIS Activity: 2771 - GREATER ENRICHMENT PROGRAM		Matrix Code:	Public Services (General) (05)	LMC
Status: Completed		Description:		
Location: 800 EAST TRADE STREET		Create suitable living environments		
Initial Funding Date: 03/26/2008		Availability/accessibility		
Financing				
Funded Amount: \$611,474.65				
Drawn Thru Program Year: \$611,474.65				
Drawn In Program Year: \$0.00				
Proposed Accomplishments				
People (General) : 342				
Actual Accomplishments				
Number assisted:				
White:				
Black/African American:				
Asian:				
American Indian/Alaskan Native:				
Native Hawaiian/Other Pacific Islander:				
American Indian/Alaskan Native & White:				
Asian White:				
Black/African American & White:				
American Indian/Alaskan Native & Black/African American:				
Other multi-racial:				
Asian/Pacific Islander:				
Hispanic:				
Total:				
Female-headed Households:				
Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	270
Moderate	0	0	0	5
Non Low Moderate	0	0	0	86
Total	0	0	0	361
Percent Low/Mod				76.2%
Annual Accomplishments	Accomplishment Narrative			
Year	# Benefiting			
2009	361			
2008	361			

PGM Year: 2008
 Project: 0008 - PUBLIC SERVICE CONTRACTS
 IDIS Activity: 2772 - BETHLEHEM CENTER
 Status: Completed
 Location: 600 EAST TRADE STREET
 CHARLOTTE, NC 28202-2848
 Initial Funding Date: 08/26/2008
 Financing
 Funded Amount: \$212,369.76
 Drawn Thru Program Year: \$212,369.76
 Drawn in Program Year: \$0.00
 Proposed Accomplishments
 People (General): 100
 Actual Accomplishments
 Number assisted:
 White:
 Black/African American:
 Asian:
 American Indian/Alaskan Native:
 Native Hawaiian/Other Pacific Islander:
 American Indian/Alaskan Native & White:
 Asian White:
 Black/African American & White:
 American Indian/Alaskan Native & Black/African American:
 Other multi-racial:
 Asian/Pacific Islander:
 Hispanic:
 Total:
 Female-headed Households:
 Income Category:
 Extremely Low
 Low Mod
 Moderate
 Non Low Moderate
 Total
 Percent Low/Mod
 Annual Accomplishments
 Year # Benefiting
 2009
 2008

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Public Services (General) (05)
 Description:
 PUBLIC SERVICE
 National Objective: LMC

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	107	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	107	0
Female-headed Households:	0	0	0	0	0	0	0	0
Income Category:	Owner	Renter	Total	Person				
Extremely Low	0	0	0	0				
Low Mod	0	0	0	100				
Moderate	0	0	0	6				
Non Low Moderate	0	0	0	1				
Total	0	0	0	107				
Percent Low/Mod				99.1%				
Annual Accomplishments				Accomplishment Narrative				
Year # Benefiting				107 YOUTH SERVED				
2009				107 YOUTH SERVED				
2008				107 YOUTH SERVED				

PGM Year:	2008	Project:	0009 - ACQUISITION
IDIS Activity:	3058 - ACQUISITION OF SITES IN BELMONT	Status:	Open
Location:	PIEDMONT COURTS	Objective:	LMH
Initial Funding Date:	CHARLOTTE, NC 28202	Outcome:	Acquisition of Real Property (01)
Financing	08/19/2009	Matrix Code:	National Objective:
Funded Amount:	\$540,000.00	Description:	ACQUISITION OF 3 PARCELS LOCATED ON THE CORNER OF SEIGLE AVENUE AND VAN EVERY STREET TO SUPPORT THE HOPE VI PROJECT
Drawn Thru Program Year:	\$540,000.00		
Drawn In Program Year:	\$0.00		
Proposed Accomplishments			
Actual Accomplishments			
Number assisted:		Owner	Person
		Total	Total
		Hispanic	Hispanic
White:		0	0
Black/African American:		0	0
Asian:		0	0
American Indian/Alaskan Native:		0	0
Native Hawaiian/Other Pacific Islander:		0	0
American Indian/Alaskan Native & White:		0	0
Asian White:		0	0
Black/African American & White:		0	0
American Indian/Alaskan Native & Black/African American:		0	0
Other multi-racial:		0	0
Asian/Pacific Islander:		0	0
Hispanic:		0	0
Total:		0	0
Female-headed Households:		0	0
Income Category:		Owner	Person
		Total	Total
Extremely Low		0	0
Low Mod		0	0
Moderate		0	0
Non Low Moderate		0	0
Total		0	0
Percent Low/Mod		0	0
Annual Accomplishments		Accomplishment Narrative	
Year	# Benefiting	0 units to date	

City of Charlotte

PGM Year: 2009
 Project: 0003 - REHABILITATION
 IDIS Activity: 3092 - CITY REHABILITATION
 Status: Completed
 Location: 600 EAST TRADE STREET CHARLOTTE, NC 28202-2848
 Objective: Provide decent affordable housing
 Outcome: Affordability
 Matrix Code: Rehab: Single-Unit Residential (14A)
 National Objective: LMH

Initial Funding Date: 09/09/2009
 Financing
 Funded Amount: \$94,207.85
 Drawn Thru Program Year: \$94,207.85
 Drawn In Program Year: \$94,207.85

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	4	3	0	0	4	3	0	0
Black/African American:	14	0	0	0	14	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	18	3	0	0	18	3	0	0

Female-headed Households:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
Extremely Low	0	0	0	0	0	0	0	0
Low Mod	18	0	0	0	18	0	0	0
Moderate	2	0	0	0	2	0	0	0
Non Low Moderate	0	0	0	0	0	0	0	0
Total	18	0	0	0	18	0	0	0
Percent Low/Mod	100.0%				100.0%			

Annual Accomplishments

Year	# Benefiting	Accomplishment Narrative
2009	18	18 single family rehab units

PGM Year: 2009
 Project: 0004 - DIRECT FINANCIAL ASSISTANCE
 IDIS Activity: 3093 - DIRECT FINANCIAL ASSISTANCE
 Status: Completed
 Location: 800 EAST TRADE STREET CHARLOTTE, NC 28202-2848
 Objective: Provide decent affordable housing
 Outcome: Affordability
 Matrix Code: Direct Homeownership Assistance (13)
 National Objective: LMH

Initial Funding Date: 09/09/2009
 Financing
 Funded Amount: \$1,484,121.05
 Drawn Thru Program Year: \$1,484,121.05
 Drawn In Program Year: \$1,484,121.05

Proposed Accomplishments
 Households (General) : 567

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Hispanic	Person
White:	112	0	112	0	0
Black/African American:	382	0	382	0	0
Asian:	34	0	34	0	0
American Indian/Alaskan Native:	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0
Asian White:	0	0	0	0	0
Black/African American & White:	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	39	0	39	0	0
Other multi-racial:	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0
Hispanic:	567	0	567	0	0
Total:	1112	0	1112	0	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	247	0	247	0
Moderate	173	0	173	0
Non Low Moderate	147	0	147	0
Total	567	0	567	0
Percent Low/mod	74.1%	0	74.1%	

Annual Accomplishments

Year # Benefiting

2009 567 Represents 567 units of production

PGM Year: 2009	Project: 0005 - SECTION 108 LOAN GUARANTEE	Objective:	National Objective:
IDIS Activity: 3094 - SECTION 108 LOAN GUARANTEE	Outcome:	Planned Repayment of Section 108	
Status: Completed 8/30/2010	Matrix Code:		
Location: 600 EAST TRADE STREET CHARLOTTE, NC 28202-2848	Description:		
Initial Funding Date: 09/09/2009	SECTION 108 LOAN PAYMENTS		
Financing			
Funded Amount: \$177,479.91			
Drawn Thru Program Year: \$177,479.91			
Drawn In Program Year: \$177,479.91			
Proposed Accomplishments			
Annual Accomplishments	Accomplishment Narrative		
Year	# Benefiting		
PGM Year: 2009	Project: 0008 - PUBLIC SERVICE CONTRACTS	Objective: Create economic opportunities	National Objective: LMC
IDIS Activity: 3095 - BETHLEHEM CENTER	Outcome: Availability/accessibility		
Status: Completed	Matrix Code: Public Services (General) (05)		
Location: 600 EAST TRADE STREET CHARLOTTE, NC 28202-2848	Description:		
Initial Funding Date: 09/09/2009	PUBLIC SERVICE CONTRACT		
Financing			
Funded Amount: \$156,440.31			
Drawn Thru Program Year: \$156,440.31			
Drawn In Program Year: \$156,440.31			
Proposed Accomplishments			
People (General) : 96			
Actual Accomplishments			
Number assisted:			
White:	Owner	Total	Person
Black/African American:	Total	Hispanic	Total
Asian:	0	0	0
American Indian/Alaskan Native:	0	0	96
Native Hawaiian/Other Pacific Islander:	0	0	0
American Indian/Alaskan Native & White:	0	0	0
Asian White:	0	0	0
Black/African American & White:	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0
Other multi-racial:	0	0	0
Asian/Pacific Islander:	0	0	0
Hispanic:	0	0	0
Total:	0	0	96
Female-headed Households:	0	0	0
Income Category:			
Extremely Low	Owner	Renter	Person
Low Mod	0	0	0
Moderate	0	0	95
Non Low Moderate	0	0	1
Total	0	0	0
Percent Low/Mod	0	0	96
			100.0%
Annual Accomplishments	Accomplishment Narrative		
Year	# Benefiting		
2009	96	96 children served	

PGM Year:	2009	Project:	0006 - PUBLIC SERVICE CONTRACTS	Objective:	Create suitable living environments	National Objective:	LWC
IDIS Activity:	3086 - GREATER ENRICHMENT CENTER	Status:	Completed	Outcome:	Availability/accessibility		
Location:	600 EAST TRADE STREET	Matrix Code:	CHARLOTTE, NC 28202-2848	Public Services (General) (05)			
Initial Funding Date:	09/09/2009	Description:	PUBLIC SERVICE CONTRACT				
Financing		Funded Amount:	\$600,271.66				
		Drawn Thru Program Year:	\$600,271.66				
		Drawn In Program Year:	\$600,271.66				
Proposed Accomplishments		People (General):	408				
Actual Accomplishments							
Number assisted:							
		White:	0	Owner	Renter	Total	Person
				Total	Total	Total	Total
		Black/African American:	0	Hispanic	Hispanic	Hispanic	Hispanic
		Asian:	0	0	0	0	0
		American Indian/Alaskan Native:	0	0	0	0	0
		Native Hawaiian/Other Pacific Islander:	0	0	0	0	0
		American Indian/Alaskan Native & White:	0	0	0	0	0
		Asian White:	0	0	0	0	0
		Black/African American & White:	0	0	0	0	0
		American Indian/Alaskan Native & Black/African American:	0	0	0	0	0
		Other multi-racial:	0	0	0	0	0
		Asian/Pacific Islander:	0	0	0	0	0
		Hispanic:	0	0	0	0	0
		Total:	0	0	0	0	0
		Female-headed Households:	0				
Income Category:							
		Owner	Renter	Total	Person		
		Extremely Low	0	0	0		
		Low Mod	0	0	0	398	
		Moderate	0	0	0	8	
		Non Low Moderate	0	0	0	0	
		Total	0	0	0	406	
		Percent Low/Mod				100.0%	
Annual Accomplishments		Accomplishment Narrative					
Year	# Benefiting						
2009	408	406 children served					

PGM Year: 2009
 Project: 16 - Public Facility
 IDIS Activity: 3259 - Friendship CDC
 Status: Completed
 Location: 600 EAST TRADE STREET CHARLOTTE, NC 28202-2848
 Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Public Facilities & Improvement
 National Objective: LMH

Initial Funding Date: 1/28/2010
 Description: PUBLIC SERVICE CONTRACT

Funded Amount: \$438,739.58
 Drawn Thru Program Year: \$438,739.58
 Drawn In Program Year: \$438,739.58

Proposed Accomplishments

Housing Units : 26

Actual Accomplishments

Units Produced:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	2	0	0	0	0	0
Black/African American:	0	0	19	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	21	0	0	0	0	0

Female-headed Households:

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	21	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				100.0%

Annual Accomplishments

Year # Produced

2009 21 21 units produced

Total Funded Amount: \$19,396,121.46
 Total Drawn Thru Program Year: \$16,436,801.62
 Total Drawn In Program Year: \$6,555,659.94

PR03 - CHARLOTTE CONSORTIUM



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 12/31/2010)

The HOPWA CAPER report for formula grantees provides annual information on program accomplishments in meeting the program's performance outcome measure: maintain housing stability; improve access to care; and reduce the risk of homelessness for low-income persons and their families living with HIV/AIDS. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning Regulations. The public reporting burden for the collection of information is estimated to average 45 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 68 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

Housing Opportunities for Persons with AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report - Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 12/31/2010)

Part 1: Grantee Executive Summary

As applicable, complete the charts below followed by the submission of a written narrative to questions A through C, and the completion of Chart D. Chart 1 requests general grantee information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their activities. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

1. Grantee Information

HUD Grant Number NC19H08-F-001		Operating Year for this report From (mm/dd/yy) 07/01/2009 To (mm/dd/yy) 06/30/10		
Grantee Name City of Charlotte				
Business Address	600 E. Trade Street			
City, County, State, Zip	Charlotte	Mecklenburg	NC	28202
Employer Identification Number (EIN) or Tax Identification Number (TIN)	52-1333483		DUN & Bradstreet Number (DUNs) if applicable	
Congressional District of Business Address	Congressional District 12, North Carolina			
*Congressional District(s) of Primary Service Area(s)				
*Zip Code(s) of Primary Service Area(s)				
*City(ies) and County(ies) of Primary Service Area(s)				
Organization's Website Address www.charmeck.org		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Have you prepared any evaluation reports? no If so, please indicate the location on an Internet site (url) or attach copy.		If yes, explain in the narrative section how this list is administered.		

* Service delivery area information only needed for program activities being directly carried out by the grantee

2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name Carolinas CARE Partnership		Parent Company Name, if applicable N/A		
Name and Title of Contact at Project Sponsor Agency		Terry W. Ellington, Executive Director		
Email Address		terrye@carolinascare.org		
Business Address		7510 E. Independence Blvd., Suite 105		
City, County, State, Zip,	Charlotte	Mecklenburg	NC	28227
Phone Number (with area codes)	704-531-2467		Fax Number (with area code) 704-531-4414	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	31-1768358		DUN & Bradstreet Number (DUNs) if applicable 960267367	
Congressional District of Business Location of Sponsor	Congressional District 9, North Carolina			
Congressional District(s) of Primary Service Area(s)	Representing Districts 8, 9, and 12 in North Carolina and Congressional District 5 in South Carolina			
Zip Code(s) of Primary Service Area(s)	28007, 28091, 28102, 28103, 28119, 28133, 28135, 28170, 28025, 28026, 28027, 28036, 28071, 28075, 28078, 28081, 28082, 28083, 28097, 28107, 28124, 28138, 28213, 28215, 28269, 28006, 28012, 28016, 28021, 28032, 28033, 28034, 28052, 28053, 28054, 28055, 28056, 28077, 28080, 28092, 28098, 28101, 28120, 28164, 28027, 28031, 28035, 28070, 28079, 28104, 28105, 28106, 28126, 28130, 28134, 28201, 28202, 28203, 28204, 28205, 28206, 28207, 28208, 28209, 28210, 28211, 28212, 28214, 28216, 28217, 28218, 28219, 28220, 28221, 28222, 28223, 28224, 28226, 28227, 28228, 28229, 28230, 28231, 28232, 28233, 28234, 28235, 28236, 28237, 28241, 28242, 28243, 28244, 28246, 28247, 28250, 28253, 28254, 28255, 28256, 28258, 28260, 28262, 28263, 28265, 28266, 28270, 28271, 28272, 28273, 28274, 28275, 28277, 28278, 28280, 28281, 28282, 28284, 28285, 28287, 28288, 28289, 28290, 28296, 28297, 28299, 28108, 28110, 28111, 28112, 28173, 28174, 28227, 29702, 29703, 29704, 29706, 29707, 29708, 29710, 29715, 29716, 29717, 29726, 29730, 29731, 29732, 29733, 29734, 29742, 29743, and 29745			
City(ies) and County(ies) of Primary Service Area(s)	Ansonville, Lilesville, McFarlan, Marshville, Morven, Peachland, Polkton, Wadesboro, Concord, Davidson, Gold Hill, Harrisburg, Huntersville, Kannapolis, Locust, Midland, Mount Pleasant, Rockwell, Charlotte, Alexis, Belmont, Bessemer City, Cherryville, Cramerton, Crouse, Dallas, Gastonia, High Shoals, Iron Station, Lincolnton, Lowell, McAdenville, Mount Holly, Stanley, Cornelius, Indian Trail, Matthews, Midland, Newell, Paw Creek, Pineville, Mineral Springs, Monroe, Peachland, Waxhaw, Wingate, Blacksburg, Bowling Green, Catawba, Chester, Fort Mill, Clover, Hickory Grove, McConnells, Rock Hill, Sharon, Smyrna, and York		Anson, Cabarrus, Gaston, Mecklenburg, Union Counties in North Carolina and York County in South Carolina.	
Total HOPWA contract amount for this Organization	\$714,063			
Organization's Website Address www.carolinascare.org		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		If yes, explain in the narrative section how this list is administered.		

Attachment 1

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Subrecipient Name The Havens, Inc.		Parent Company (if applicable) N/A	
Name and Title of Contact at Subrecipient	Marilyn Magnum, Board Chair		
Email Address mpeteinc@aol.com	mpeteinc@aol.com		
Business Address	3115 Creighton Avenue		
City, State, Zip, County	Charlotte	NC	28205 Mecklenburg
Phone Number (with area code)	704-614-8017		Fax Number (with area code) 704-333-1394
Employer Identification Number (EIN) or Tax Identification Number (TIN)	56-1914862	DUN & Bradstreet Number (DUNS) if applicable UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN		
Congressional District of Location	Congressional District 9, North Carolina		
Congressional District of Primary Service Area	Congressional Districts 8, 9 and 12 in North Carolina and Congressional District 5 in South Carolina		
Zip Code of Primary Service Area(s)	28007, 28091, 28102, 28103, 28119, 28133, 28135, 28170, 28025, 28026, 28027, 28036, 28071, 28075, 28078, 28081, 28082, 28083, 28097, 28107, 28124, 28138, 28213, 28215, 28269, 28006, 28012, 28016, 28021, 28032, 28033, 28034, 28052, 28053, 28054, 28055, 28056, 28077, 28080, 28092, 28098, 28101, 28120, 28164, 28027, 28031, 28035, 28070, 28079, 28104, 28105, 28106, 28126, 28130, 28134, 28201, 28202, 28203, 28204, 28205, 28206, 28207, 28208, 28209, 28210, 28211, 28212, 28214, 28216, 28217, 28218, 28219, 28220, 28221, 28222, 28223, 28224, 28226, 28227, 28228, 28229, 28230, 28231, 28232, 28233, 28234, 28235, 28236, 28237, 28241, 28242, 28243, 28244, 28246, 28247, 28250, 28253, 28254, 28255, 28256, 28258, 28260, 28262, 28263, 28265, 28266, 28270, 28271, 28272, 28273, 28274, 28275, 28277, 28278, 28280, 28281, 28282, 28284, 28285, 28287, 28288, 28289, 28290, 28296, 28297, 28299, 28108, 28110, 28111, 28112, 28173, 28174, 28227, 29702, 29703, 29704, 29706, 29707, 29708, 29710, 29715, 29716, 29717, 29726, 29730, 29731, 29732, 29733, 29734, 29742, 29743, and 29745		
City(ies) and County(ies) of Primary Service Area(s)	Ansonville, Lilesville, McFarlan, Marshville, Morven, Peachland, Polkton, Wadesboro, Concord, Davidson, Gold Hill, Harrisburg, Huntersville, Kannapolis, Locust, Midland, Mount Pleasant, Rockwell, Charlotte, Alexis, Belmont, Bessemer City, Cherryville, Cramerton, Crouse, Dallas, Gastonia, High Shoals, Iron Station, Lincolnton, Lowell, McAdenville, Mount Holly, Stanley, Cornelius, Indian Trail, Matthews, Midland, Newell, Paw Creek, Pineville, Mineral Springs, Monroe, Peachland, Waxhaw, Wingate, Blacksburg, Bowling Green, Catawba, Chester, Fort Mill, Clover, Hickory Grove, McConnells, Rock Hill, Sharon, Smyrna, and York		Anson, Cabarrus, Gaston, Mecklenburg, Union Counties in North Carolina and York County in South Carolina.
Total HOPWA Contract Amount	\$39,775		

Attachment 1

Subrecipient Name House of Mercy, Inc.		Parent Company (if applicable) N/A	
Name and Title of Contact at Subrecipient	Stan Patterson, President/CEO		
Email Address	Pattersonstanf@aol.com		
Business Address	PO Box 808		
City, State, Zip, County	Belmont	NC	28012 Gaston
Phone Number (with area code)	704-825-4711		Fax Number (with area code) 704-825-9976
Employer Identification Number (EIN) or Tax Identification Number (TIN)	56-1733055	DUN & Bradstreet Number (DUNS) if applicable UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN		
Congressional District of Location	Congressional District 9, North Carolina		
Congressional District of Primary Service Area	Congressional Districts 8, 9 and 12 in North Carolina and Congressional District 5 in South Carolina		
Zip Code of Primary Service Area(s)	28007, 28091, 28102, 28103, 28119, 28133, 28135, 28170, 28025, 28026, 28027, 28036, 28071, 28075, 28078, 28081, 28082, 28083, 28097, 28107, 28124, 28138, 28213, 28215, 28269, 28006, 28012, 28016, 28021, 28032, 28033, 28034, 28052, 28053, 28054, 28055, 28056, 28077, 28080, 28092, 28098, 28101, 28120, 28164, 28027, 28031, 28035, 28070, 28079, 28104, 28105, 28106, 28126, 28130, 28134, 28201, 28202, 28203, 28204, 28205, 28206, 28207, 28208, 28209, 28210, 28211, 28212, 28214, 28216, 28217, 28218, 28219, 28220, 28221, 28222, 28223, 28224, 28226, 28227, 28228, 28229, 28230, 28231, 28232, 28233, 28234, 28235, 28236, 28237, 28241, 28242, 28243, 28244, 28246, 28247, 28250, 28253, 28254, 28255, 28256, 28258, 28260, 28262, 28263, 28265, 28266, 28270, 28271, 28272, 28273, 28274, 28275, 28277, 28278, 28280, 28281, 28282, 28284, 28285, 28287, 28288, 28289, 28290, 28296, 28297, 28299, 28108, 28110, 28111, 28112, 28173, 28174, 28227, 29702, 29703, 29704, 29706, 29707, 29708, 29710, 29715, 29716, 29717, 29726, 29730, 29731, 29732, 29733, 29734, 29742, 29743, and 29745		
City(ies) and County(ies) of Primary Service Area(s)	Ansonville, Lilesville, McFarlan, Marshville, Morven, Peachland, Polkton, Wadesboro, Concord, Davidson, Gold Hill, Harrisburg, Huntersville, Kannapolis, Locust, Midland, Mount Pleasant, Rockwell, Charlotte, Alexis, Belmont, Bessemer City, Cherryville, Cramerton, Crouse, Dallas, Gastonia, High Shoals, Iron Station, Lincolnton, Lowell, McAdenville, Mount Holly, Stanley, Cornelius, Indian Trail, Matthews, Midland, Newell, Paw Creek, Pineville, Mineral Springs, Monroe, Peachland, Waxhaw, Wingate, Blacksburg, Bowling Green, Catawba, Chester, Fort Mill, Clover, Hickory Grove, McConnells, Rock Hill, Sharon, Smyrna, and York		Anson, Cabarrus, Gaston, Mecklenburg, Union Counties in North Carolina and York County in South Carolina.
Total HOPWA Contract Amount	\$85,000		

Attachment 1

Subrecipient Name		Parent Company (if applicable)	
Hospice of Union County		N/A	
Name and Title of Contact at Subrecipient	Michael Linker, Executive Director		
Email Address	mlinker@houc.org		
Business Address	700 W. Roosevelt Blvd.		
City, State, Zip, County	Monroe	NC	28110 Union
Phone Number (with area code)	704-292-2100		Fax Number (with area code) 704-292-2190
Employer Identification Number (EIN) or Tax Identification Number (TIN)	58-1608563	DUN & Bradstreet Number (DUNs) if applicable UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN		
Congressional District of Location	Congressional District 9, North Carolina		
Congressional District of Primary Service Area	Congressional Districts 8, 9 and 12 in North Carolina and Congressional District 5 in South Carolina		
Zip Code of Primary Service Area(s)	28007, 28091, 28102, 28103, 28119, 28133, 28135, 28170, 28025, 28026, 28027, 28036, 28071, 28075, 28078, 28081, 28082, 28083, 28097, 28107, 28124, 28138, 28213, 28215, 28269, 28006, 28012, 28016, 28021, 28032, 28033, 28034, 28052, 28053, 28054, 28055, 28056, 28077, 28080, 28092, 28098, 28101, 28120, 28164, 28027, 28031, 28035, 28070, 28079, 28104, 28105, 28106, 28126, 28130, 28134, 28201, 28202, 28203, 28204, 28205, 28206, 28207, 28208, 28209, 28210, 28211, 28212, 28214, 28216, 28217, 28218, 28219, 28220, 28221, 28222, 28223, 28224, 28226, 28227, 28228, 28229, 28230, 28231, 28232, 28233, 28234, 28235, 28236, 28237, 28241, 28242, 28243, 28244, 28246, 28247, 28250, 28253, 28254, 28255, 28256, 28258, 28260, 28262, 28263, 28265, 28266, 28270, 28271, 28272, 28273, 28274, 28275, 28277, 28278, 28280, 28281, 28282, 28284, 28285, 28287, 28288, 28289, 28290, 28296, 28297, 28299, 28108, 28110, 28111, 28112, 28173, 28174, 28227, 29702, 29703, 29704, 29706, 29707, 29708, 29710, 29715, 29716, 29717, 29726, 29730, 29731, 29732, 29733, 29734, 29742, 29743, and 29745		
City(ies) and County(ies) of Primary Service Area(s)	Ansonville, Lilesville, McFarlan, Marshville, Morven, Peachland, Polkton, Wadesboro, Concord, Davidson, Gold Hill, Harrisburg, Huntersville, Kannapolis, Locust, Midland, Mount Pleasant, Rockwell, Charlotte, Alexis, Belmont, Bessemer City, Cherryville, Cramerton, Crouse, Dallas, Gastonia, High Shoals, Iron Station, Lincolnton, Lowell, McAdenville, Mount Holly, Stanley, Cornelius, Indian Trail, Matthews, Midland, Newell, Paw Creek, Pineville, Mineral Springs, Monroe, Peachland, Waxhaw, Wingate, Blacksburg, Bowling Green, Catawba, Chester, Fort Mill, Clover, Hickory Grove, McConnells, Rock Hill, Sharon, Smyrna, and York		
Total HOPWA Contract Amount	\$3,000		

Subrecipient Name		Parent Company (if applicable)	
Living Water, CDC Union County		N/A	
Name and Title of Contact at Subrecipient	Andrea Gooding, Executive Director		
Email Address	livingwatercdc@aol.com		
Business Address	PO Box 267		
City, State, Zip, County	Mt. Holly	NC	28120 Gaston
Phone Number (with area code)	704-822-3004		Fax Number (with area code) 704-827-6031
Employer Identification Number (EIN) or Tax Identification Number (TIN)	06-1649463	DUN & Bradstreet Number (DUNs) if applicable UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN		
Congressional District of Location	Congressional District 9, North Carolina		
Congressional District of Primary Service Area	Congressional District 9, North Carolina		
Zip Code of Primary Service Area(s)	28079, 28104, 28173, 28112, 28103, 28174, 28103, 28174, 28107, 28133		
City(ies) and County(ies) of Primary Service Area(s)	Fairview, Hemby Bridge, Indian Trail, Lake Park, Marshville, Marvin, Mineral Springs, Monroe, Stallings, Unionville, Waxhaw, Weddington, Wesley Chapel, Wingate		
Total HOPWA Contract Amount	\$4,000		

Attachment 1

Subrecipient Name Catawba Care Coalition		Parent Company (if applicable) N/A	
Name and Title of Contact at Subrecipient	Anita Case, Executive Director		
Email Address	acase@catawbacare.org		
Business Address	1151 Camden Avenue		
City, State, Zip, County	Rock Hill	SC	29732 York
Phone Number (with area code)	803-909-6363	Fax Number (with area code) 803-909-6364	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	57-1092940	DUN & Bradstreet Number (DUNS) if applicable UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN		
Congressional District of Location	Congressional District # 5, South Carolina		
Congressional District of Primary Service Area	Congressional District # 5, South Carolina		
Zip Code of Primary Service Area(s)	29702, 29703, 29704, 29706, 29707, 29708, 29710, 29715, 29716, 29717, 29726, 29730, 29731, 29732, 29733, 29734, 29742, 29743 and 29745		
City(ies) and County(ies) of Primary Service Area(s)	Blackburg, Bowling Green, Catawba, Chester, Fort Mill, Clover, Hickory Grove, McConnells, Rock Hill, Sharon, Smyrna and York	York	
Total HOPWA Contract Amount	\$25,000		

Subrecipient Name Crisis Assistance Ministry		Parent Company (if applicable) N/A	
Name and Title of Contact at Subrecipient	Carol Hardison, Executive Director		
Email Address	chardison@crisisassistance.org		
Business Address	500-A Spratt Street		
City, State, Zip, County	Charlotte	NC	28206 Mecklenburg
Phone Number (with area code)	704-371-3001	Fax Number (with area code) 704-333-4310	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	56-1416719	DUN & Bradstreet Number (DUNS) if applicable UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN		
Congressional District of Location	Congressional District 9, North Carolina		
Congressional District of Primary Service Area	Congressional District 9, North Carolina		
Zip Code of Primary Service Area(s)	28027, 28031, 28035, 28036, 28070, 28078, 28079, 28104, 28105, 28106, 28107, 28126, 28130, 28134, 28201, 28202, 28203, 28204, 28205, 28206, 28207, 28208, 28209, 28210, 28211, 28212, 28213, 28214, 28215, 28216, 28217, 28218, 28219, 28220, 28221, 28222, 28223, 28224, 28226, 28227, 28228, 28229, 28230, 28231, 28232, 28233, 28234, 28235, 28236, 28237, 28241, 28242, 28243, 28244, 28246, 28247, 28250, 28253, 28254, 28255, 28256, 28258, 28260, 28262, 28263, 28265, 28266, 28269, 28270, 28271, 28272, 28273, 28274, 28275, 28277, 28278, 28280, 28281, 28282, 28284, 28285, 28287, 28288, 28289, 28290, 28296, 28297, 28299		
City(ies) and County(ies) of Primary Service Area(s)	Concord, Cornelius, Davidson, Huntersville, Indian Trail, Matthews, Midland, Newell, Paw Creek, Pineville, Charlotte,	Mecklenburg	
Total HOPWA Contract Amount	\$29,000		

Attachment 1

Subrecipient Name Hope Haven, Inc.		Parent Company (if applicable) N/A	
Name and Title of Contact at Subrecipient	Alice Harrison, Executive Director		
Email Address	aliceharrison@hopehaveninc.org		
Business Address	3815 N. Tryon Street		
City, State, Zip, County	Charlotte	NC	28206 Mecklenburg
Phone Number (with area code)	704-372-8809		Fax Number (with area code) 704-376-0113
Employer Identification Number (EIN) or Tax Identification Number (TIN)	58-1314284	DUN & Bradstreet Number (DUNS) if applicable UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN		
Congressional District of Location	Congressional District 9, North Carolina		
Congressional District of Primary Service Area	Congressional Districts 8, 9 and 12 in North Carolina and Congressional District 5 in South Carolina		
Zip Code of Primary Service Area(s)	28007, 28091, 28102, 28103, 28119, 28133, 28135, 28170, 28025, 28026, 28027, 28036, 28071, 28075, 28078, 28081, 28082, 28083, 28097, 28107, 28124, 28138, 28213, 28215, 28269, 28006, 28012, 28016, 28021, 28032, 28033, 28034, 28052, 28053, 28054, 28055, 28056, 28077, 28080, 28092, 28098, 28101, 28120, 28164, 28027, 28031, 28035, 28070, 28079, 28104, 28105, 28106, 28126, 28130, 28134, 28201, 28202, 28203, 28204, 28205, 28206, 28207, 28208, 28209, 28210, 28211, 28212, 28214, 28216, 28217, 28218, 28219, 28220, 28221, 28222, 28223, 28224, 28226, 28227, 28228, 28229, 28230, 28231, 28232, 28233, 28234, 28235, 28236, 28237, 28241, 28242, 28243, 28244, 28246, 28247, 28250, 28253, 28254, 28255, 28256, 28258, 28260, 28262, 28263, 28265, 28266, 28270, 28271, 28272, 28273, 28274, 28275, 28277, 28278, 28280, 28281, 28282, 28284, 28285, 28287, 28288, 28289, 28290, 28296, 28297, 28299, 28108, 28110, 28111, 28112, 28173, 28174, 28227, 29702, 29703, 29704, 29706, 29707, 29708, 29710, 29715, 29716, 29717, 29726, 29730, 29731, 29732, 29733, 29734, 29742, 29743, and 29745		
City(ies) and County(ies) of Primary Service Area(s)	Ansonville, Lilesville, McFarlan, Marshville, Morven, Peachland, Polkton, Wadesboro, Concord, Davidson, Gold Hill, Harrisburg, Huntersville, Kannapolis, Locust, Midland, Mount Pleasant, Rockwell, Charlotte, Alexis, Belmont, Bessemer City, Cherryville, Cramerton, Crouse, Dallas, Gastonia, High Shoals, Iron Station, Lincolnton, Lowell, McAdenville, Mount Holly, Stanley, Cornelius, Indian Trail, Matthews, Midland, Newell, Paw Creek, Pineville, Mineral Springs, Monroe, Peachland, Waxhaw, Wingate, Blacksburg, Bowling Green, Catawba, Chester, Fort Mill, Clover, Hickory Grove, McConnells, Rock Hill, Sharon, Smyrna, and York		Anson, Cabarrus, Gaston, Mecklenburg, Union Counties in North Carolina and York County in South Carolina.
Total HOPWA Contract Amount	\$90,000		

Attachment 1

Subrecipient Name McLeod Addictive Disease Center		Parent Company (if applicable) N/A	
Name and Title of Contact at Subrecipient	S. Eugene Hall, Executive Director		
Email Address	Monica.Harris@mcleodcenter.com		
Business Address	145 Remount Road		
City, State, Zip, County	Charlotte	NC	28203 Mecklenburg
Phone Number (with area code)	704-332-9001		Fax Number (with area code) 704-332-0124
Employer Identification Number (EIN) or Tax Identification Number (TIN)	56-0953783	DUN & Bradstreet Number (DUNS) if applicable UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN		
Congressional District of Location	Congressional District 9, North Carolina		
Congressional District of Primary Service Area	Congressional Districts 8, 9 and 12 in North Carolina and Congressional District 5 in South Carolina		
Zip Code of Primary Service Area(s)	28007, 28091, 28102, 28103, 28119, 28133, 28135, 28170, 28025, 28026, 28027, 28036, 28071, 28075, 28078, 28081, 28082, 28083, 28097, 28107, 28124, 28138, 28213, 28215, 28269, 28006, 28012, 28016, 28021, 28032, 28033, 28034, 28052, 28053, 28054, 28055, 28056, 28077, 28080, 28092, 28098, 28101, 28120, 28164, 28027, 28031, 28035, 28070, 28079, 28104, 28105, 28106, 28126, 28130, 28134, 28201, 28202, 28203, 28204, 28205, 28206, 28207, 28208, 28209, 28210, 28211, 28212, 28214, 28216, 28217, 28218, 28219, 28220, 28221, 28222, 28223, 28224, 28226, 28227, 28228, 28229, 28230, 28231, 28232, 28233, 28234, 28235, 28236, 28237, 28241, 28242, 28243, 28244, 28246, 28247, 28250, 28253, 28254, 28255, 28256, 28258, 28260, 28262, 28263, 28265, 28266, 28270, 28271, 28272, 28273, 28274, 28275, 28277, 28278, 28280, 28281, 28282, 28284, 28285, 28287, 28288, 28289, 28290, 28296, 28297, 28299, 28108, 28110, 28111, 28112, 28173, 28174, 28227, 29702, 29703, 29704, 29706, 29707, 29708, 29710, 29715, 29716, 29717, 29726, 29730, 29731, 29732, 29733, 29734, 29742, 29743, and 2974		
City(ies) and County(ies) of Primary Service Area(s)	Ansonville, Lilesville, McFarlan, Marshville, Morven, Peachland, Polkton, Wadesboro, Concord, Davidson, Gold Hill, Harrisburg, Huntersville, Kannapolis, Locust, Midland, Mount Pleasant, Rockwell, Charlotte, Alexis, Belmont, Bessemer City, Cherryville, Cramerton, Crouse, Dallas, Gastonia, High Shoals, Iron Station, Lincolnton, Lowell, McAdenville, Mount Holly, Stanley, Cornelius, Indian Trail, Matthews, Midland, Newell, Paw Creek, Pineville, Mineral Springs, Monroe, Peachland, Waxhaw, Wingate, Blacksburg, Bowling Green, Catawba, Chester, Fort Mill, Clover, Hickory Grove, McConnells, Rock Hill, Sharon, Smyrna, and York		Anson, Cabarrus, Gaston, Mecklenburg, Union Counties in North Carolina and York County in South Carolina.
Total HOPWA Contract Amount	\$67,000		

Subrecipient Name Anson County Health Department		Parent Company (if applicable) N/A	
Name and Title of Contact at Subrecipient	Francis K Kateh Director		
Email Address	fkateh@co.anson.nc.us		
Business Address	110 Ashe St		
City, State, Zip, County	Wadesboro	NC	28170 Anson
Phone Number (with area code)	704-694-5188		Fax Number (with area code) 704-694-9067
Employer Identification Number (EIN) or Tax Identification Number (TIN)	56-6000273	DUN & Bradstreet Number (DUNS) if applicable UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN		
Congressional District of Location	Congressional District 8, North Carolina		
Congressional District of Primary Service Area	Congressional Districts 8 North Carolina		
Zip Code of Primary Service Area(s)	28170, 28133, 28135, 28007, 28091, 28119		
City(ies) and County(ies) of Primary Service Area(s)	Wadesboro, Peachland, Polkton, Ansonville, Morven, and Lilesville		Anson
Total HOPWA Contract Amount	\$12,500		

Attachment 1

Subrecipient Name Community Link		Parent Company (if applicable) N/A	
Name and Title of Contact at Subrecipient	Floyd Davis, President & CEO		
Email Address	floydd@communitylink-nc.org		
Business Address	601 E. 5 th St., Suite 220		
City, State, Zip, County	Charlotte	NC	28202 Mecklenburg
Phone Number (with area code)	704-943-9490		Fax Number (with area code) 704-943-9519
Employer Identification Number (EIN) or Tax Identification Number (TIN)	56-0530008		DUN & Bradstreet Number (DUNS) if applicable UNKNOWN
North American Industry Classification System (NAICS) Code	UNKNOWN		
Congressional District of Location	Congressional District 9, North Carolina		
Congressional District of Primary Service Area	Congressional Districts 8, 9 and 12 in North Carolina and Congressional District 5 in South Carolina		
Zip Code of Primary Service Area(s)	28007, 28091, 28102, 28103, 28119, 28133, 28135, 28170, 28025, 28026, 28027, 28036, 28071, 28075, 28078, 28081, 28082, 28083, 28097, 28107, 28124, 28138, 28213, 28215, 28269, 28006, 28012, 28016, 28021, 28032, 28033, 28034, 28052, 28053, 28054, 28055, 28056, 28077, 28080, 28092, 28098, 28101, 28120, 28164, 28027, 28031, 28035, 28070, 28079, 28104, 28105, 28106, 28126, 28130, 28134, 28201, 28202, 28203, 28204, 28205, 28206, 28207, 28208, 28209, 28210, 28211, 28212, 28214, 28216, 28217, 28218, 28219, 28220, 28221, 28222, 28223, 28224, 28226, 28227, 28228, 28229, 28230, 28231, 28232, 28233, 28234, 28235, 28236, 28237, 28241, 28242, 28243, 28244, 28246, 28247, 28250, 28253, 28254, 28255, 28256, 28258, 28260, 28262, 28263, 28265, 28266, 28270, 28271, 28272, 28273, 28274, 28275, 28277, 28278, 28280, 28281, 28282, 28284, 28285, 28287, 28288, 28289, 28290, 28296, 28297, 28299, 28108, 28110, 28111, 28112, 28173, 28174, 28227, 29702, 29703, 29704, 29706, 29707, 29708, 29710, 29715, 29716, 29717, 29726, 29730, 29731, 29732, 29733, 29734, 29742, 29743, and 2974		
City(ies) and County(ies) of Primary Service Area(s)	Ansonville, Lilesville, McFarlan, Marshville, Morven, Peachland, Polkton, Wadesboro, Concord, Davidson, Gold Hill, Harrisburg, Huntersville, Kannapolis, Locust, Midland, Mount Pleasant, Rockwell, Charlotte, Alexis, Belmont, Bessemer City, Cherryville, Cramerton, Crouse, Dallas, Gastonia, High Shoals, Iron Station, Lincolnton, Lowell, McAdenville, Mount Holly, Stanley, Cornelius, Indian Trail, Matthews, Midland, Newell, Paw Creek, Pineville, Mineral Springs, Monroe, Peachland, Waxhaw, Wingate, Blacksburg, Bowling Green, Catawba, Chester, Fort Mill, Clover, Hickory Grove, McConnells, Rock Hill, Sharon, Smyrna, and York		
Total HOPWA Contract Amount	\$15,000		

Subrecipient Name Cabarrus Cooperative Christian Ministry		Parent Company (if applicable) N/A	
Name and Title of Contact at Subrecipient	Ed Hosack, Executive Director		
Email Address	ehosack@cooperativeministry.com		
Business Address	246 Country Club Dr		
City, State, Zip, County	Concord	NC	28025 Mecklenburg
Phone Number (with area code)	704-786-4709		Fax Number (with area code) 704-785-8071
Employer Identification Number (EIN) or Tax Identification Number (TIN)	56-1320818		DUN & Bradstreet Number (DUNS) if applicable UNKNOWN
North American Industry Classification System (NAICS) Code	UNKNOWN		
Congressional District of Location	Congressional District 8, North Carolina		
Congressional District of Primary Service Area	Congressional Districts 8		
Zip Code of Primary Service Area(s)	28025, 28026, 28027, 28081, 28082, 28083, 28107, 28124		
City(ies) and County(ies) of Primary Service Area(s)	Concord, Harrisburg, Kannapolis, Midland, Mt. Pleasant		Cabarrus
Total HOPWA Contract Amount	\$7,000		

Attachment 1

Subrecipient Name The Salvation Army- Gastonia			Parent Company (if applicable) N/A	
Name and Title of Contact at Subrecipient	Nancy Landerman, Community Ministries Director			
Email Address	Nancy.landerman@uss.salvationarmy.org			
Business Address	PO Box 1094			
City, State, Zip, County	Gastonia	NC	28053	Gaston
Phone Number (with area code)	704-867-6145		Fax Number (with area code) 704-853-2020	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	58-060607		DUN & Bradstreet Number (DUNS) if applicable UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN			
Congressional District of Location	Congressional District 9, North Carolina			
Congressional District of Primary Service Area	Congressional Districts 9			
Zip Code of Primary Service Area(s)	28021, 28016, 28052, 28034, 28056, 28120, 28164, 28012			
City(ies) and County(ies) of Primary Service Area(s)	Gaston		Gaston	
Total HOPWA Contract Amount	\$12,000			

Subrecipient Name Men's Shelter of Charlotte			Parent Company (if applicable) N/A	
Name and Title of Contact at Subrecipient	Carson Dean, Executive Director			
Email Address	carson.dean@mensshelterofcharlotte.org			
Business Address	PO Box 36471			
City, State, Zip, County	Charlotte	NC	28236	Mecklenburg
Phone Number (with area code)	704-867-6145, ext 107		Fax Number (with area code) 704-334-1545	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	56-1474475		DUN & Bradstreet Number (DUNS) if applicable UNKNOWN	
North American Industry Classification System (NAICS) Code	UNKNOWN			
Congressional District of Location	Congressional District 9, North Carolina			
Congressional District of Primary Service Area	Congressional Districts 9			
Zip Code of Primary Service Area(s)	28007, 28091, 28102, 28103, 28119, 28133, 28135, 28170, 28025, 28026, 28027, 28036, 28071, 28075, 28078, 28081, 28082, 28083, 28097, 28107, 28124, 28138, 28213, 28215, 28269, 28006, 28012, 28016, 28021, 28032, 28033, 28034, 28052, 28053, 28054, 28055, 28056, 28077, 28080, 28092, 28098, 28101, 28120, 28164, 28027, 28031, 28035, 28070, 28079, 28104, 28105, 28106, 28126, 28130, 28134, 28201, 28202, 28203, 28204, 28205, 28206, 28207, 28208, 28209, 28210, 28211, 28212, 28214, 28216, 28217, 28218, 28219, 28220, 28221, 28222, 28223, 28224, 28226, 28227, 28228, 28229, 28230, 28231, 28232, 28233, 28234, 28235, 28236, 28237, 28241, 28242, 28243, 28244, 28246, 28247, 28250, 28253, 28254, 28255, 28256, 28258, 28260, 28262, 28263, 28265, 28266, 28270, 28271, 28272, 28273, 28274, 28275, 28277, 28278, 28280, 28281, 28282, 28284, 28285, 28287, 28288, 28289, 28290, 28296, 28297, 28299, 28108, 28110, 28111, 28112, 28173, 28174, 28227, 29702, 29703, 29704, 29706, 29707, 29708, 29710, 29715, 29716, 29717, 29726, 29730, 29731, 29732, 29733, 29734, 29742, 29743, and 2974			
City(ies) and County(ies) of Primary Service Area(s)	Ansonville, Lilesville, McFarlan, Marshville, Morven, Peachland, Polkton, Wadesboro, Concord, Davidson, Gold Hill, Harrisburg, Huntersville, Kannapolis, Locust, Midland, Mount Pleasant, Rockwell, Charlotte, Alexis, Belmont, Bessemer City, Cherryville, Cramerton, Crouse, Dallas, Gastonia, High Shoals, Iron Station, Lincolnton, Lowell, McAdenville, Mount Holly, Stanley, Cornelius, Indian Trail, Matthews, Midland, Newell, Paw Creek, Pineville, Mineral Springs, Monroe, Peachland, Waxhaw, Wingate, Blacksburg, Bowling Green, Catawba, Chester, Fort Mill, Clover, Hickory Grove, McConnells, Rock Hill, Sharon, Smyrna, and York		Anson, Cabarrus, Gaston, Mecklenburg, Union Counties in NC and York County in South Carolina	
Total HOPWA Contract Amount	\$30,000			

A. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The City of Charlotte's Neighborhood Development Department contracts with the Carolinas CARE Partnership to administer the HOPWA program in the six-county MSA that includes: Anson, Cabarrus, Gaston, Mecklenburg, Union and York (SC). The Carolinas CARE Partnership is dedicated to coordinating, developing and funding care, service and prevention programs that address the complex issues of HIV/AIDS – and those persons directly affected by the epidemic – in its regional community. The mission of the Carolinas CARE Partnership is to foster and ensure a regional approach to prevent the spread of HIV and AIDS and to meet with compassion and dignity the needs of those affected by HIV and AIDS.

The Carolinas CARE Partnership's administration of the Housing Opportunities for Persons with AIDS (HOPWA) program allows it to provide resources to devise long-term comprehensive strategies for meeting the housing needs of persons living with AIDS or related diseases and their families.

The Carolinas CARE Partnership, through a request-for-proposal process awards restricted-use HOPWA grants to organizations in the six-county MSA qualified to provide housing services for people living with HIV and AIDS. As a result of the grants, low-income people living with HIV/AIDS have access to short-term assistance for rent, utilities and mortgages that prevents homelessness; residential substance abuse treatment; end-of-life residential care; supportive services; tenant-based rental assistance and housing information services. In addition, the Carolinas CARE Partnership implements resource identification to establish, coordinate and develop housing assistance resources for eligible persons. During fiscal year 2009-2010, the Carolinas CARE Partnership awarded restricted-use grants to the following organizations:

- Anson County Health Department – Short term emergency rental, utility and mortgage assistance;
- Cabarrus Cooperative Christian Ministry - Short term emergency rental, utility and mortgage assistance;
- Catawba Care Coalition - Short term emergency rental, utility and mortgage assistance; small rehab projects and housing information services;
- Community Link – Housing information services;
- Crisis Assistance Ministry - Short term emergency rental, utility and mortgage assistance;
- Uptown Men's Shelter of Charlotte- Housing information services;
- The Salvation Army of Gastonia- Housing information services and short-term emergency rental, mortgage and utility assistance;
- The Havens – Operating expenses;
- Hope Haven – Supportive services for the provision of residential substance abuse treatment;
- Hospice of Union County – Supportive services for end-of-life intensive residential care;
- House of Mercy – Supportive services for end-of-life intensive residential care;
- Living Water CDC - Short term emergency rental, utility and mortgage assistance;
- McLeod Addictive Disease Center – Supportive services for the provision of residential substance abuse treatment;
- Community Housing Partners-Acquisition, Rehab, Conversion, Lease & Repair (**Contract never executed**);
- Regional Housing Partnership, LLC – Tenant-based rental vouchers.

B. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

- The Carolinas CARE Partnership served 433 clients this year. The HOPWA funds were distributed through the Charlotte MSA six-county region by means of a competitive request-for-proposal process in which oversight was provided by the Carolinas CARE Partnership's Programs Committee, composed of community volunteers. The service region is composed of both rural and urban areas that provide short-term mortgage rent and utility assistance; supportive services for end-of-life intensive residential care, the provision of residential

Attachment 1

substance abuse care, and permanent housing placement funds; operating expenses; housing information services and resource identification activities.

2. Outcomes Assessed. Assess program goals against actual client outcomes for achieving housing stability, reducing risks of homelessness, and improving access to care. If current year results are lower than the national program targets (80 percent of HOPWA clients maintain housing stability, avoid homelessness and access care), please describe the steps being taken to achieve the national outcome goal in next operating year.

- During the program year, the Carolinas CARE Partnership served 93 people living with HIV/AIDS and 81 of their family members with emergency financial assistance for rent, mortgage and utility payments; sixteen households and four of their family members received tenant-based rental voucher payments; 45 clients and six of their family members received supportive services; 110 clients and 46 family members received housing information services to help them locate affordable housing, manage their household budgets and maintain housing stability and self-sufficiency, and/or permanent housing placement funds; and, 26 clients and 6 family members were assisted at a permanent housing facility in which HOPWA provided an operating subsidy. According to the data collected during the year, 90% of all clients maintained housing stability.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

- The Carolinas CARE Partnership collaborates with agencies that provide short-term emergency assistance that leverages other federal, local and their own funds to assist people living with HIV/Aids to prevent homelessness. The Carolinas CARE Partnership also assures that other supportive services are available to eligible persons by coordination with federal Ryan White Modernization Treatment Act program. This program provides an array of supportive services including vital HIV case management, medical and treatment services.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

As per our recent discussions with our program monitor recommendation for having a HOPWA service providers meeting. The intent of the meeting will be to update providers on data reporting formats, contractual requirements and HOPWA compliance regulation requirements. This all will assure for the proper operation of the HOPWA program.

C. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

<input checked="" type="checkbox"/> HOPWA/HUD Regulations	<input checked="" type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input checked="" type="checkbox"/> Eligibility	<input checked="" type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input checked="" type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Other, please explain further		

- The Carolinas CARE Partnership's 2007 Comprehensive Needs Assessment indicates that the barriers those living with HIV/AIDS (with low incomes) encounter most are the need for additional affordable housing options. Additionally, there is a need to increase housing for people living with HIV/AIDS who have criminal histories, are discharged from public institutions such as hospitals or lack legal documentation. The Carolinas CARE Partnership has explored ways to develop and implement new affordable housing programs through local and state resources and will continue to do so until more resources are developed. It appears that more AIDS service organizations (ASO's) are using Ryan White funds for emergency housing assistance which may have impacted reducing the use of HOPWA funds. Also, a few clients are turned away for emergency housing assistance due to HOPWA regulations and the person's eligibility, due to the lack of a workable housing plan. HOPWA regulations also increase barriers due to the inability to provide assistance to clients in any other housing program.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

- Due to the economic downturn there have been changes in North Carolina in involving HIV case management and the ADAP program. At a time when there is more need for HIV/AIDS services these two important programs have been cut drastically. Many of those with HIV/AIDS are not able to afford needed medications and are simultaneously being cut from case management services with nowhere to turn, creating financial hardships and creating barriers to maintain and find affordable housing.
- The Carolinas CARE Partnership recognizes the importance of being involved with other entities who are addressing affordable housing and supportive services issues. These include the local HUD Continuum of Care process, 10 Year Plan to End Homelessness and the Ryan White Planning Group, in addition to other regional planning committees. Carolinas Care Partnership will also be contracting with a technical assistance group to perform an updated needs assessment for the area.
- In March 2011, the HOPWA SPNS Tenant Based Rental Voucher program will end creating a need for more subsidies and affordable housing in the areas covering: Anson, Cabarrus, Cleveland, Lincoln, Rowan, Union, and Stanly. Currently, the Carolinas CARE Partnership is providing intensive supportive services in order to prepare clients for this change.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

The Carolinas CARE Partnership completed its 2007 Comprehensive Needs Assessment that identified critical issues and made recommended strategies to address the needs of people living with HIV/AIDS in our region. The Assessment can be found on the Carolinas CARE Partnership website at www.carolinascare.org. The Partnership will conduct a 2010-2011 Comprehensive Needs Assessment in the upcoming months.

D. Unmet Housing Needs: An Assessment of Unmet Housing Needs

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require housing assistance but are not currently served by HOPWA in this service area.

In Line 1, report the total unmet need of the geographical service area, as reported in *Unmet Needs for Persons with HIV/AIDS*, Table 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool. *Note: Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.*

In Rows a through c, enter the number of HOPWA-eligible households by type of housing assistance whose housing needs are not met. For an approximate breakdown of overall unmet need by type of housing assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds.

1. Assessment of Unmet Need for HOPWA-eligible Households

1. Total number of households that have unmet housing needs	= 465
From Item 1, identify the number of households with unmet housing needs by type of housing assistance	
a. Tenant-Based Rental Assistance (TBRA)	=
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	=
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	=

2. Recommended Data Sources for Assessing Unmet Need (check all sources used)

<input checked="" type="checkbox"/> = Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives
= Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
= Data from client information provided in Homeless Management Information Systems (HMIS)
= Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need
= Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
= Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
= Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

End of PART 1

PART 2: Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars.

[1] Sources of Leveraging		Total Amount of Leveraged Dollars (for this operating year)	
		[2] Housing Assistance	[3] Supportive Services and other non-direct housing costs
1.	Program Income	=	=
2.	Federal government (please specify):	=	=
	Ryan White Program	=	= \$
		=	=
		=	=
3.	State government (please specify)	=	=
		=	=
		=	=
		=	=
4.	Local government (please specify)	=	=
		=	=
		=	=
		=	=
5.	Foundations and other private cash resources (please specify)	=	=
		=	=
		=	=
		=	=
6.	In-kind Resources	=	= \$2992
7.	Resident rent payments in Rental, Facilities, and Leased Units	= \$12,578.00	=
8.	Grantee/project sponsor (Agency) cash	=	= \$1560
9.	TOTAL (Sum of 1-7)	= \$12,578.00	= 4,552.00

End of PART 2

PART 3: Accomplishment Data - Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families. *Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.*

1. HOPWA Performance Planned Goal and Actual Outputs

	HOPWA Performance Planned Goal and Actual	Output Households				Funding	
		HOPWA Assistance		Non-HOPWA			
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
	Housing Subsidy Assistance	Output Households					
1.	Tenant-Based Rental Assistance	12	16	0	0	56,953	116,350
2a.	Households in permanent housing facilities that receive operating subsidies/leased units	32	26	0	0	126,775	39,634
2b.	Households in transitional/short-term housing facilities that receive operating subsidies/leased units	20	17	0	0	88,000	88,000
3a.	Households in permanent housing facilities developed with capital funds and placed in service during the program year	0	0	0	0	0	0
3b.	Households in transitional/short-term housing facilities developed with capital funds and placed in service during the program year	0	0	0	0	0	0
4.	Short-Term Rent, Mortgage and Utility Assistance	110	93	0	0	71,600	43,153
5.	Adjustments for duplication (subtract)	0	0	0	0		
6.	Total Housing Subsidy Assistance	174	152	0	0	343,328	287,137
	Housing Development (Construction and Stewardship of facility based housing)	Output Units					
7.	Facility-based units being developed with capital funding but not opened (show units of housing planned)	0	0	0	0	0	0
8.	Stewardship Units subject to 3 or 10 year use agreements	0	0	0	0		
9.	Total Housing Developed	0	0	0	0	0	0
	Supportive Services	Output Households					
10a.	Supportive Services provided by project sponsors also delivering HOPWA housing assistance	38	28			157,000	109,827
10b.	Supportive Services provided by project sponsors serving households who have other housing arrangements	0	0			0	0
11.	Adjustment for duplication (subtract)	0	0	0	0		
12.	Total Supportive Services	38	28			157,000	109,827
	Housing Placement Assistance Activities						
13.	Housing Information Services	103	118			54,900	28,883
14.	Permanent Housing Placement Services	4	8			7,500	4,867
15.	Adjustment for duplication	0	8			0	0
16.	Total Housing Placement Assistance	107	110			62,400	33,750
	Grant Administration and Other Activities						
17.	Resource Identification to establish, coordinate and develop housing assistance resources					80,000	62,378
18.	Technical Assistance (if approved in grant agreement)					0	0
19.	Grantee Administration (maximum 3% of total HOPWA grant)					21,421	14,750
20.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					46,914	28,685
	Total Expenditures for program year (Sum of rows 6, 9, 12, 16, and 20)	319	290	0	0	714,063	536,527

Attachment 1

2. Listing of Supportive Services

Report on the use of HOPWA funds for all supportive services. In Rows 1 through 16, provide the (unduplicated) total of all households and expenditures for each type of supportive service for all project sponsors.

Supportive Services		Number of Households Receiving HOPWA Assistance	Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services	28	109,827
3.	Case management/client advocacy/ access to benefits & services		
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Adjustment for Duplication (subtract)	0	
16.	TOTAL Households receiving Supportive Services (unduplicated)	28	109,827

End of PART 3

Part 4: Summary of Performance Outcomes

HOPWA Long-term Performance Objective: Eighty percent of HOPWA clients will maintain housing stability, avoid homelessness, and access care each year through 2011.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

In Column 1, report the total number of eligible households that received HOPWA housing assistance, by type. In Column 2, enter the number of households continuing to access each type of housing assistance, the following year. In Column 3, report the housing status of all households that exited the program. Columns 2 (Number of Households Continuing) and 3 (Exited Households) summed will equal the total households reported in Column 1. *Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.*

Appears in Part 3: Worksheet - Determining Housing Stability Outcomes:					
[A] Permanent Housing Assistance	[1] Total Number of Households Receiving Housing Assistance	[2] Assessment: Number of Households Continuing with this Housing (per plan or expectation for next year)		[3] Assessment: Number of Exited Households and Housing Status	
Tenant-Based Rental Assistance	= 16	= 11		1 Emergency Shelter/Streets	=
				2 Temporary Housing	=
				3 Private Housing	= 2
				4 Other HOPWA	=
				5 Other Subsidy	=
				6 Institution	=
				7 Jail/Prison	=
				8 Disconnected/Unknown	= 3
				9 Death	=
Permanent Supportive Housing Facilities/Units	= 26	= 23		1 Emergency Shelter/Streets	=
				2 Temporary Housing	=
				3 Private Housing	= 3
				4 Other HOPWA	=
				5 Other Subsidy	=
				6 Institution	=
				7 Jail/Prison	=
				8 Disconnected/Unknown	=
				9 Death	=
[B] Transitional Housing Assistance	[1] Total Number of Households Receiving Housing Assistance	[2] Of the Total Number of Households Receiving Housing Assistance this Operating Year		[3] Assessment: Number of Exited Households and Housing Status	
Transitional/Short-Term Supportive Facilities/Units	= 17	Total number of households that will continue in residences:	= 3	1 Emergency Shelter/Streets	=
		2 Temporary Housing		=	
		3 Private Housing		= 1	
		4 Other HOPWA		=	
		Total number of households whose tenure exceeded 24 months:	= 0	5 Other Subsidy	=
				6 Institution	=
				7 Jail/Prison	=
				8 Disconnected/unknown	= 3
				9 Death	= 10

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Assistance)

Report the total number of households that received STRMU assistance in Column 1. In Column 2, identify the result of the housing assessment made at time of assistance, or updated in the operating year. (Column 3 provides a description of housing outcomes; therefore, data is not required.) In Row 1a, enter the total number of households served in the prior operating year that received STRMU assistance this year. In Row 1b, enter the total number of households that received STRMU Assistance in the 2 prior operating years that received STRMU assistance this year. *Note: The sum of Column 2 should equal the number of households reported in Column 1.*

Assessment of Households receiving STRMU Assistance

[1] STRMU Housing Assistance	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
= 93	Maintain Private Housing without subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	= 78	Stable/Permanent Housing (PH)
	Other Private Housing without subsidy	= 0	
	Other HOPWA support (PH)	= 0	
	Other housing subsidy (PH)	= 0	
	Institution (e.g. residential and long-term care)	= 0	
	Likely to maintain current housing arrangements, with additional STRMU assistance	= 10	Temporarily Stable, with Reduced Risk of Homelessness
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	= 0	
	Temporary/non-permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	= 5	
	Emergency Shelter/street	= 0	Unstable Arrangements
	Jail/Prison	= 0	
	Disconnected	= 0	
	Death	= 0	Life Event
1a. Total number of households that received STRMU assistance in the prior operating year, that also received STRMU assistance in the current operating year.			= 15
1b. Total number of those households that received STRMU assistance in the two (2 years ago) prior operating years, that also received STRMU assistance in the current operating year.			= 6

Section 3. HOPWA Outcomes on Access to Care and Support

1A. Status of Households Accessing Care and Support by Project Sponsors delivering HOPWA Housing Assistance/Housing Placement/Case Management

Use Table 1 A for project sponsors that provide HOPWA housing assistance/housing placement with or without case management services. In Table 1A, identify the number of client households receiving any type of HOPWA housing assistance that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. *Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 1C and 1D.*

Categories of Services Accessed	Households Receiving Housing Assistance within the Operating Year	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing.	93	Support for Stable Housing
2. Has contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan.	58	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan.	60	Access to Health Care
4. Has accessed and can maintain medical insurance/assistance.	42	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income.	56	Sources of Income

1B. Number of Households Obtaining Employment

In Table 1B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. *Note: This includes jobs created by this project sponsor or obtained outside this agency.*

Categories of Services Accessed	Number of Households that Obtained Employment	Outcome Indicator
Total number of households that obtained an income-producing job	Through Carolinas CARE TBRV Program 10 attended employment workshops, 2 obtained full-time employment.	Sources of Income

Chart 1C: Sources of income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Unemployment Insurance • Supplemental Security Income (SSI) • Social Security Disability Income (SSDI) • Veteran's Disability Payment • General Assistance, or use local program name • Temporary Assistance for Needy Families (TANF) income, or use local program name 	<ul style="list-style-type: none"> • Veteran's Pension • Pension from Former Job • Child Support • Alimony or Other Spousal Support • Retirement Income from Social Security • Private Disability Insurance • Worker's Compensation
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Chart 1D: Sources of medical insurance and assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • MEDICAID Health Insurance Program, or local program name • Veterans Affairs Medical Services • State Children's Health Insurance Program (SCHIP), or local program name 	<ul style="list-style-type: none"> • MEDICARE Health Insurance Program, or local program name • AIDS Drug Assistance Program (ADAP) • Ryan White-funded Medical or Dental Assistance
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2A. Status of Households Accessing Care and Support through HOPWA-funded Services receiving Housing Assistance from Other Sources

In Table 2A, identify the number of client households served by project sponsors receiving HOPWA-funded housing placement or case management services who have other and housing arrangements that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 2C and 2D.

Categories of Services Accessed	Households Receiving HOPWA Assistance within the Operating Year	Outcome Indicator
Has a housing plan for maintaining or establishing stable on-going housing.	6	Support for Stable Housing
Successfully accessed or maintained qualification for sources of income.	17	Sources of Income
Had contact with a primary health care provider consistent with the schedule specified in clients individual service plan.	19	Access to Health Care
Has accessed and can maintain medical insurance/assistance.	14	Access to Health Care
Has contact with case manager, benefits counselor, or housing counselor consistent with the schedule specified in client's individual service plan.	17	Access to Support

2B. Number of Households Obtaining Employment

In Table 2B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. *Note: This includes jobs created by this project sponsor or obtained outside this agency.*

Categories of Services Accessed	Number of Households that Obtained Employment	Outcome Indicator
Total number of households that obtained an income producing job	N/A	Sources of Income

Chart 2C: Sources of income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Unemployment Insurance • Supplemental Security Income (SSI) • Social Security Disability Income (SSDI) • Veteran's Disability Payment • General Assistance, or use local program name • Temporary Assistance for Needy Families (TANF) income, or use local program name 	<ul style="list-style-type: none"> • Veteran's Pension • Pension from Former Job • Child Support • Alimony or Other Spousal Support • Retirement Income from Social Security • Private Disability Insurance • Worker's Compensation
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Chart 2D: Sources of medical insurance and assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • MEDICAID Health Insurance Program, or local program name • Veterans Affairs Medical Services • State Children's Health Insurance Program (SCHIP), or local program name 	<ul style="list-style-type: none"> • MEDICARE Health Insurance Program, or local program name • AIDS Drug Assistance Program (ADAP) • Ryan White-funded Medical or Dental Assistance
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End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes

This chart is designed to assess program results based on the information reported in Part 4.

Permanent Housing Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6=#)	Temporary Housing (2)	Unstable Arrangements (1+7+8=#)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)	13	0	3	0
Permanent Facility-based Housing Assistance/Units	26	0	0	0
Transitional/Short-Term Facility-based Housing Assistance/Units	4	0	3	10
Total Permanent HOPWA Housing Assistance	43	0	6	10
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	93	15	0	0
Total HOPWA Housing Assistance	136	15	6	10

Background on HOPWA Housing Stability Codes - Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail/prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

Attachment 1

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) NA	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3 or 10 year use periods		

3. Details of Project Site

Name of HOPWA-funded project site	
Project Zip Code(s) and Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.	
Name & Title of Authorized Official	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program)	Contact Phone (with area code)

End of PART 6